



Power Your Investment Quotient

EDELWEISS ASSET MANAGEMENT LIMITED

Registered Office: 14th Floor Express Towers, Nariman Point, Mumbai - 400021

Corporate Office: 10th Floor Chandermukhi, Nariman Point, Mumbai - 400021

Toll Free No. 1800 425 0090 (MTNL/BSNL), Non Toll Free No. 91 40 23310090

Website: www.edelweissmf.com

NOTICE

NOTICE is hereby given that the New Fund Offer (NFO) of **Edelweiss Monthly Interval Fund – Series 1** (An Interval Income Scheme) and **Edelweiss Quarterly Interval Fund – Series 1** (An Interval Income Scheme) will open and close for subscription on the following dates:

Name of Scheme	NFO Opening Date	NFO Closing Date
Edelweiss Monthly Interval Fund – Series 1	22 nd September, 2008	23 rd September, 2008
Edelweiss Quarterly Interval Fund – Series 1	22 nd September, 2008	23 rd September, 2008

The Schemes offer units at Rs. 10/- each (subject to applicable Load, if any) during the NFO Period & at NAV based prices during the Specified Transaction Period(s).

For **Edelweiss Asset Management Limited**

Place: Mumbai

Sd/-

Jimmy A. Patel

Date: 19th September 2008

Chief Executive Officer

Risk Factors: Edelweiss Asset Management Ltd., being a newly set up AMC, does not currently possess prior track record of managing funds. Edelweiss Monthly Interval Fund – Series 1 and Edelweiss Quarterly Interval Fund – Series 1 are only the names of the schemes and do not in any manner indicate either the quality of the schemes, its future prospects and returns. The Schemes, being offered, are the maiden schemes in the Interval Category under its management. All Mutual Fund and securities investments are subject to market risk and there can be no assurance that the schemes' objectives will be achieved. As with any investment in securities, the NAV of the Units issued under the Scheme can go up or down depending on the factors and forces affecting the capital markets. Past performance of the Sponsor and their Affiliates/AMC/Mutual Fund & its Scheme(s) does not indicate the future performance of the Scheme and may not necessarily provide a basis of comparison with other investments. Investment in Mutual Fund Units involves investment risks such as trading volumes, settlement risk, liquidity risk, default risk including the possible loss of principal. As the price / value / interest rates of the securities in which the scheme invests fluctuates, the value of your investment in the scheme may go up or down. Investors are not being offered any guaranteed / assured returns under any scheme of Edelweiss Mutual Fund.

Investment Objective: Edelweiss Monthly Interval Fund – Series 1 (An Interval Income Scheme) and Edelweiss Quarterly Interval Fund – Series 1 (An Interval Income Scheme): To generate regular income through investments in Debt & Money Market Instruments. However, there is no assurance that the investment objective of the Scheme will be realized and the Scheme does not assure or guarantee any returns. **Assets Allocation:** Edelweiss Monthly Interval Fund – Series 1 & Edelweiss Quarterly Interval Fund – Series 1: Debt & Money Market Instrument (including Securitised debt upto 50% of the net assets of the Scheme): 0% - 100% . **Terms of Issue:** Minimum Application Amount: Retail Plan: Minimum of Rs. 10,000/- and in multiples of Re. 1/- thereafter. Institutional Plan: Minimum of Rs. 1,00,00,000/- and in multiples of Re. 1/- thereafter. The Scheme offers for Subscription / Switch-in and Redemption / Switch-out of units during the Specified Transaction Period at NAV based prices, without payment of any entry / exit load. In addition, the Scheme will also offer for Redemption / Switch-out of units on every Business Day on an ongoing basis commencing not later than 30 days from the closure of New Fund Offer Period, subject to payment of exit load, if any. As, this Series offers Redemption on a daily basis, currently it does not intend to list its units on any Stock Exchange. **Load Structure:** For Edelweiss Monthly Interval Fund – Series 1 & Edelweiss Quarterly Interval Fund – Series 1: Entry Load: Nil, Exit Load*: If redeemed before Maturity/during Interval Period-1.00% (*Nil- If redeemed during the "Specified Transaction Period") **Recurring Expenses:** For Edelweiss Monthly Interval Fund – Series 1 & Edelweiss Quarterly Interval Fund – Series 1: As per the SEBI Regulations, the maximum recurring expenses including the investment management and advisory fee that can be charged to the Scheme shall be subject to a percentage limit of average weekly net assets i.e. for the first 100 crore: 2.25%, next Rs. 300 crore: 2.00%; Next Rs. 300 Crores: 1.75% & over Rs. 700 Crore: 1.50%. **New Fund Offer (NFO) expenses:** To be fully borne by AMC/ Trustee / Sponsor.

Statutory Details: Edelweiss Mutual Fund is set up as a Trust under the Indian Trust Act, 1882 by Edelweiss Capital Limited (liability restricted to Rs. 1 Lac). **Sponsor:** Edelweiss Capital Limited (ECL). **Trustee:** Edelweiss Trusteeship Company Limited (ETCL). **Investment Manager:** Edelweiss Asset Management Limited (EAML). Copy of SAI/SID and Key Information Memorandum (KIM) can be obtained from any of our Investor Services Centres as well as from our website www.edelweissmf.com.

Mutual Fund Investments are subject to market risks. Please read SAI & respective SID carefully for detailed risk factors and other information before investing.