EDELWEISS MUTUAL FUND

BETA+

Decoding Factors. Tracking Trends. Building Smarter Portfolios

July 2026

Edelweiss Mutual Fund – SEBI Registration No. MF/057/08/02

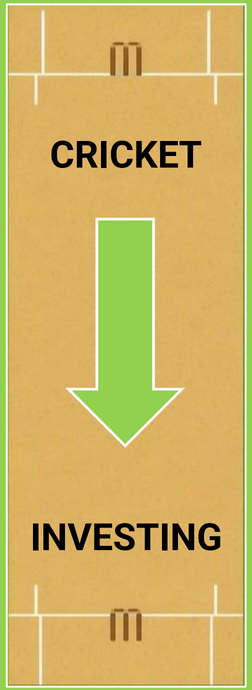
The Landscape

Introduction to factors, and why do they matter?

What is factor investing?

Factor investing involves selecting stocks based on certain characteristics or factors that are believed to contribute to their performance

Understanding factor investing via success of a cricket team



In form

Consistency and ability to score runs

Growth

Strong, consistent sales and profit growth and future potential

Big hitter

Possibility of a top scoring batsman to keep scoring runs

Momentum

In a strong uptrend, tend to continue to perform well

Reliable

Delivering dependable runs year after year

Quality

Strong fundamentals with stable earnings, low debt and consistent growth

Defensive

Crucial during tough times to avoid losing wickets

Volatility

Reduce risk in periods of uncertainty

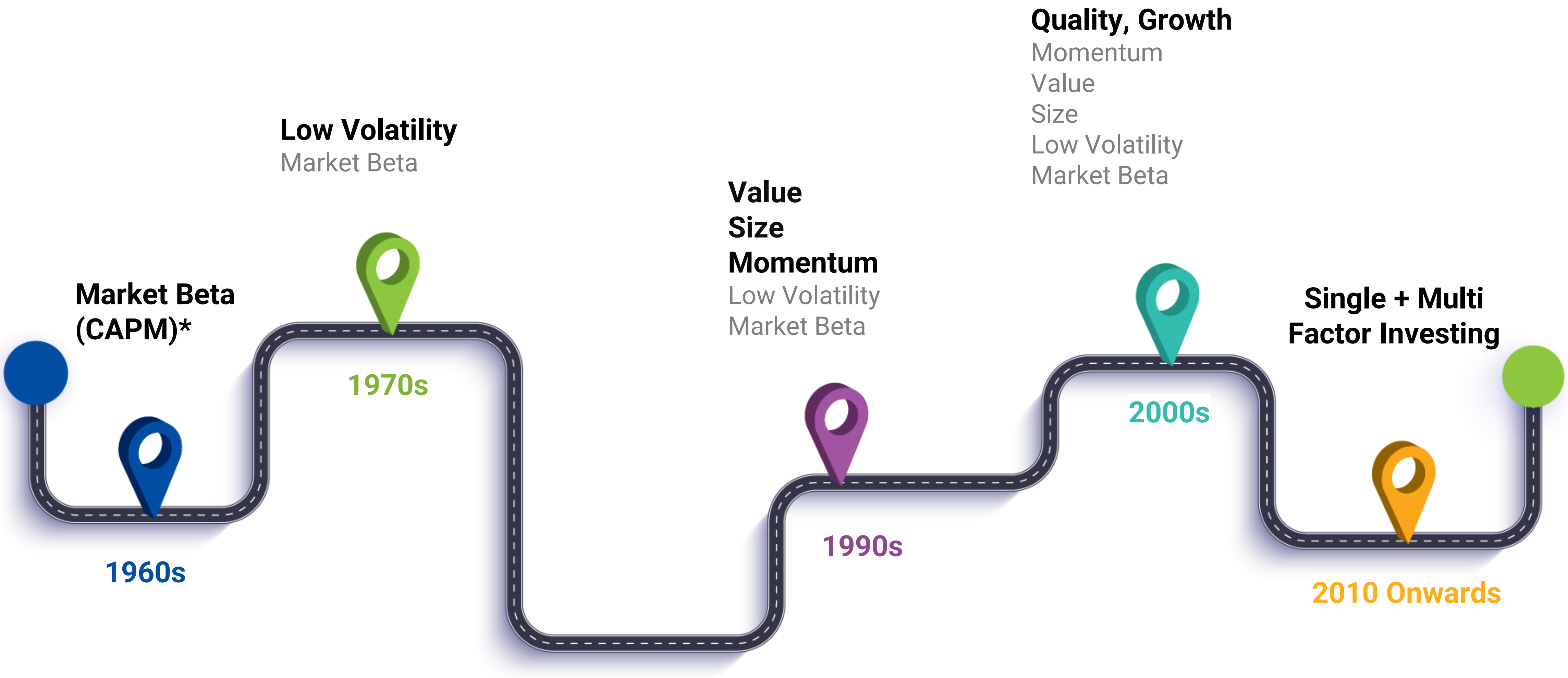
The above-mentioned analogy is for illustrative purpose only.

Understanding the world of factors

Investment Style	Size	Quality	Growth	Value	Momentum	Low Volatility
Brief	Market caps, growth potential for smaller companies	Sound balance sheet stocks	High growth with future potential	Relatively inexpensive stocks	Rising stocks	Lower variability of returns
Metrics	**Market Cap**	**ROE, ROCE, Debt to Equity**	**Revenue, EBITDA, PAT Growth**	**Low valuation ratios like P/E, P/B**	**3m / 6m / 12m price change**	**Standard deviation of price returns**
Example	Mazdock, Union Bank, Godfrey Philips, MCX	Abbott India, Bajaj Finance, Persistent System	BSE Ltd, Navin Fluorine Ltd	PFC, ONGC, Coal India	Ather Energy, Power India, Apar Industries	Torrent Pharma, Cipla, Marico

The stocks mentioned should not be construed as a recommendation and the funds may or may not have exposure to these stocks currently or in the future.

History of factor investing



*CAPM – Capital Asset Pricing Model

How do factors add value to your investment?

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Disciplined Process

Defined investment rules with no emotional bias

Reduced Risk

Lower portfolio volatility, enhancing resilience during market downturns

Enhanced Returns

Aims for higher returns than traditional market-cap-weighted strategies

Tailored Solutions

Personalized investment solution aligned with investor goals

The three pillars of factor return

Risk Premium

Financing challenges, lower liquidity, and earnings volatility make smaller companies riskier — and create the **potential for higher long-term returns**.

Market Inefficiencies & Behavioral Biases

Overreaction drives **Momentum**; underreaction and anchoring benefit **Quality and Value**.

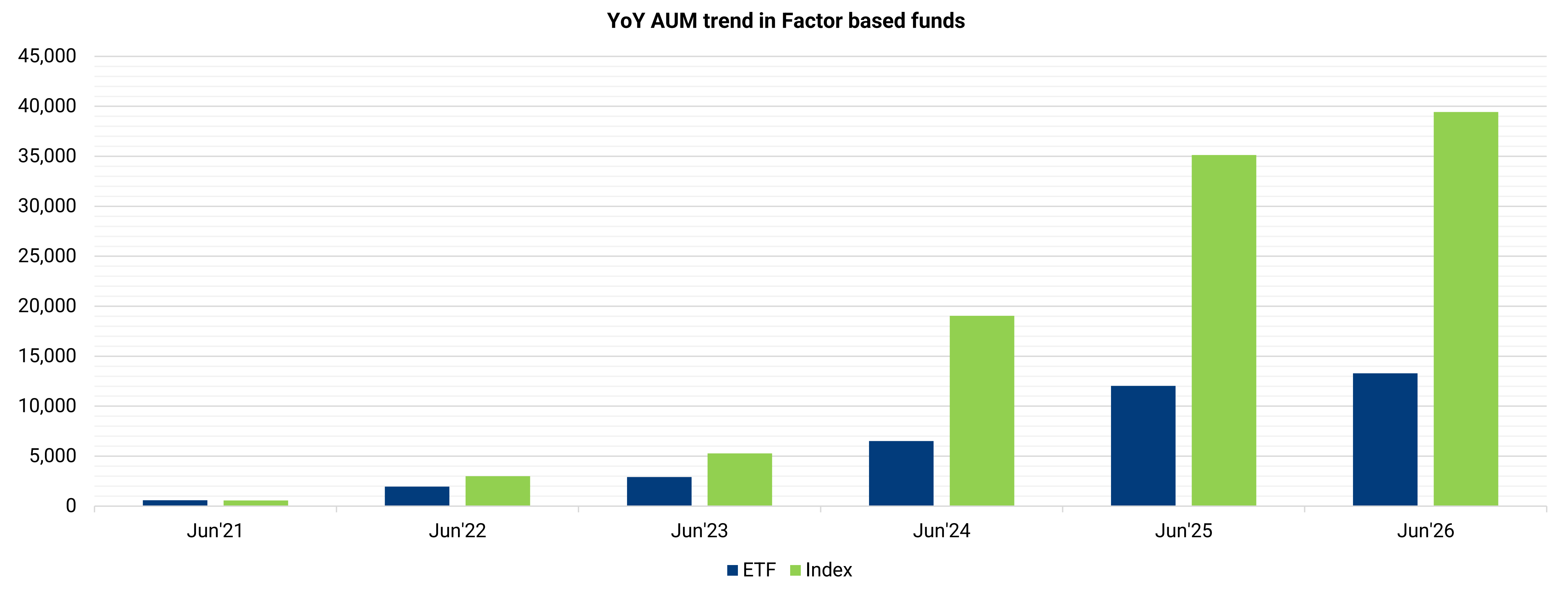
Business Fundamentals

Quality factors — high ROE, stable margins, low debt, strong cash flows.

Growth factors — earnings revisions, improving fundamentals, EPS growth.

Industry overview

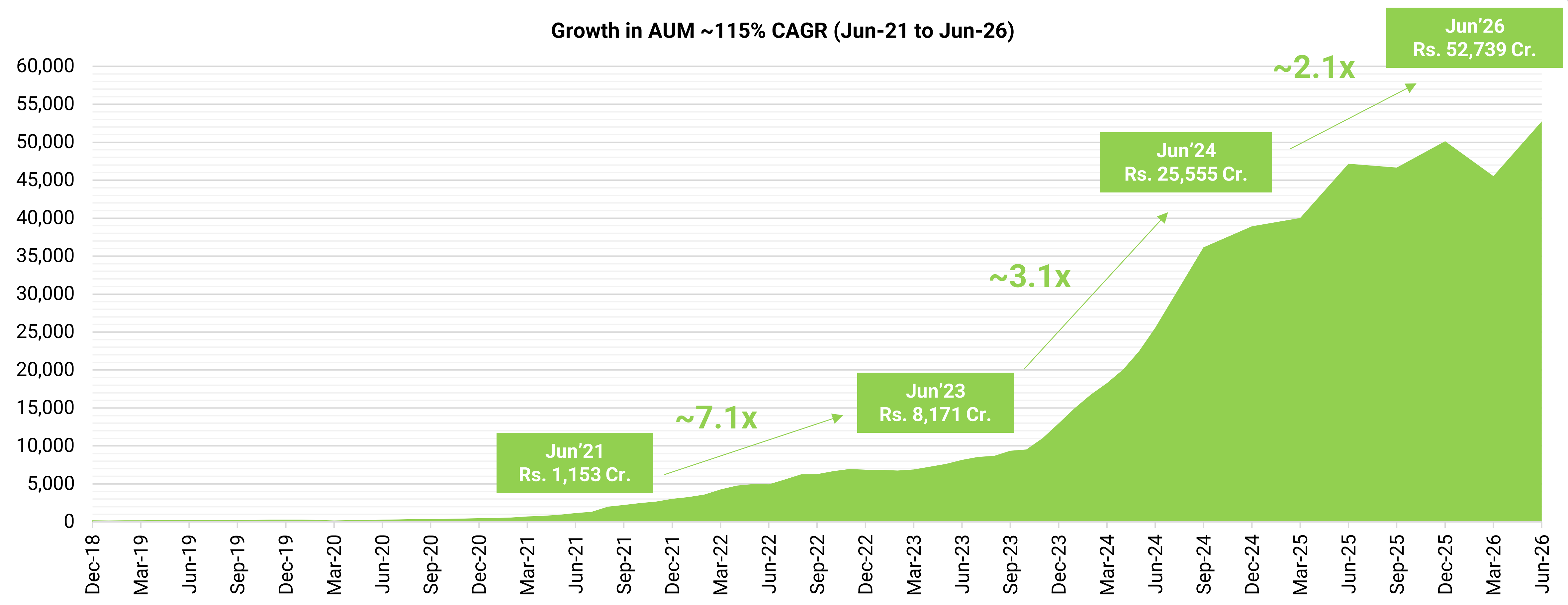
Growing AUM across ETFs and Index Fund reflects the increasing investor interest in factor investing



Source: AceMF. Data as on June 30, 2026. All smart beta ETFs/Index Funds considered. Note: Multi Factor also includes Multicap index/ETFs.

Factor investing gaining momentum in India

Factor investing witnessed a clear step-up post-Covid, with sharper growth in AUM



Source: AceMF. Data as on June 30, 2026. All smart beta ETFs/Index Funds considered.

The Evidence

A Deep dive into Performance, Risk, Valuation, and Outlook

Shifts in factor leadership across calendar years

No single style leads consistently — factor leadership keeps rotating, though Momentum has emerged as the long-term outperformer, followed by Value

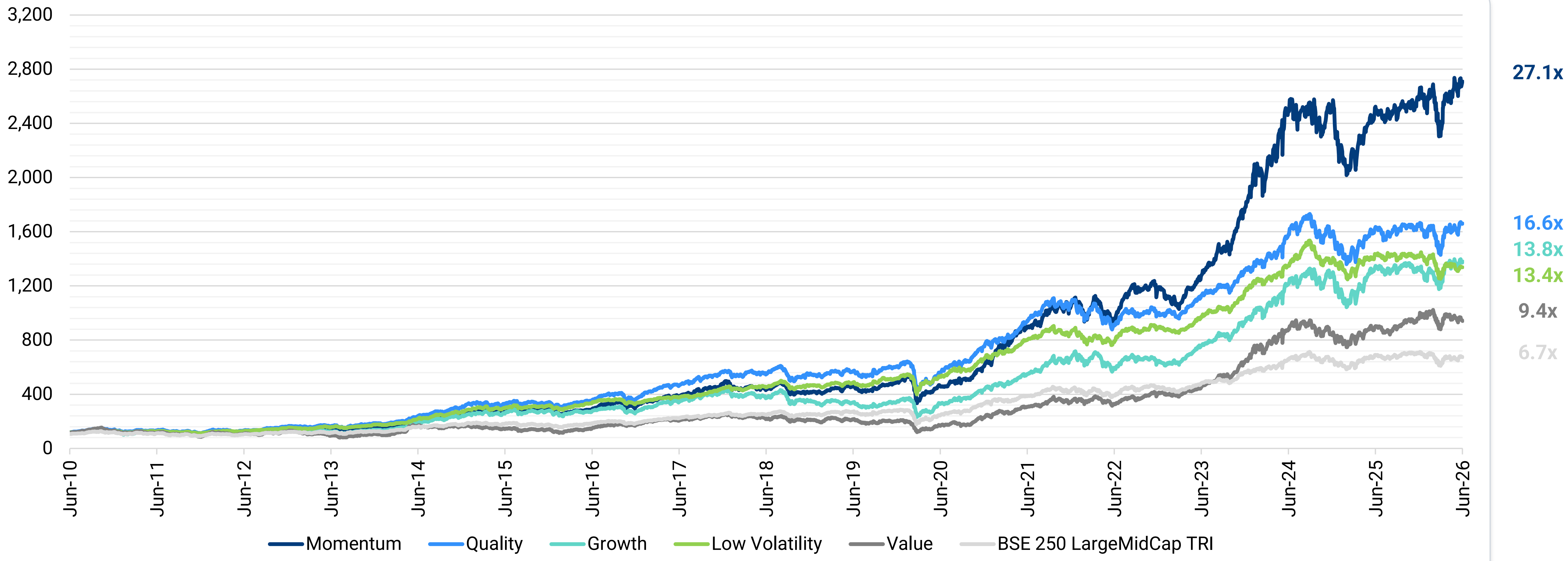
CY16	CY17	CY18	CY19	CY20	CY21	CY22	CY23	CY24	CY25	CY26TD	10Yr CAGR
23%	56%	5%	17%	28%	75%	18%	58%	43%	16%	4%	25%
8%	55%	-2%	11%	26%	55%	11%	49%	36%	5%	3%	20%
7%	55%	-13%	9%	25%	51%	3%	45%	31%	4%	1%	17%
5%	41%	-13%	-2%	24%	44%	-4%	33%	19%	4%	-4%	17%
-4%	33%	-16%	-5%	12%	31%	-8%	30%	19%	3%	-6%	15%

Momentum	Value	Growth	Quality	Low Volatility

Source: AceMF, Internal. Data as on June 30, 2026. Back tested data of factors is based on Internal Quant based model with universe considered as Top 250 stocks with quarterly rebalancing.
Past performance may or may not be sustained in future.

Trajectory across key factors

While all factors have shown an uptrend, Momentum has led the pack



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How factors stack up on returns, volatility & efficiency

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Single Factor

		Momentum	Quality	Growth	Low Vol	Value	BSE 250 LargeMidCap TRI
Trailing Returns	1-Year	7.4%	1.6%	2.4%	-6.8%	4.1%	-2.2%
	3-Years	28.5%	13.6%	22.0%	11.2%	27.5%	11.8%
	5-Years	24.7%	12.0%	20.2%	10.8%	25.1%	11.9%
	7-Years	28.7%	16.5%	22.2%	15.5%	23.4%	13.9%
	10-Years	24.9%	16.6%	17.4%	14.7%	20.2%	13.7%
Risk (SD)	10-Years (Std Dev)	19.4%	16.2%	18.3%	11.7%	20.2%	16.1%
Return per unit of Risk	10-Years (RpuR)	1.28x	1.02x	0.95x	1.25x	1.00x	0.85x

Source: AceMF, Internal. Data as on June 30, 2026. Back tested data of factors is based on internal quant based model with universe considered as Top 250 stocks with quarterly rebalancing. Past performance may or may not be sustained in the future. Data considered from June 30, 2016 to June 30, 2026. Returns <=1 year is Absolute and >1 year are CAGR. Standard deviation is considered accounting daily rolling returns. *Return per unit of Risk (RpuR) = Return / SD

How factors stack up on returns, volatility & efficiency

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Multi Factor

		Quality + Momentum	Low Volatility + Momentum	Growth + Momentum	Value + Momentum	BSE 250 LargeMidCap TRI
Trailing Returns	1-Year	10.0%	-1.5%	11.2%	6.0%	-2.2%
	3-Years	23.6%	18.1%	22.4%	25.8%	11.8%
	5-Years	19.6%	17.7%	20.2%	22.1%	11.9%
	7-Years	22.8%	21.6%	24.9%	25.7%	13.9%
	10-Years	20.9%	19.3%	21.5%	22.5%	13.7%
Risk (SD)	10-Years (Std Dev)	17.5%	15.0%	18.4%	19.3%	16.1%
Return per unit of Risk	10-Years (RpuR)	1.19x	1.29x	1.17x	1.16x	0.85x

Source: AceMF, Internal. Data as on June 30, 2026. Back tested data of factors is based on internal quant based model with universe considered as Top 250 stocks with quarterly rebalancing. Past performance may or may not be sustained in the future. Data considered from June 30, 2016 to June 30, 2026. Returns <=1 year is Absolute and >1 year are CAGR. Standard deviation is considered accounting daily rolling returns. *Return per unit of Risk (RpuR) = Return / SD

A rolling performance view on factors

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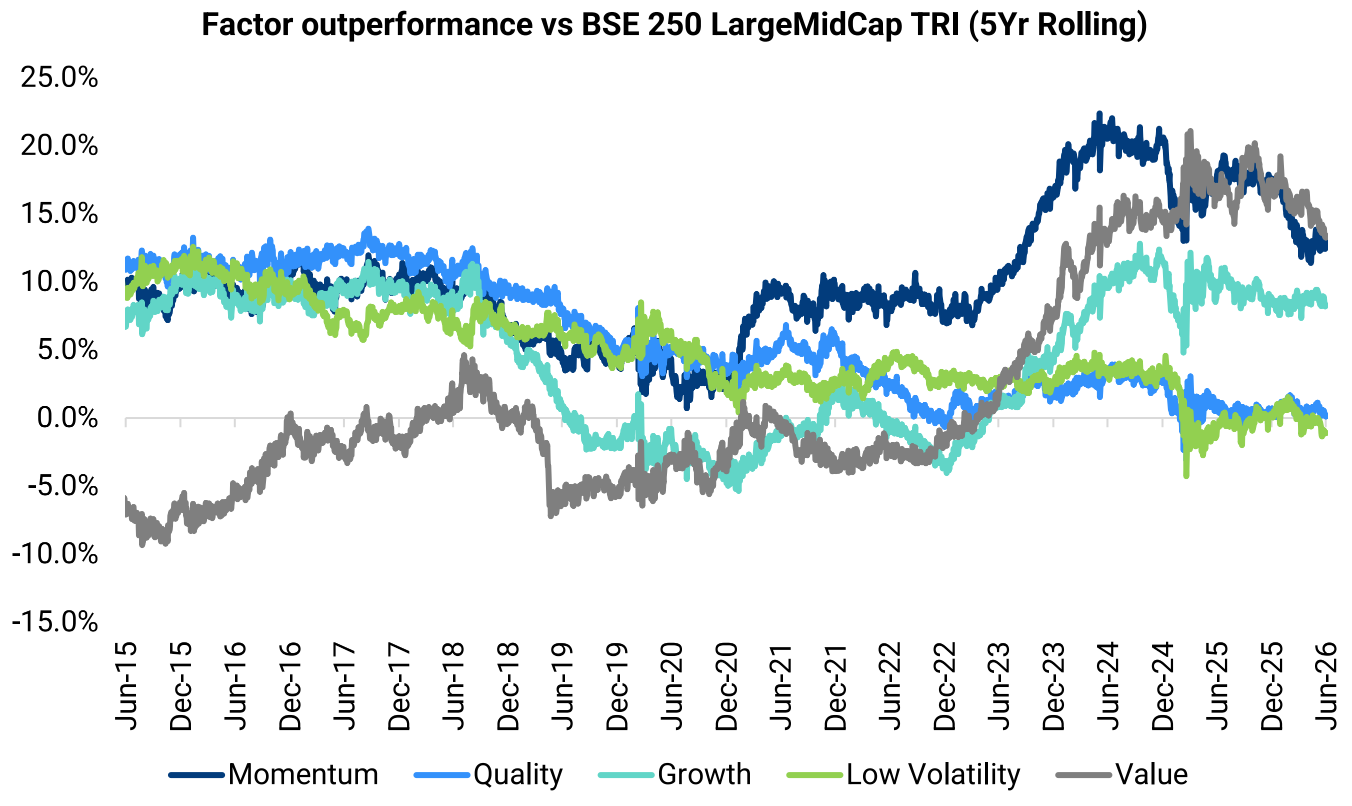
Over the past decade, Momentum has consistently outperformed both the Nifty LargeMidCap 250 index and other factors in terms of 5-year average rolling period

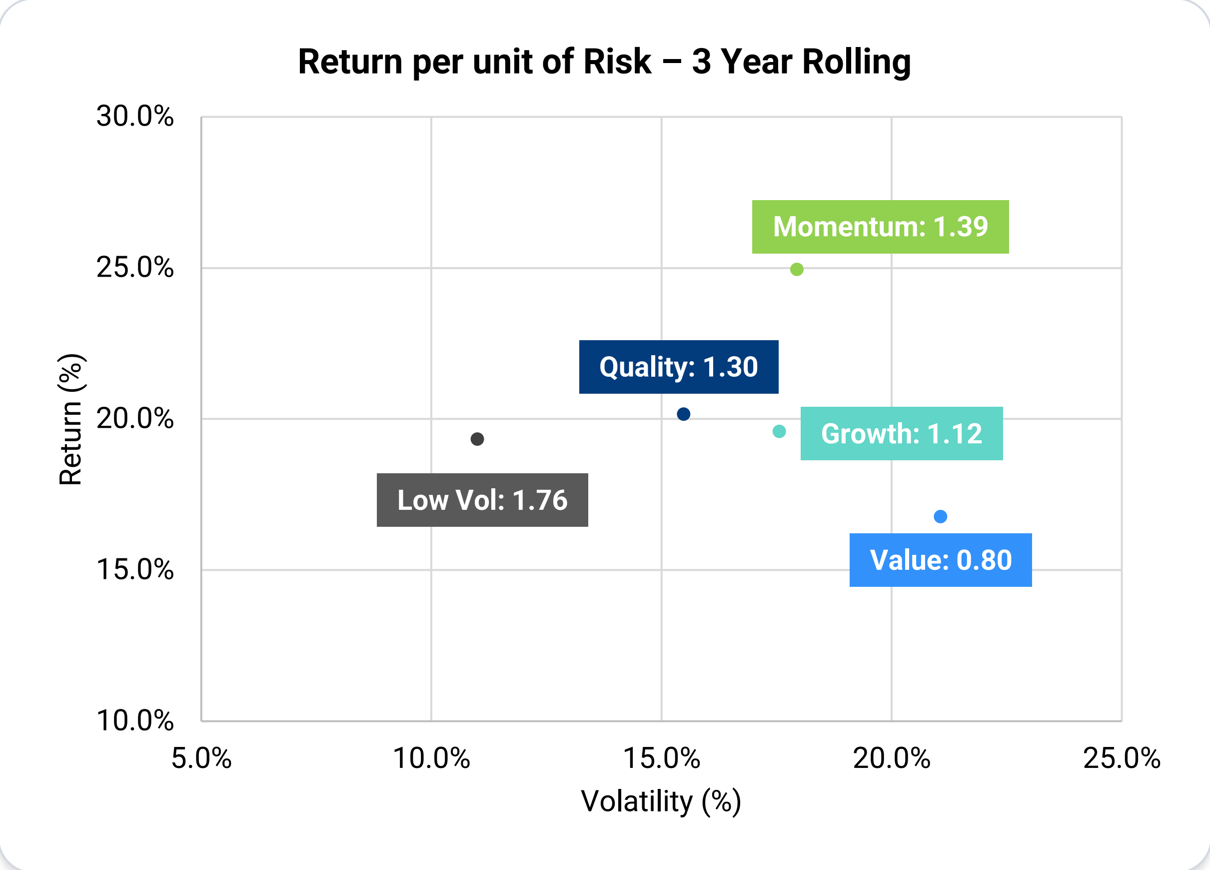


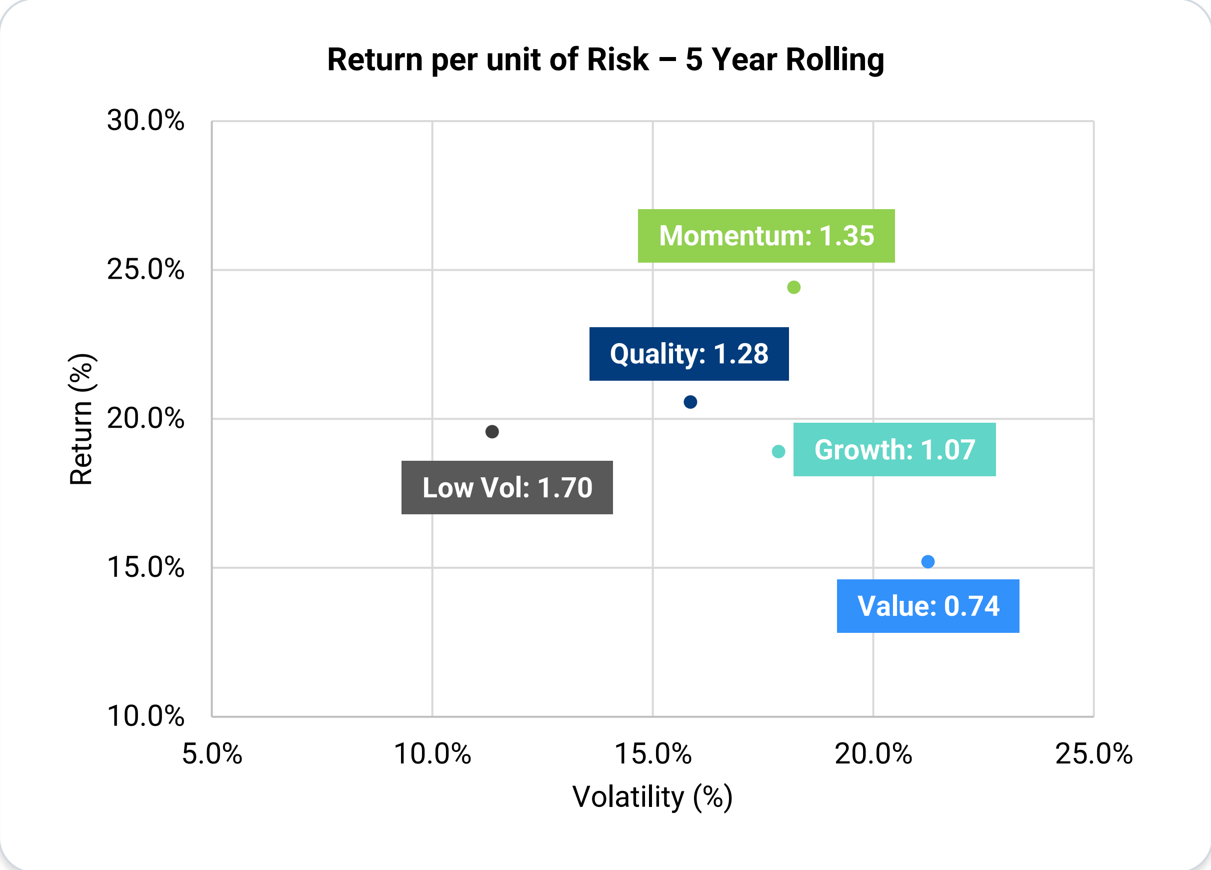
5-Years Rolling Returns	Avg (%)	Min (%)	Max (%)	Alpha Range vs Benchmark (% of instances)			
				< 0%	0% to 5%	5% to 10%	> 10%
Momentum	24.5%	3.3%	45.9%	0%	13%	50%	38%
Quality	20.3%	4.0%	32.7%	2%	49%	17%	32%
Growth	19.0%	-1.9%	38.0%	29%	15%	45%	11%
Low Vol	19.3%	6.0%	27.1%	8%	47%	35%	11%
Value	15.8%	-4.7%	47.5%	62%	14%	3%	21%

Source: AceMF, Internal. Data as on June 30, 2026. Back tested data of factors is based on Internal Quant based model with universe considered as Top 250 stocks with quarterly rebalancing. Past performance may or may not be sustained in future. Data considered from Apr 01, 2010 till June 30, 2026.

Opportunity on one axis, risk on the other

Low Volatility outperforms on a risk-adjusted basis owing to its relatively stable nature





Momentum	Value	Growth	Quality	Low Volatility

Source: AceMF, Internal. Back tested data of factors is based on Internal Quant based model with universe considered as Top 250 stocks with quarterly rebalancing. Data considered from Apr 01, 2010 till June 30, 2026. Volatility is the Standard Deviation and is considered accounting daily rolling returns. Data in box represents Return per unit of Risk.

Opportunity on one axis, risk on the other

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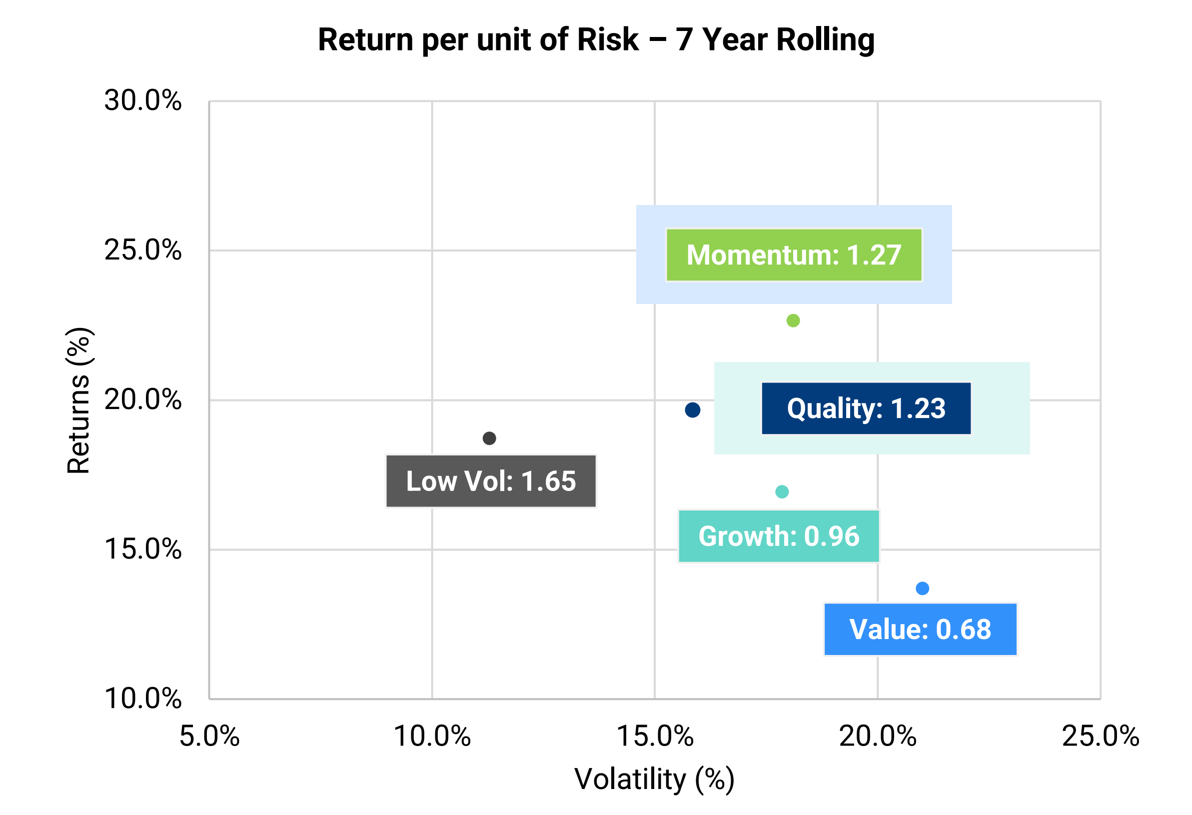
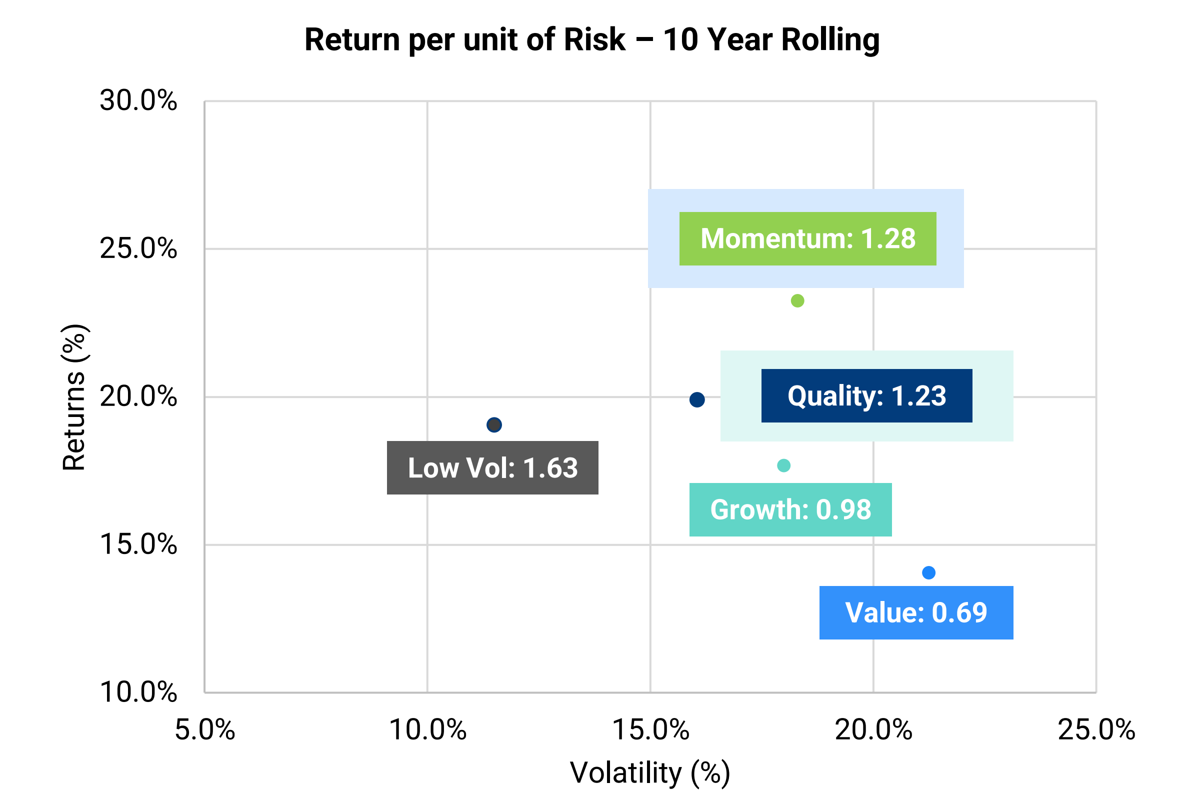
While Momentum and Quality follow with their strong performance, despite relatively higher volatility





Momentum	Value	Growth	Quality	Low Volatility

Source: AceMF, Internal. Back tested data of factors is based on Internal Quant based model with universe considered as Top 250 stocks with quarterly rebalancing. Data considered from Apr 01, 2010 till June 30, 2026. Volatility is the Standard Deviation and is considered accounting daily rolling returns. Data in box represents Return per unit of Risk.

Diversification opportunities within factor strategies?

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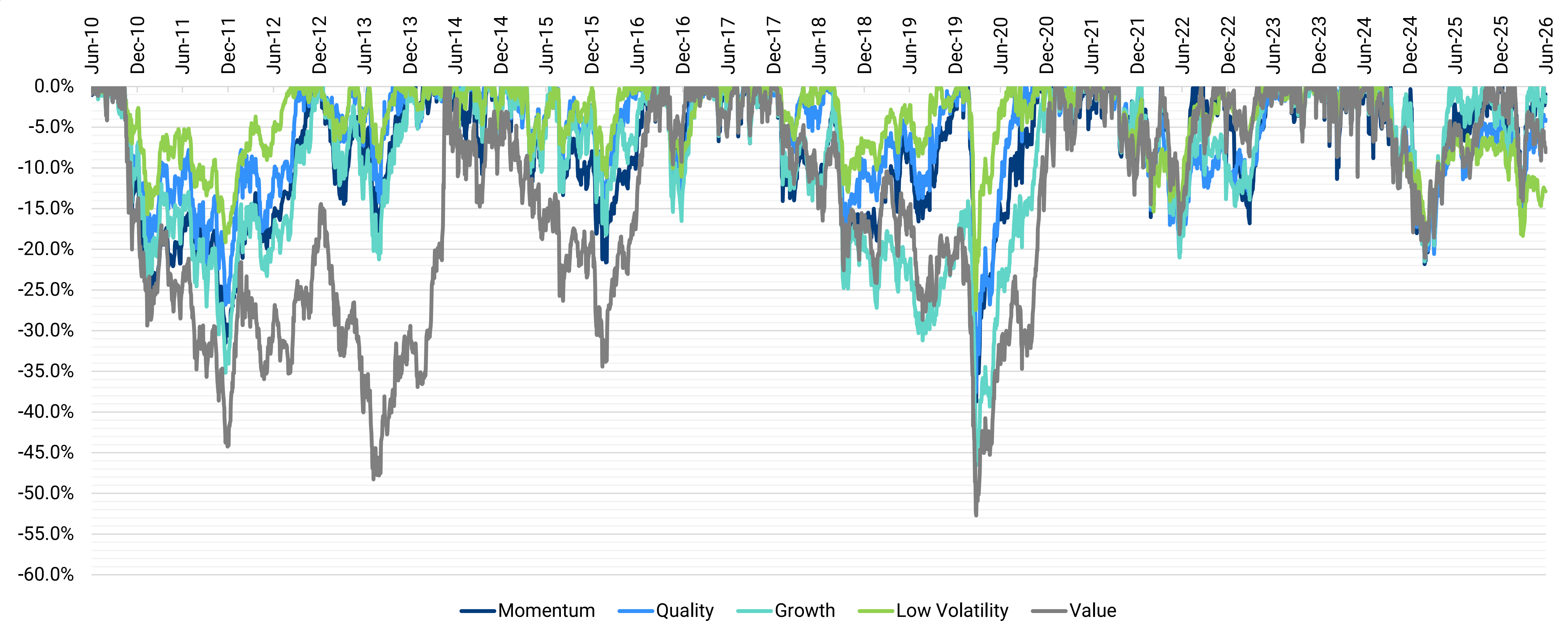
Factors tend to show a relatively strong relationship,
which suggests there may be limited incremental diversification between them

Factors	Momentum	Quality	Growth	Low Volatility	Value
Momentum	1	0.88	0.91	0.81	0.87
Quality	-	1	0.92	0.88	0.85
Growth	-	-	1	0.83	0.90
Low Volatility	-	-	-	1	0.78
Value	-	-	-	-	1

Source: AceMF, Internal. Data as on June 30, 2026. Back tested data of factors is based on Internal Quant based model with universe considered as Top 250 stocks with quarterly rebalancing.
Data considered from June 30, 2016 to June 30, 2026.

Drawdown profile



Source: AceMF, Internal. Data as on June 30, 2026. Back tested data of factors is based on Internal Quant based model with universe considered as Top 250 stocks with quarterly rebalancing. Data considered from Mar 01, 2010 to June 30, 2026.

Factor behavior across market phases

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FACTOR PLAYBOOK

Where each factor works

Every factor earns its edge in a different market environment — from bull runs and recoveries to stable and turbulent phases.

Momentum

Captures market effectively during strong bull phases and recovery periods, riding uptrends with agility

Quality

Consistently delivers across cycles, especially resilient in bull and stable markets

Growth

Performs well in economic recoveries and bullish periods

Low Volatility

Provides a cushion during market turbulence, while maintaining composure in sideways trends

Value

Emerges as a strong performer in recoveries and prolonged bull runs

Source: Internal Analysis. Based on data from Mar’10 to Jun’26.

How factors responds to changing market conditions

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Factors	Reform Led Bull Market	Post Rally Consolidation	Covid Crisis	Recovery and Economic Growth	Bull Market	FIIs Sell off, High Valuation	Early Signs of Recovery	Geopolitical Tension
	Mar 14 - Dec 16	Jan 17 - Dec 19	Jan 20 - Mar 20	Apr 20 - Feb 23	Mar 23 - Sep 24	Oct 24 - Feb 25	Mar 25 - Jan 26	Feb 26 - Jun 26
Momentum	24%	16%	-26%	44%	78%	-21%	28%	9%
Quality	27%	18%	-25%	31%	45%	-21%	17%	6%
Growth	26%	9%	-29%	37%	63%	-21%	21%	12%
Low Volatility	25%	16%	-14%	26%	46%	-17%	10%	-2%
Value	22%	5%	-36%	46%	80%	-21%	33%	-2%
BSE 250 LargeMidcap TRI	20%	13%	-31%	34%	47%	-16%	19%	1%

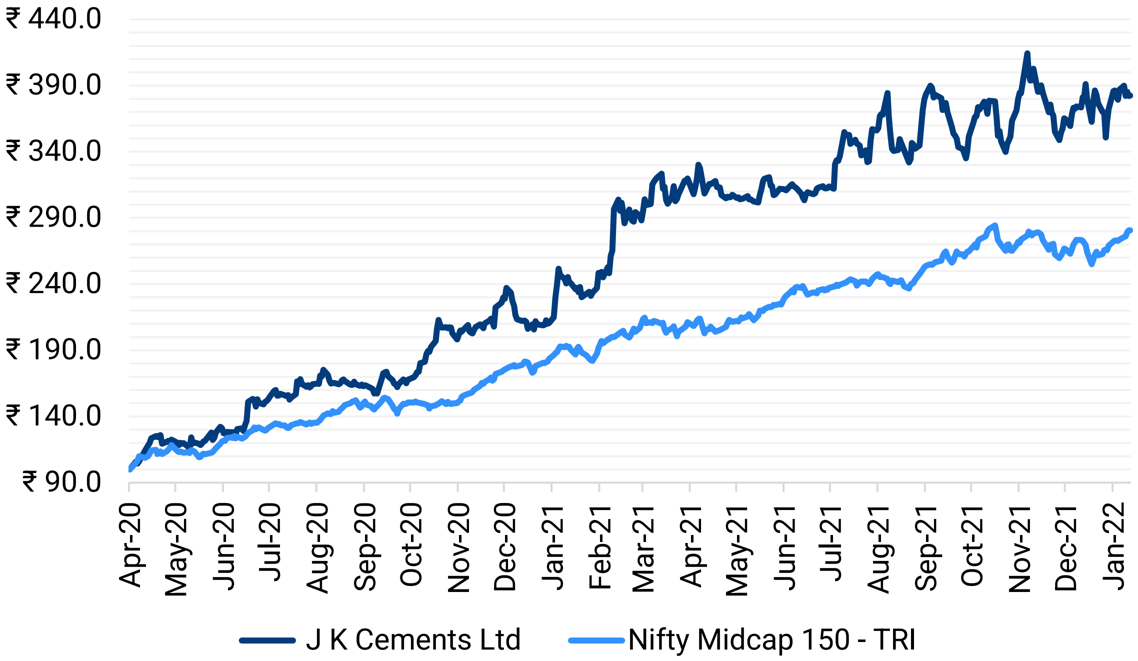
Source: AceMF, Internal. Data as on June 30, 2026. Back tested data of factors is based on Internal Quant based model with universe considered as Top 250 stocks with quarterly rebalancing. Past performance may or may not be sustained in future. Data considered from Mar 01, 2010 to June 30, 2026. Absolute returns for periods <=1 Year and CAGR for >1 Year.

Momentum factor

When momentum builds, winners often run ahead—well beyond the index

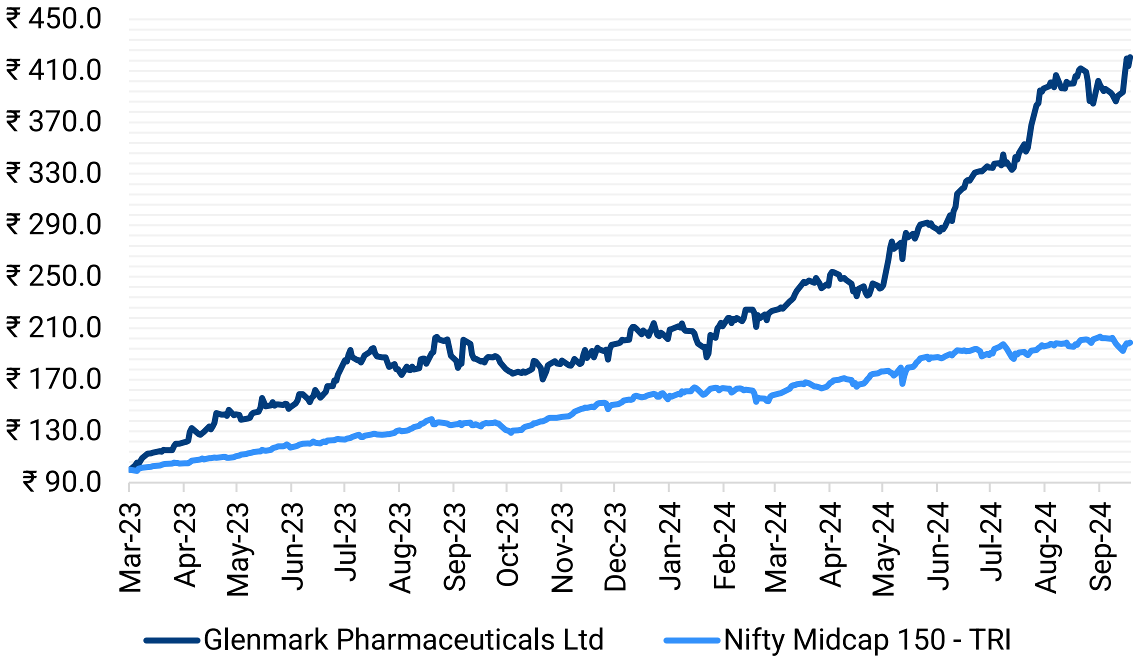
J K Cements Ltd
(Midcap)

Stock moved by ~283% vs ~181% in Midcap index



Glenmark Pharmaceuticals Ltd
(Midcap)

Stock moved by ~321% vs ~99% in Midcap index



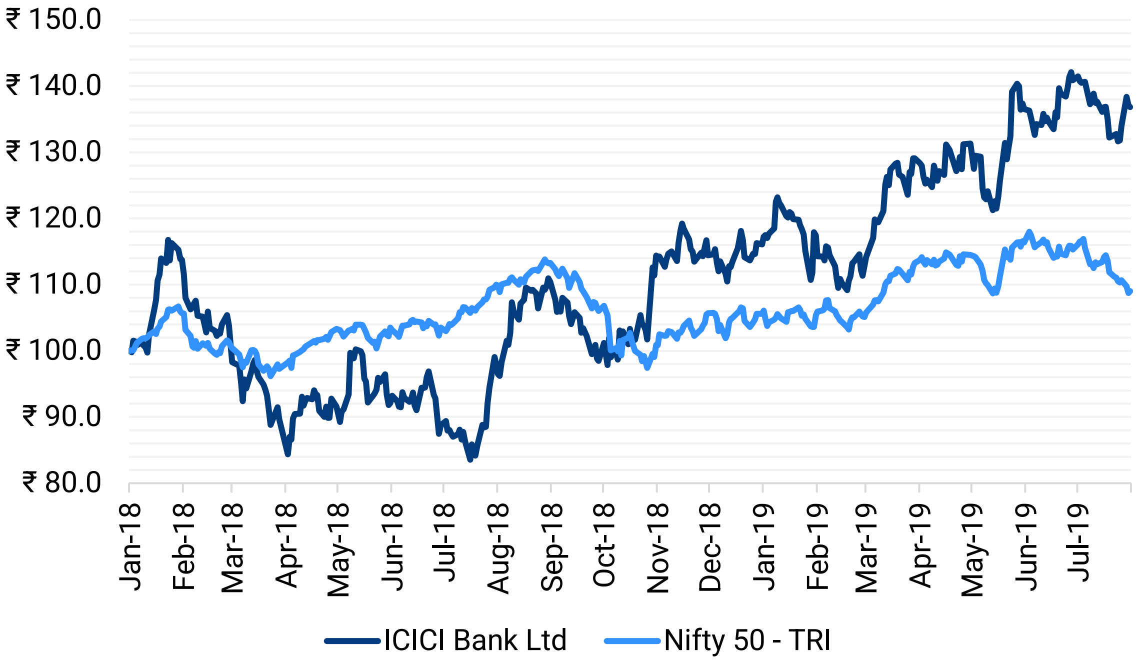
Source: Internal analysis. Illustrative purposes only. Mentioned stocks do not represent recommendations. Fund exposure to these stocks—present or future—may differ. Comparisons use the AMFI's market cap classification as of June 2025. Stock prices rebased to 100; Returns are absolute.

Quality factor

High-quality businesses compound quietly, steadily beating the index

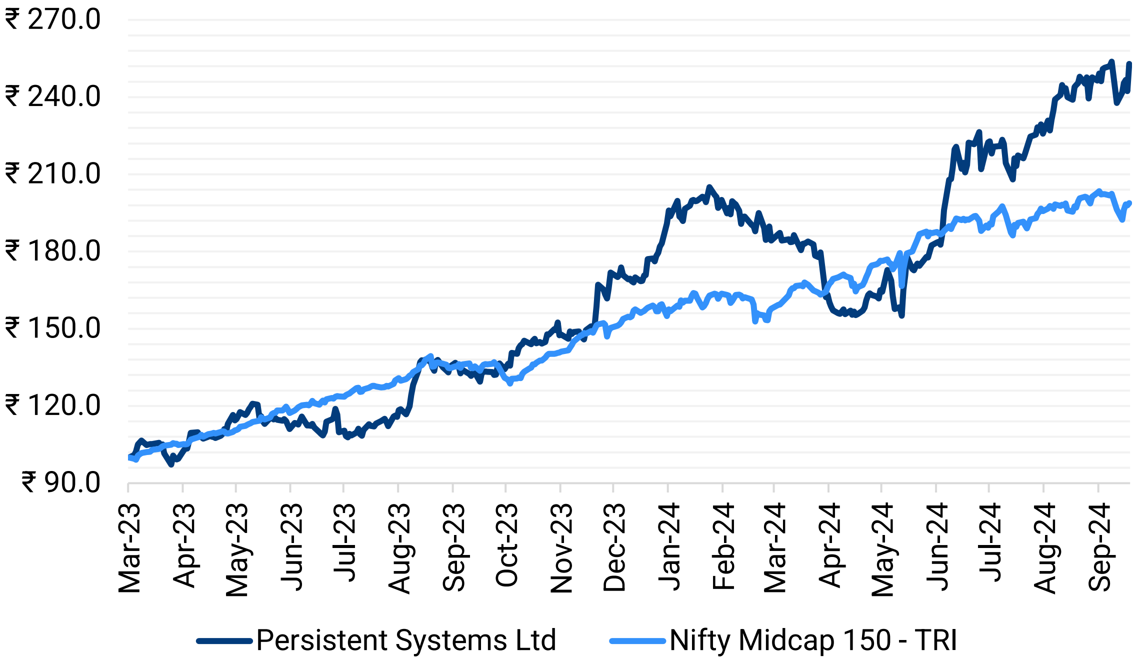
ICICI Bank Ltd
(Large Cap)

Stock moved by ~37% vs ~9% in Index



Persistent Systems Ltd
(Midcap)

Stock moved by ~153% vs ~99% in Index



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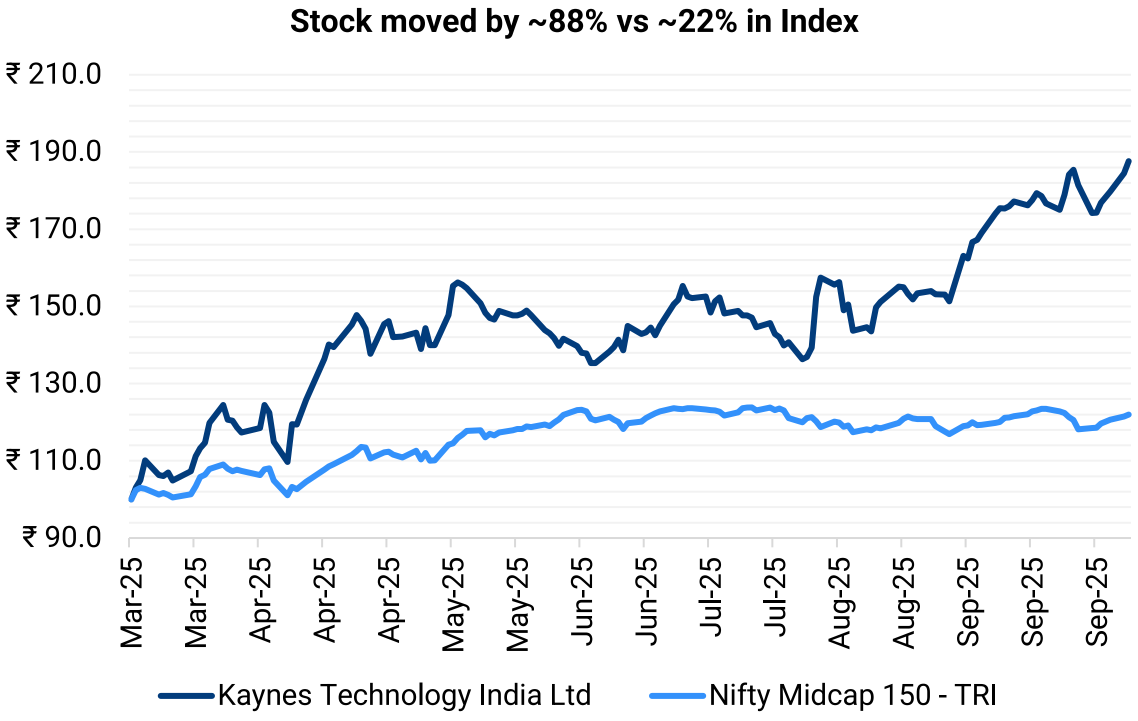
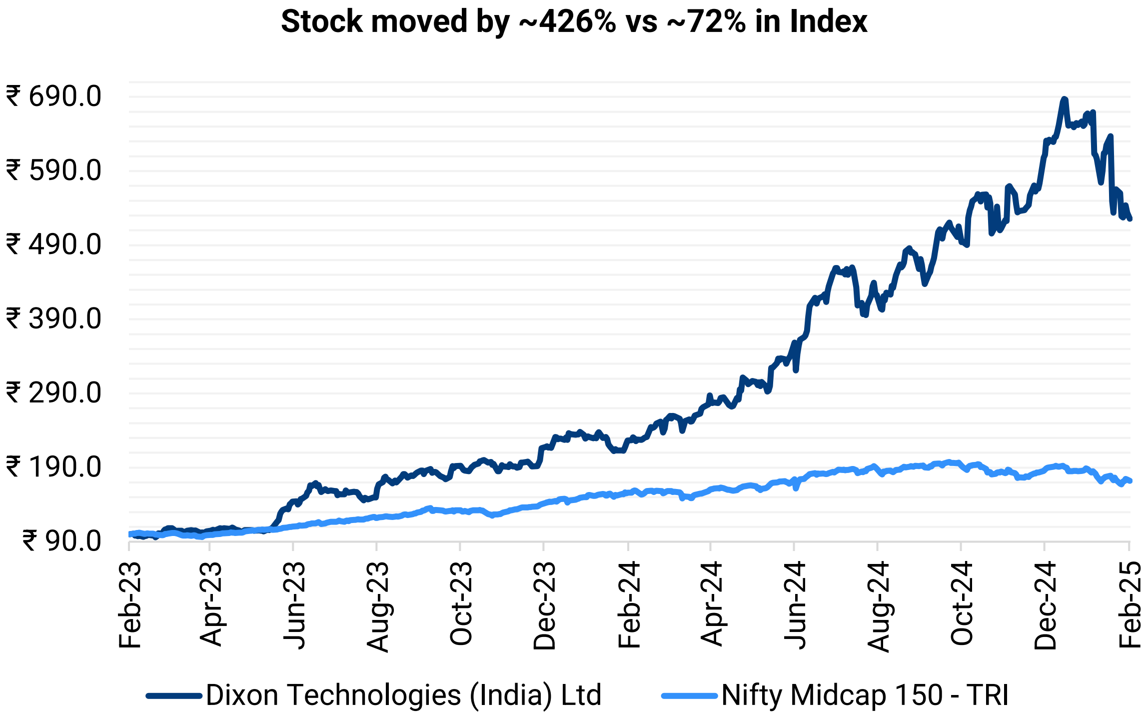
Growth factor

High-growth companies often deliver outsized returns by scaling business, revenues and earnings

Kaynes Technology India Ltd
(Midcap)



Dixon Technologies Ltd
(Midcap)



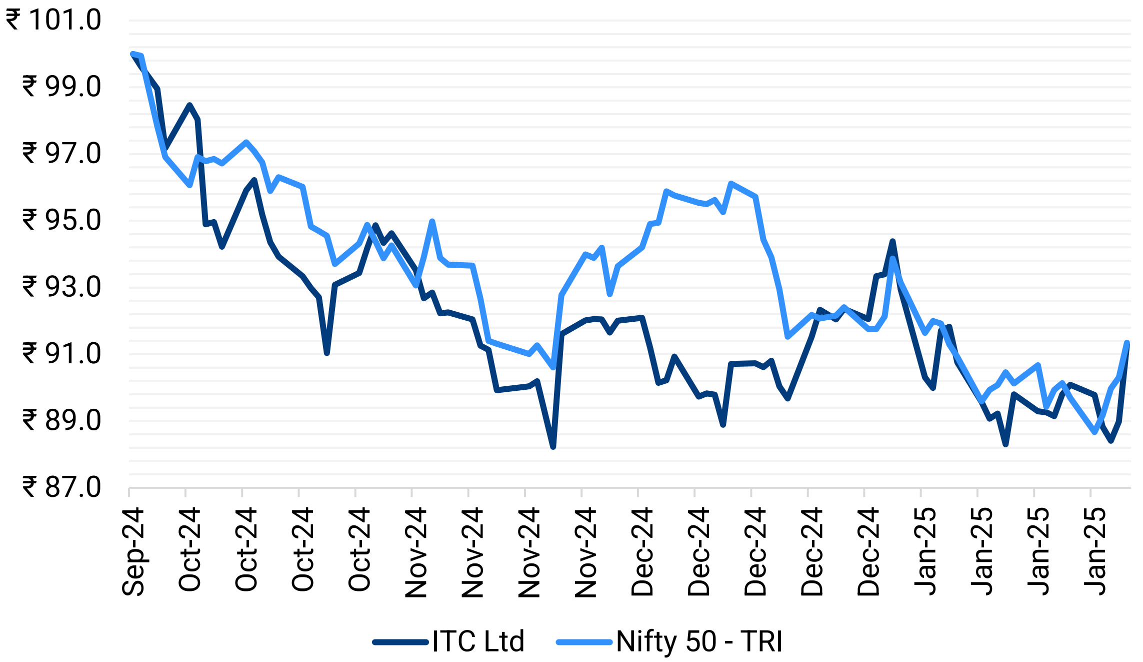
Source: Internal analysis. Illustrative purposes only. Mentioned stocks do not represent recommendations. Fund exposure to these stocks—present or future—may differ. Comparisons use the AMFI's market cap classification as of June 2025. Stock prices rebased to 100; Returns are absolute.

Low volatility factor

By focusing on companies with more stable price behavior, it aims to deliver steadier performance across varied market conditions

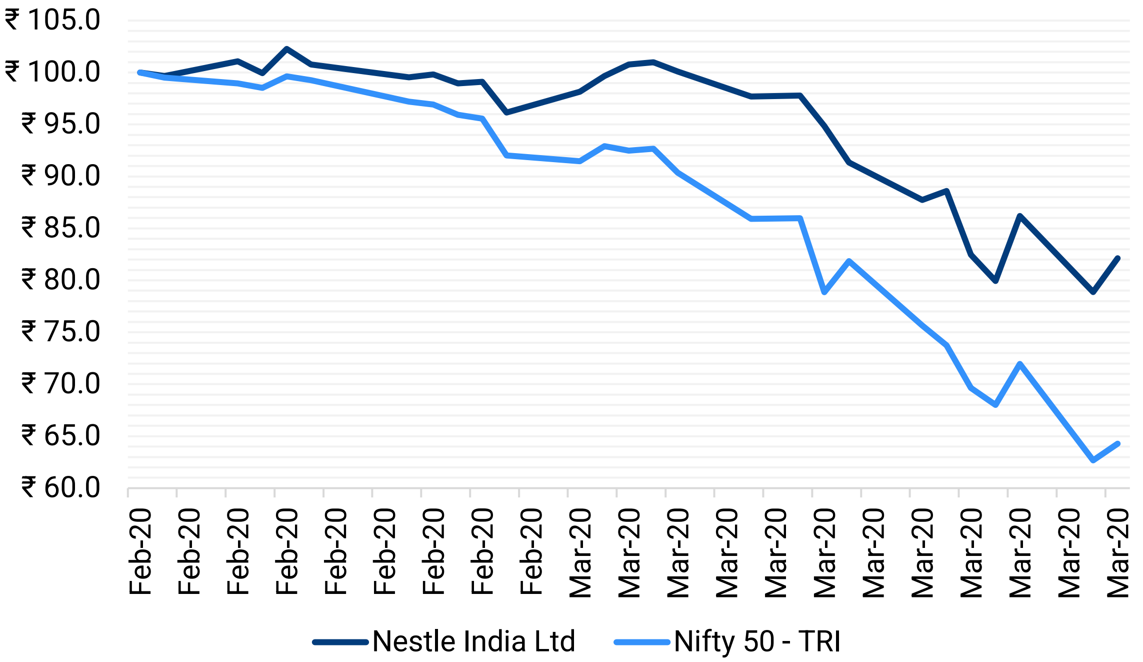
ITC Ltd
(Large cap)

Stock moved by -9% vs -9% in Index



Nestle India Ltd
(Large cap)

Stock moved by -18% vs -36% in Index



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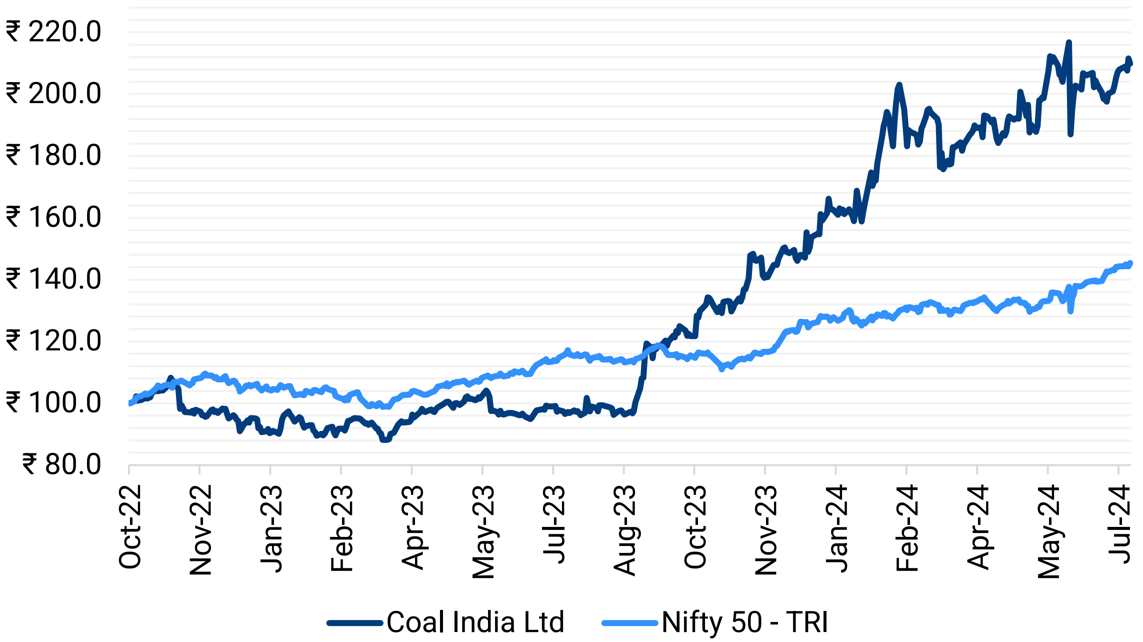
Value factor

Seeks fundamentally strong companies trading below their intrinsic worth, creating potential for catch-up returns

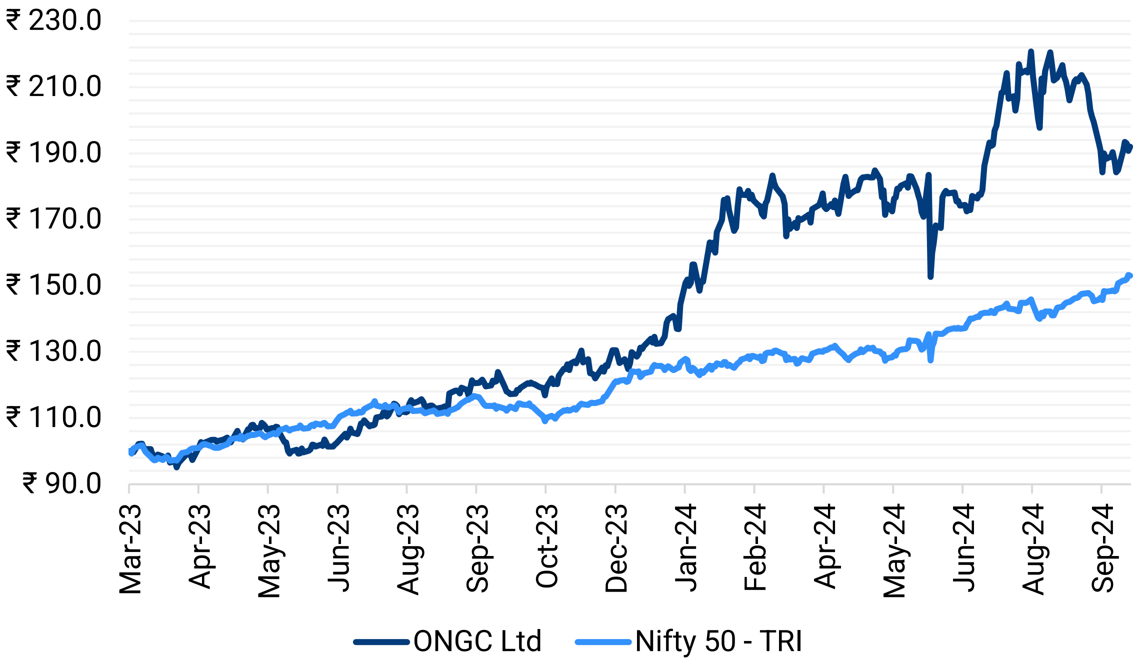
Coal India Ltd
(Large cap)

Stock moved by ~110% vs ~45% in Index



Oil & Natural Gas Corporation Ltd
(Large cap)

Stock moved by ~92% vs ~53% in Index



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Understanding factor outcomes in different macro environments

Since no single factor leads across all macro environments, staying invested ensures participation through cycles

Rate Hike

Factors	May 18 - Sep 18	Apr 22 - Feb 23
Momentum	6%	5%
Quality	4%	1%
Growth	6%	-8%
Low Volatility	7%	9%
Value	0%	10%

Surplus Liquidity

Factors	Aug 16 - Dec 17	Apr 25 - Oct 25
Momentum	30%	14%
Quality	29%	12%
Growth	28%	17%
Low Volatility	16%	7%
Value	30%	15%

Rate Cut

Factors	Jan 15 - Jun 18	Feb 25 - Oct 25
Momentum	16%	18%
Quality	18%	13%
Growth	14%	24%
Low Volatility	15%	6%
Value	10%	21%

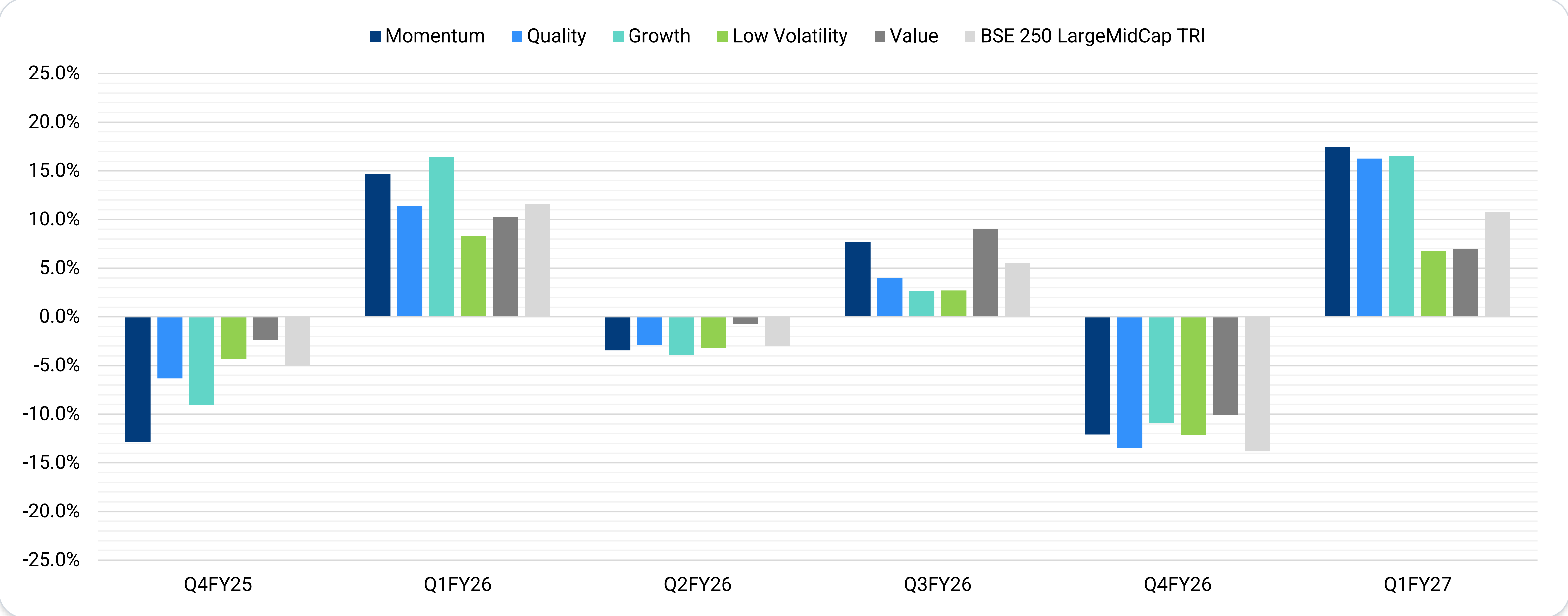
Deficit Liquidity

Factors	Oct 15 - May 16	Dec 24 - Mar 25
Momentum	-3%	-13%
Quality	2%	-10%
Growth	-2%	-12%
Low Volatility	6%	-5%
Value	-1%	-7%

Source: AceMF, Internal. Back tested data of factors is based on Internal Quant based model with universe considered as Top 250 stocks with quarterly rebalancing. Past performance may or may not be sustained in future. Data considered from April 2010 till October 2025. Absolute returns for periods <1 Year and CAGR for >1 Year.

Factor performance has been recently marked by sharp swings

Q1 FY27 witnessed a sharp recovery across factors following the broad-based de-risking seen in Q4 FY26. Momentum has emerged as the strongest performer, closely followed by Growth and Quality



Source: Internal. Data as on June 30, 2026.

Outlook and positioning

MARKET BACKDROP

- Market conditions have improved materially from the stress observed at the end of FY26. Earnings revisions remain broadly flat to negative across styles.
- The leadership transition from Value to Growth and Momentum has largely played out during the June quarter.
- Momentum, Growth and Quality have meaningfully outperformed broader market indices over the last three months.
- Capital Goods and Financial Services have emerged as the key drivers of factor performance.
- Midcap-oriented strategies continue to benefit from improving domestic growth expectations and stronger risk appetite.

FACTOR POSITIONING

Growth & Momentum

BEST POSITIONED

Best positioned to capture further upside, supported by stronger earnings growth expectations, improving risk appetite and exposure to sectors benefitting from the domestic investment cycle.

Quality

CORE ALLOCATION

A sound core strategic allocation for investors seeking a balance between earnings durability and portfolio resilience.

Value

DIVERSIFIER

Provides diversification benefits and downside support, though relative performance may stay constrained unless market leadership rotates back toward defensives or commodity-linked sectors.

Source: Internal, Commentary as on June 30, 2026.

The Framework in Action

How we bring factor investing to you?

Our philosophy while managing your money

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Our Factor investment strategy focuses on generating ALPHA by prioritizing Active risk management, maintaining a Long-term orientation when selecting factors, Prudently blending factors, maintaining a bias towards High-quality and growth opportunities, while being Agile and keep evolving the factor sets.

A

Active Risk Management

Rigorous risk and governance factor filters to arrive at quality investible universe

L

Long-term Factor Orientation

Select core and behavioural factors that have sound academic and economic rationale and have demonstrated relative alpha generation over the long term

P

Prudent Blend of Factors

Rigorous back testing of various combination of factors to identify the most effective blend of factors for consistent outperformance across market cycles

H

High-Quality & Growth Bias

Bias towards Growth, Quality and GARP (Growth At a Reasonable Price) factors while constructing portfolios

A

Agile

Focus on creating and maintaining an agile and robust model by continuously assessing and evolving the factor set itself

Factor investing framework

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Focus on generating ALPHA for investors using quantitative investing strategies

Investment Process

1. **Selecting Investment Universe**
   Investment universe basis the fund objective

2. **Basic Risk Filters**
   Corporate governance, Debt to Equity, Liquidity, Cash flow conversion, Turnaround stories

3. **Factor Filter**
   Ranking stocks on single and multi-factor combinations

4. **Portfolio Construction with Risk Boundaries**
   Benchmark conscious, sectoral and stock limits, no cash calls

5. **Final Portfolio**
   Portfolio created to deliver risk adjusted returns

Application of Factor-Based Strategy

Asset Allocation

Style Based:

- Pro-cyclical
- Counter-cyclical
- Macro

Stock Selection using Factors

- Momentum
- Low Volatility
- Value
- Quality
- Size
- Growth
- Growth at Reasonable Price
- Quality at Reasonable Price

Sector Rotation

Style:

- Multi factor
- Single factor

Double Sort Factors:

- Alpha + Low Volatility
- Quality + Momentum
- Growth + Quality

400+ Ready back-tested models across asset classes and investing strategies

Sector tilts by factor in our portfolio

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Capital Goods, Financials and Metals now feature prominently across multiple styles, highlighting the market preference for domestic growth and investment cycle beneficiaries

	Momentum	Quality	Growth	Value
Q1 CY 2026*	• Financials • Chemicals • Automobile	• Financials • Capital Goods • IT	• Capital Goods • Financials • Consumer Services	• Financials • Oil and Gas • Metals & Mining
Q2 CY 2026*	• Capital Goods • Metals & Mining • Financials	• Financials • Capital Goods • IT	• Capital Goods • Financials (ex-Bank) • Metals & Mining	• Banks • Oil and Gas • Metals & Mining

Source: Internal. Data as on June 30, 2026. *Top Sector Exposure. IT – Information Technology; Financials – Financial Services

Factors used in our active product suite

Edelweiss Large Cap Fund	**QARP** Quality + Value	**GARP** Growth + Value		
Edelweiss Business Cycle Fund	**Momentum** Price performance of last 3 and 12 months	**Quality** ROCE, ROE, and Standard Deviation	**Growth** EPS, Operating Profit, and Sales Growth	**Value** P/E, P/B, EV/EBITDA, and Dividend Yield
Edelweiss Aggressive Hybrid Fund	**Momentum**	**Quality**	**Growth**	**Value**
Edelweiss Balanced Advantage Fund	**QARP** Quality + Value	**GARP** Growth + Value	**Low Volatility**	**Trend based asset allocation**
Edelweiss Equity Savings Fund	**QARP** Quality + Value	**GARP** Growth + Value	**Low Volatility**	

Source: Internal | QARP – Quality at Reasonable Price; GARP – Growth at Reasonable Price

Factors based passive product offerings

Edelweiss Nifty Midcap 150 Momentum 50 Index Fund

- 50 companies from the Midcap 150 index
- Stocks are selected based on Momentum Score
- Score is derived from last 6- & 12-months price return adjusted for volatility

Edelweiss Nifty500 Multicap Momentum Quality 50 Index Fund

It's a multi-factor index based on 2 factors, i.e.,

- **Momentum**
- **Quality**

Filters the Nifty 500 universe to the select the top 50 stocks using Momentum and Quality metrics

Edelweiss Nifty 100 Quality 30 Index Fund

Includes 30 companies from its parent Nifty 100 based on Quality scores which is determined by:

- **Financial Leverage**
- **Earnings Growth**
- **Return on Equity**

Edelweiss Nifty Alpha Low Volatility 30 Index Fund

It's a multi-factor index based on 2 factors, i.e.,

- **Alpha**
- **Low Volatility**

Tracks performance of 30 stocks, selected from a universe of 150 Large and Midcap stocks, that have recently outperformed the broader market yet are relatively less volatile

Source: Internal

Factor Investing team

Mr. Bhavesh Jain

Co-Head (Factor Investing)

Over 18 years of rich experience in the financial markets. He joined in the Low-Risk Trading team and today, he's the Fund Manager with us managing several funds which are part of Risk Adjusted Returns Strategies in addition to ETFs.

Mr. Bharat Lahoti

Co-Head (Factor Investing)

Bharat has over 19 years of experience in areas of portfolio management, macro and sector research. He has earlier worked with marquee investment banks and asset management companies. In his last assignment, he was with a global hedge fund, as a senior manager working on fundamental and quantitative research ideas.

Fund Management / Research Team

Ms. Manasi Jalgaonkar
(Assistant Fund Manager)

Mr. Dishant Garg
(Quant Analyst)

Mr. Mayan Pahwa
(Research Analyst)

Mr. Ankit Jindal
(Research Analyst)

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Risk-o-meter

Edelweiss Nifty500 Multicap Momentum Quality 50 Index Fund

<table>
<tr>
<td>This product is suitable for investors who are seeking*

• Long term capital appreciation
• Passive Investment in equity and equity related securities replicating the composition of Nifty500 Multicap Momentum Quality 50 Index, subject to tracking errors</td>
<td>Edelweiss Nifty500 Multicap Momentum Quality 50 Index Fund


The risk of scheme is Very High</td>
<td>Nifty500 Multicap Momentum Quality 50 TRI


The risk of benchmark is Very High</td>
</tr>
<tr>
<td>* Investors should consult their financial advisors if in doubt about whether the product is suitable for them</td>
<td></td>
<td></td>
</tr>
</table>

Edelweiss Nifty Midcap 150 Momentum 50 Index Fund

<table>
<tr>
<td>This product is suitable for investors who are seeking*

• Long term capital appreciation
• Passive Investment in equity and equity related securities replicating the composition of Nifty Midcap 150 Momentum 50 Index, subject to tracking errors</td>
<td>Edelweiss Nifty Midcap 150 Momentum 50 Index Fund


The risk of scheme is Very High</td>
<td>Nifty Midcap 150 Momentum 50 TRI


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<td></td>
</tr>
</table>

Risk-o-meter

Edelweiss Nifty Alpha Low Volatility 30 Index Fund

This product is suitable for investors who are seeking*	**Edelweiss Nifty Alpha Low Volatility 30 Index Fund**	**Nifty Alpha Low Volatility 30 TRI**
• Long term capital appreciation • Passive investment in equity and equity related securities replicating the composition of Nifty Alpha Low Volatility 30 index, subject to tracking errors	 The risk of scheme is Very High	 The risk of benchmark is Very High
* Investors should consult their financial advisors if in doubt about whether the product is suitable for them		

Edelweiss Nifty 100 Quality 30 Index Fund

This product is suitable for investors who are seeking*	**Edelweiss Nifty 100 Quality 30 Index Fund**	**Nifty 100 Quality 30 TRI**
• Long term capital appreciation • Passive investment in equity and equity related securities replicating the composition of Nifty 100 Quality 30, subject to tracking error	 The risk of scheme is Very High	 The risk of benchmark is Very High
* Investors should consult their financial advisors if in doubt about whether the product is suitable for them		

Risk-o-meter

Edelweiss Business Cycle Fund

This product is suitable for investors who are seeking*	Edelweiss Business Cycle Fund	Nifty 500 TRI
• Long term capital appreciation • Investment in equity and equity related instruments with a focus on navigating business cycles through dynamic allocation between various sectors and stocks at different stages of business cycles in the economy	 The risk of scheme is Very High	 The risk of benchmark is Very High
* Investors should consult their financial advisors if in doubt about whether the product is suitable for them		

Edelweiss Large cap Fund

This product is suitable for investors who are seeking*	Edelweiss Large cap Fund	Nifty 100 TRI
• To create wealth in the long term • Investment predominantly in equity and equity related securities including equity derivatives of the 100 largest companies by market capitalization, listed in India.	 The risk of scheme is Very High	 The risk of benchmark is Very High
* Investors should consult their financial advisors if in doubt about whether the product is suitable for them		

Risk-o-meter

Edelweiss Aggressive Hybrid Fund

<table>
<tr><td rowspan="2">This product is suitable for investors who are seeking*

- To create wealth and income in long term
- Investment in equity and equity-related securities and fixed income instruments</td><td>Edelweiss Aggressive Hybrid Fund</td><td>CRISIL Hybrid 35+65 – Aggressive Index</td></tr>
<tr><td rowspan="2">

The risk of scheme is Very High</td><td rowspan="2">

The risk of benchmark is High</td></tr>
<tr><td>* Investors should consult their financial advisors if in doubt about whether the product is suitable for them</td></tr>
</table>

Edelweiss Balanced Advantage Fund

<table>
<tr><td rowspan="2">This product is suitable for investors who are seeking*

- To create wealth over long term and prevent capital erosion in medium term
- Investment predominantly in equity and equity related securities including through arbitrage opportunities with balance exposure to debt and money market securities</td><td>Edelweiss Balanced Advantage Fund</td><td>NIFTY 50 Hybrid Composite Debt 50:50 Index</td></tr>
<tr><td rowspan="2">

The risk of scheme is Very High</td><td rowspan="2">

The risk of benchmark is High</td></tr>
<tr><td>* Investors should consult their financial advisors if in doubt about whether the product is suitable for them</td></tr>
</table>

Risk-o-meter

Edelweiss Equity Savings Fund

This product is suitable for investors who are seeking*	Edelweiss Equity Savings Fund	Nifty Equity Savings Index
* Income distribution by investing in debt and money market instrument and arbitrage opportunities * Long term capital appreciation by using equity and equity related instruments	 The risk of scheme is Moderate	 The risk of benchmark is Moderate
* Investors should consult their financial advisors if in doubt about whether the product is suitable for them		

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.

Thank you!

Know more, www.edelweissmf.com

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