



**Edelweiss Asset Management Limited - Investment Manager: Edelweiss Mutual Fund**

**Registered Office:** 14th Floor Express Towers, Nariman Point, Mumbai - 400021

**Corporate Office:** 5th Floor, One Indiabulls Centre, Tower 1, 841, Senapati Bapat Marg, Elphinstone Road, Mumbai - 400013

Toll Free No. 1800 425 0090 (MTNL/BSNL), Non Toll Free No. 91 40 23310090 Website: www.edelweissmf.com

NOTICE is hereby given that the New Fund Offer (NFO) of \*Edelweiss Income Advantage Fund (An Open Ended Income Scheme) will open and close for subscription on the following dates:

Name of Scheme	NFO Opening Date	NFO Closing Date	Re-opening Date
Edelweiss Income Advantage Fund	February 10, 2010	February 17, 2010	February 26, 2010

\*Investors in the Scheme are not being offered any guaranteed/assured returns.

The Scheme offers units at Rs. 10/- each during the NFO Period & the Continuous Offer for units will be at NAV based prices.

For Edelweiss Asset Management Limited

Place: Mumbai

Date: February 08, 2010

Sd/-

Jimmy A. Patel

Chief Executive Officer

**Investment Objective:** The primary objective of the Edelweiss Income Advantage Fund (An Open Ended Income Scheme) is to generate returns that are consistent with the moderate levels of risk and liquidity through active management of a diversified portfolio constituted of debt and money market instruments, securitized debt, Government securities, and equity & equity related instruments. However, there is no assurance that the investment objective of the Scheme will be realized and the Scheme does not assure or guarantee any returns. **Edelweiss Income Advantage Fund is only the name of the Scheme and does not in any manner indicate either the quality of the Scheme or its future prospects and returns. Asset Allocation:** Debt & Money Market instruments: 80% - 100%; Equity & Equity Related Instruments: 0% - 20%. **Terms of Issue:** Minimum of Rs.5,000/- and in multiples of Re. 1/- thereafter. As the Scheme is an Open Ended Scheme, the units are not proposed to be listed on any stock exchange. However, the Board of Trustees reserve the right to list the Units. **General Services Offered:** The Scheme will offer subscription and redemption facility at the Applicable NAV on every Business Day. **Load Structure:** Entry Load: Nil; Exit Load: Upto 30 days- 1%; Above 30 days- Nil. **Recurring Expenses:** As per the SEBI Regulations, the maximum recurring expenses including the investment management and advisory fee that can be charged to the Scheme shall be subject to a percentage limit of average weekly net assets i.e. for the first 100 crores: 2.25%, next Rs. 300 crores: 2.00%; Next Rs. 300 crores: 1.75% & over Rs. 700 Crore: 1.50%. **New Fund Offer (NFO) expenses:** To be fully borne by AMC/ Trustee / Sponsor.

**Risk Factors: All Mutual Fund and securities investments are subject to market risk and there can be no assurance that the scheme's objectives will be achieved. As with any investment in securities, the NAV of the Units issued under the Scheme can go up or down depending on the factors and forces affecting the capital markets.** Past performance of the Sponsor and their Affiliates/AMC/Mutual Fund & its Scheme(s) does not indicate the future performance of the Scheme and may not necessarily provide a basis of comparison with other investments. Investment in Mutual Fund Units involves investment risks such as trading volumes, settlement risk, liquidity risk, default risk including the possible loss of principal. As the price / value / interest rates of the securities in which the scheme invests fluctuates, the value of your investment in the scheme may go up or down. The sponsor is not responsible or liable for any loss resulting from the operation of the scheme beyond the initial contribution of Rs. 1,00,000/- made by it towards setting up Edelweiss Mutual Fund. Investors are not being offered any guaranteed / assured returns under any scheme of Edelweiss Mutual Fund. **Statutory Details:** Edelweiss Mutual Fund is set up as a Trust under the Indian Trust Act, 1882 by Edelweiss Capital Limited. **Sponsor:** Edelweiss Capital Limited (ECL) [liability restricted to initial contribution of Rs. 1 Lacs]. **Trustee:** Edelweiss Trusteeship Company Limited (ETCL), a Company registered under the Companies Act, 1956. **Investment Manager:** Edelweiss Asset Management Limited (EAML), a Company registered under the Companies Act, 1956. Copy of the Statement of Additional Information (SAI) / Scheme Information Document (SID) and the Key Information Memorandum (KIM) can be obtained from any of our Investor Services Centers as well as from our website www.edelweissmf.com.

**Mutual Fund Investments are subject to market risks. Please read SAI & respective SID carefully before investing.**