

Edelweiss Asset Management Limited.

Registered Office: 14th Floor Express Towers, Nariman Point, Mumbai - 400021 Corporate Office: 10th Floor Chandermukhi, Nariman Point, Mumbai - 400021 Toll Free No. 1800 425 0090 (MTNL/BSNL), Non Toll Free No. 91 40 23310090

Website: www.edelweissmf.com

NOTICE TO ALL INVESTORS / UNIT HOLDERS

Investors from the State of Rajasthan are requested to note that on account of Assembly Election holiday in Rajasthan on December 4, 2008, this day will be treated as a non Business Day for all transactions in all the Schemes of Edelweiss Mutual Fund, in the state of Rajasthan.

This Notice cum Addendum forms an integral part of the SID/Key Information Memorandum (KIM). All other terms and conditions of the Scheme remain unchanged.

For Edelweiss Asset Management Limited

Place: Mumbai Sd/Compliance Officer
Date: December 3, 2008 (Padmaja Maliye)

Risk Factors: All Mutual Fund and securities investments are subject to market risk and there can be no assurance that the schemes' objectives will be achieved. As with any investment in securities, the NAV of the Units issued under the Scheme can go up or down depending on the factors and forces affecting the capital markets. Past performance of the Sponsor and their Affiliates/AMC/Mutual Fund & its Scheme(s) does not indicate the future performance of the Scheme and may not necessarily provide a basis of comparison with other investments. Investment in Mutual Fund Units involves investment risks such as trading volumes, settlement risk, liquidity risk, default risk including the possible loss of principal. As the price / value / interest rates of the securities in which the scheme invests fluctuates, the value of your investment in the scheme may go up or down. The sponsor is not responsible or liable for any loss resulting from the operation of the scheme beyond the initial contribution of Rs. 1, 00,000/- made by it towards setting up Edelweiss Mutual Fund. Investors are not being offered any guaranteed / assured returns under any scheme of Edelweiss Mutual Fund.

Statutory Details: Edelweiss Mutual Fund is set up as a Trust under the Indian Trust Act, 1882 and SEBI vide Registration No.MF/057/08/02 dated 30th April, 2008 has granted registration for Edelweiss Mutual Fund under the provisions of SEBI (Mutual Funds) Regulations, 1996. Sponsor: Edelweiss Capital Limited (ECL) [liability restricted to seed corpus of Rs. 1 Lac]. Trustee: Edelweiss Trusteeship Company Limited (ETCL). Investment Manager: Edelweiss Asset Management Limited (EAML). Copy of SAI/SID and Key Information Memorandum (KIM) can be obtained from any of our Investor Services Centres as well as from our website www.edelweissmf.com.

Mutual Fund Investments are subject to market risks. Please read SAI & the respective SID carefully before investing.