

BETA+

Decoding Factors. Tracking Trends. Building Smarter Portfolios



April 2026

The Landscape

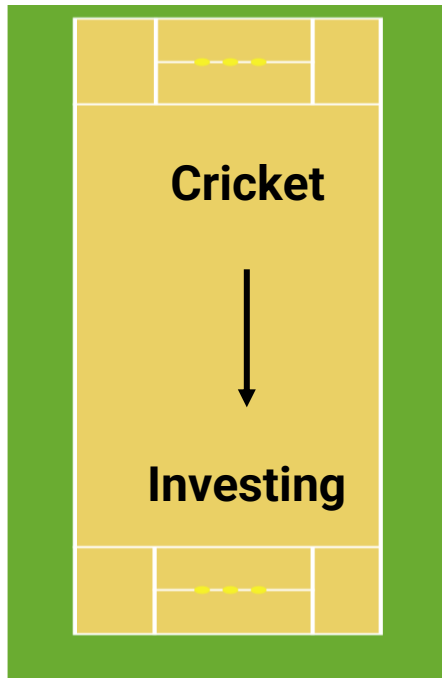
Introduction to factors, and why do they matter?



What is factor investing?







Factor investing involves selecting stocks based on certain characteristics or factors that are believed to contribute to their performance

Understanding factor investing via success of a cricket team



 In form Consistency and ability to score runs	 Big hitter Possibility of a top scoring batsman to keep scoring runs.	 Reliable Delivering dependable runs year after year	 Defensive Crucial during tough times to avoid losing wickets
Growth Strong, consistent sales and profit growth and future potential	Momentum In a strong uptrend, tend to continue to perform well	Quality Strong fundamentals with stable earnings, low debt and consistent growth	Volatility Reduce risk in periods of uncertainty

Understanding the world of factors

Investment Style	 Size	 Quality	 Growth	 Value	 Momentum	 Low Volatility
Brief	Market caps, growth potential for smaller companies	Sound balance sheet stocks	High growth with future potential	Relatively inexpensive stocks	Rising stocks	Lower variability of returns
Metrics	Market Cap	ROE, ROCE, Debt to Equity	Revenue, EBITDA, PAT growth rate	Low valuation ratios like P/E, P/B	3m/6m/12m price change	Standard deviation of price returns
Example	Mazdack, Union Bank, Godfrey Philips, MCX	ICICI Bank , Bajaj Finance, Persistent System	BSE Ltd, ITC Hotels Ltd	PFC, ONGC, Coal India	L&T Finance, AB Capital, Indian Bank, Muthoot Finance	Nestle, Britannia, ITC

History of factor investing



*CAPM – Capital Asset Pricing Model

How do factors add value to your investment?

Disciplined Process

Defined investment rules with no emotional bias

Reduced Risk

Lower portfolio volatility, enhancing resilience during market downturns

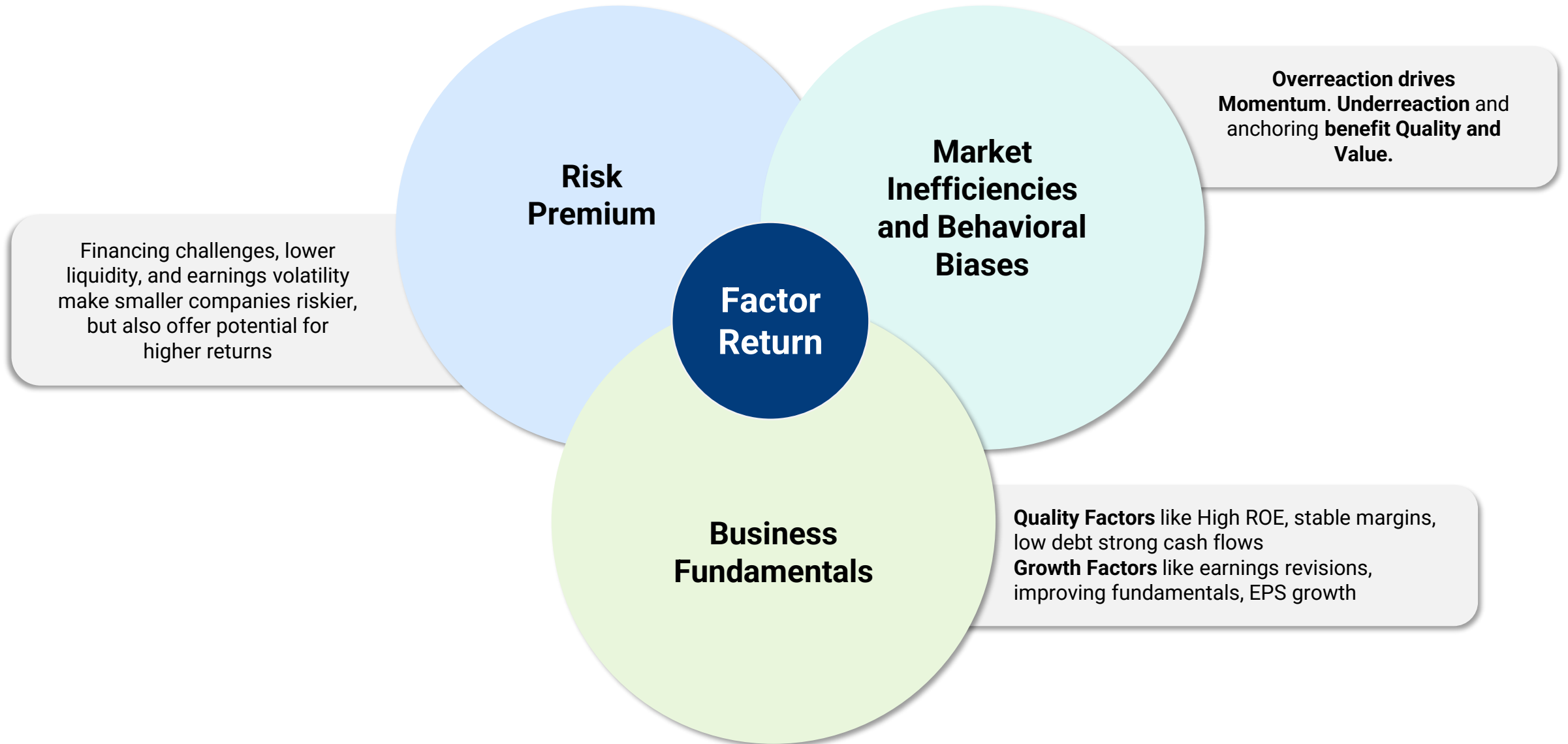
Enhanced Returns

Aims for higher returns than traditional market-cap-weighted strategies

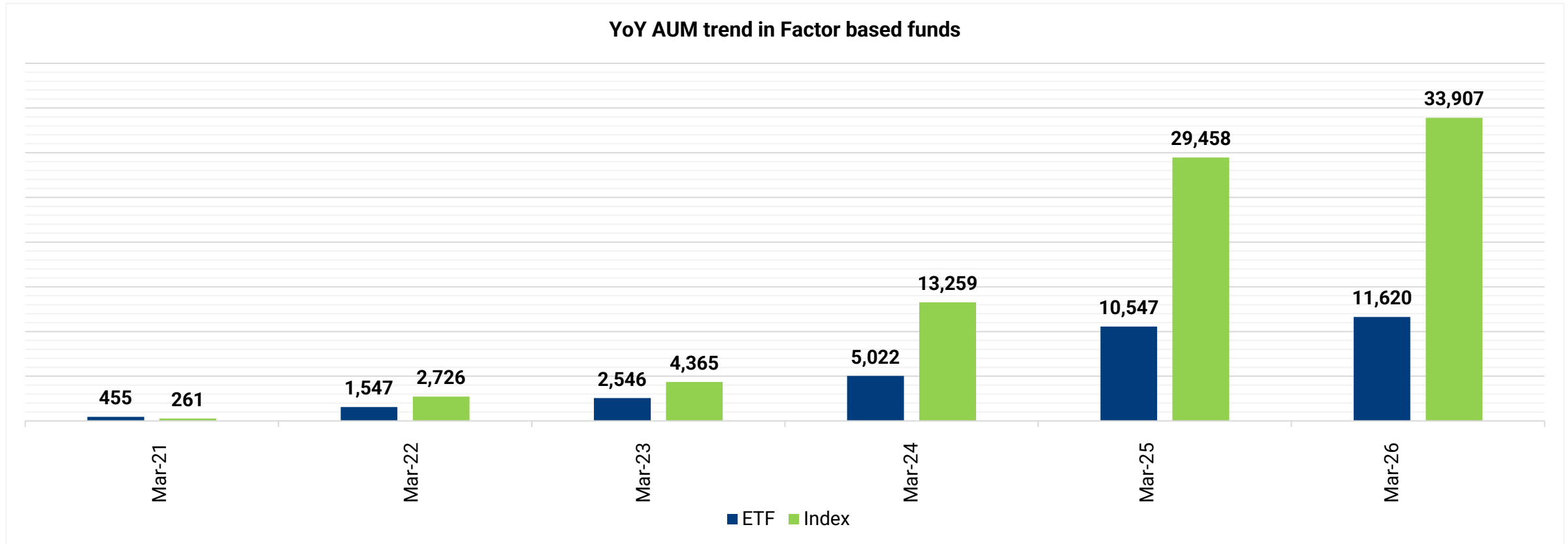
Tailored Solutions

Personalized investment solution aligned with investor goals

The three pillars of factor return



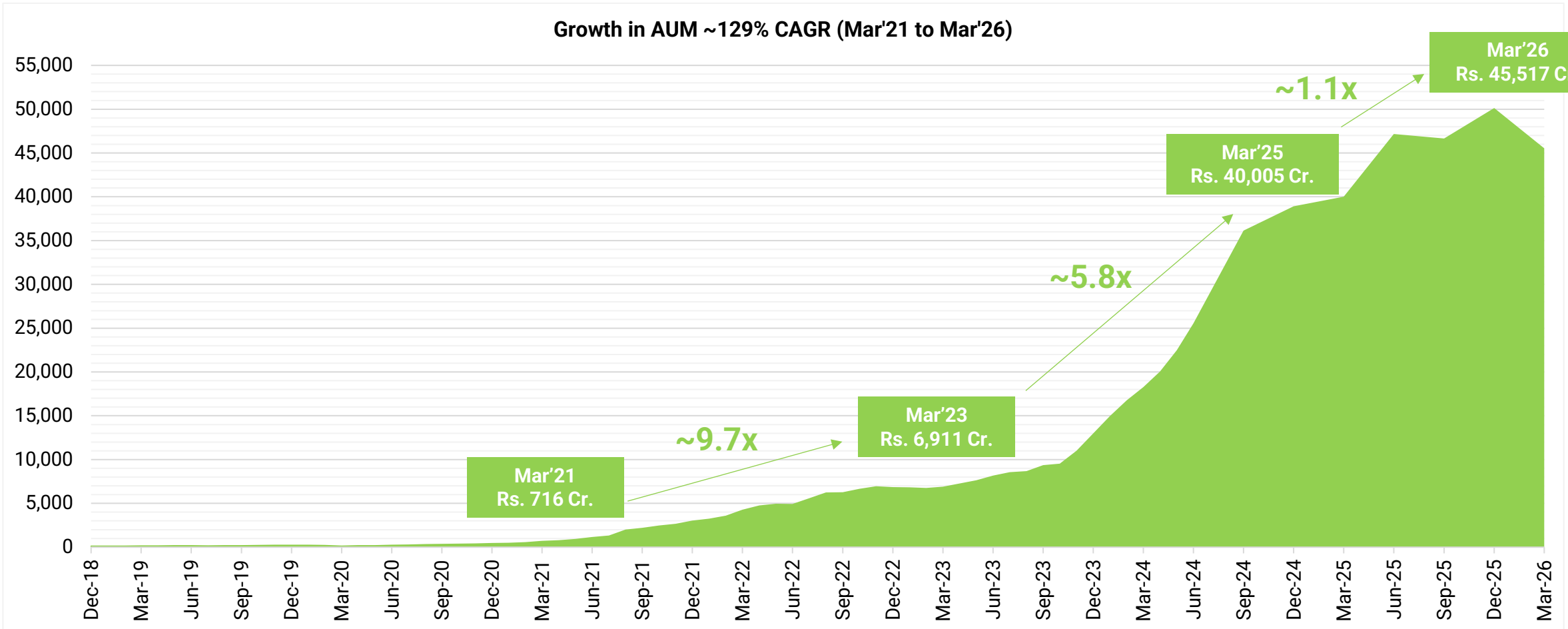
Growing AUM across ETFs and Index Fund reflects the increasing investor interest in factor investing



Factor investing gaining momentum in India

Factor investing witnessed a clear step-up post-Covid, with sharper growth in AUM

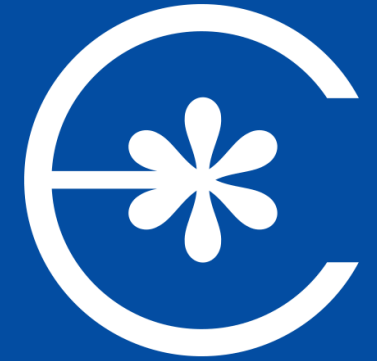
Growth in AUM ~129% CAGR (Mar'21 to Mar'26)



Source: AceMF. Data as on Mar 31, 2026. All smart beta ETFs/Index Funds considered.

The Evidence

A Deep dive into Performance, Risk, Valuation, and Outlook



Shifts in factor leadership across calendar years

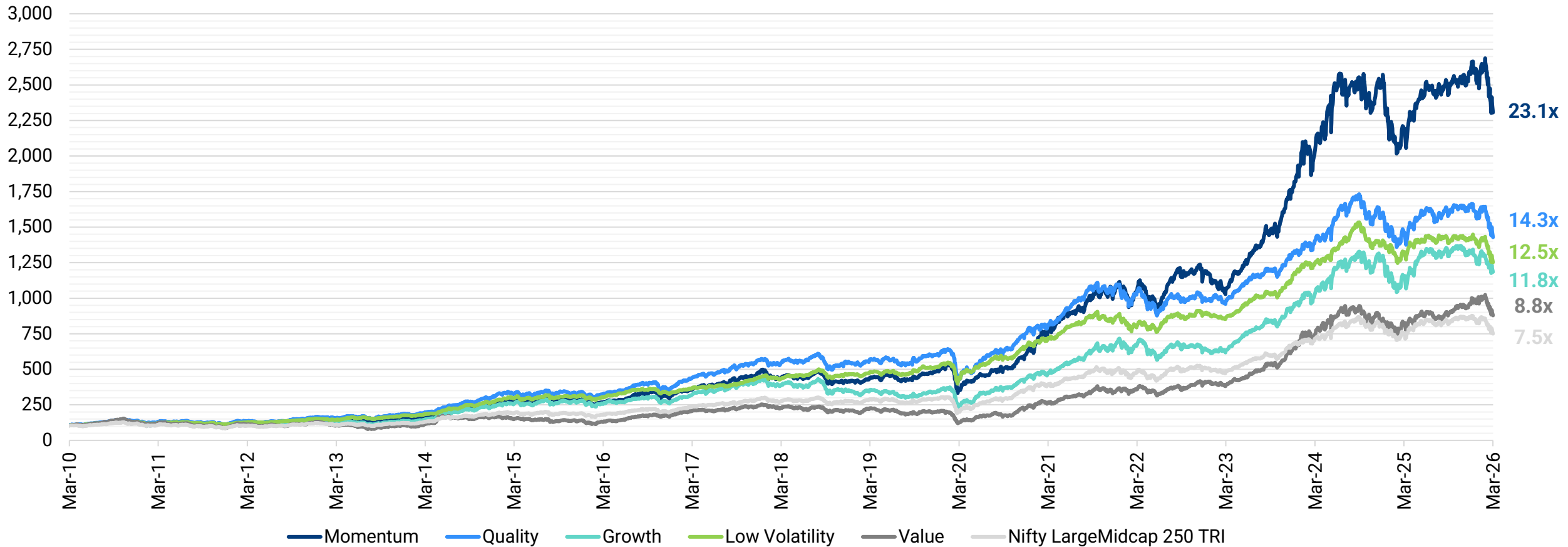
No single style leads consistently – factor leadership keeps rotating, though Momentum has emerged as the long-term outperformer, followed by Value

CY16	CY17	CY18	CY19	CY20	CY21	CY22	CY23	CY24	CY25	CY26TD	10Yr CAGR
23%	56%	5%	17%	28%	75%	18%	58%	43%	16%	-10%	24%
8%	55%	-2%	11%	26%	55%	11%	49%	36%	5%	-11%	21%
7%	55%	-13%	9%	25%	51%	3%	45%	31%	4%	-12%	16%
5%	41%	-13%	-2%	24%	44%	-4%	33%	19%	4%	-12%	16%
-4%	33%	-16%	-5%	12%	31%	-8%	30%	19%	3%	-13%	15%

Momentum	Value	Growth	Quality	Low Volatility
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Trajectory across key factors

While all factors have shown an uptrend, **Momentum** has led the pack



Source: AceMF, Internal. Data as on Mar 31, 2026. Back tested data of factors is based on Internal Quant based model with universe considered as Top 250 stocks with quarterly rebalancing. Past performance may or may not be sustained in future.

How factors stack up on returns, volatility & efficiency

Single Factor

		Momentum	Quality	Growth	Low Vol	Value	Nifty LargeMidCap 250 TRI
Trailing Returns	1-Year	4.8%	-2.7%	2.3%	-5.4%	7.3%	0.4%
	3-Years	29.5%	13.7%	23.4%	13.4%	31.2%	15.8%
	5-Years	24.8%	11.9%	20.2%	11.7%	27.2%	13.9%
	7-Years	26.6%	14.0%	18.7%	14.6%	21.3%	14.5%
	10-Years	23.9%	15.8%	16.3%	15.1%	20.8%	15.1%
Risk (SD)	10-Years (Std Dev)	19.2%	16.0%	18.2%	11.6%	20.2%	16.2%
Return per unit of Risk	10-Years (RpuR)	1.24x	0.99x	0.89x	1.30x	1.03x	0.93x

Source: AceMF, Internal. Data as on Mar 31, 2026. Back tested data of factors is based on internal quant based model with universe considered as Top 250 stocks with quarterly rebalancing. Past performance may or may not be sustained in the future. Data considered from Mar 31, 2016 to Mar 31, 2026. Returns <=1 year is Absolute and >1 year are CAGR. Standard deviation is considered accounting daily rolling returns. *Return per unit of Risk (RpuR) = Return / SD

How factors stack up on returns, volatility & efficiency

Multi Factor

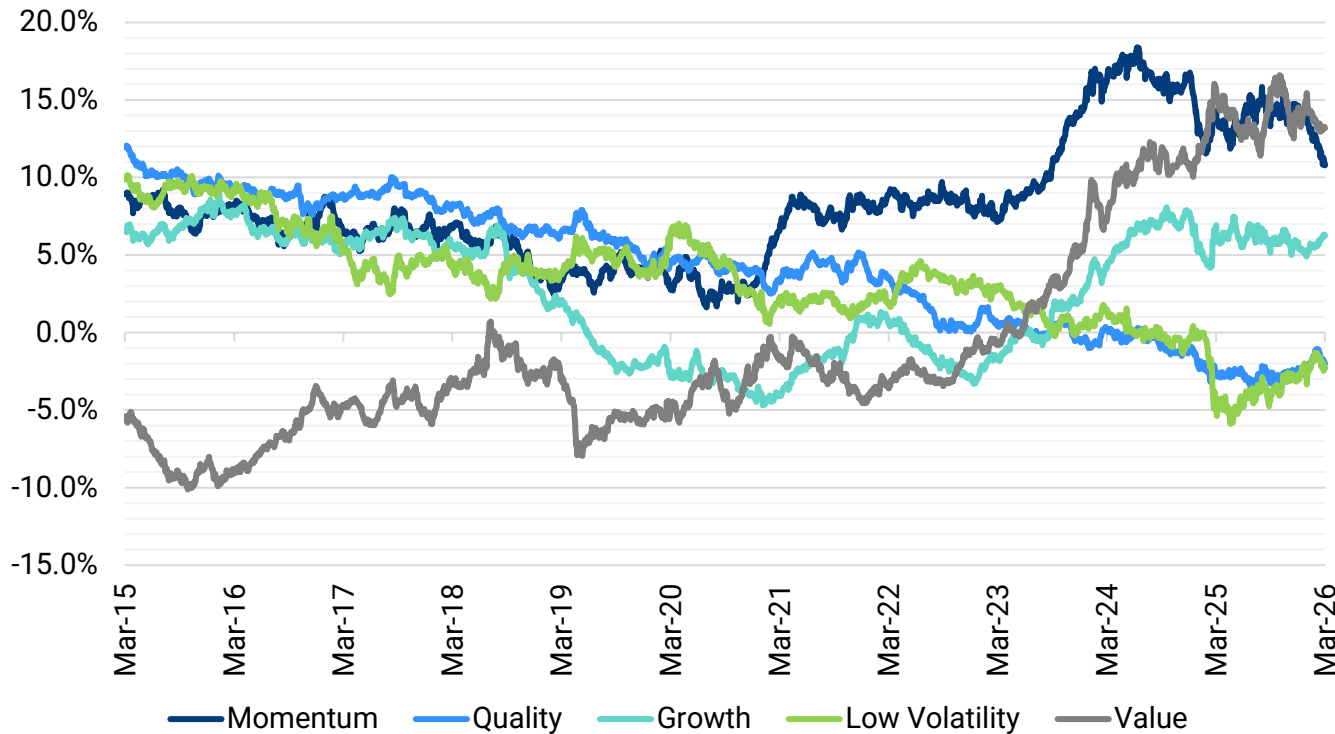
		Quality + Momentum	Low Volatility + Momentum	Growth + Momentum	Value + Momentum	Nifty LargeMidCap 250 TRI
Trailing Returns	1-Year	4.0%	-2.5%	6.7%	5.6%	0.4%
	3-Years	22.1%	19.2%	21.8%	27.9%	15.8%
	5-Years	19.3%	18.1%	19.8%	23.7%	13.9%
	7-Years	20.1%	20.1%	22.1%	24.1%	14.5%
	10-Years	20.0%	19.8%	20.4%	22.4%	15.1%
Risk (SD)	10-Years (Std Dev)	17.3%	14.9%	18.3%	19.3%	16.2%
Return per unit of Risk	10-Years (RpuR)	1.15x	1.33x	1.11x	1.16x	0.93x

Source: AceMF, Internal. Data as on Mar 31, 2026. Back tested data of factors is based on internal quant based model with universe considered as Top 250 stocks with quarterly rebalancing. Past performance may or may not be sustained in the future. Data considered from Mar 31, 2016 to Mar 31, 2026. Returns <=1 year is Absolute and >1 year are CAGR. Standard deviation is considered accounting daily rolling returns. *Return per unit of Risk (RpuR) = Return / SD

A rolling performance view on factors

Over the past decade, **Momentum** has consistently outperformed both the Nifty LargeMidCap 250 index and other factors in terms of 5-year average rolling period

Factor outperformance vs Nifty LargeMidCap 250 Index

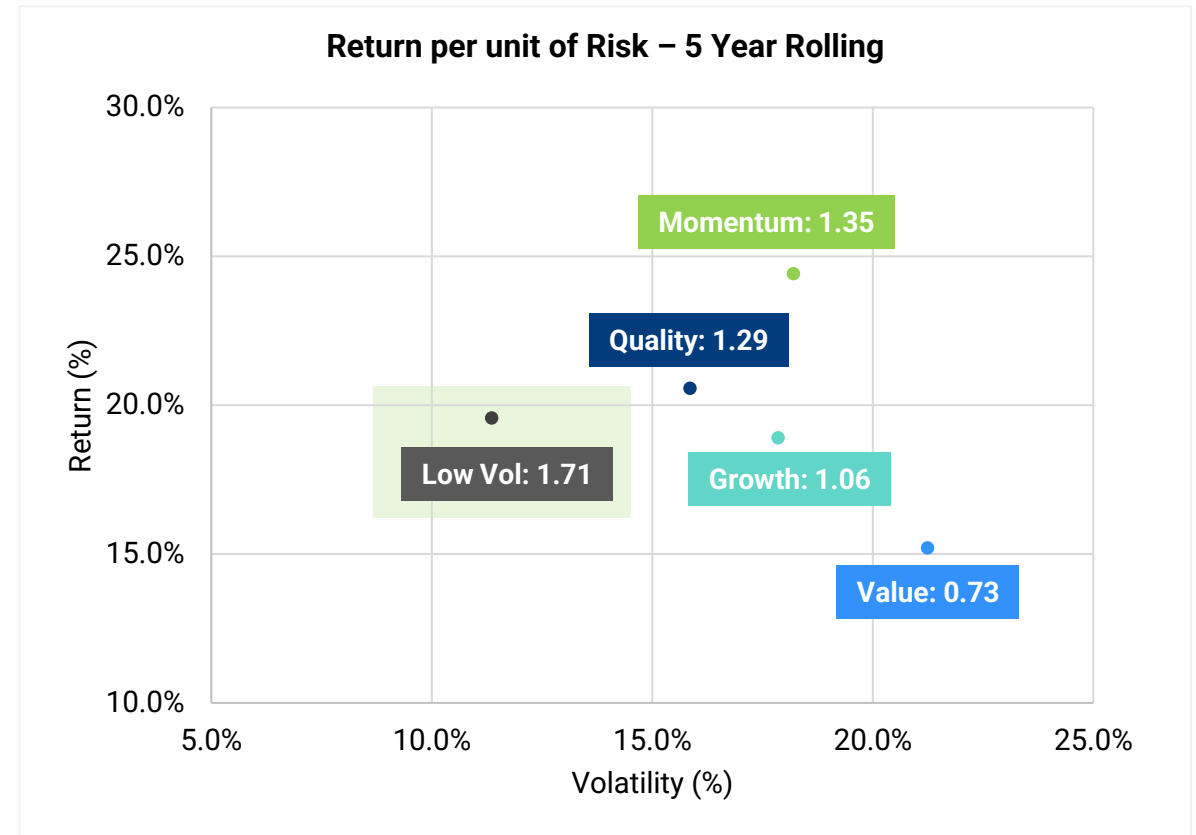
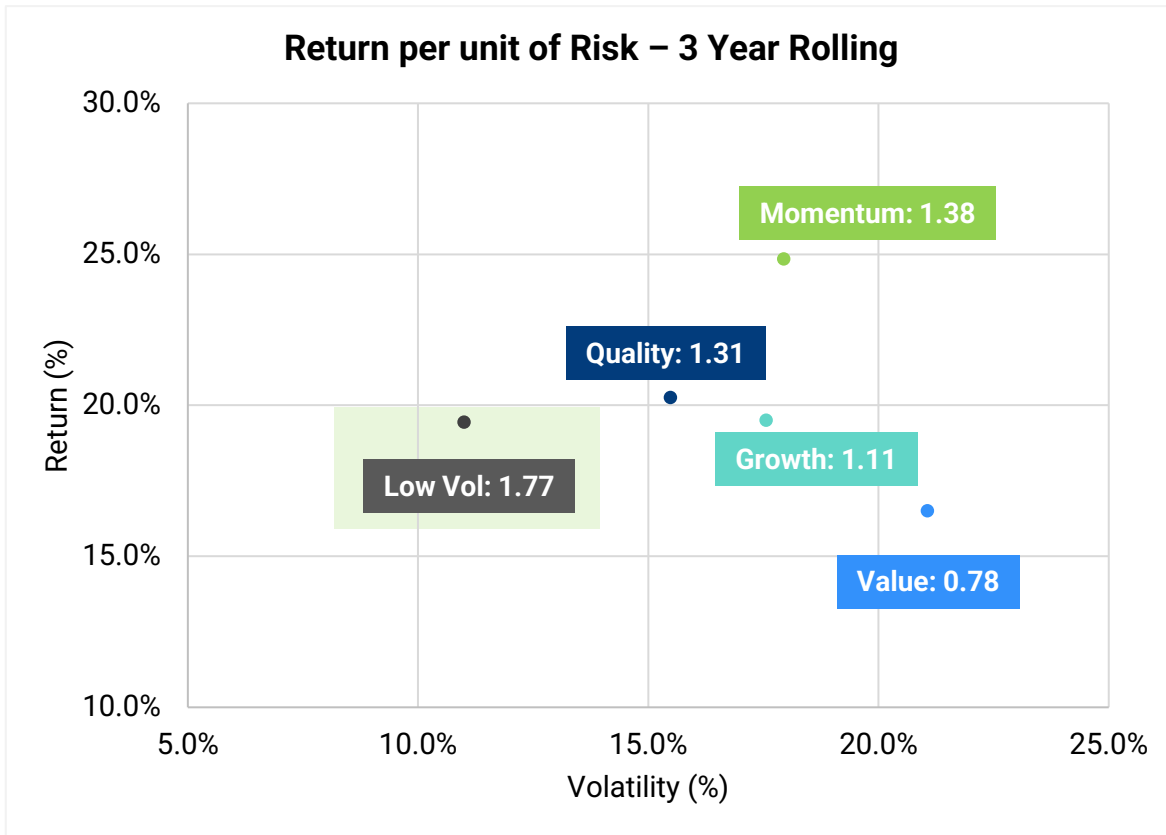


5-Years Rolling Returns	Avg (%)	Min (%)	Max (%)	Alpha Range vs Benchmark (% of instances)			
				< 0%	0% to 5%	5% to 10%	> 10%
Momentum	24.5%	3.3%	45.9%	0%	20%	57%	23%
Quality	20.4%	4.0%	32.7%	21%	35%	39%	5%
Growth	19.0%	-1.9%	38.0%	33%	19%	48%	0%
Low Vol	19.5%	6.0%	27.1%	15%	58%	26%	0%
Value	15.5%	-4.7%	47.5%	74%	5%	4%	17%

Source: AceMF, Internal. Data as on Mar 31, 2026. Back tested data of factors is based on Internal Quant based model with universe considered as Top 250 stocks with quarterly rebalancing. Past performance may or may not be sustained in future. Data considered from Apr 01, 2010 till Mar 31, 2026.

Opportunity on one axis, risk on the other

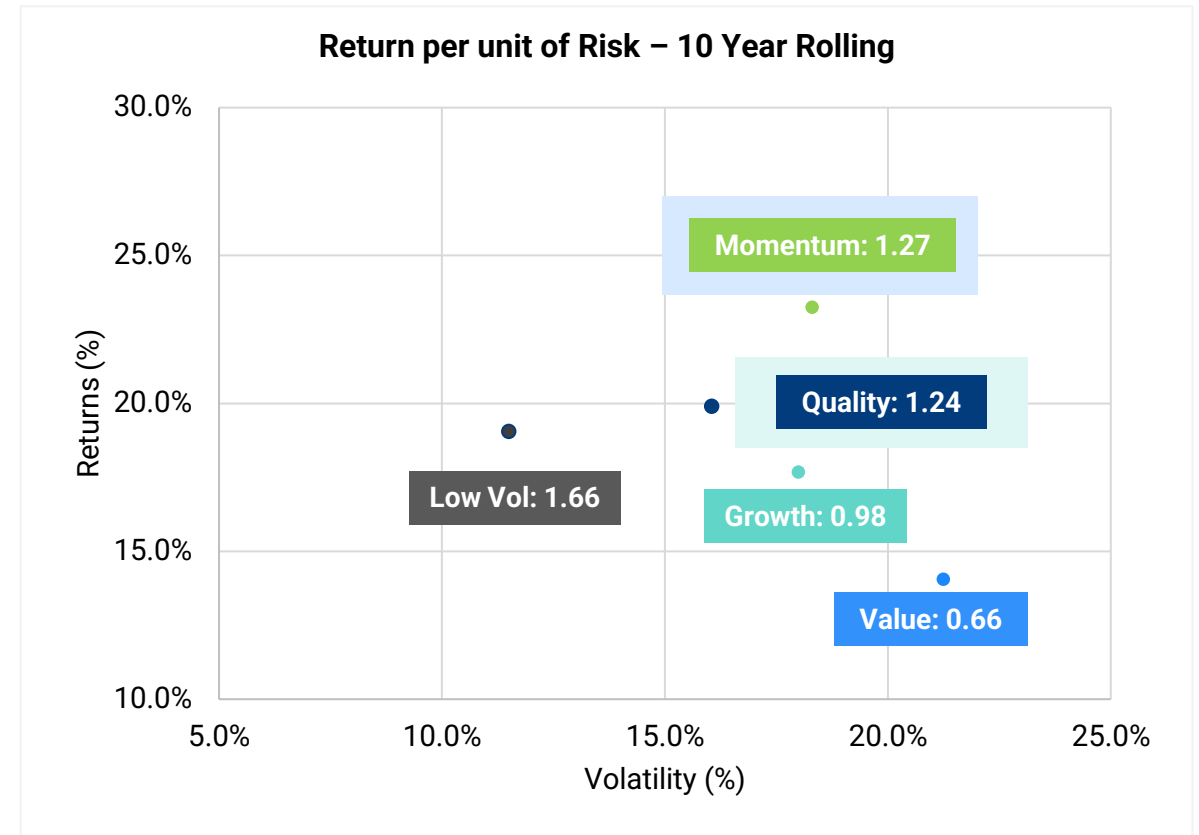
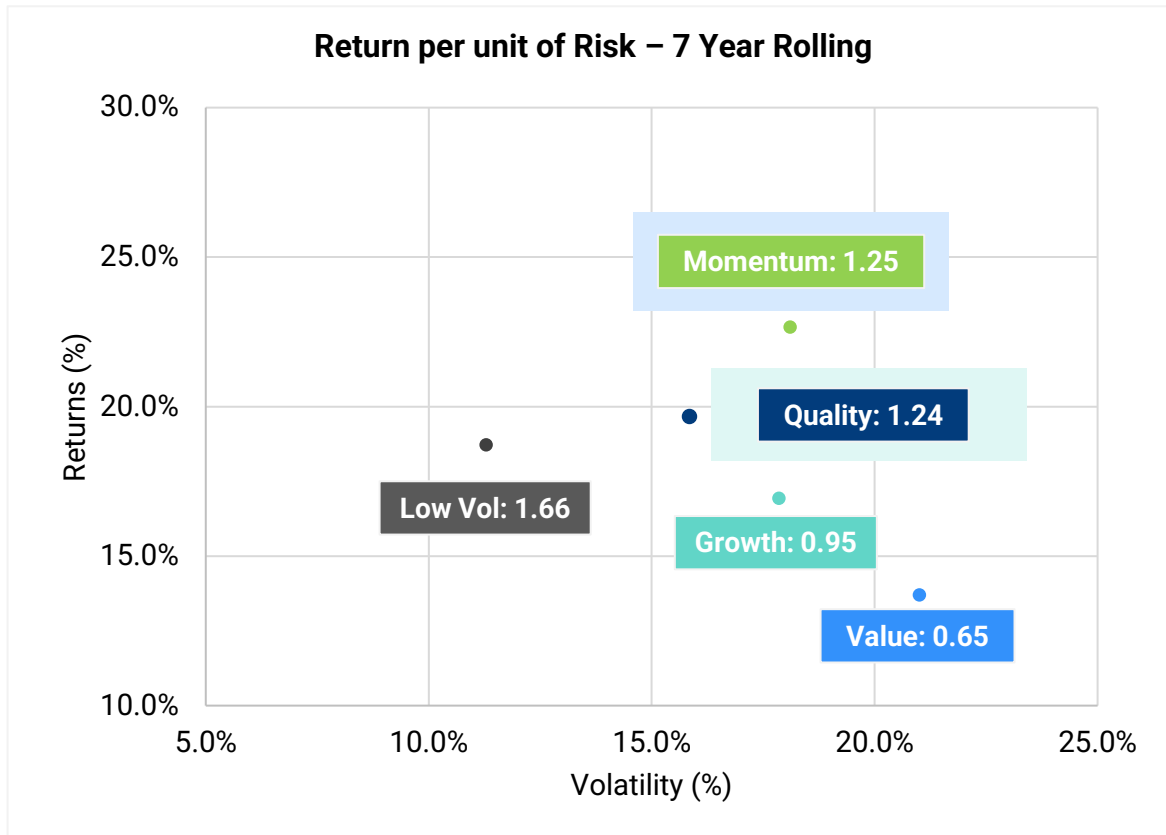
Low Volatility outperforms on a risk-adjusted basis owing to its relatively stable nature



Source: AceMF, Internal. Back tested data of factors is based on Internal Quant based model with universe considered as Top 250 stocks with quarterly rebalancing. Data considered from Apr 01, 2010 till Mar 31, 2026. Volatility is the Standard Deviation and is considered accounting daily rolling returns. Data in box represents Return per unit of Risk.

Opportunity on one axis, risk on the other

While Momentum and Quality follow with their strong performance, despite relatively higher volatility



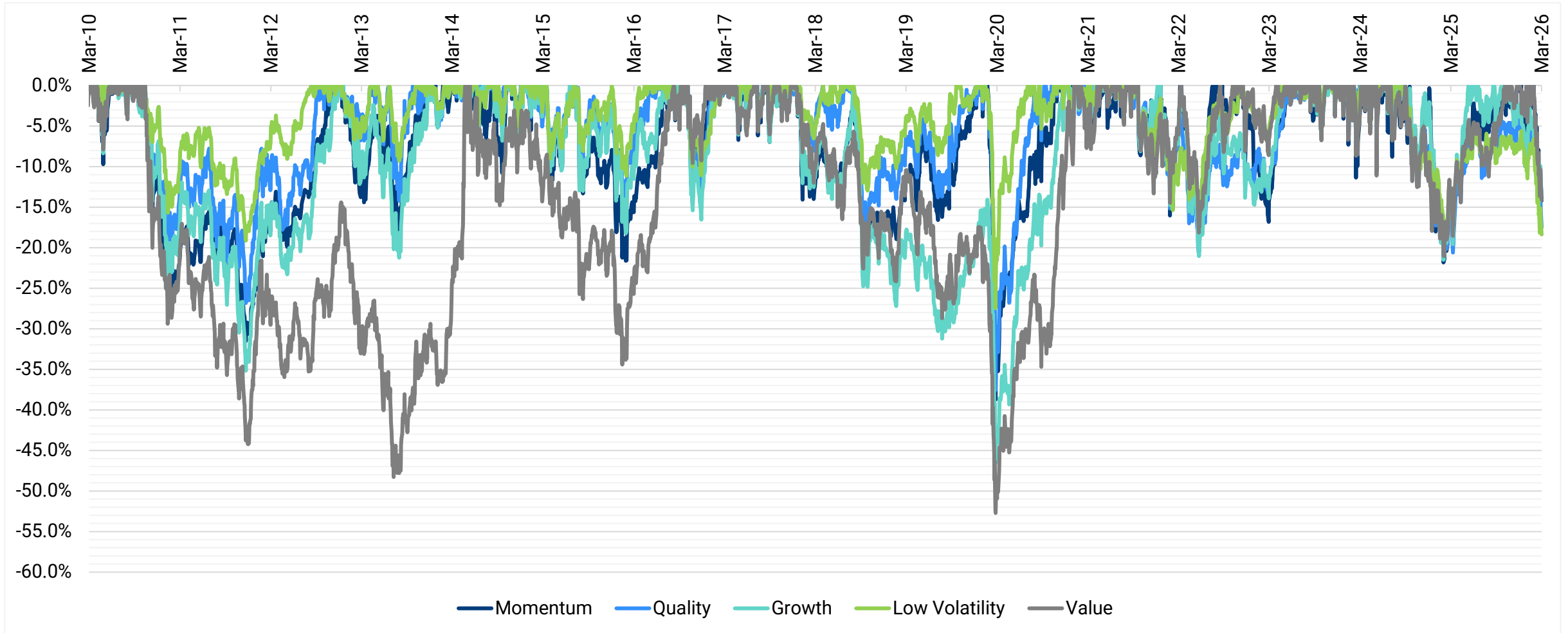
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Diversification opportunities within factor strategies?

Factors tend to show a relatively strong relationship, which suggests there may be limited incremental diversification between them

Factors	Momentum	Quality	Growth	Low Vol	Value
Momentum	1	0.88	0.91	0.81	0.87
Quality	-	1	0.92	0.88	0.85
Growth	-	-	1	0.83	0.89
Low Volatility	-	-	-	1	0.78
Value	-	-	-	-	1

Drawdown profile



Source: AceMF, Internal. Back tested data of factors is based on Internal Quant based model with universe considered as Top 250 stocks with quarterly rebalancing. Data considered from Mar 01, 2010 to Mar 31, 2026.

Factor behavior across market phases

Momentum

Captures market effectively during strong bull phases and recovery periods, riding uptrends with agility

Quality

Consistently delivers across cycles, especially resilient in bull and stable markets

Growth

Performs well in economic recoveries and bullish periods

Low Volatility

Provides a cushion during market turbulence, while maintaining composure in sideways trends

Value

Emerges as a strong performer in recoveries and prolonged bull runs

How factors responds to changing market conditions

Factors	Reform Led Bull Market	Post Rally Consolidation	Covid Crisis	Recovery and Economic Growth	Bull Market	FII's Sell off, High Valuation	Early Signs of Recovery	Geopolitical Tension
	Mar 14 - Dec 16	Jan 17 - Dec 19	Jan 20 to Mar 20	Apr 20 - Feb 23	Mar 23 to Sep 24	Oct 24 - Feb 25	Mar 25 - Jan 26	Feb 26 - Mar 26
Momentum	24%	16%	-26%	44%	78%	-21%	28%	-7%
Quality	27%	18%	-25%	31%	45%	-21%	17%	-9%
Growth	26%	9%	-29%	37%	63%	-21%	21%	-4%
Low Volatility	25%	16%	-14%	26%	46%	-17%	10%	-8%
Value	22%	5%	-36%	46%	80%	-21%	33%	-9%
Nifty LargeMidcap 250 TRI	20%	13%	-31%	34%	47%	-16%	19%	-9%

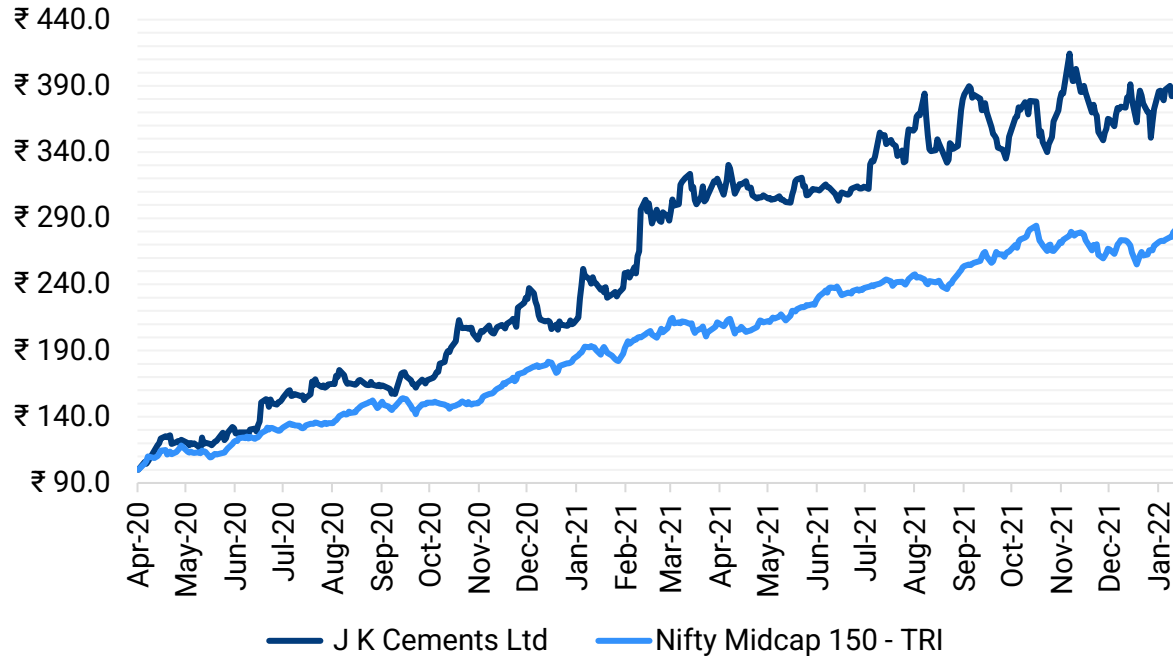
Source: AceMF, Internal. Data as on Mar 31, 2026. Back tested data of factors is based on Internal Quant based model with universe considered as Top 250 stocks with quarterly rebalancing. Past performance may or may not be sustained in future. Data considered from Mar 01, 2010 to Mar 31, 2026. Absolute returns for periods <=1 Year and CAGR for >1 Year.

Momentum factor

When momentum builds, winners often run ahead—well beyond the index

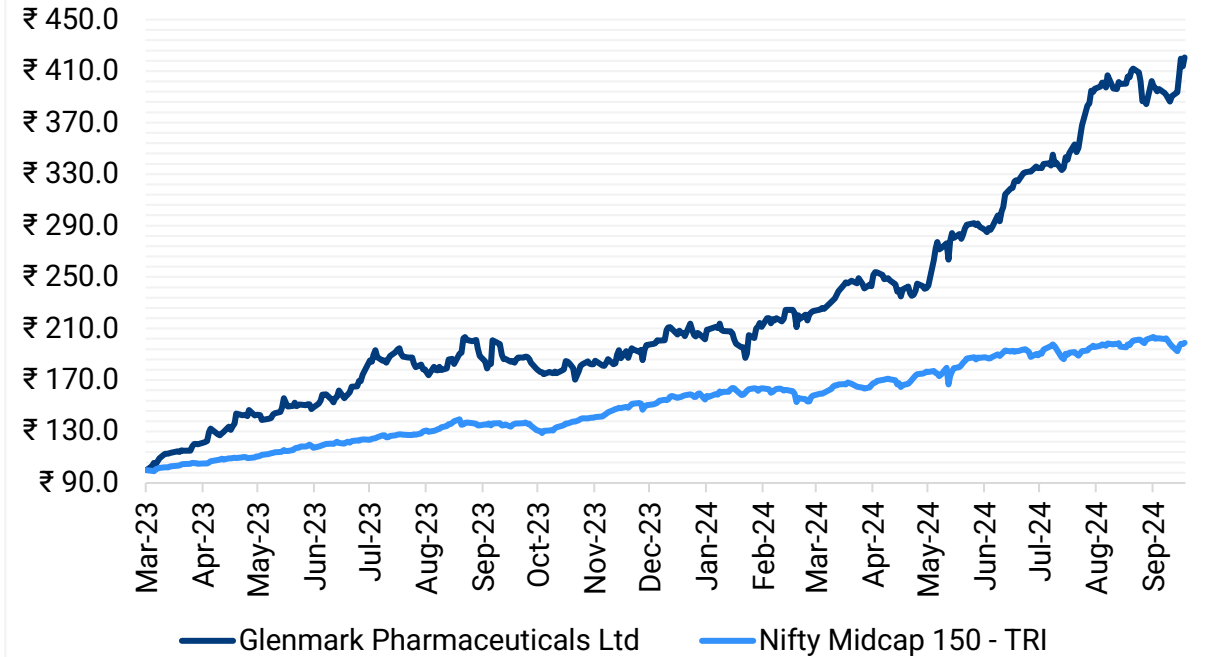
J K Cements Ltd (Midcap)

Stock moved by ~283% vs ~181% in Midcap index



Glenmark Pharmaceuticals Ltd (Midcap)

Stock moved by ~321% vs ~99% in Midcap index

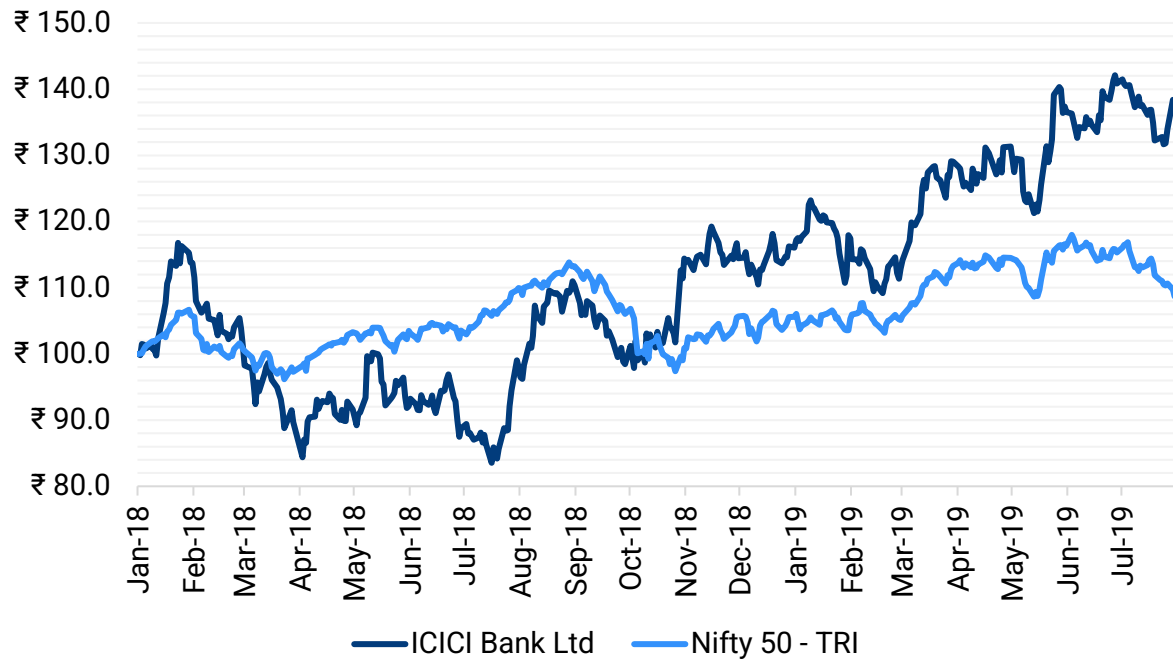


Source: Internal analysis. Illustrative purposes only. Mentioned stocks do not represent recommendations. Fund exposure to these stocks—present or future—may differ. Comparisons use the AMFI's market cap classification as of June 2025. Stock prices rebased to 100; Returns are absolute.

High-quality businesses compound quietly, steadily beating the index

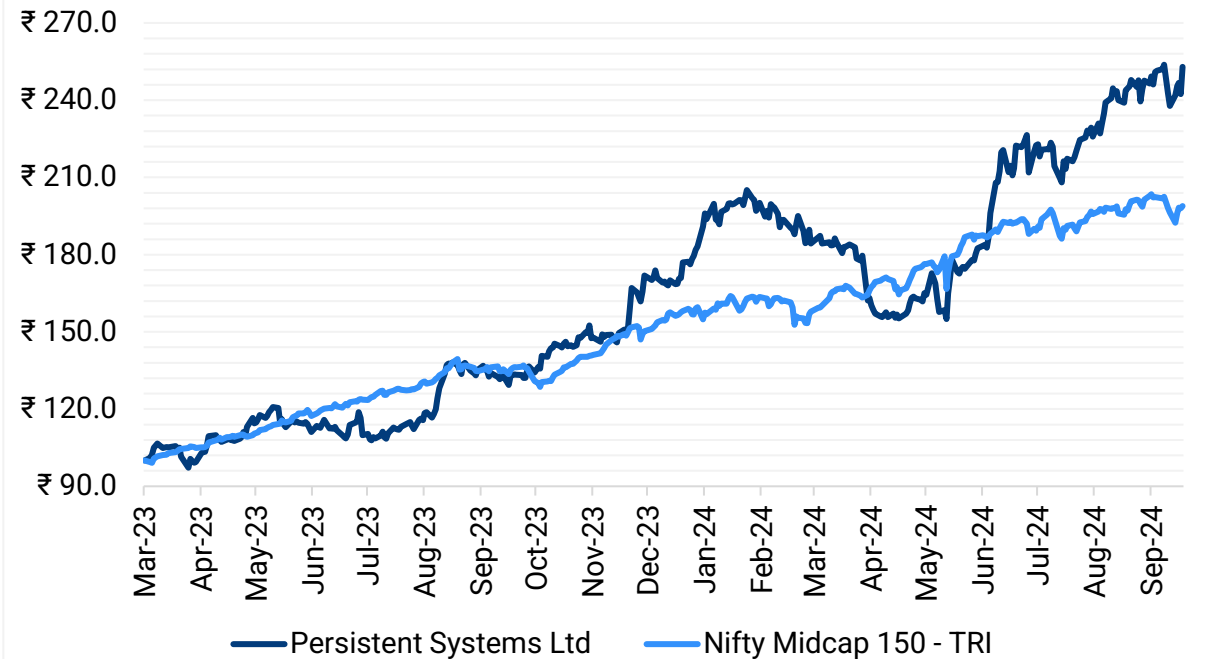
ICICI Bank Ltd (Large Cap)

Stock moved by ~37% vs ~9% in Index



Persistent Systems Ltd (Midcap)

Stock moved by ~153% vs ~99% in Index

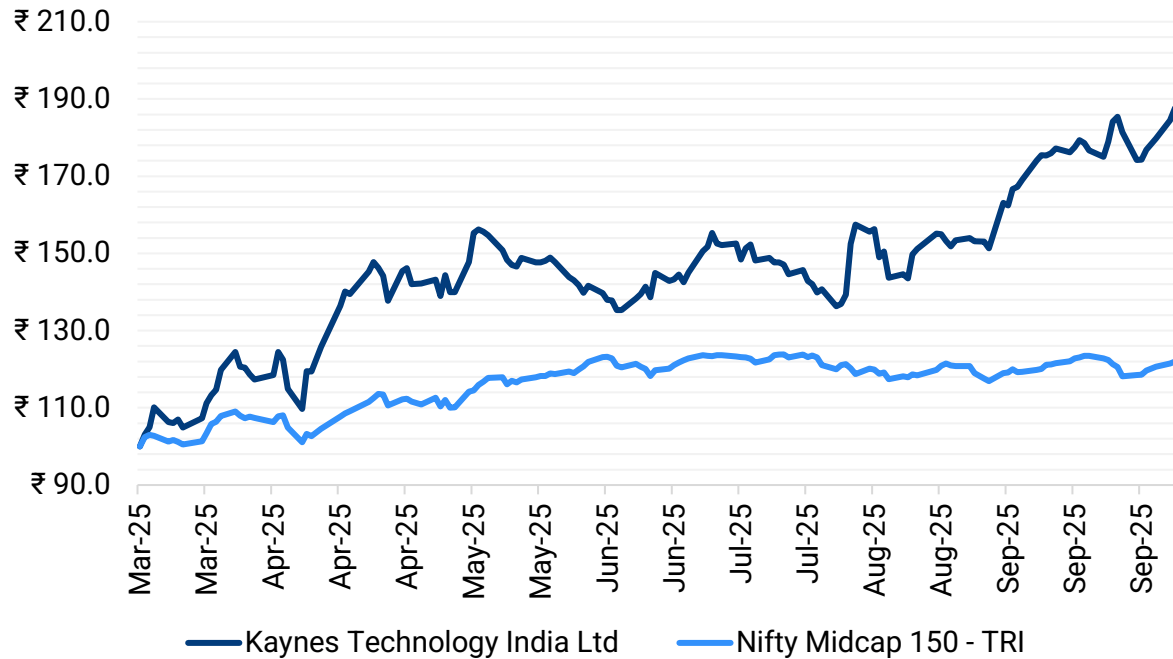


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High-growth companies often deliver outsized returns by scaling business, revenues and earnings

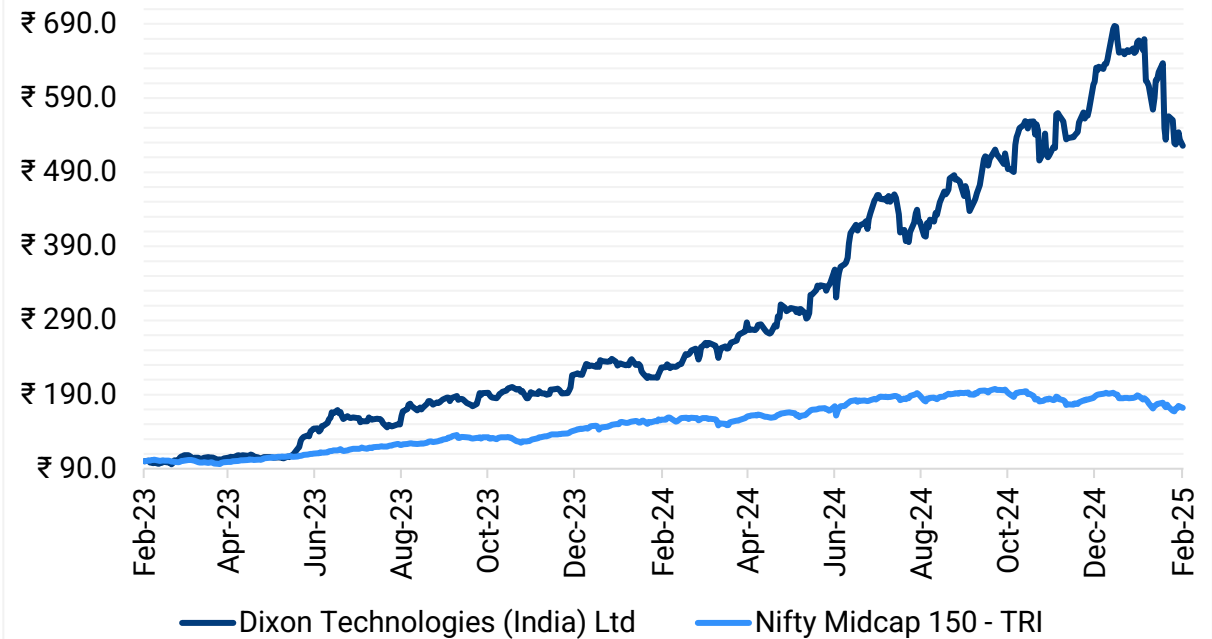
Kaynes Technology India Ltd (Midcap)

Stock moved by ~88% vs ~22% in Index



Dixon Technologies Ltd (Midcap)

Stock moved by ~426% vs ~72% in Index



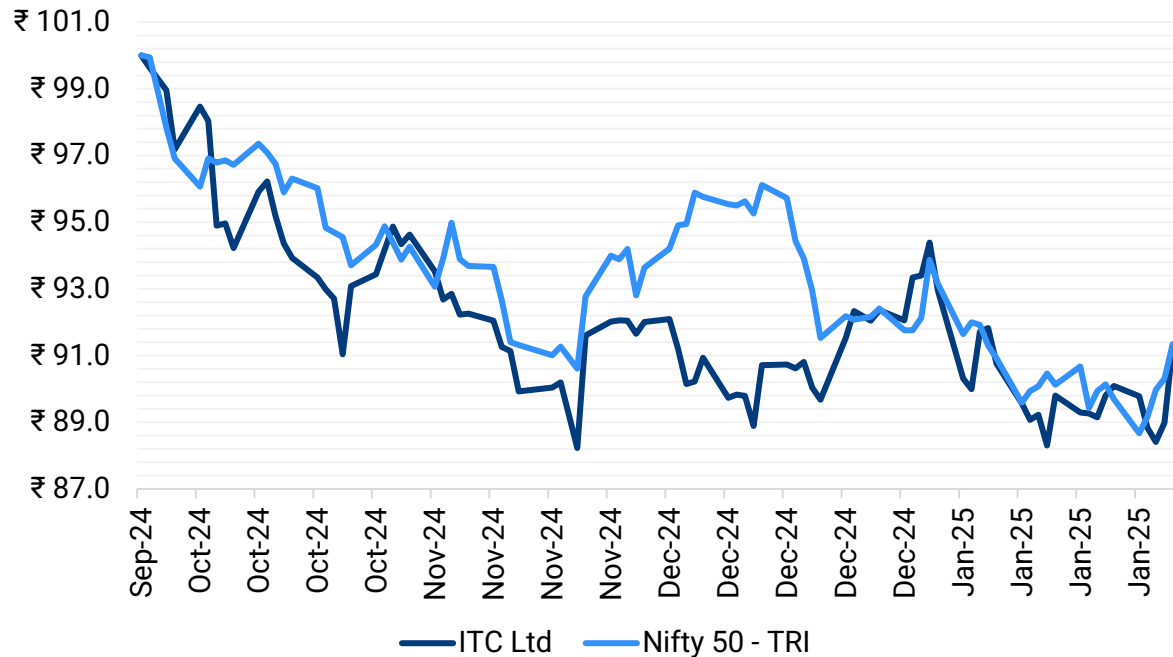
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Low volatility factor

By focusing on companies with more stable price behavior, it aims to deliver steadier performance across varied market conditions

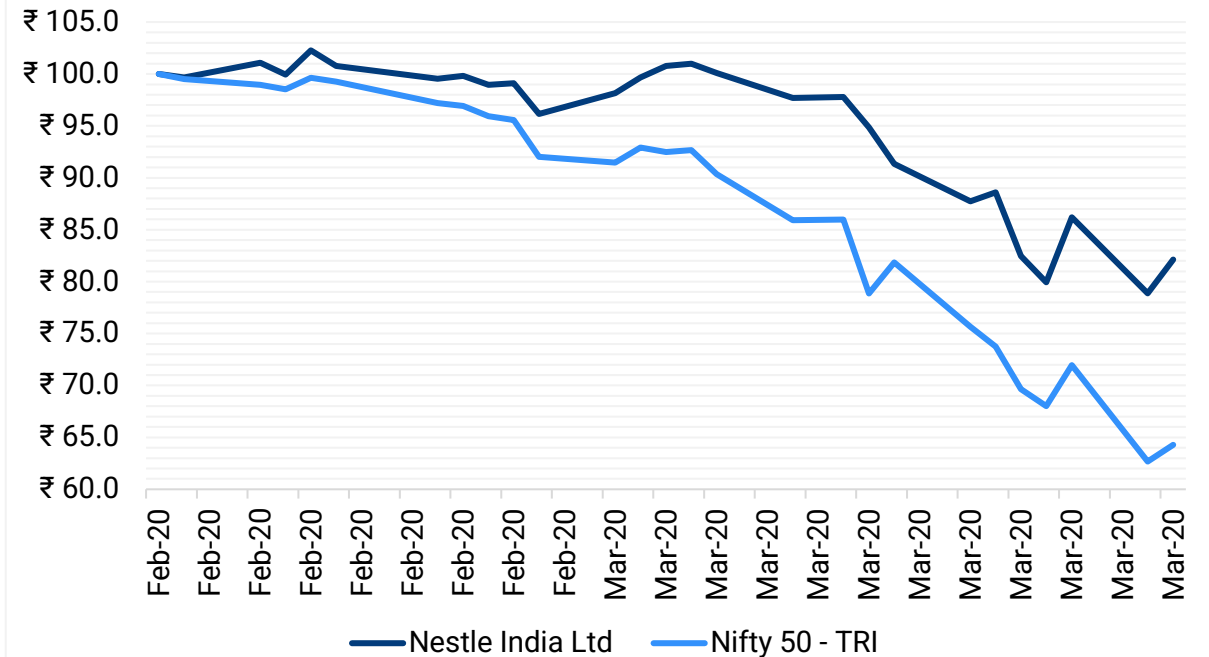
ITC Ltd (Large cap)

Stock moved by -9% vs -9% in Index



Nestle India Ltd (Large cap)

Stock moved by -18% vs -36% in Index

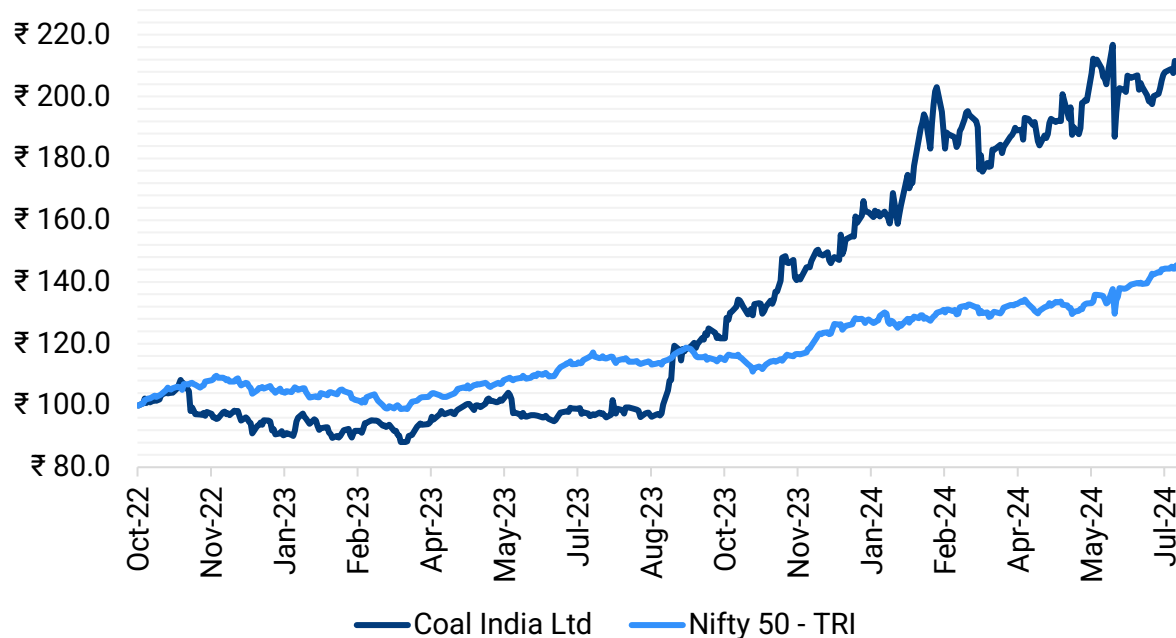


Source: Internal analysis. Illustrative purposes only. Mentioned stocks do not represent recommendations. Fund exposure to these stocks—present or future—may differ. Comparisons use the AMFI's market cap classification as of June 2025. Stock prices rebased to 100; Returns are absolute.

Seeks fundamentally strong companies trading below their intrinsic worth, creating potential for catch-up returns

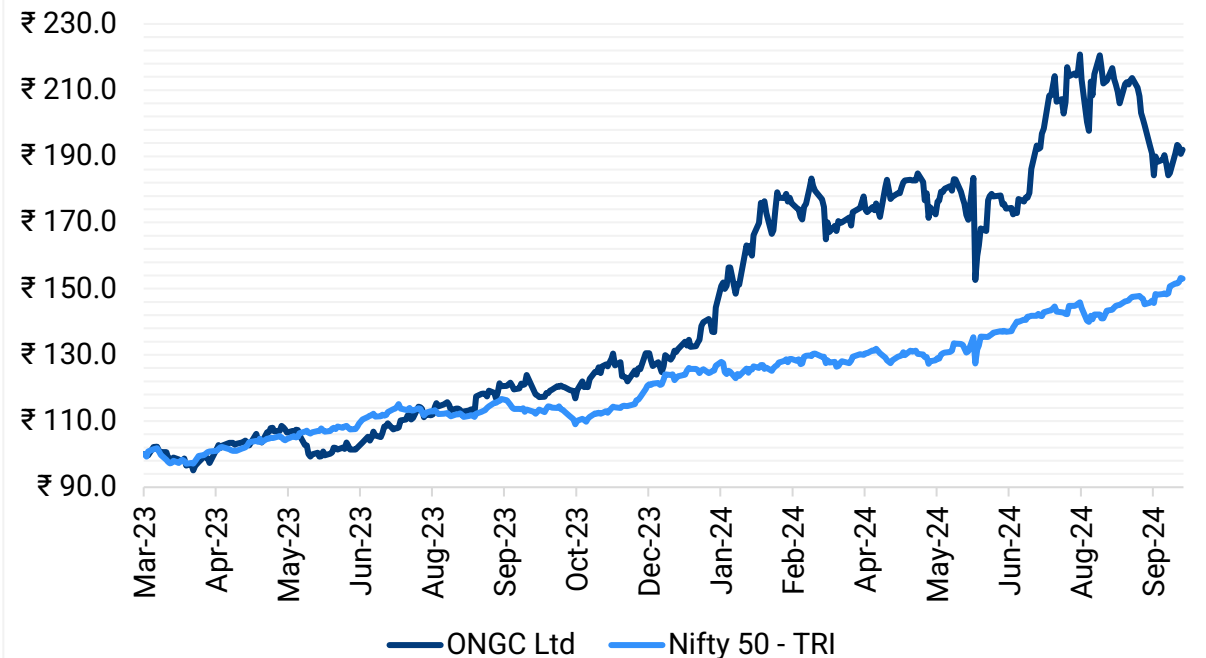
Coal India Ltd (Large cap)

Stock moved by ~110% vs ~45% in Index



Oil & Natural Gas Corporation Ltd (Large cap)

Stock moved by ~92% vs ~53% in Index



Source: Internal analysis. Illustrative purposes only. Mentioned stocks do not represent recommendations. Fund exposure to these stocks—present or future—may differ. Comparisons use the AMFI's market cap classification as of June 2025. Stock prices rebased to 100; Returns are absolute.

Understanding factor outcomes in different macro environments

Since no single factor leads across all macro environments, staying invested ensures participation through cycles

Rate Hike	Factors	May 18 - Sep 18	Apr 22 - Feb 23
	Momentum	6%	5%
	Quality	4%	1%
	Growth	6%	-8%
	Low Volatility	7%	9%
	Value	0%	10%

Surplus Liquidity	Factors	Aug 16 - Dec 17	Apr 25 - Oct 25
	Momentum	30%	14%
	Quality	29%	12%
	Growth	28%	17%
	Low Volatility	16%	7%
	Value	30%	15%

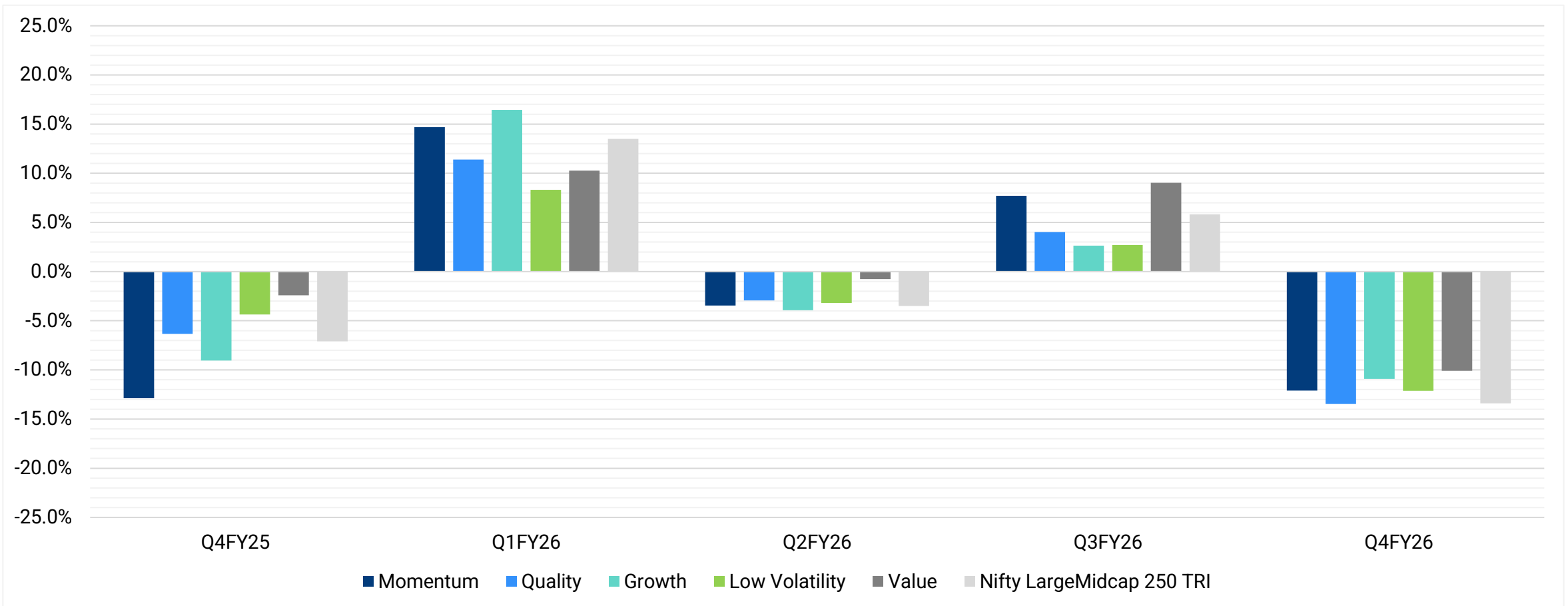
Rate Cut	Factors	Jan 15 - Jun 18	Feb 25 - Oct 25
	Momentum	16%	18%
	Quality	18%	13%
	Growth	14%	24%
	Low Volatility	15%	6%
	Value	10%	21%

Deficit Liquidity	Factors	Oct 15 - May 16	Dec 24 - Mar 25
	Momentum	-3%	-13%
	Quality	2%	-10%
	Growth	-2%	-12%
	Low Volatility	6%	-5%
	Value	-1%	-7%

Source: AceMF, Internal. Back tested data of factors is based on Internal Quant based model with universe considered as Top 250 stocks with quarterly rebalancing. Past performance may or may not be sustained in future. Data considered from April 2010 till October 2025. Absolute returns for periods <1 Year and CAGR for >1 Year.

Factor performance has been recently marked by sharp swings

Q4FY26 witnessed a sharp risk-off phase, driven by geopolitical developments. While most factors showed relative resilience and outperformed the broader market, while Quality largely moved in line with index declines.



Outlook and positioning

- Q4FY26 correction was broad-based and factor-agnostic, led by de-risking rather than earnings collapse. Near-term conditions remain challenging, with earnings revisions largely flat and global risk factors elevated.
- Value remains the most resilient factor. Growth and Momentum should regain leadership once earnings visibility improves and risk appetite stabilizes, supported by strong medium-term EPS profiles.
- Value remains best positioned for capital protection amid volatility, with wide valuation gaps v/s Growth and Quality, and relatively stable earnings.
- Quality can serve as a structural allocation for investors prioritizing balance-sheet strength in elevated macro uncertainty.

Strategy Forward

- Anchor portfolios with Value for portfolio stability and downside control.
- Gradually rebuild exposure to Growth and Momentum to participate in the next cyclical upturn.
- Financials, Capital Goods, and Healthcare remain the core sectoral pillars as markets stabilize post the sharp Q4 correction

The Framework in Action

How we bring factor investing to you?



Our philosophy while managing your money

Our Factor investment strategy focuses on generating **ALPHA** by prioritizing **Active** risk management, maintaining a **Long-term** orientation when selecting factors, **Prudently** blending factors, maintaining a bias towards **High-quality** and growth opportunities, while being **Agile** and keep evolving the factor sets.



Active Risk Management

Rigorous risk and governance factor filters to arrive at quality investible universe



Long-term Factor Orientation

Select core and behavioral factors that have sound academic and economic rationale and have demonstrated relative alpha generation over the long term



Prudent Blend of Factors

Rigorous back testing of various combination of factors to identify the most effective blend of factors for consistent outperformance across market cycles



High-Quality & Growth Bias

Bias towards Growth, Quality and GARP (Growth At a Reasonable Price) factors while constructing portfolios



Agile

Focus on creating and maintaining an agile and robust model by continuously assessing and evolving the factor set itself

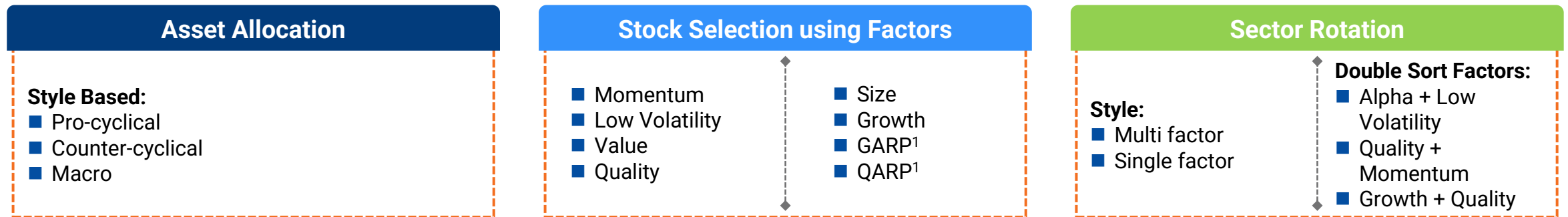
Factor investing framework

Focus on generating **ALPHA** for investors using quantitative investing strategies

Investment Process



Application of Factor-Based Strategy



400+ Ready back-tested models across asset classes and investing strategies

Sector tilts by factor in our portfolio

Momentum and Quality factor saw sectoral rotation during CY25, while sector tilts remained same for Growth and Value portfolios during the year

	<u>Momentum</u>	<u>Quality</u>	<u>Growth</u>	<u>Value</u>
H1 CY 2025*	<ul style="list-style-type: none"> ❖ Healthcare ❖ Consumer 	<ul style="list-style-type: none"> ❖ Automobile ❖ IT 	<ul style="list-style-type: none"> ❖ Healthcare ❖ Capital Goods 	<ul style="list-style-type: none"> ❖ Oil and Gas ❖ Metals and Mining
H2 CY 2025*	<ul style="list-style-type: none"> ❖ Automobile ❖ Capital Goods 	<ul style="list-style-type: none"> ❖ Capital Goods ❖ FMCG 	<ul style="list-style-type: none"> ❖ Capital Goods ❖ Healthcare 	<ul style="list-style-type: none"> ❖ Oil and Gas ❖ Metals and Mining
Q1 CY 2026*	<ul style="list-style-type: none"> ❖ Financials ❖ Chemicals ❖ Automobile 	<ul style="list-style-type: none"> ❖ Financials ❖ Capital Goods ❖ IT 	<ul style="list-style-type: none"> ❖ Capital Goods ❖ Financials ❖ Consumer Services 	<ul style="list-style-type: none"> ❖ Financials ❖ Oil and Gas ❖ Metals and Mining

Factors used in our active product suite

Edelweiss Large Cap Fund	QARP (Quality + Value)	GARP (Growth + Value)		
Edelweiss Business Cycle Fund	Momentum (Price performance of last 3 and 12 months)	Quality (ROCE, ROE, and Standard Deviation)	Growth (EPS, Operating Profit, and Sales Growth)	Value (P/E, P/B, EV/EBITDA, and Dividend Yield)
Edelweiss Aggressive Hybrid Fund	Momentum	Quality	Growth	Value
Edelweiss Balanced Advantage Fund	QARP (Quality + Value)	GARP (Growth + Value)	Low Volatility	Trend based asset allocation
Edelweiss Equity Savings Fund	QARP (Quality + Value)	GARP (Growth + Value)	Low Volatility	

Factors based passive product offerings

Edelweiss Nifty Midcap 150 Momentum 50 Index Fund

- ❖ 50 companies from the Midcap 150 index
- ❖ Stocks are selected based on Momentum Score
- ❖ Score is derived from last 6- & 12-months price return adjusted for volatility

Edelweiss Nifty500 Multicap Momentum Quality 50 Index Fund

- ❖ It's a multi-factor index based on 2 factors, i.e.,
 - ✓ Momentum
 - ✓ Quality
- ❖ Filters the Nifty 500 universe to select the top 50 stocks using Momentum and Quality metrics

Edelweiss Nifty 100 Quality 30 Index Fund

- ❖ Includes 30 companies from its parent Nifty 100 based on Quality scores which is determined by:
 - ✓ Financial Leverage
 - ✓ Earnings Growth
 - ✓ Return on Equity (ROE)

Edelweiss Nifty Alpha Low Volatility 30 Index Fund

- ❖ It's a multi-factor index based on 2 factors, i.e.,
 - ✓ Alpha
 - ✓ Low Volatility
- ❖ Tracks performance of 30 stocks, selected from a universe of 150 Large and Midcap stocks, that have recently outperformed the broader market yet are relatively less volatile

Factor Investing team



Mr. Bhavesh Jain
Co-Head- Factor investing

Over 17 years of rich experience in the financial markets. He joined in the Low-Risk Trading team and today, he's the Fund Manager with us managing several funds which are part of Risk Adjusted Returns Strategies in addition to ETFs.



Mr. Bharat Lahoti
Co-Head- Factor investing

Bharat has over 18 years of experience in areas of portfolio management, macro and sector research. He has earlier worked with marquee investment banks and asset management companies. In his last assignment, he was with a global hedge fund, as a senior manager working on fundamental and quantitative research ideas.

Fund Management Team



Ms. Manasi Jalgaonkar
(Assistant Fund Manager)



Mr. Dishant Garg
(Quant Analyst)



Mr. Mayan Pahwa
(Research Analyst)

INSIGHTS THAT **INSPIRE ACTION**

TEMPO CURVE

Trends | Economy | Markets |
Performance | Outlook

CUE

Yields, Spreads, Liquidity & more..

BETA+



Curated Updates & Explainers
for your investments

FUNDVERSE



View Portfolios. Track
performance. Hear from experts.

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Edelweiss Nifty500 Multicap Momentum Quality 50 Index Fund

<p>This product is suitable for investors who are seeking*</p> <ul style="list-style-type: none"> • Long term capital appreciation • Passive Investment in equity and equity related securities replicating the composition of Nifty500 Multicap Momentum Quality 50 Index, subject to tracking errors 	<p>Edelweiss Nifty500 Multicap Momentum Quality 50 Index Fund</p>	<p>Nifty500 Multicap Momentum Quality 50 TRI</p>
<p>* Investors should consult their financial advisors if in doubt about whether the product is suitable for them</p>	 <p>RISK-O-METER</p> <p>The risk of scheme is Very High</p>	 <p>RISK-O-METER</p> <p>The risk of benchmark is Very High</p>



Edelweiss Nifty Midcap 150 Momentum 50 Index Fund

<p>This product is suitable for investors who are seeking*</p> <ul style="list-style-type: none"> • Long term capital appreciation • Passive Investment in equity and equity related securities replicating the composition of Nifty Midcap 150 Momentum 50 Index, subject to tracking errors 	<p>Edelweiss Nifty Midcap 150 Momentum 50 Index Fund</p>	<p>Nifty Midcap 150 Momentum 50 TRI</p>
<p>* Investors should consult their financial advisors if in doubt about whether the product is suitable for them</p>	 <p>RISK-O-METER</p> <p>The risk of scheme is Very High</p>	 <p>RISK-O-METER</p> <p>The risk of benchmark is Very High</p>

Edelweiss Nifty Alpha Low Volatility 30 Index Fund



<p>This product is suitable for investors who are seeking*</p> <ul style="list-style-type: none"> • Long term capital appreciation • Passive investment in equity and equity related securities replicating the composition of Nifty Alpha Low Volatility 30 index, subject to tracking errors 	<p>Edelweiss Nifty Alpha Low Volatility 30 Index Fund</p>	<p>Nifty Alpha Low Volatility 30 TRI</p>
<p>* Investors should consult their financial advisors if in doubt about whether the product is suitable for them</p>	 <p>RISK-O-METER</p> <p>The risk of scheme is Very High</p>	 <p>RISK-O-METER</p> <p>The risk of benchmark is Very High</p>

Edelweiss Nifty 100 Quality 30 Index Fund



<p>This product is suitable for investors who are seeking*</p> <ul style="list-style-type: none"> • Long term capital appreciation • Passive investment in equity and equity related securities replicating the composition of Nifty 100 Quality 30, subject to tracking error 	<p>Edelweiss Nifty 100 Quality 30 Index Fund</p>	<p>Nifty 100 Quality 30 TRI</p>
<p>* Investors should consult their financial advisors if in doubt about whether the product is suitable for them</p>	 <p>RISK-O-METER</p> <p>The risk of scheme is Very High</p>	 <p>RISK-O-METER</p> <p>The risk of benchmark is Very High</p>

Risk-o-meter

Edelweiss Business Cycle Fund

<p>This product is suitable for investors who are seeking*</p> <ul style="list-style-type: none"> • Long term capital appreciation • Investment in equity and equity related instruments with a focus on navigating business cycles through dynamic allocation between various sectors and stocks at different stages of business cycles in the economy 	<p>Edelweiss Business Cycle Fund</p>	<p>Nifty 500 TRI</p>
<p>* Investors should consult their financial advisors if in doubt about whether the product is suitable for them</p>	 <p>The risk of scheme is Very High</p>	 <p>The risk of benchmark is Very High</p>

Edelweiss Large cap Fund

<p>This product is suitable for investors who are seeking*</p> <ul style="list-style-type: none"> • To create wealth in the long term • Investment predominantly in equity and equity related securities including equity derivatives of the 100 largest companies by market capitalization, listed in India. 	<p>Edelweiss Large cap Fund</p>	<p>Nifty 100 TRI</p>
<p>* Investors should consult their financial advisors if in doubt about whether the product is suitable for them</p>	 <p>The risk of scheme is Very High</p>	 <p>The risk of benchmark is Very High</p>

Risk-o-meter

Edelweiss Aggressive Hybrid Fund

This product is suitable for investors who are seeking*

- * To create wealth and income in long term
- * Investment in equity and equity-related securities and fixed income instruments

* Investors should consult their financial advisors if in doubt about whether the product is suitable for them

Edelweiss Aggressive Hybrid Fund



The risk of scheme is Very High

CRISIL Hybrid 35+65 – Aggressive Index



The risk of benchmark is High

Edelweiss Balanced Advantage Fund

This product is suitable for investors who are seeking*

- * To create wealth over long term and prevent capital erosion in medium term
- * Investment predominantly in equity and equity related securities including through arbitrage opportunities with balance exposure to debt and money market securities

* Investors should consult their financial advisors if in doubt about whether the product is suitable for them

Edelweiss Balanced Advantage Fund





The risk of scheme is Very High

NIFTY 50 Hybrid Composite Debt 50:50 Index



The risk of benchmark is High

Edelweiss Equity Savings Fund

<p>This product is suitable for investors who are seeking*</p> <ul style="list-style-type: none"> * Income distribution by investing in debt and money market instrument and arbitrage opportunities * Long term capital appreciation by using equity and equity related instruments 	<p>Edelweiss Equity Savings Fund</p>	<p>Nifty Equity Savings Index</p>
<p>* Investors should consult their financial advisors if in doubt about whether the product is suitable for them</p>	 <p>RISK-O-METER</p> <p>The risk of scheme is Moderate</p>	 <p>RISK-O-METER</p> <p>The risk of benchmark is Moderate</p>

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