



**INVEST IN A LEGACY OF
PRECISION AND EXCELLENCE.**



**Edelweiss
Greater China Equity Fund**

(An open-ended Retail Scheme under the IFSCA FM Regulation)



Domestic Mutual Funds

At an industry level, international investments are close to the RBI limits, leaving limited room for further allocation.



GIFT City Funds

Allows investing overseas through LRS, with a yearly limit of USD 2,50,000.



About the opportunity

Edelweiss Greater China Equity Fund

Type of Scheme:

An open-ended fund of fund scheme investing in units of Master Fund of Offshore Jurisdiction.

Underlying Master Fund:

JPMorgan Funds – Greater China Fund

Who Should Invest

Growth oriented investors focused on investing in high quality companies from the Greater China region.

Who can invest

Resident Investors, Family Offices, Institutions, NRIs and Foreign National. PAN is mandatory for all investments.

About JPMorgan Funds Greater China Fund

Investment Objective:

To provide long-term capital growth by investing primarily in companies from the People's Republic of China, Hong Kong and Taiwan ("Greater China")

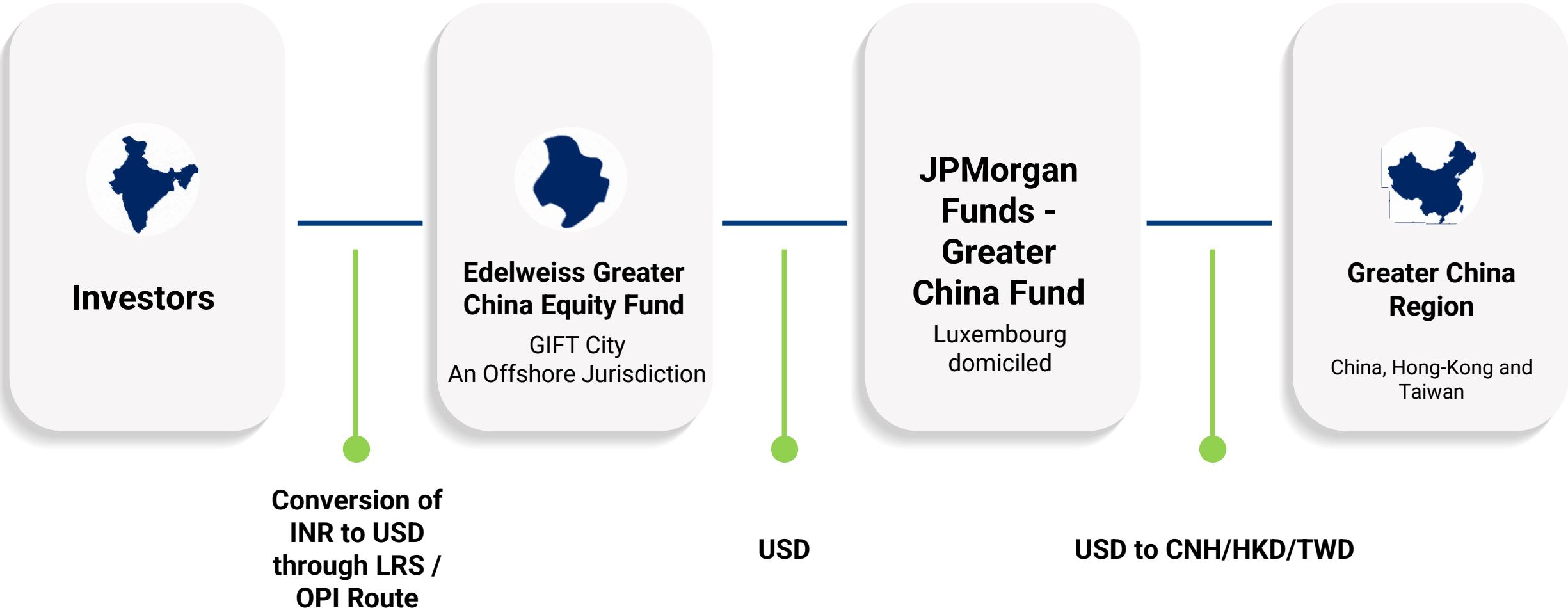
Investment Strategy:

High conviction approach to identifying and investing in growth companies in Greater China

Master Fund AUM: USD 1.86 Bn

Master Fund Inception date: 18/05/2001

Investment journey for GIFT City Fund

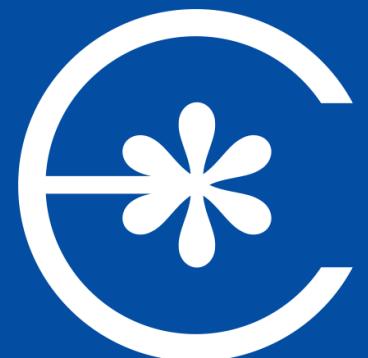


Global and Asia equity market returns

												10-yr ('15 - '25)	
2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	3Q '25	YTD '25	Ann. Ret.	Ann. Vol
Japan 9.9%	Taiwan 19.6%	China 54.3%	U.S. - 4.4%	Taiwan 37.7%	Korea 45.2%	U.S. 28.7%	ASEAN - 4.1%	Taiwan 31.3%	Taiwan 35.1%	China 20.8%	Korea 57.6%	Taiwan 18.9%	China 24.2%
China A 2.4%	U.S. 12.0%	Korea 47.8%	India - 7.3%	China A 37.2%	Taiwan 42.0%	Taiwan 26.8%	India - 7.5%	U.S. 26.3%	U.S. 25.0%	China A 19.9%	China 41.8%	U.S. 15.3%	Korea 23.8%
U.S. 1.4%	Korea 9.2%	India 38.8%	Taiwan - 8.2%	U.S. 31.5%	China A 38.4%	India 26.7%	Europe - 14.5%	Korea 23.6%	China 19.7%	Taiwan 14.7%	Europe 28.2%	India 9.5%	China A 21.6%
Europe - 2.3%	APAC ex-JP 7.1%	APAC ex-JP 37.3%	ASEAN - 8.4%	Europe 24.6%	China 29.7%	Europe 17.0%	Japan - 16.3%	India 21.3%	China A 14.9%	Korea 12.8%	Taiwan 26.6%	APAC ex-JP 9.0%	Taiwan 21.0%
India - 6.1%	ASEAN 6.2%	China A 32.6%	Japan - 12.6%	China 23.7%	APAC ex-JP 22.8%	Japan 2.0%	APAC ex-JP - 17.2%	Japan 20.8%	India 12.4%	APAC ex-JP 9.9%	APAC ex-JP 25.7%	Europe 8.8%	India 19.0%
Korea - 6.3%	Japan 2.7%	ASEAN 30.1%	APAC ex-JP - 13.7%	Japan 20.1%	U.S. 18.4%	ASEAN 0.2%	U.S. - 18.1%	Europe 20.7%	ASEAN 12.4%	Japan 8.2%	China A 23.8%	Japan 8.6%	APAC ex-JP 16.5%
China - 7.6%	China 1.1%	Taiwan 28.5%	Europe - 14.3%	APAC ex-JP 19.5%	India 15.9%	China A - 1.0%	China - 21.8%	APAC ex-JP 7.7%	APAC ex-JP 10.6%	U.S. 8.1%	Japan 21.1%	Korea 8.1%	Europe 16.2%
APAC ex-JP - 9.1%	Europe 0.2%	Europe 26.2%	China - 18.7%	Korea 13.1%	Japan 14.9%	APAC ex-JP - 2.7%	China A - 26.5%	ASEAN 0.8%	Japan 8.7%	ASEAN 6.6%	U.S. 14.8%	China 6.9%	ASEAN 15.4%
Taiwan - 11.0%	India - 1.4%	Japan 24.4%	Korea - 20.5%	ASEAN 8.8%	Europe 5.9%	Korea - 7.9%	Korea - 28.9%	China A - 10.9%	Europe 2.4%	Europe 3.7%	ASEAN 13.1%	ASEAN 5.3%	U.S. 15.3%
ASEAN - 18.4%	China A - 15.2%	U.S. 21.8%	China A - 27.6%	India 7.6%	ASEAN - 6.2%	China - 21.6%	Taiwan - 29.1%	China - 11.0%	Korea - 23.1%	India - 6.6%	India - 0.5%	China A 5.0%	Japan 13.9%

Source: FactSet, MSCI, Standard & Poor's, J.P. Morgan Asset Management. Returns are total returns in U.S. dollars based on MSCI indices, except the U.S., which is the S&P 500, and China A, which is the CSI 300, index in U.S. dollar terms. China return is based on the MSCI China index. 10-year total (gross) return data is used to calculate annualized returns (Ann. Ret.) and annualized volatility (Ann. Vol.) and reflect the period from 30/09/15 to 30/09/25. Past performance is not a reliable indicator of current and future results. Guide to the Markets – Asia. Data reflect most recently available as of 30/09/25

Greater China – The next turnaround



What's happening in China?

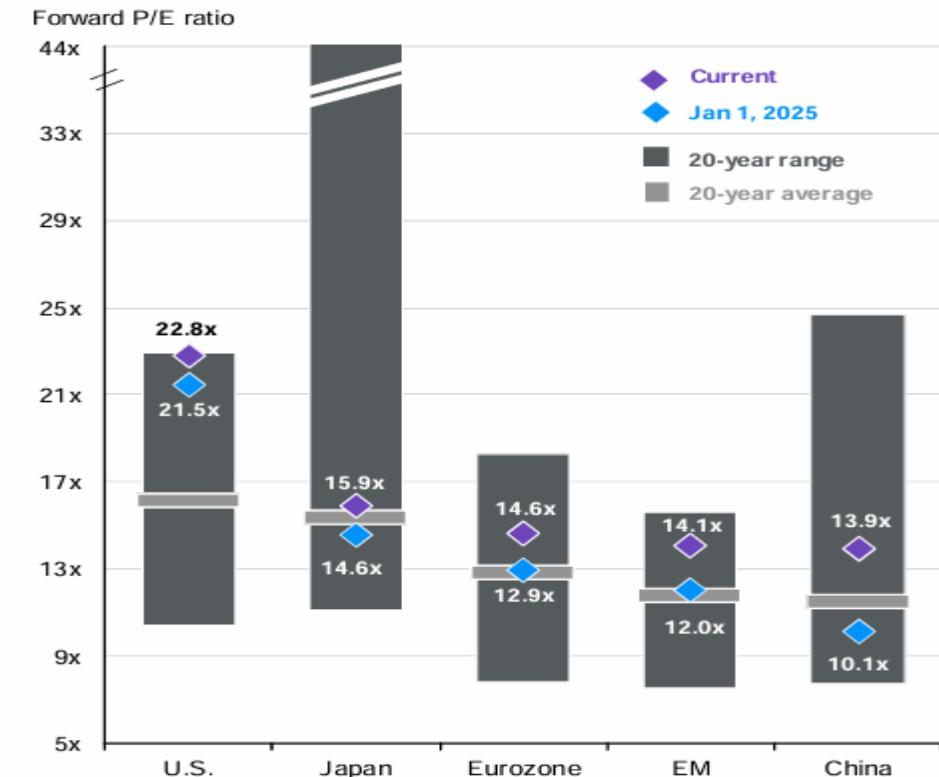
- **China's AI Catch Up:** On the positive side, DeepSeek's success has bolstered China's self-confidence in its tech capabilities, enhancing its ability to withstand U.S. containment measures and tech sanctions. China is now in the midst of a (non-consumer-facing) technology bull market
- **US China Trade:** In addition, the brief maximalist trade war between the U.S. and China has resulted in not only in a truce – but also the realization that U.S. public opinion and China's control of rare earths are a constraint on excessive U.S. actions
- **China market poised for recovery?** China has underperformed recently and valuations are well below its 2021 peak. With macros improving and government focused on growth and self sustainability in technology, China market is expected to recover in the medium term.

China valuations well below historical peak

MSCI China Price-to-Book ratio (x)



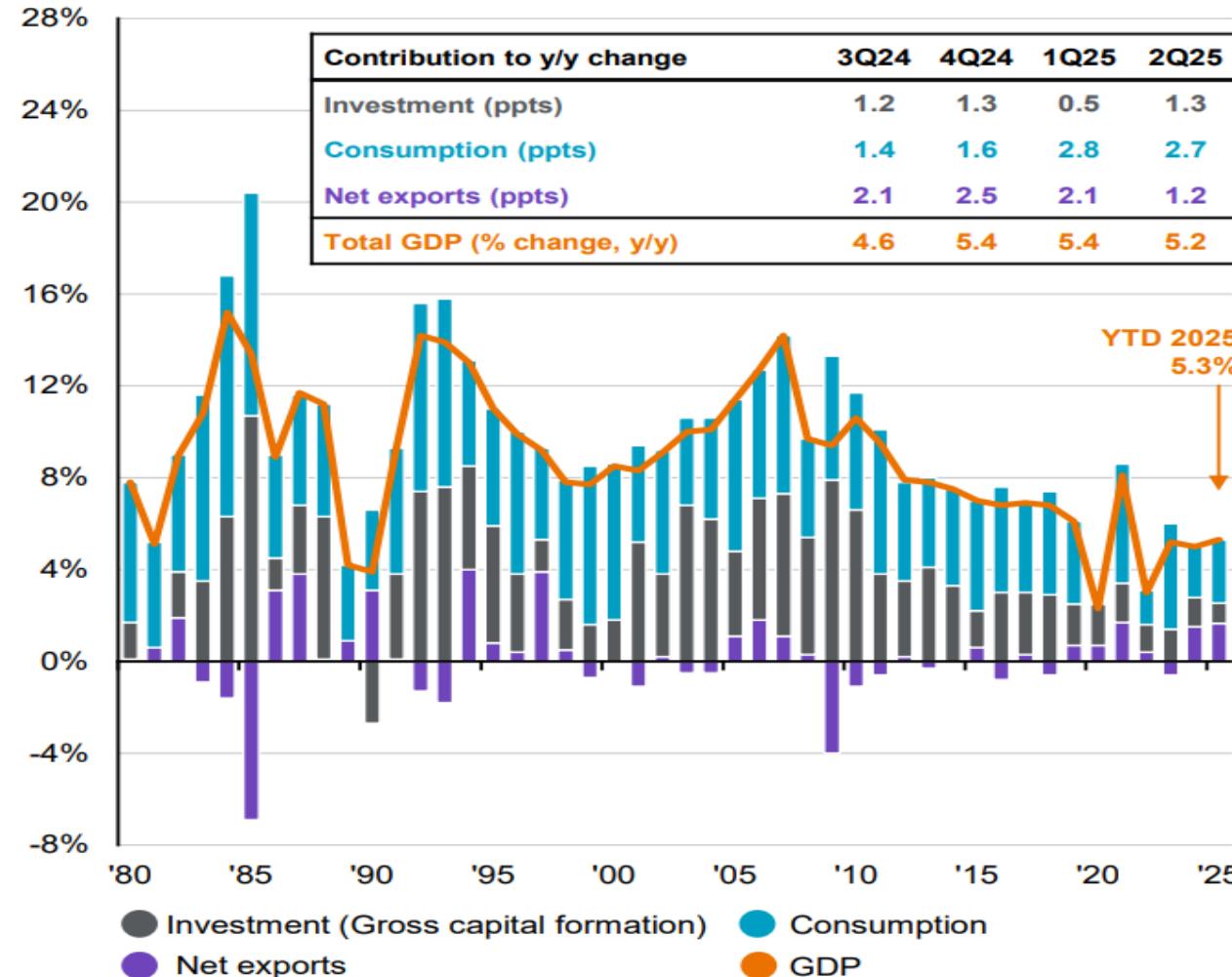
China's PE at lowest compared to other key economies



China economic snapshot

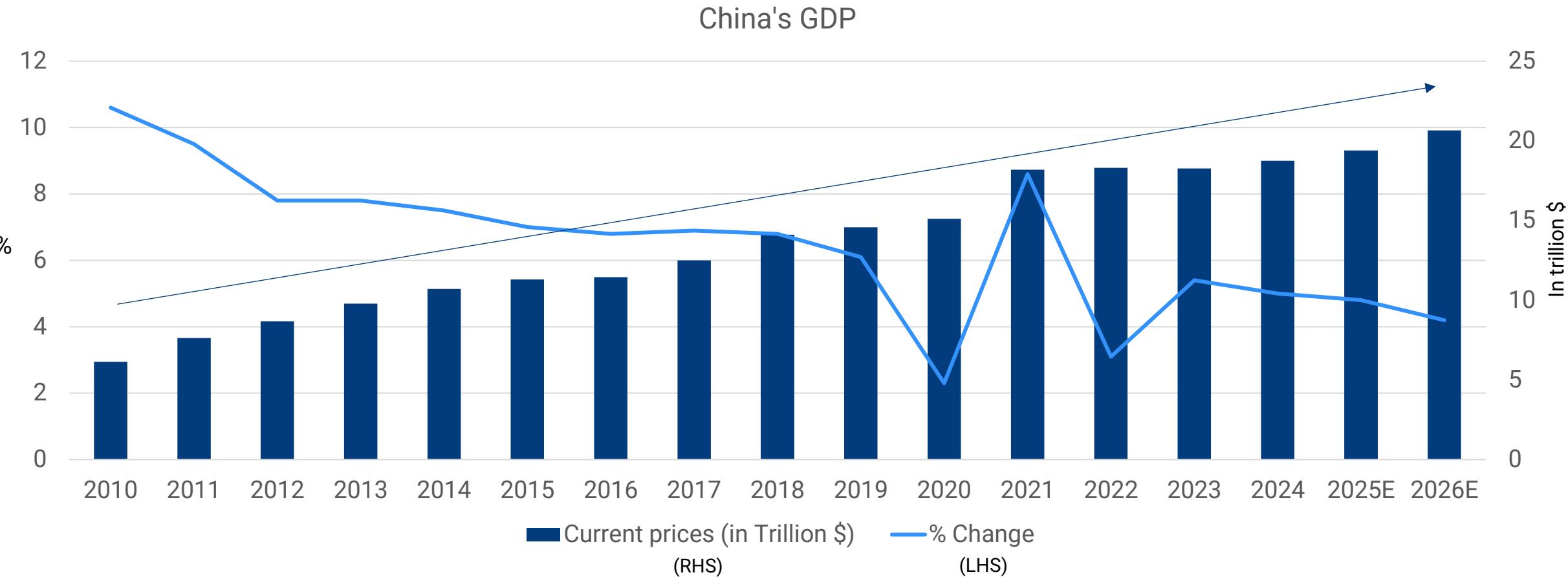
Contribution to real GDP growth

Year-over-year change (y/y)



China's GDP still rising strongly

Despite a cooling growth rate, China's GDP has expanded in value

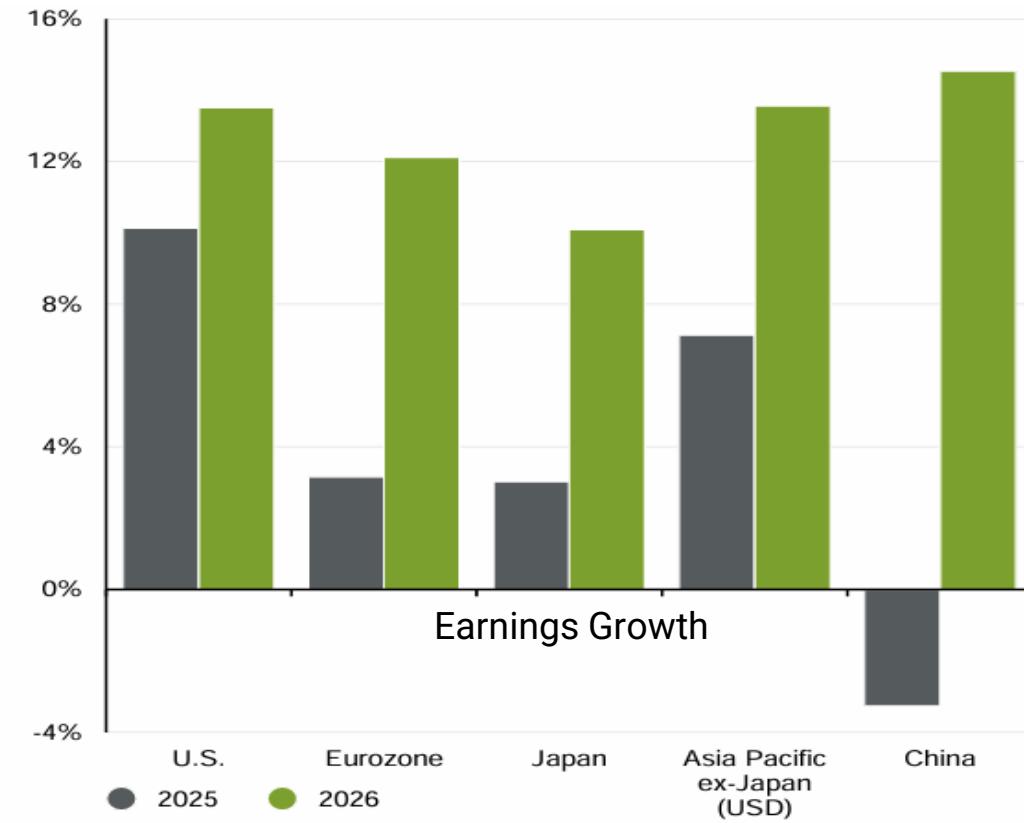


Growth outlook is positive

China's GDP growth remains robust compared to major economies

Region	2024 (%)	2025E (%)	2026E (%)
United States	2.8	2.0	1.8
Eurozone	0.8	1.4	1.1
United Kingdom	1.1	1.5	1.0
China	5.0	4.9	4.2
Japan	0.1	1.4	0.8

China's earnings growth to outpace major markets for the upcoming year



There's cash on the sidelines that can go into the real economy

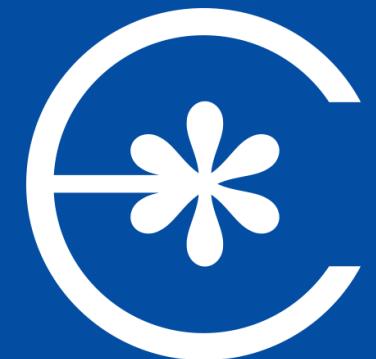
High Household Deposits : A reservoir of untapped consumption potential





Key Investment Opportunities in China

JPMorgan Funds – Greater China Fund



Bottom-up stock Selection reflects key long-term Structural Growth Opportunities



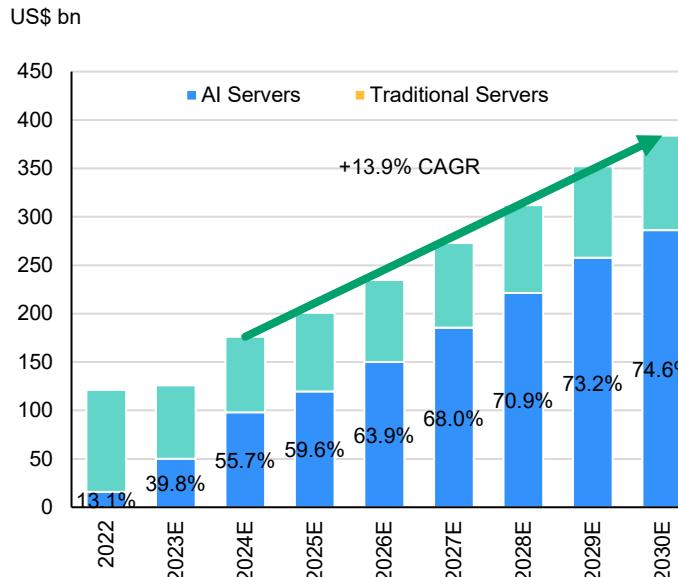
Technology: Driven by Industry Upgrades and Import Substitution



Artificial Intelligence Infrastructure:

AI servers are a necessity – and don't forget the edge

Global Servers Market



Stock highlights:

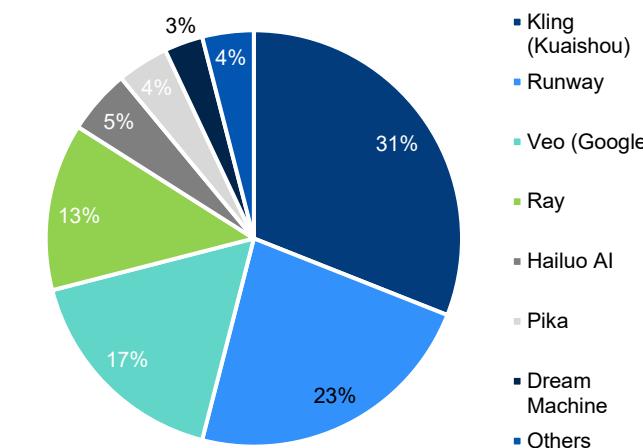
Foxconn Industrial Internet
Wu's PCB



Artificial Intelligence Use Cases:

Post DeepSeek, monetisation and cost optimization avenues will proliferate

Share of Messages Sent To AI Models Over Time



Stock highlights:

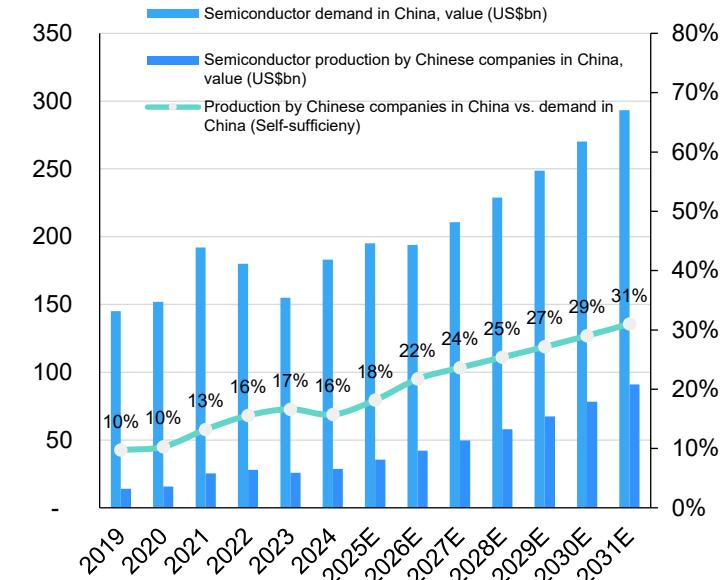
Kuaishou
Kingdee



Tech self-sufficiency:

Semiconductor self-sufficiency rate has increased over past years

China Semi Self-sufficiency



Stock highlights:

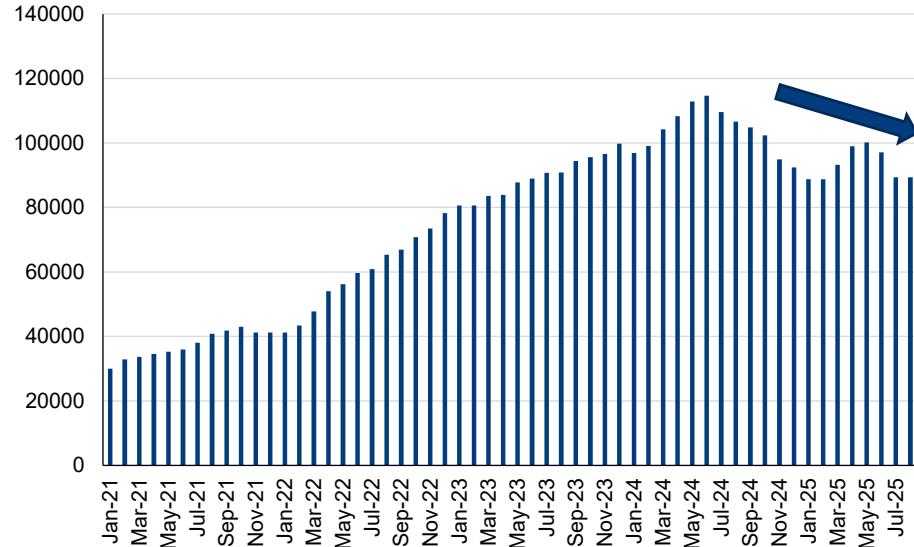
Verisilicon

Carbon Neutrality: Anti-Involution has led to Increased Opportunities in New Energy



Solar:
Rationalizing supply

Solar Glass total operating capacity in China

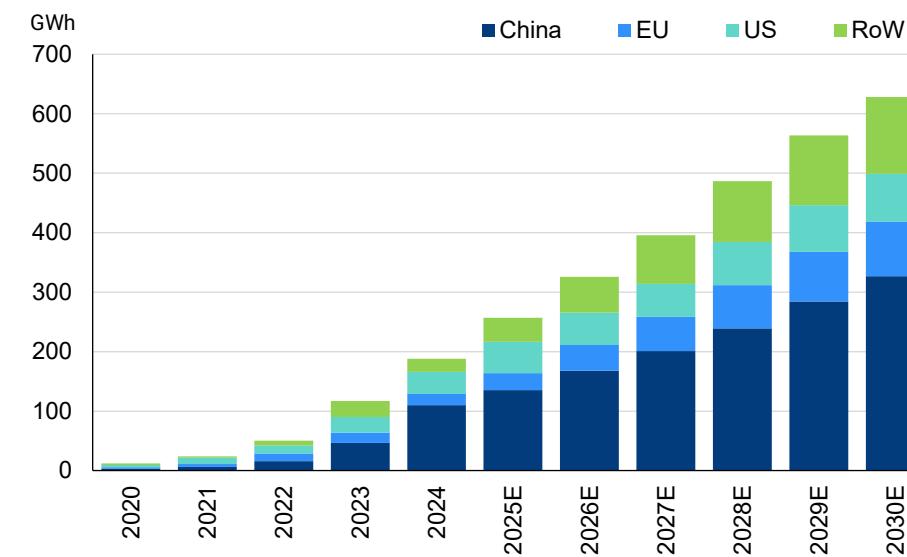


Stock highlights:
Xinyi Solar
Inner Mongolia Berun



The Green Economy and Smart/Autonomous EVs:
Government forcing better supply-side behaviour

Global BESS Installation



Stock highlights:
CATL
Tianqi Lithium

Chinese Consumers: Include Perhaps the Market's most Asymmetric Bets



Travel:

Industry leaders benefitting from resilient travel demand and product upgrade



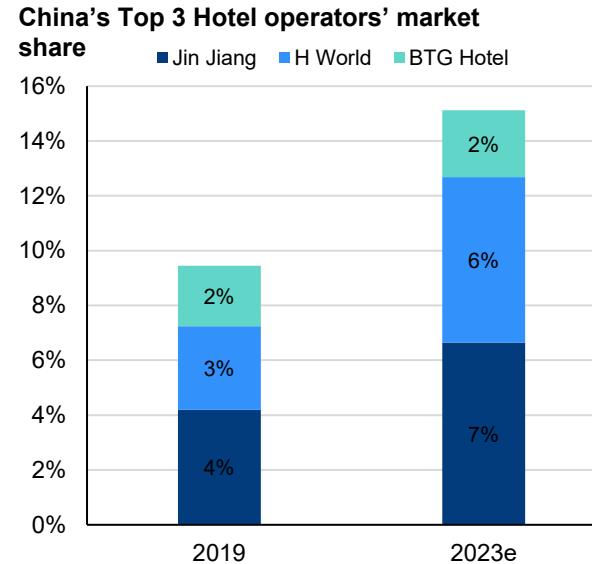
Leisure and services:

Services ecommerce has a long growth runway with increasing online penetration

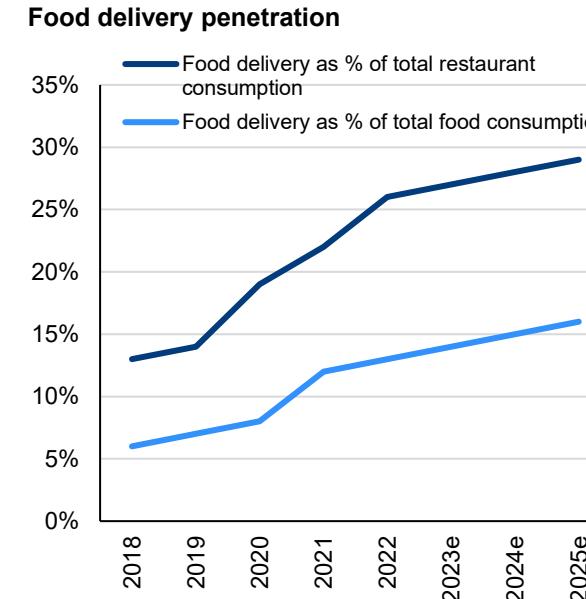


Liquor:

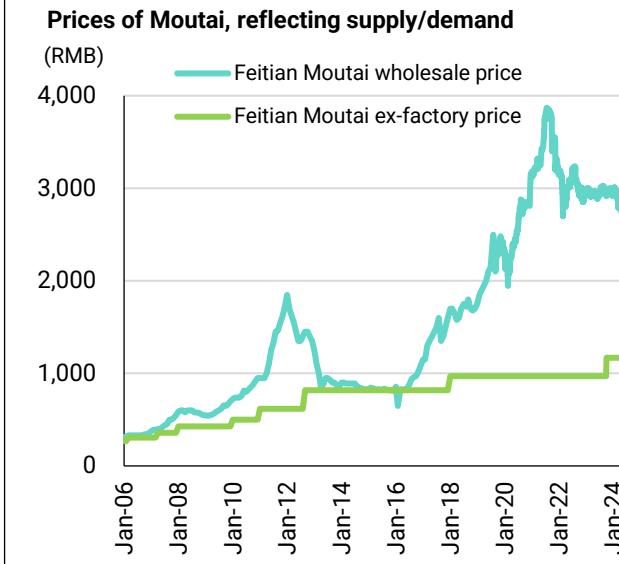
From Consensus Long to Consensus Short



Stock highlights:
Trip.com

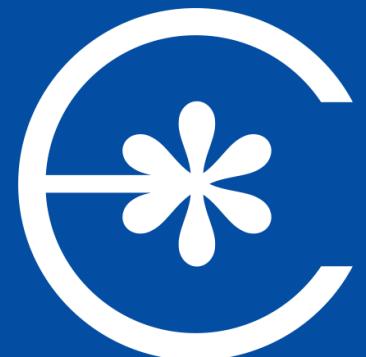


Stock highlights:
Netease
Meituan



Stock highlights:
Luzhou Laojiao

JPMorgan Funds – Greater China Fund



J.P. Morgan Asset Management: Broad, Diversified \$4.1T Active Manager

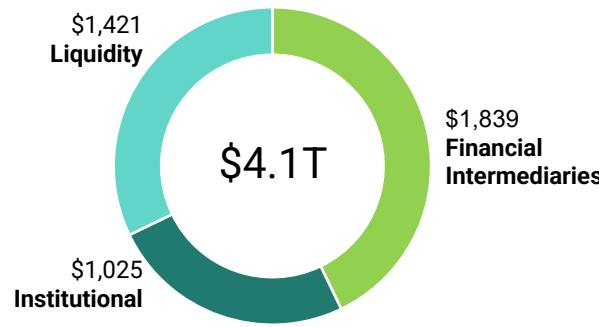
The power of perspective to build stronger portfolios

Assets under supervision (\$B)

By Asset Class^{1,2}



By Client Segment¹



\$480M

Annual research
budget³

70+

Investment
engines⁴

57%

Largest pensions /
SWFs as clients⁴

>70%

Coverage of industry
assets⁵

67%
Americas

24%
EMEA

9%
APAC

With revenue diversified across regions¹

Global 2024 rankings

#1 Active Flows⁶

#1 Active ETF Flows⁷

#1 Active Equity Flows⁶

#2 Active Fixed Income Flows⁶

#1 Institutional Money Market
Funds AUM⁸

As of September 30, 2025; unless otherwise noted. Due to rounding, data may not always add up to the total assets under supervision (AUS). ¹As of September 30, 2025. Includes custom glide path and retail advisory assets; ² AUS by asset class includes AUS managed behalf of other investment teams; ³ Only for AM; ⁴ J.P. Morgan Asset Management as of December 31, 2024; ⁵ J.P. Morgan Asset Management Business Intelligence, as of December 31, 2024, and includes U.S. Advisors only; ⁶ J.P. Morgan Asset Management, ISS Market Intelligence Simfund, public filings and company websites; ⁷ Morningstar; ⁸ iMoneyNet.

JPMorgan Funds – Greater China Fund



Expertise

A leading specialist in the Greater China markets

- Dedicated Greater China team of 23 investment professionals, 16 of whom are Greater China product specific research analysts, with an average 18 years of industry experience



Portfolio

A “High Conviction Ideas” portfolio of China equities that leverages the comprehensive EMAP Greater China research team

- Growth oriented investors focused on businesses with consistent high returns
- Extensive local research footprint to identify high-conviction ideas
- ESG Integrated research process supports SFDR article 8 classification



Results

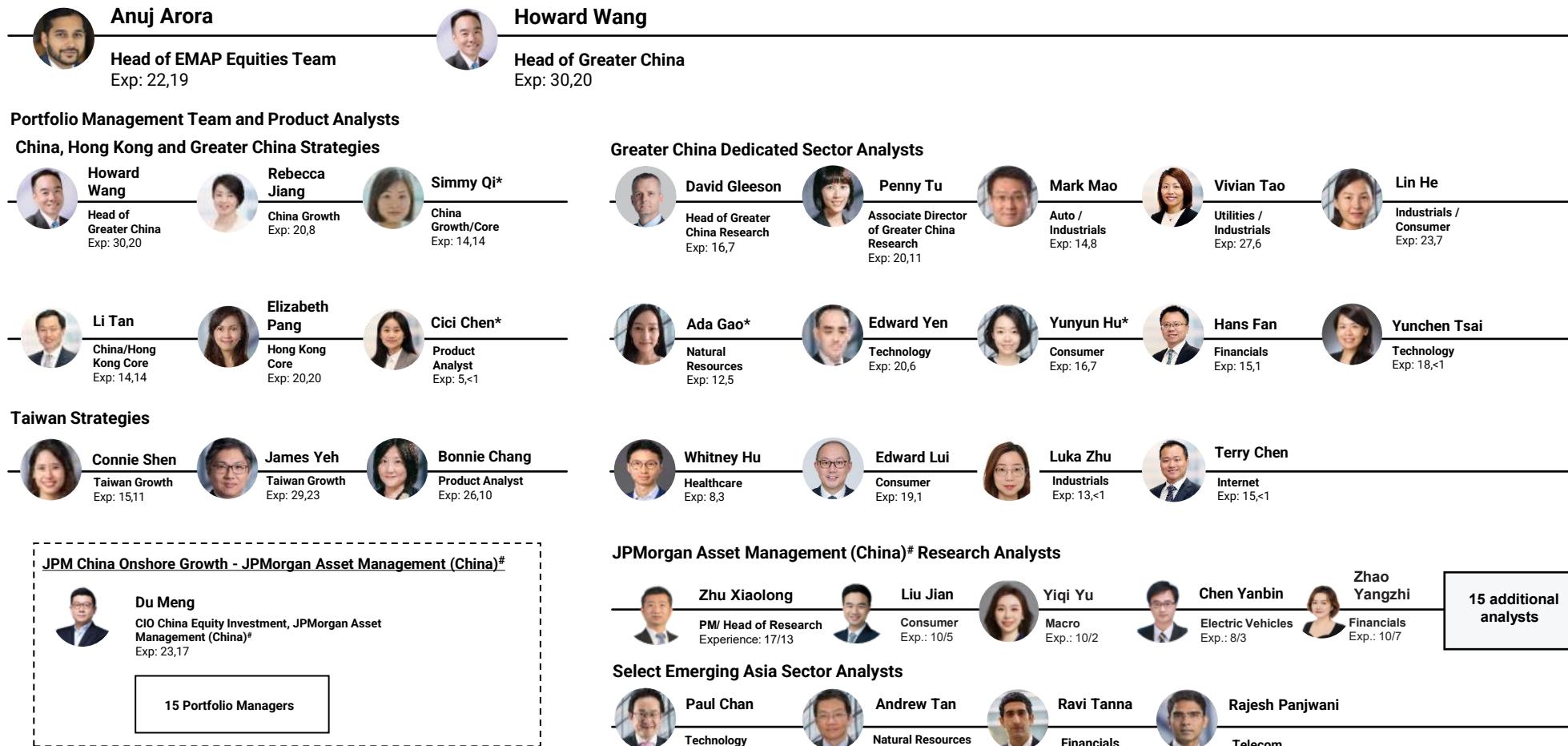
The Fund has a strong long-term performance track record

- The Fund has achieved Morningstar Silver Medalist rating*(Analyst-Driven %: 100; Data Coverage %: 100)

Past performance is not a reliable indicator of current and future results.

Source: Morningstar, J. P. Morgan Asset Management. Morningstar Ratings™: © 2023 Morningstar, Inc. All rights reserved. The information contained herein: (1) is proprietary to Morningstar and/or its content providers; (2) may not be copied or distributed; and (3) is not warranted to be accurate, complete, or timely. Neither Morningstar nor its content providers are responsible for any damages or losses arising from any use of this information. Analyst-driven: 100%, Data-driven: 100%. *Morningstar rating specified for JPM Greater China C (acc) – USD. Inception date of subfund: 18 May 2001. Share class launch date: 1 Feb 2005. Article 8 of the European Union Sustainable Finance Disclosure Regulation (SFDR) refers to strategies that promote social or environmental characteristics, and may invest in sustainable investments, but do not have sustainable investing as a core objective. JPMAM defines ESG integration as the systematic inclusion of financially material ESG factors (alongside other relevant factors) in investment analysis and investment decisions. See performance slide for additional information.

Master Fund Investment Professionals

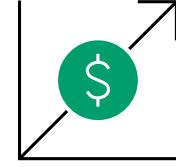


*Based in China - JPMorgan Asset Management (Shanghai) Limited (Asset Management Wholly Foreign Owned Enterprise). #Formerly known as China International Fund Management Co. (CIFM). CIFM name change is effective as of 10 April 2023. Source: J.P. Morgan Asset Management. As of 30 September 2025. Number of years of experience with Industry/Firm as of 31 December 2024. There can be no assurance that professionals currently employed by JPMAM will continue to be employed by JPMAM or that past performance or success of such professionals serve as an indicator of the professionals' future performance or success. CIFM: China International Fund Management Co.

Master Fund's Investment Philosophy



The **volatile and broad** domestic China market lends itself to taking **an active, longer-term, bottom-up investment approach**



Growth-oriented investors who primarily invest in **higher quality** companies



Employ a **"High Conviction Ideas" approach** in investing in China



Focus on **fundamental, bottom-up stock selection**, leveraging our comprehensive research

Fundamental research

- Coverage universe of about 550 stocks in Greater China, more than 250 of which are A-shares
- 3 research outputs for each stock under coverage focused on long-term business fundamentals:
 - **Strategic Classification:** In-depth analysis of Economics, Duration and Governance for the business, with a classification of **Premium, Quality, Standard or Challenged**
 - **EMAP Checklist:** A 98 question yes/no risk checklist, with three-quarters of questions centered around ESG* broadly-defined
 - **5-Year Expected Return:** In-house valuation parameter composed of EPS growth, dividends, exchange rate and valuation changes over 5 years

Idea generation

Quantitative

- Expected return rankings, with a focus on high EPS growth component
- Style factor z-scores at both stock and portfolio levels

Qualitative

- Use extensive footprint to conduct meetings with corporates and their suppliers / customers / competitors
- Global portfolio manager and analyst meetings as well as research shared on JPMAM Spectrum platform

Portfolio construction

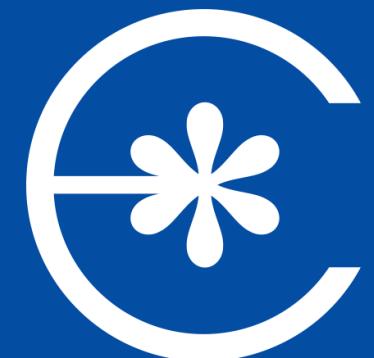
- Portfolio construction blends multiple judgments and outputs to reflect views on expected risk-adjusted returns
- Position sizing reflects degree of conviction, stock liquidity and portfolio diversification
- Risk analysis using Spectrum to aggregate style tools and stock grid

...consistent and disciplined

*ESG = Environmental, Social, Governance issues. The Fund is an actively managed portfolio, holdings, sector weights, allocations and leverage, as applicable are subject to change at the discretion of the Investment Manager without notice. Source: J.P. Morgan Asset Management. For illustrative purposes only. In the research process described above, we systematically assess financially material ESG factors amongst other factors in our investment decisions with the goals of managing risk and improving long-term returns. ESG integration does not change a strategy's investment objective, exclude specific types of companies or constrain a strategy's investable universe. ESG factors may not be considered for each and every investment decision.

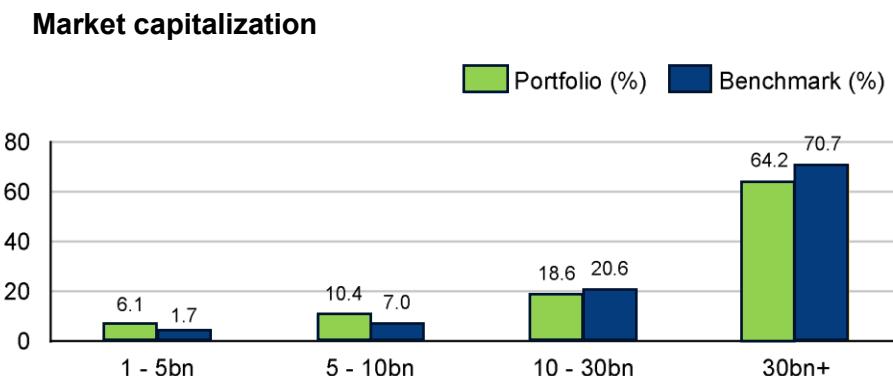
Portfolio & Performance

JPMorgan Funds – Greater China Fund



Portfolio Characteristics

	Portfolio	Benchmark
12-Month Forward Price to Earnings (x)	17.3	14.8
Price to book (x)	3.0	2.1
Return on equity (%)	14.0	12.3
Net debt to equity (%)**	-16.8	8.3
Five year expected growth rate (%)***	13.0	11.3
Number of issuers	60	619
Active share (%)	56.7	



Top 10 holdings	Portfolio weight (%)
Tencent	9.88
TSMC	9.45
Alibaba	8.98
Xiaomi	3.43
Pinduoduo	2.94
Delta Electronics	2.68
NetEase	2.60
Hong Kong Exchanges and Clearing	2.06
China Merchants Bank	1.99
Elite Material	1.98

Top 5 overweights	Portfolio weight (%)	Relative weight (%)
Elite Material	1.98	1.76
Foxconn Industrial Internet	1.84	1.70
Minth	1.67	1.67
Delta Electronics	2.68	1.65
Alibaba	8.98	1.63
Top 5 underweights	Portfolio weight (%)	Relative weight (%)
TSMC	9.45	-10.39
AIA	0.00	-1.92
China Construction Bank	0.00	-1.77
Hon Hai Precision Industry	0.00	-1.67
BYD	0.00	-1.08

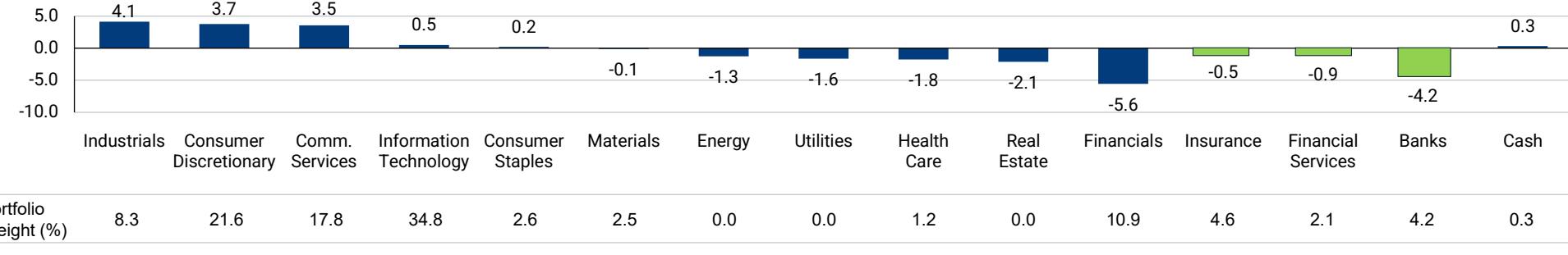
As of 30 September 2025 **Net debt to equity ratio excludes financials.

***Forecast annual growth rate of earnings per share in USD currency over the next five years. Positive growth rate does not imply positive return of the Fund. Source: J.P. Morgan Asset Management. JPMorgan Funds - Greater China Fund. The portfolio is actively managed. Holdings, sector weights, allocations and leverage, as applicable, are subject to change at the discretion of the Investment Manager without notice. Strategic classification percentages exclude cash. Strategic classifications for portfolio and index are market-cap weighted. Positions in futures or ETFs are typically held for cash management purposes or due to local market access restrictions. The portfolio is actively managed. Relative to MSCI GOLDEN DRAGON Net Return in USD.

Sector and Market Positions

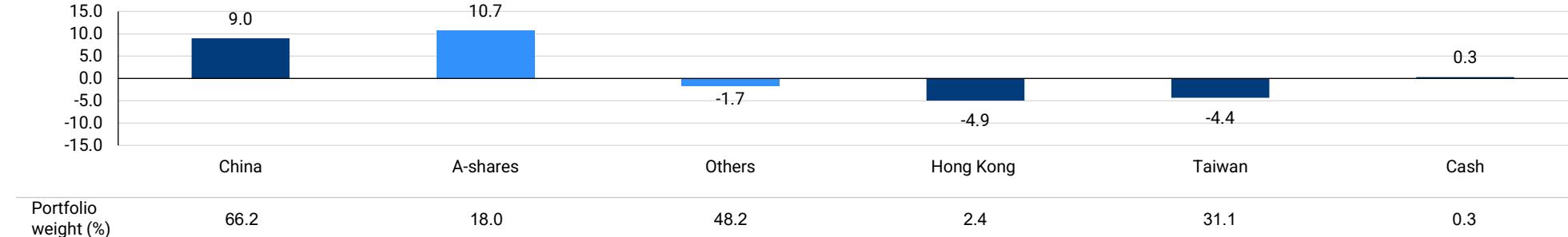
Active and absolute sector positions

Relative to benchmark (%)



Active and absolute market positions

Relative to benchmark (%)



Others include ADR, P Chip, Red Chip, B Shares and H Shares.

Source: J.P. Morgan Asset Management. The fund is actively managed. Holdings, sector weights, allocations and leverage, as applicable, are subject to change at the discretion of the Investment Manager without notice. Exposure to Financials is broken down into three sub-sectors, shown in green. Exposure to China is broken down into 2 sub-category shown in light blue. Comm. Services = Communication Services

As of 30 September 2025

Fund Performance

Trailing performance (%)

	One month	Three months	YTD	One year	Three years	Five years	Ten years
JPM Greater China I (acc) – USD	-0.35	14.99	34.49	33.64	21.86	0.71	9.19
MSCI Golden Dragon Net [^]	1.33	13.29	36.67	34.63	29.23	5.12	8.66
Excess return*	-1.68	1.7	-2.18	-0.99	-7.37	-4.41	0.53

Calendar year performance (%)

	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
JPM Greater China I (acc) – USD	-4.27	-0.54	57.18	-23.19	43.96	59.39	-8.92	-28.69	-9.44	13.07
MSCI Golden Dragon Net [^]	-7.43	5.4	43.79	-14.8	23.78	28.17	-9.47	-22.34	-0.9	22.5
Excess return*	3.16	-5.94	13.39	-8.39	20.18	31.22	0.55	-6.35	-8.54	-9.43

Portfolio Analysis	3 Years	5 Years
Correlation	0.98	0.97
Beta	1.06	1.06
Annualized Volatility (%)	24.64	24.22
Sharpe Ratio	0.73	0.01

Past performance is not a reliable indicator of current and future results | Inception date of sub-fund: 18 May 2001. Inception date of I share class: 28 Jun 2006. Dividends reinvested after deduction of withholding tax. Prior to 1 Jun 2001, Customised benchmark (Calculated by J.P. Morgan Asset Management and comprised 40% HSI, 40% Taiwan Weighted and 20% BNP Paribas China Price). Prior to 1 Jun 2002, MSCI Golden Dragon Provisional Net>Returns for periods less than 1 year are not annualized. Source: J.P. Morgan Asset Management / Thomson Reuters Datastream. Investment involves risk. Fund performance is shown based on the NAV of the above share with income (Gross) reinvested including actual ongoing charges excluding any entry and exit fees. Indices do not include fees or operating expenses and are not available for actual investment. Data as on 31st October 2025.

Amid the current dynamic geopolitical landscape, China continues to present positive investment opportunities, causing investors to reappraise China after a couple of difficult years.

- A versus H is a technical factor that has reverted over time, not least of which because onshore rates < U.S. rates
- The consumer in China has plenty of spending power – the policy-aided nascent stabilization of the real estate market should eventually unlock that.
- The policy push against irrational competition [“anti-involution” campaign] should also help with arresting deflationary forces and irrational competition
- The above should lead to a firming in rates without a major spike, leading to less frenzied yield hunting, a cessation of consumer/industrial EPS downgrades and performance of non-bank traditional equities
- Meanwhile, the technology trends that anchor portfolios, whether in AI equipment/use cases, software/semis localization (which are China A) or consumer facilitation and entertainment, should continue to be an attractive growth areas

Three attractive areas of opportunity:



Consumer Recovery



Software Tech / AI use cases



Semiconductor Localization

Source: J.P. Morgan Asset Management. Provided for information only to illustrate macro trends, not to be construed as offer, research or investment advice. Opinions, estimates, forecasts, projections and statements of financial market trends are based on market conditions at the date of the publication, constitute our judgment and are subject to change without notice. There can be no guarantee they will be met.

Environments in which the portfolio tends to **outperform**

- Steadily trending up or down markets
- Macroeconomic stability
- Company specific factors as main drivers of returns (with broad participation)

EXAMPLES:

2013/2015: Stable macroeconomic conditions and company specific factors driving market returns

- Bottom-up stock selection contributed to performance, thanks to broader growth exposures across consumer and technology

2017: Global reflation expectations along with positive cyclical momentum and resilient macro data in China drove rising markets

- Consistent outperformance, driven by both stock selection and sector allocation with growth exposure in technology and insurance faring well

2019: De-escalation of Sino-U.S. trade war and stimulus measures led to significant rally in the markets.

- Performance driven by strong stock selection, particularly in healthcare, IT, and electric vehicles plays within industrials

Environments in which the portfolio tends to **underperform**

- Higher volatility inflection points:
 - Cyclical value rallies
 - Risk-off corrections
- Defensives outperform

EXAMPLES:

2011: Fears of Eurozone contagion and hard landing in China drove investors towards safe haven assets and defensives in 2H

- Underweighting classic defensives led to underperformance

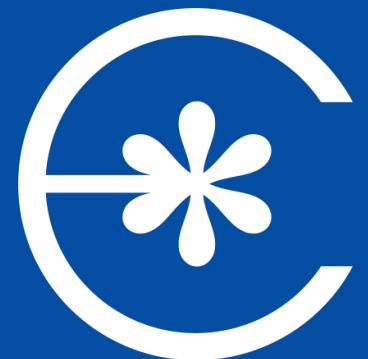
2016: Sharp value rally on the back of China's supply side reforms and stimulus programs

- Style rotation away from growth and towards value plays such as commodities and financials

1Q22: Risk-off mindset exacerbated by geopolitical tension and rising commodity prices as Russia invaded Ukraine and domestic lockdowns in response to Covid

- Rotation from growth to value, with underweight in energy and financials hurting performance

Key Information - Edelweiss Greater China Equity Fund



Key Terms of the Fund

Category of Scheme	Open-ended Retail Scheme as per the IFSCA (Fund Management) Regulations, 2025
Type of Scheme	An open-ended fund of fund scheme investing in units of Master Fund investing in offshore jurisdiction
Who can Invest*	Resident Investors, Family Offices, Institutions, NRIs and Foreign National. PAN is mandatory for all investments.
Investment Objective	The primary investment objective of the Scheme is to provide long term capital appreciation by investing in JPMorgan Funds - Greater China Fund, an equity fund which invests primarily in a diversified portfolio of companies that are domiciled in or carrying out the main part of their economic activity in, a country of Greater China region. However, there can be no assurance that the investment objective of the Scheme will be realised.
Currency	USD (\$)
Operating Expenses	0.30% Per Annum of NAV
Master Fund	JPMorgan Funds – Greater China Fund
Exit Load	1% on or before 25 months
Management Fees	Regular Plan – 1.50% per Annum Direct Plan – 0.50% per Annum
Subscription/Redemption Frequency	Daily

*Indian entities including companies, LLPs, unlisted entities (for IFSC investments), Mutual Funds, AIFs, and VCFs are permitted under the OPI route, in accordance with RBI/FEMA regulations, to invest up to 50% of their net worth as shown in the latest audited financial statements.

Key Terms of the Fund

Category of Scheme	Open-ended Retail Scheme as per the IFSCA (Fund Management) Regulations, 2025
Minimum Investment Amount	USD 5000
Minimum Additional Subscription Amount	USD 500
Face Value of Units	USD 10 per unit
Asset Allocation Pattern	95-100 % Underlying Fund 0-5% Cash and Cash Equivalent
Redemption payout	T + 5 business days

Tax Framework for Outbound Fund

Component

Details

TCS on LRS Remittance in hands of Resident Individual

20% on LRS remittances above ₹10 lakh per FY (Refundable via ITR)

Taxation in hands of investors

The Trustee of the Fund shall discharge the entire tax liability on the income earned by the Fund (in the capacity of a representative assessee) at the highest applicable tax rates. Accordingly, the income distributed by the Fund to the investor should arguably not be taxable again in the hands of investors.

Capital gain tax rate:

- Long term: 12.5% (Holding period > 24 months)
- Short term (no STT paid): 30% being highest applicable tax rate (Holding period <=24 months)

Other income: 30% being highest applicable tax rate
(*The above rates are exclusive of surcharge and cess*)

Taxation implication in hand of GIFT CITY Fund

Mandatory

PAN and ITR Filing Compliance

Fund – Key Service Providers

Particulars	Proposed features
Investment Manager	Edelweiss Asset Management Limited (IFSC Branch)
Trustee	MITCON Credentia Trusteeship Services Limited.
Custodian/DDP	Kotak Mahindra Bank Limited
Legal Advisor	IC Legal
Proposed Tax Advisor	PWC
Fund Administrator/Registrar	Kfin Technologies Limited

About Liberalized Remittance Scheme (LRS)

Introduction

Introduced by RBI under FEMA (2004)

Purpose

LRS allows resident individuals to remit money abroad legally for permitted transaction

Annual Limit

USD 2,50,000 per person per financial year

Eligible Uses*

Education, travel, medical, investments, gift or donation, emigration, going abroad for employment

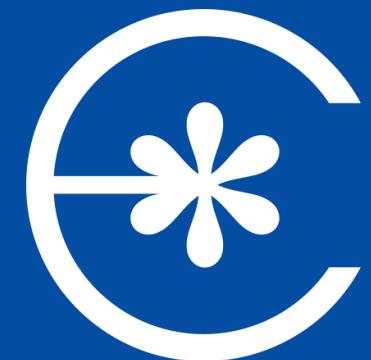
Who can use

Resident Individuals (including minors via guardian)

Is PAN mandatory

Yes PAN is mandatory for all LRS transactions

Our Management Team



Edelweiss AMC Management Team



Radhika Gupta
Managing Director & CEO
Exp: 15



Trideep Bhattacharya
Chief Investment Officer,
Equities
Exp: 25



Bharat Lahoti
Co-Head, Factor Investing
Exp: 16



Dhawal Dalal
Chief Investment Officer,
Fixed Income
Exp: 28



Deepak Jain
Head Sales
Exp: 20



Bhavesh Jain
Co-Head, Factor Investing
Exp: 17



Niranjan Avasthi
Head, Product Marketing &
Digital
Exp: 19



Rashida Roopawalla
Chief Operating Officer
Exp: 17



Manoj Chaudhary
Chief Human Resources
Officer
Exp: 16



Himadri Gangwar
Chief Risk Officer
Exp: 12



Jehzeel Master
Chief Compliance Officer
Exp: 15



Suraj Prakash
Chief Technology Officer
Exp: 20

Edelweiss AMC Gift City Team



Riddhish Shah
Principal Officer (IFSC Branch)

Exp: 20



Ravikumar Thakkar
Compliance Officer (IFSC Branch)

Exp: 8



Ajitkumar Paudel
Fund Manager (IFSC Branch)

Exp: 8

International Sales Team



Deepak Jain
President & Head
Domestic & International Sales
Deepak.Jain@edelweissmf.com

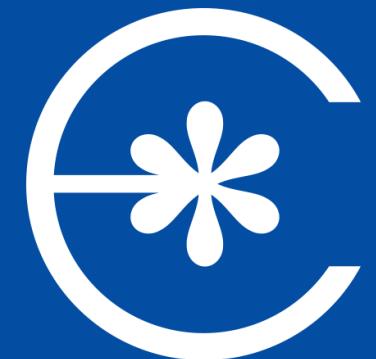


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Understanding GIFT City



What is GIFT City

GIFT City (Gujarat International Finance Tec-City) is India's first **International Financial Services Centre (IFSC)**, designed to be a **global financial and technology hub**



Global Financial Access:
For non-residents and permitted residents in foreign currency.

IFSCA is an Independent Financial Services Regulator in Gift City, India

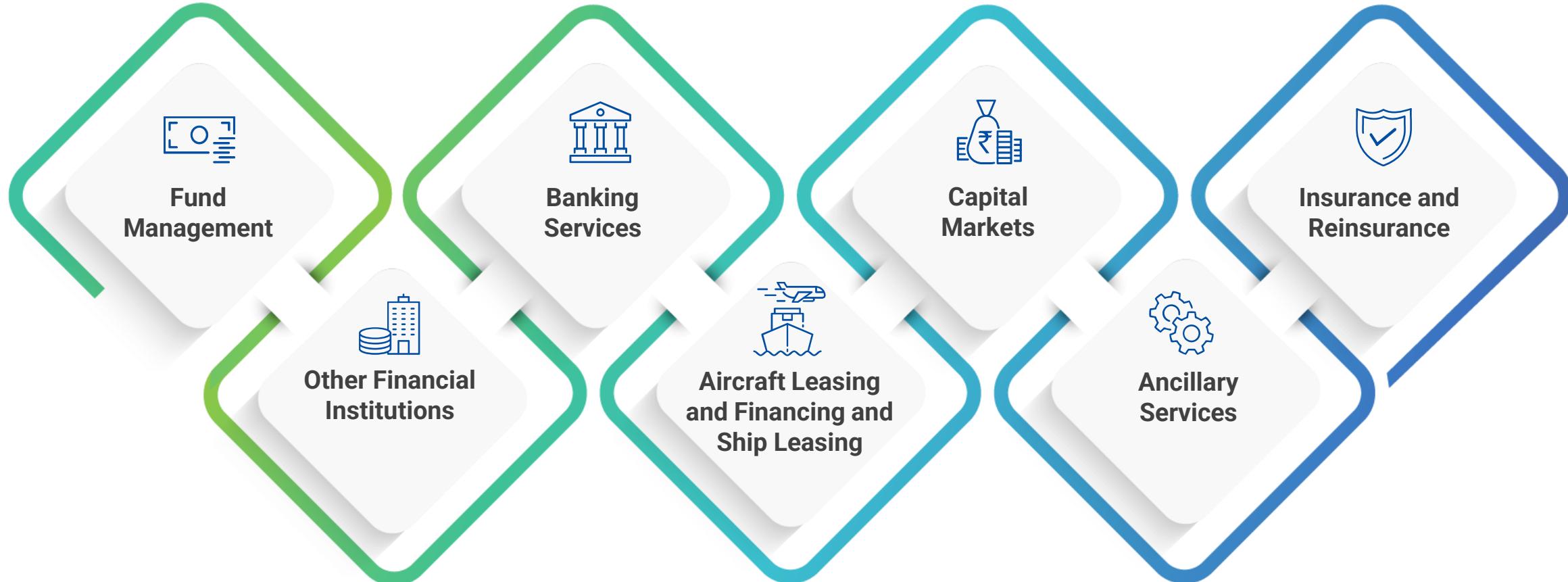
Tax Incentives:
Exemptions on capital gains, GST, and more.

Setup:
Single-window clearance with simplified compliance

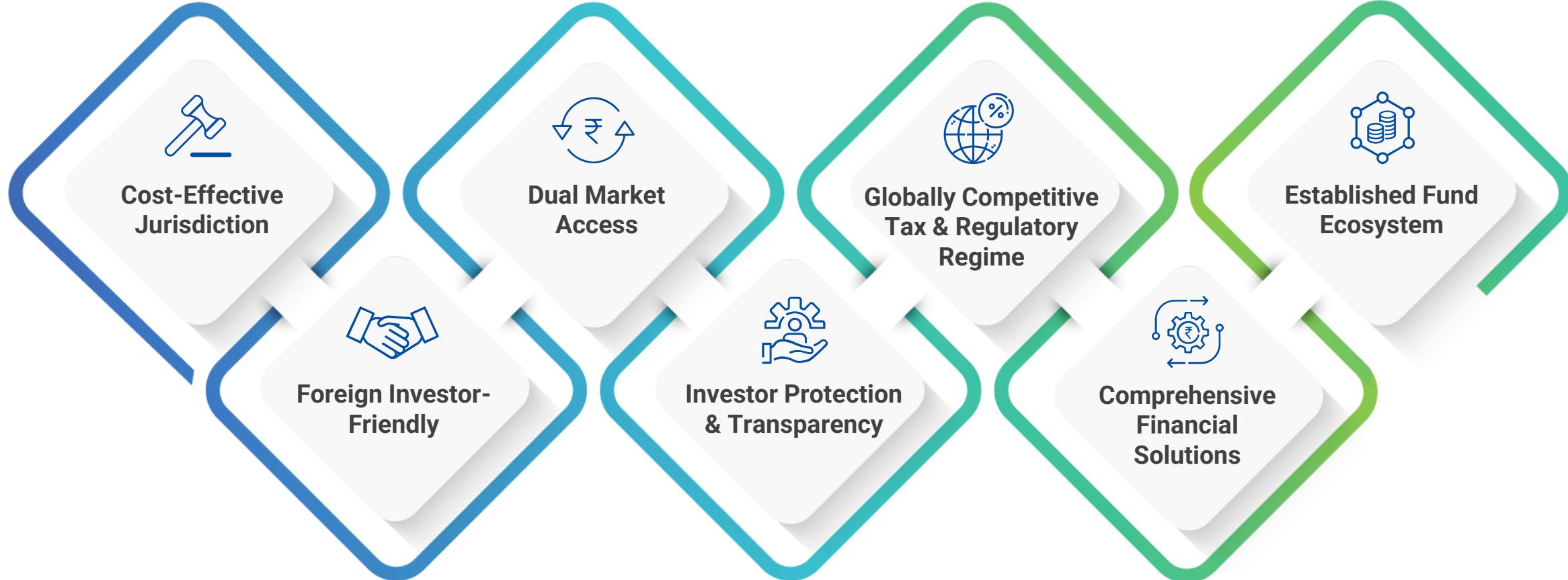
Plug-and-Play Infrastructure:
Ready office spaces, advanced data centres and integrated residential & commercial zones

Spanning across 886 acres of land

Permissible Businesses in GIFT IFSC



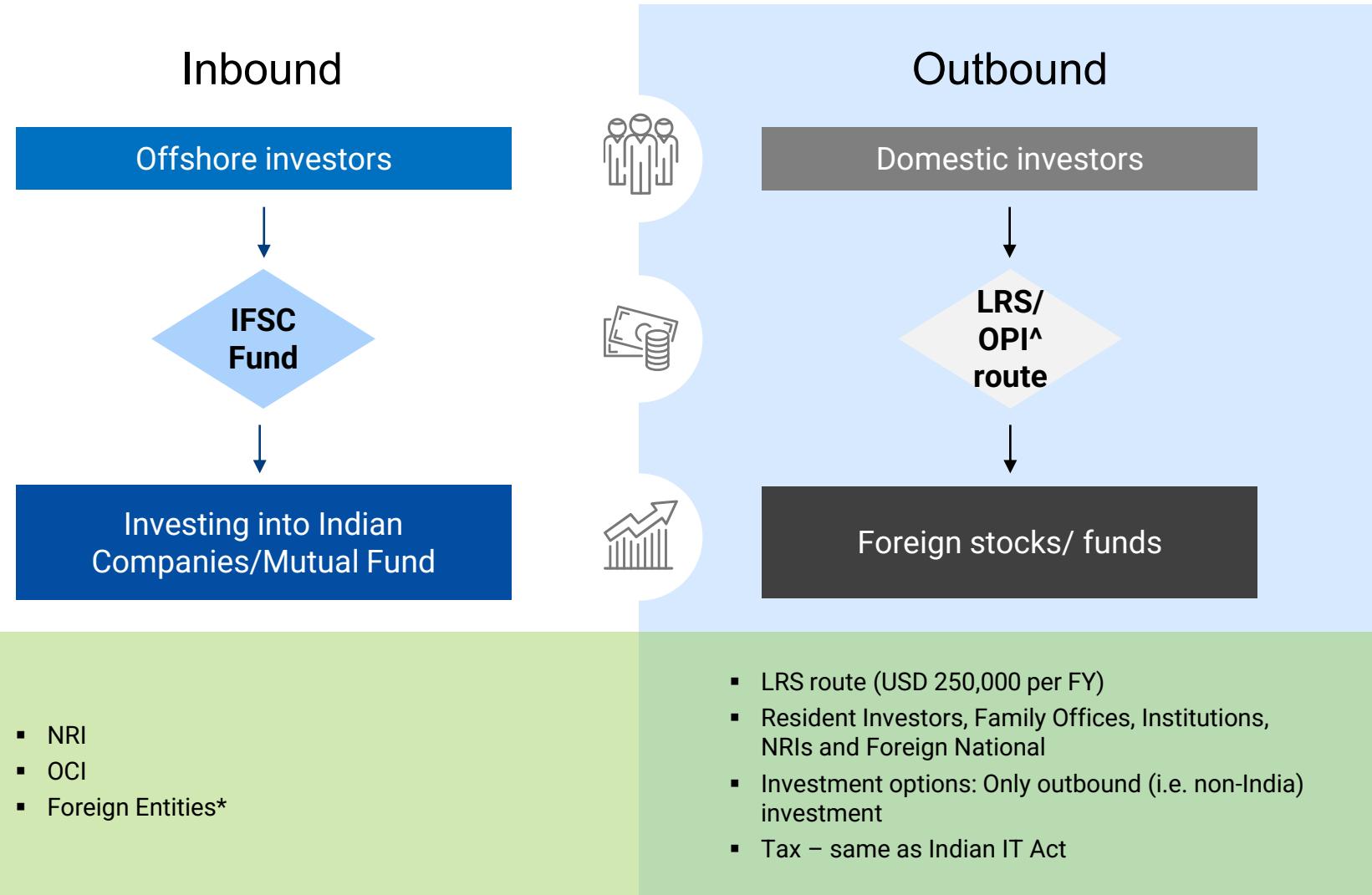
Why Choose IFSC GIFT City?



Who can invest?



Who can invest:



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Thank you!

