

EDELWEISS ASSET MANAGEMENT LIMITED

Registered Office: 14th Floor Express Towers, Nariman Point, Mumbai - 400021

Corporate Office: 10th Floor Chandermukhi, Nariman Point, Mumbai - 400021

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NOTICE

NOTICE is hereby given that the New Fund Offer (NFO) of Edelweiss Diversified Growth Equity (E.D.G.E) Fund (An Open Ended Equity Scheme) will open and close for subscription on the following dates:

Name of Scheme	NFO Opening Date	NFO Closing Date	Re Opening Date
Edelweiss Diversified Growth Equity (E.D.G.E) Fund	4 th May, 2009	8 th May, 2009	21 st May, 2009

The Scheme offers units at Rs. 10/- each (subject to applicable entry load) during the NFO Period & the Continuous Offer for units will be at NAV based prices.

For Edelweiss Asset Management Limited

Sd/-

Padmaja Maliye

Compliance Officer

Place: Mumbai

Date: May 4, 2009

Investment Objective: The primary objective of Edelweiss Diversified Growth Equity (E.D.G.E) Fund (An Open Ended Equity Scheme) is to generate long term capital growth from a diversified portfolio, investing predominantly in equity and equity related securities. However, there is no assurance that the investment objective of the Scheme will be realized and the Scheme does not assure or guarantee any returns. Edelweiss Diversified Growth Equity (E.D.G.E) Fund is only the name of the scheme and does not in any manner indicate either the quality of the scheme, its future prospects and returns. **Asset Allocation:** Equity & Equity related instruments: 65% - 100% & Debt & Money Market instruments: 0% - 35%. **Terms of Issue:** Minimum Application Amount: Plan A: Rs. 1,000/- and multiples of Re. 1, Plan B: Rs. 25,000/- and multiples of Re. 1 & Plan C: Rs. 10,000/- and multiple of Re. 1. As the Scheme is an Open Ended Scheme, the units are not proposed to be listed on any stock exchange. The Scheme will offer subscription and redemption facility at the Applicable NAV on every Business Day. **Load Structure:** Entry Load: Plan A: 2.25% of the Applicable NAV, Plan B & Plan C: Nil; Exit Load: Plan A: upto 180 days: 1.50%, from 181 days upto 365 days: 1% & from 366 days: Nil, Plan B: upto 90 days: 1.50%, from 91 days upto 365 days: 1% & from 366 days: Nil, Plan C: upto 180 days: 2% from 181 days upto 366 days: 1.50%, from 366 days upto 545 days: 1% , from 546 days upto 730 days: 0.50% & from 731 days: Nil. **Recurring Expenses:** As per the SEBI Regulations, the maximum recurring expenses including the investment management and advisory fee that can be charged to the Scheme shall be subject to a percentage limit of average weekly net assets i.e. for the first 100 crore: 2.50%, next Rs. 300 crore: 2.25%, Next Rs. 300 Crores: 2.00% & over Rs. 700 Crore: 1.75%. **New Fund Offer (NFO) expenses:** To be fully borne by AMC/ Trustee/ Sponsor.

Risk Factors: All Mutual Fund and securities investments are subject to market risk and there can be no assurance that the scheme's objectives will be achieved. As with any investment in securities, the NAV of the Units issued under the Scheme can go up or down depending on the factors and forces affecting the capital markets. Past performance of the Sponsor and their Affiliates/AMC/Mutual Fund & its Scheme(s) does not indicate the future performance of the Scheme and may not necessarily provide a basis of comparison with other investments. Investment in Mutual Fund Units involves investment risks such as trading volumes, settlement risk, liquidity risk, default risk including the possible loss of principal. As the price / value / interest rates of the securities in which the scheme invests fluctuates, the value of your investment in the scheme may go up or down. Investors are not being offered any guaranteed / assured returns under any scheme of Edelweiss Mutual Fund. Investor should be aware that the fiscal rules / tax laws may change and there can be no guarantee that the current tax position may continue indefinitely. In view of individual nature of tax consequences, each investor is advised to consult his / her own professional tax advisor. **Statutory Details:** Edelweiss Mutual Fund is set up as a Trust under the Indian Trust Act, 1882 by Edelweiss Capital Limited (liability restricted to Rs. 1 Lac). **Sponsor:** Edelweiss Capital Limited (ECL). **Trustee:** Edelweiss Trusteeship Company Limited (ETCL). **Investment Manager:** Edelweiss Asset Management Limited (EAML). Copy of the Statement of Additional Information (SAI) / Scheme Information Document (SID) and Key Information Memorandum (KIM) can be obtained from any of our Investor Services Centres as well as from our website www.edelweissmf.com. **Mutual Fund Investments are subject to market risks. Please read SAI & SID carefully for detailed risk factors and other information before investing.**