

Invest in the cogwheels of the Indian economy



Edelweiss Large Cap Advantage Fund

An open-ended equity scheme that aims to invest in stocks of large, well-established enterprises with strong balance sheets, a notable history of consistent growth and good corporate governance.



Investment Strategy

- **Stock Universe:** The scheme aims to invest in stocks that are among the top 100 with respect to market capitalisation*.
- **Stock Selection:** Stocks are selected on the basis of a rigorous research process with stringent quality checks.
- **Growth at Reasonable Price:** The scheme seeks to invest in stocks that are available at reasonable prices and have a history of delivering above-average earnings growth. It aims to generate better returns than its benchmark index over the long term.

* Market capitalisation is an indicator of the company's market value. A company's market capitalisation is calculated by multiplying the number of its outstanding shares with its share value.





Key Benefits

- **Resilience:**

Large cap stocks are known to be resilient to short-term market turbulence. It is very difficult for a large and diversified corporate conglomerate to go out of business.

- **Diversification:**

The scheme aims to invest across various sectors seeking to benefit from the potential growth of several segments of the economy and to spread risk.

- **Tax benefit:**

Returns earned on investments held in this scheme for a year or more are tax free.



Who should invest?

- Investors aiming to invest in equity for at least five years or more
- Investors seeking reasonable returns over the long term
- Investors looking to diversify their equity portfolio across various sectors

Scheme Details



MINIMUM INITIAL INVESTMENT

₹1000/- per application & in multiples of ₹1/- thereafter



INCEPTION DATE

Regular Plan: 20-May-2009



BENCHMARK

NIFTY 50



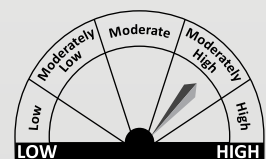
EXIT LOAD

- If the Units are redeemed / switched out on or before 365 days from the date of allotment – 1.00%
- If the Units are redeemed / switched out after 365 days from the date of allotment – Nil

This product is suitable for investors who are seeking*

- To create wealth in the long term
- Investment predominantly in equity and equity-related securities including equity derivatives of the 100 largest companies by market capitalization, listed in India.

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.



Investors understand that their principal will be at moderately high risk

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