



Are these headlines confusing you?

**Edelweiss
Balanced
Advantage
Fund**



(Formerly known as Edelweiss Dynamic Equity Advantage Fund)

An open ended dynamic asset allocation fund which navigates smoothly between market ups and downs.

Investment Strategy

Aims to maintain higher net equity levels when markets are going up and vice versa.

Aims to provide stability and regular income by investing in fixed income.





Why Edelweiss Balanced Advantage Fund?

- Dynamically manages Equity Allocation based on market conditions.
- Invest across asset classes like Equity, Debt.
- Endeavours to offer reasonable upside participation with the limited downside



Who should invest?

Investors looking for -

- Disciplined Asset Allocation between Equity and Debt
- Low Volatile Equity Linked Returns
- Regular withdrawal via Systematic Withdrawal Plan (SWP)

Scheme Details



MINIMUM INITIAL INVESTMENT

₹5000/- per application & in multiples of ₹1/- thereafter



INCEPTION DATE

Existing Plan: 20-Aug-2009



BENCHMARK

60% Nifty 50 TR Index + 40% CRISIL Composite Bond Fund Index



EXIT LOAD

10% of the units allowed shall be redeemed without any Exit Load on or before completion of 365 days from the date of allotment of units. Any redemption in excess of such limit within 365 days from the date of allotment shall be subject to the following Exit Load:

- If redeemed or switched out on or before completion of 365 days from the date of allotment of units – 1.00%
- If redeemed or switched out after completion of 365 days from the date of allotment of units – NIL

Redemption of Units would be done on First in First Out basis (FIFO)

Edelweiss Balanced Advantage Fund

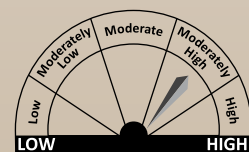
An open ended dynamic asset allocation fund

This product is suitable for investors who are seeking*:

- To create wealth over long term and prevent capital erosion in medium term.
- Investment predominantly in equity and equity related securities including through arbitrage opportunities with balance exposure to debt and money market securities.

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Riskometer



Investors understand that their principal will be at moderately high risk



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