

Edelweiss Asset Management Limited - Investment Manager: Edelweiss Mutual Fund.

Registered Office: 14th Floor, Express Towers, Nariman Point, Mumbai – 400021

Corporate Office: 5th Floor, One Indiabulls Centre, Tower 1, 841, Senapati Bapat Marg, Elphinstone Road, Mumbai – 400 013.

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NOTICE TO THE UNIT HOLDERS OF EDELWEISS QUARTERLY INTERVAL FUND - SERIES 1

NOTICE IS HEREBY GIVEN THAT, Edelweiss Quarterly Interval Fund - Series 1, an Interval Income Scheme of Edelweiss Mutual Fund (“the Scheme”) is being wound-up with effect from March 4, 2011 pursuant to the provisions of SEBI Circular No. SEBI/IMD/CIR No. 10/22701/03 dated December 12, 2003 and any amendments thereof.

Accordingly, the investments of the Unit holders whose names appear in the register of Unit holders of the Scheme as at the close of business hours on March 3, 2011 will be redeemed at the NAV as on that day.

For **Edelweiss Asset Management Limited**
(Investment Manager to Edelweiss Mutual Fund)
Sd/-

Vikaas M Sachdeva

Chief Executive Officer

Place: Mumbai

Date: March 3, 2011

Scheme Specification and Investment Objective - Scheme Name: Edelweiss Quarterly Interval Fund - Series 1 (An Interval Income Scheme); **Investment Objective:** The investment objective of the Scheme is to generate regular income through investments in Debt & Money Market Instruments. However, there is no assurance that the investment objective of the Scheme will be realized and the Scheme does not assure or guarantee any returns. **Load Structure:** Entry Load: Nil; Exit Load**: If redeemed before Maturity/during Interval Period - 5% (across all Plans). (**Nil- If redeemed during the Specified Transaction Period).

Risk Factors: All Mutual Fund and securities investments are subject to market risk and there can be no assurance that the Scheme's objective will be achieved. As with any investment in securities, the NAV of the Units issued under the Scheme can go up or down depending on the factors and forces affecting the capital markets. Past performance of the Sponsor and their Affiliates/AMC/Mutual Fund & its Scheme(s) does not indicate the future performance of the Scheme and may not necessarily provide a basis of comparison with other investments. Investment in Mutual Fund Units involves investment risks such as trading volumes, settlement risk, liquidity risk, default risk including the possible loss of principal and uncertainty of dividend distribution. As the price / value / interest rates of the securities in which the scheme invests fluctuate, the value of your investment in the Scheme may go up or down. **The name of the Scheme does not in any manner indicate either the quality of the Scheme or its future prospects and returns.** The Sponsor is not responsible or liable for any loss resulting from the operation of the Scheme beyond the initial contribution of ₹1,00,000/- made by it towards setting up Edelweiss Mutual Fund. Investors are not being offered any guaranteed /assured returns under any Scheme of Edelweiss Mutual Fund.

Statutory Details: Edelweiss Mutual Fund is set up as a Trust under the Indian Trusts Act, 1882 by Edelweiss Capital Limited. **Sponsor:** Edelweiss Capital Limited (ECL) [liability restricted to initial contribution of ₹1,00,000]. **Trustee:** Edelweiss Trusteeship Company Limited (ETCL), a Company registered under the Companies Act, 1956. **Investment Manager:** Edelweiss Asset Management Limited (EAML), a Company registered under the Companies Act, 1956. Copy of Statement of Additional Information (SAI) / Scheme Information Document (SID) and Key Information Memorandum (KIM) can be obtained from any of our Investor Services Centers as well as from our website www.edelweissmf.com.

Mutual Fund investments are subject to market risks. Please read all scheme related documents carefully before investing.