

**Edelweiss Asset Management Limited - Investment Manager: Edelweiss Mutual Fund**
**Registered Office:** 14th Floor Express Towers, Nariman Point, Mumbai - 400021

**Corporate Office:** 5th Floor, One Indiabulls Centre, Tower 1, 841, Senapati Bapat Marg, Elphinstone Road, Mumbai - 400013

Toll Free No. 1800 425 0090 (MTNL/BSNL), Non Toll Free No. 91 40 23310090 Website: www.edelweissmf.com

**NOTICE TO THE UNIT HOLDERS OF EDELWEISS QUARTERLY INTERVAL FUND - SERIES 1**
**1. Notice of Record Date:**

**NOTICE IS HEREBY GIVEN THAT** the Trustee of Edelweiss Mutual Fund has approved June 8, 2010 as the Record Date for declaration of dividend in the following Scheme:

| Name of the Scheme                          | Option   | Dividend Upto (%)   | Record Date             | NAV as on June 1, 2010 (in Rs.)                               | Face Value per unit |
|---|----------|---|-------------------------|---|---------------------|
| Edelweiss Quarterly Interval Fund- Series 1 | Dividend | 100% of the available distributable surplus as on the Record Date.# | June 8, 2010* (Tuesday) | Retail Plan - Rs. 10.0837<br>Institutional Plan - Rs. 10.0872 | Rs. 10              |

# As reduced by the amount of applicable statutory levy.

\*or the immediately following Business Day if that day is a non Business Day.

All unitholders whose name appears in the Register of Unitholders of the said Scheme as at the close of Business Hours on the Record Date shall be eligible to receive the dividend so declared. **After payment of dividend, the NAV will fall to the extent of the payout and statutory levy, if any.**

**2. Specified Transaction Period:**

Investors are requested to take note that the Specified Transaction Period for the Scheme is June 9, 2010 (Wednesday).

For Edelweiss Asset Management Limited

Sd/-

Anurag Madan

Whole Time Director

Edelweiss Asset Management Limited

Place: Mumbai

Date: June 2, 2010

**Investment Objective:** The objective of Edelweiss Quarterly Interval Fund - Series 1 (An Interval Income Scheme) is to generate regular income through investments in Debt & Money Market Instruments. However, there is no assurance that the investment objective of the Scheme will be realized and the Scheme does not assure or guarantee any returns. **Load Structure:** Entry Load: Nil; Exit Load\*\*: If redeemed before Maturity/during Interval Period- 5.00% (across all Plans). (\*\*Nil- If redeemed during the "Specified Transaction Period"). **General Services Offered:** The Scheme offers for Subscription / Switch-in and Redemption / Switch-out of units during the Specified Transaction Period at NAV based prices, without payment of any entry / exit load. In addition, the Scheme will also offer for Redemption / Switch-out of units on every Business Day on an ongoing basis subject to payment of exit load, if any. **Edelweiss Quarterly Interval Fund - Series 1 is only the name of the Scheme and does not in any manner indicate either the quality of the Scheme or its future prospects and returns.**

**Risk Factors:** All Mutual Fund and securities investments are subject to market risk and there can be no assurance that the Scheme's objectives will be achieved. As with any investment in securities, the NAV of the Units issued under the Scheme can go up or down depending on the factors and forces affecting the capital markets. Past performance of the Sponsor and their Affiliates/AMC/Mutual Fund & its Scheme(s) does not indicate the future performance of the Scheme and may not necessarily provide a basis of comparison with other investments. Investment in Mutual Fund Units involves investment risks such as trading volumes, settlement risk, liquidity risk, default risk including the possible loss of principal and uncertainty of dividend distribution. As the price / value / interest rates of the securities in which the scheme invests fluctuates, the value of your investment in the Scheme may go up or down. The Sponsor is not responsible or liable for any loss resulting from the operation of the scheme beyond the initial contribution of Rs. 1,00,000/- made by it towards setting up Edelweiss Mutual Fund. Investors are not being offered any guaranteed/assured returns under any Scheme of Edelweiss Mutual Fund.

**Statutory Details:** Edelweiss Mutual Fund is set up as a Trust under the Indian Trusts Act, 1882 by Edelweiss Capital Limited. **Sponsor:** Edelweiss Capital Limited (ECL) [liability restricted to initial contribution of Rs. 1 Lac]. **Trustee:** Edelweiss Trusteeship Company Limited (ETCL), a Company registered under the Companies Act, 1956. **Investment Manager:** Edelweiss Asset Management Limited (EAML), a Company registered under the Companies Act, 1956. Copy of Statement of Additional Information (SAI) / Scheme Information Document (SID) and Key Information Memorandum (KIM) can be obtained from any of our Investor Services Centers as well as from our website www.edelweissmf.com.

**Mutual Fund investments are subject to market risks. Please read the Statement of Additional Information (SAI) & Scheme Information Document (SID) of the respective schemes carefully before investing.**