Edelweiss House, Off C.S.T Road, Kalina, Mumbai – 400098

**NOTICE CUM ADDENDUM TO THE SCHEME INFORMATION DOCUMENT (SID) AND KEY INFORMATION MEMORANDUM (KIM) OF SCHEME OF EDELWEISS MUTUAL FUND**

**NOTICE** is hereby given to the Unit holders of equity schemes of the Edelweiss Asset Management Limited, Investment Manager to the Fund and Edelweiss Trusteeship Company Limited, Trustee to Edelweiss Mutual Fund ("the Fund") has approved the following changes to the features of the Schemes with effect from **August 26, 2026**. The changes indicated in the below table are in line with Part IV under Chapter 3 of SEBI Master Circular for Mutual Funds dated March 20, 2026 read with FAQs issued by SEBI on Categorization and Rationalization of Mutual Fund Schemes:

## 1. Edelweiss Business Cycle Fund

<table>
<tr><th>Particulars</th><th>Existing Scheme Features</th><th>Proposed Scheme Features</th></tr>
<tr><td>1. Name of the Scheme</td><td>Edelweiss Business Cycle Fund</td><td>No change</td></tr>
<tr><td>2. Type of scheme</td><td>An open-ended equity scheme following business cycle-based investing theme.</td><td>No change</td></tr>
<tr><td>3. Investment Objective</td><td>The Fund seeks to generate long-term capital appreciation by investing predominantly in equity and equity related securities with a focus on navigating business cycles through dynamic allocation between various sectors and stocks at different stages of business cycles in the economy.<br>There is no assurance that the investment objective of the Scheme will be achieved.</td><td>No change</td></tr>
<tr><td>4. Asset Allocation Pattern</td><td>Under normal circumstances the asset allocation pattern will be:<br><table><tr><th>Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr><tr><td></td><td>Minimum</td><td>Maximum</td></tr><tr><td>Equity and Equity related instruments (including REITs) selected on the basis of business cycle @@</td><td>80%</td><td>100%</td></tr><tr><td>Other Equity & Equity related instruments (including REITs)</td><td>0%</td><td>20%</td></tr><tr><td>Debt $ and money market instruments #</td><td>0%</td><td>20%</td></tr><tr><td>Units issued by InvITs</td><td>0%</td><td>10%</td></tr></table>@@ (Including Equity ETFs)<br>$ (including debt ETFs)<br><br>*#Money Market instruments includes commercial papers, commercial bills, treasury bills, Tri-party repo, Government securities having an unexpired maturity up to one year, call or notice money, certificate of deposit, usance bills, and any other like instruments as specified by the Reserve Bank of India from time to time.<br><br>• The cumulative gross exposure through units of Equity & Equity Related Instruments, Debt and money market instruments, Units issued by REITs and InvITs, and repo in corporate debt securities should not exceed 100% of the net</td><td>Under normal circumstances the asset allocation pattern will be:<br><table><tr><th>Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr><tr><td></td><td>Minimum</td><td>Maximum</td></tr><tr><td>Equity and Equity related instruments (including REITs) selected on the basis of business cycle @@</td><td>80%</td><td>100%</td></tr><tr><td>Other Equity & Equity related instruments (including REITs)</td><td>0%</td><td>20%</td></tr><tr><td>Money market instruments*, Other Liquid instruments^, Units of Debt oriented mutual fund schemes**, Gold and Silver ETFs, Units issued by InvITs</td><td>0%</td><td>20%</td></tr></table>@@ (Including Equity ETFs)<br><br>*Money Market instruments includes commercial papers, commercial bills, treasury bills, Tri-party repo, Government securities having an unexpired maturity up to one year, call or notice money, certificate of deposit, usance bills, and any other like instruments as specified by the Reserve Bank of India from time to time.<br><br>^Other liquid instruments shall include cash, bank deposits with Scheduled Commercial Banks, Government Securities, Treasury bills, Repo on Government securities and any other instruments as specified by the Board.</td></tr>
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<tr><th>Particulars</th><th>Existing Scheme Features</th><th>Proposed Scheme Features</th></tr>
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<td>
assets of the scheme in line with Paragraph 12.16.1.2 and Paragraph 12.22.1.1 of SEBI Master Circular dated June 27, 2024.<br><br>
• However, cash or cash equivalents with residual maturity of less than 91 days may be treated as not creating any exposure in line with Clause 12.24 of the SEBI Master Circular dated June 27, 2024 for Mutual Funds. Further, SEBI vide letter dated November 3, 2021 has clarified that Cash Equivalent shall consist of Government Securities, T-Bills and Repo on Government Securities.<br><br>
There can be no assurance that the investment objective of the scheme will be realized.<br><br>
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Indicative Table<br>
(Actual instrument/percentages may vary subject to applicable SEBI circulars)
<table>
<tr><th>Sr. No.</th><th>Type of Instrument</th><th>Percentage of exposure</th><th>Circular references *</th></tr>
<tr><td>1.</td><td>Securities Lending</td><td>The Scheme shall not deploy more than 20% of its net assets in stock lending and not more than 5% of the net assets of the Scheme will be deployed in Stock lending to any single intermediary.</td><td>Clause 12.11 of the SEBI Master Circular dated June 27, 2024 for Mutual Funds</td></tr>
<tr><td>2.</td><td>Equity Derivatives for hedging & non-hedging purposes</td><td>50% of the equity net asset of the Scheme. The total exposure related to options premium paid will not exceed 20% of the net assets of the Scheme. The scheme can participate in covered call Option strategy. It is a call option that gives the holder (buyer) the right but not the obligation to buy an asset by a certain date for a certain price. Covered calls are an options strategy where a person holds a long position in an asset and writes (sells) call options on that same asset.</td><td>Clause 7.5, 12.25, 12.25.8 of the SEBI Master Circular dated June 27, 2024 for Mutual Funds</td></tr>
<tr><td>3.</td><td>Securitized Debt</td><td>Investment in securitized debt excluding foreign securitized debt shall not exceed</td><td>Clause 12.15 of the SEBI Master Circular dated June</td></tr>
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<td>
** Units of Debt oriented mutual fund schemes includes Overnight funds, Liquid funds and Money Market Mutual Funds.<br><br>
• The cumulative gross exposure through units of Equity & Equity Related Instruments, Gold and Silver ETFs, money market instruments, other liquid instruments, units of mutual funds and InvITs should not exceed 100% of the net assets of the scheme in line with 13.18.1. of the SEBI Master circular of Mutual Fund dated March 20, 2026.<br><br>
• However, cash or cash equivalents with residual maturity of less than 91 days may be treated as not creating any exposure in line with Clause 13.2 of the SEBI Master Circular dated March 20, 2026 for Mutual Funds. Further, SEBI vide letter dated November 3, 2021 has clarified that Cash Equivalent shall consist of Government Securities, T-Bills and Repo on Government Securities.<br><br>
There can be no assurance that the investment objective of the scheme will be realized.<br><br>
Indicative Table (Actual instrument/percentages may vary subject to applicable SEBI circulars)
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<tr><th>Sr. No.</th><th>Type of Instrument</th><th>Percentage of exposure</th><th>Circular references*</th></tr>
<tr><td>1.</td><td>Securities Lending</td><td>The Scheme shall not deploy more than 20% of its net assets in stock lending and not more than 5% of the net assets of the Scheme will be deployed in Stock lending to any single intermediary.</td><td>13.6 of SEBI Master Circular dated March 20, 2026 for Mutual Funds.</td></tr>
<tr><td>2.</td><td>Equity Derivatives for non-hedging purposes.</td><td>50% of the equity net asset of the Scheme. The total exposure related to options premium paid will not exceed 20% of the net assets of the Scheme. The scheme can participate in covered call Option strategy. It is a call option that gives the holder (buyer) the right but not the obligation to buy an asset by a certain date for a certain price. Covered calls are an options strategy where a person holds a long position in an asset and writes (sells) call options on that same asset.</td><td>13.15.2. of SEBI Master Circular dated March 20, 2026 for Mutual Funds.</td></tr>
<tr><td>3.</td><td>Overseas Securities</td><td>The scheme may invest in foreign securities upto 30% of the Equity net assets of the scheme. This Scheme seeks to invest an amount of US $ 5 million in overseas securities. Subject to guidelines laid down by SEBI in Clause 13.11.2.</td><td>13.11.4 of SEBI Master Circular dated March 20, 2026 for Mutual Funds</td></tr>
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| Particulars | Existing Scheme Features | | | | Proposed Scheme Features | | | |
|---|---|---|---|---|---|---|---|---|
| | | | 25% of the debt portfolio. | 27, 2024 for Mutual Funds | | | of the SEBI Master Circular dated March 20, 2026 for Mutual Funds. Further, the said limit of US $ 5 million in overseas securities shall be valid for a period of six months from the date of closure of NFO. Post completion of the six months, the relevant provisions of the aforesaid SEBI Master Circulars dated March 20, 2026 shall be applicable. | |
| | 4. | Overseas Securities | The scheme may invest in foreign securities upto 30% of the Equity net assets of the scheme. This Scheme seeks to invest an amount of US $ 5 million each in overseas securities and overseas ETFs. Subject to guidelines laid down by SEBI in Clause 12.19 of the SEBI Master Circular dated June 27, 2024 for Mutual Funds. Further, the said limits shall be valid for a period of six months from the date of closure of NFO. Post completion of the six months, the relevant provisions of the aforesaid SEBI Master Circulars dated June 27, 2024 shall be applicable. | Clause 12.19 of the SEBI Master Circular dated June 27, 2024 for Mutual Fund | 4. | InvITs | Not more than 10% of the net assets of the Scheme will be invested in InvITs and not more than 5% of the net assets of the Scheme will be invested in InvITs of any single issuer. | 13.13.5 of SEBI Master Circular dated March 20, 2026 for Mutual Funds. |
| | 5. | ReITS and InVITS | Not more than 10% of the net assets of the Scheme will be invested in InvITs and REITs and not more than 5% of the net assets of the Scheme will be invested in InvITs and REITs of any single issuer. | Clause 12.21 of the SEBI Master Circular dated June 27, 2024 for Mutual Fund | 5. | Investment in other schemes managed by the AMC or in the schemes of any other mutual fund | Not more than 5% of the Net Asset Value of the Mutual Fund, provided it is in conformity with the investment objectives of the Scheme. | 13.14 of SEBI Master Circular dated March 20, 2026 for Mutual Funds. |
| | 6. | AT1 and AT2 Bonds | 10% of its NAV of the debt portfolio of the scheme | Clause 12.2 of the SEBI Master Circular dated June 27, 2024 | 6. | Short Term Deposits | The scheme shall not invest in the said security. | Clause 12.16 of 13.7 of the Master Circular for Mutual Funds dated March 20, 2026 - Pending deployment of funds of the Scheme in securities in terms of the investment objective of the Scheme, the AMC may park the funds of the Scheme in short term deposits of scheduled commercial banks. |
| | 7. | Debt derivative exposure only for hedging purpose | 50% of the debt net assets of the scheme. The Scheme may enter into plain vanilla interest rate swaps for hedging purposes. Exposure to a single counterparty in such transactions will not exceed 10% of the net assets of the Scheme | Clause 7.6 of the SEBI Master Circular dated June 27, 2024 for Mutual Funds | 7. | Investment in Tri-party Repo before the closure of NFO | Yes, in accordance with SEBI Guidelines. | Clause 1.7.3 of the SEBI Master Circular dated March 20, 2026. |

| Particulars | Existing Scheme Features | | | | Proposed Scheme Features |
|---|---|---|---|---|---|
| | 8. | Investment in other schemes managed by the AMC or in the schemes of any other mutual fund | Not more than 5% of the Net Asset Value of the Mutual Fund, provided it is in conformity with the investment objectives of the Scheme. | - | |
| | 9. | Repo / reverse repo in corporate debt securities | Up to 10% of the net assets of the scheme. | Clause 12.18 of the SEBI Master Circular dated June 27, 2024 for Mutual Fund | |
| | 10. | Structured Obligations / Credit Enhancements | 1. The investment of the Scheme in the following instruments shall not exceed 10% of the debt portfolio of the Scheme and the group exposure in such instruments shall not exceed 5% of the debt portfolio of the Scheme:<br>2. Unsupported rating of debt instruments (i.e. without factoring-in credit enhancements) is below investment grade; and<br>3. Supported rating of debt instruments (i.e. after factoring-in credit enhancement) is above investment grade.<br>4. The above limits shall not be applicable on investments in securitized debt instruments.<br>5. Investment by the Scheme in debt instruments, having credit enhancements backed by equity shares directly or indirectly, shall have a minimum cover of 4 times considering the market value of such shares. | Clause 12.3 of the Master Circular for Mutual Funds dated June 27, 2024 | |

| Particulars | Existing Scheme Features | | | | Proposed Scheme Features |
|---|---|---|---|---|---|
| | | | 6. Further, the investment in debt instruments having credit enhancements should be sufficiently covered to address the market volatility and reduce the inefficiencies of invoking of the pledge or cover, whenever required, without impacting the interest of the investors. In case of fall in the value of the cover below the specified limit, AMCs will initiate necessary steps to ensure protection of the interest of the investors | | |
| | 11. | Credit default swaps (CDS) | No investment in CDS | Clause 12.28 of the SEBI Master Circular dated June 27, 2024 for Mutual Fund | |
| | 12. | Short Term Deposits | a. Total investment of the Scheme in Short term deposit(s) of all the Scheduled Commercial Banks put together shall not exceed 15% of the net assets. However, this limit can be raised upto 20% of the net assets with prior approval of the Board of Trustees. Further, investments in Short Term Deposits of associate and sponsor scheduled commercial banks together shall not exceed 20% of total deployment by the Mutual Fund | Paragraph 12.16 of the Master Circular for Mutual Funds dated June 27, 2024 - Pending deployment of funds of the Scheme in securities in terms of the investment objective of the Scheme, the AMC may park the funds of the Scheme in short term deposits of scheduled | |

| Particulars | Existing Scheme Features | | | | Proposed Scheme Features |
|---|---|---|---|---|---|
| | | | in short term deposits.<br>b. Scheme shall not invest more than 10% of the net assets in short term deposit(s), of any one scheduled commercial bank including its subsidiaries.<br>c. Scheme shall not invest in short term deposit of a bank which has invested in that Scheme<br>d. The Scheduled Commercial Banks in which a scheme has Short Term Deposits shall not invest in the Scheme until the Scheme has Short Term Deposits with such bank.<br><br>Further as per clause 12.16.1.9 of the Master Circular for Mutual Funds dated June 27, 2024, it is clarified that the said limits shall not apply to term deposits placed as margins for trading in cash and derivatives market. | commercial banks. | |
| | 13. | Investment in Tri-party Repo before the closure of NFO | Yes in accordance with SEBI Guidelines. | Clause 1.10.3 of the SEBI Master Circular dated June 27, 2024 - The scheme may deploy the NFO proceeds in Tri-party Repo on G-sec or T-bills before the closure of NFO period. The appreciation | |

| Particulars | Existing Scheme Features | Proposed Scheme Features |
|---|---|---|
| | received from investment in Tri-party Repo shall be passed on to investors. In case if the scheme is not able to garner the minimum subscription amount during the NFO period the interest earned upon investment of NFO proceeds in Tri-party Repo shall be returned to investors, in proportion of their investments, along-with the refund of the subscription amount. The AMC shall not charge any investment management and advisory fees on funds deployed in Tri-party Repo during the NFO period. | |

| Particulars | Existing Scheme Features | Proposed Scheme Features |
|---|---|---|
| 5. Where will the Scheme Invest? | The Scheme shall invest in any of the following securities:<br><br>1. Equity and Equity related instruments.<br>2. Debt and Money Market securities.<br>3. Derivative Instruments.<br>4. Covered Call Options.<br>5. Units of Infrastructure Investment Trusts (InvITs) and Real Estate Investment Trusts (REITs).<br>6. Schemes of Mutual Fund<br>7. Overseas securities and overseas ETFs. | The Scheme shall invest in any of the following securities:<br><br>1. Equity and Equity related instruments<br>2. **Money market instruments & Other Liquid instruments**.<br>3. Derivative Instruments.<br>4. Covered Call Options.<br>5. Units of Infrastructure Investment Trusts (InvITs)<br>6. Schemes managed by the AMC or in the schemes of any other mutual fund.<br>7. Overseas securities and overseas ETFs.<br>**8. Gold and Silver ETFs**<br>9. Any other instruments as may be permitted by RBI / SEBI regulatory authorities under prevailing Laws from time to time. |

**2. Edelweiss Consumption Fund**

<table>
<tr><th>Particulars</th><th>Existing Scheme Features</th><th>Proposed Scheme Features</th></tr>
<tr><td>1. Name of the Scheme</td><td>Edelweiss Consumption Fund</td><td>No change</td></tr>
<tr><td>2. Type of scheme</td><td>An open-ended equity scheme following consumption theme</td><td>No change</td></tr>
<tr><td>3. Investment Objective</td><td>The fund seeks to generate long-term capital appreciation by investing predominantly in equity and equity related securities with a focus on companies engaged in consumption and consumption related sectors or allied sectors.<br><br>There is no assurance that the investment objective of the Scheme will be achieved.</td><td>No change</td></tr>
<tr><td>4. Asset Allocation Pattern</td><td>Under normal circumstances the asset allocation pattern will be:<br><br>
<table>
<tr><th>Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><th></th><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity & Equity related instruments (including REITs) selected on the basis of consumption and consumption related sector or allied sectors @@</td><td>80%</td><td>100%</td></tr>
<tr><td>Other Equity & Equity related instruments (including REITs)</td><td>0%</td><td>20%</td></tr>
<tr><td>Debt$ and money market instruments #</td><td>0%</td><td>20%</td></tr>
<tr><td>Units issued by InvITs</td><td>0%</td><td>10%</td></tr>
</table>
@@ (Including Equity ETFs)<br>$ (including debt ETFs)<br><br>#Money Market instruments includes commercial papers, commercial bills, treasury bills, Tri-party repo, Government securities having an unexpired maturity up to one year, call or notice money, certificate of deposit, usance bills, and any other like instruments as specified by the Reserve Bank of India from time to time.<br><br>The cumulative gross exposure through units of Equity & Equity Related Instruments, Debt and money market instruments, Units issued by REITs and InvITs, and repo in corporate debt securities should not exceed 100% of the net assets of the scheme in line with Paragraph 12.16.1.2 and Paragraph 12.22.1.1 of SEBI Master Circular dated June 27, 2024.</td><td>Under normal circumstances the asset allocation pattern will be:<br><br>
<table>
<tr><th>Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><th></th><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity & Equity related instruments (including REITs) selected on the basis of consumption and consumption related sector or allied sectors @@</td><td>80%</td><td>100%</td></tr>
<tr><td>Other Equity & Equity related instruments (including REITs)</td><td>0%</td><td>20%</td></tr>
<tr><td>Money market instruments*, Other Liquid instruments^, Units of Debt oriented mutual fund schemes**, Gold and Silver ETFs, Units issued by InvITs</td><td>0%</td><td>20%</td></tr>
</table>
@@ (Including Equity ETFs)<br><br>*#Money Market instruments includes commercial papers, commercial bills, treasury bills, Tri-party repo, Government securities having an unexpired maturity up to one year, call or notice money, certificate of deposit, usance bills, and any other like instruments as specified by the Reserve Bank of India from time to time.<br><br>^Other liquid instruments shall include cash, bank deposits with Scheduled Commercial Banks, Government Securities, Treasury bills, Repo on Government securities and any other instruments as specified by the Board.</td></tr>
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<tr><th>Particulars</th><th>Existing Scheme Features</th><th>Proposed Scheme Features</th></tr>
<tr>
<td></td>
<td>However, cash or cash equivalents with residual maturity of less than 91 days may be treated as not creating any exposure in line with Clause 12.24 of the SEBI Master Circular dated June 27, 2024 for Mutual Funds. Further, SEBI vide letter dated November 3, 2021 has clarified that Cash Equivalent shall consist of Government Securities, T-Bills and Repo on Government Securities.<br><br>There can be no assurance that the investment objective of the scheme will be realized.<br><br>Indicative Table (Actual instrument/percentages may vary subject to applicable SEBI circulars)<br><br>
<table>
<tr><th>Sr. No.</th><th>Type of Instrument</th><th>Percentage of exposure</th><th>Circular references*</th></tr>
<tr><td>1.</td><td>Securities Lending/ Short selling</td><td>The Scheme shall not deploy more than 20% of its net assets in stock lending and not more than 5% of the net assets of the Scheme will be deployed in Stock lending to any single intermediary. The Scheme may engage in short selling of securities in accordance with the framework relating to short selling specified by SEBI.</td><td>Clause 12.11 of the SEBI Master Circular dated June 27, 2024, for Mutual Funds.</td></tr>
<tr><td>2.</td><td>Equity Derivatives for non-hedging purposes.</td><td>50% of the equity net asset of the Scheme. The total exposure related to options premium paid will not exceed 20% of the net assets of the Scheme. The scheme can participate in covered call Option strategy. It is a call option that</td><td>Clause 7.5, 12.25, 12.25.8 of the SEBI Master Circular dated June 27, 2024, for Mutual Funds.</td></tr>
</table>
</td>
<td>** Units of Debt oriented mutual fund schemes includes Overnight funds, Liquid funds and Money Market Mutual Funds.<br><br>The cumulative gross exposure through units of Equity & Equity Related Instruments, Gold and Silver ETFs, money market instruments, units of mutual funds and InvITs should not exceed 100% of the net assets of the scheme in line with Clause 13.18.1. of the SEBI Master circular of Mutual Fund dated March 20, 2026.<br><br>However, cash or cash equivalents with residual maturity of less than 91 days may be treated as not creating any exposure in line with Clause 13.2 of the SEBI Master Circular dated March 20, 2026 for Mutual Funds. Further, SEBI vide letter dated November 3, 2021 has clarified that Cash Equivalent shall consist of Government Securities, T-Bills and Repo on Government Securities.<br><br>There can be no assurance that the investment objective of the scheme will be realized.<br>Indicative Table (Actual instrument/percentages may vary subject to applicable SEBI circulars)<br><br>
<table>
<tr><th>Sr. No.</th><th>Type of Instrument</th><th>Percentage of exposure</th><th>Circular references*</th></tr>
<tr><td>1.</td><td>Securities Lending</td><td>The Scheme shall not deploy more than 20% of its net assets in stock lending and not more than 5% of the net assets of the Scheme will be deployed in Stock lending to any single intermediary</td><td>13.6 of SEBI Master Circular dated March 20, 2026 for Mutual Funds.</td></tr>
<tr><td>2.</td><td>Equity Derivatives for non-hedging purposes.</td><td>50% of the equity net asset of the Scheme. The total exposure related to options premium paid will not exceed 20% of the net assets of the Scheme. The scheme can participate in covered call Option strategy. It is a call option that gives the holder (buyer) the right but not the obligation to buy an asset by a certain date for a certain</td><td>13.15.2. of SEBI Master Circular dated March 20, 2026 for Mutual Funds.</td></tr>
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| Particulars | Existing Scheme Features | | | | Proposed Scheme Features | | | |
|---|---|---|---|---|---|---|---|---|
| | | | gives the holder (buyer) the right but not the obligation to buy an asset by a certain date for a certain price. Covered calls are an options strategy where a person holds a long position in an asset and writes (sells) call options on that same asset. | | | | price. Covered calls are an options strategy where a person holds a long position in an asset and writes (sells) call options on that same asset. | |
| | 3. | Securitized Debt | Investment in securitized debt excluding foreign securitized debt shall not exceed 25% of the debt portfolio. | Clause 12.15 of the SEBI Master Circular dated June 27, 2024, for Mutual Funds. | 3. | Overseas Securities | The scheme may invest in foreign securities upto 30% of the Equity net assets of the scheme. This Scheme seeks to invest an amount of US $ 5 million in overseas securities. Subject to guidelines laid down by SEBI in Clause 13.11.2. of the SEBI Master Circular dated March 20, 2026 for Mutual Funds. Post completion of the six months, the relevant provisions of the aforesaid SEBI Master Circulars dated March 20, 2026 shall be applicable. | 13.11.4 of SEBI Master Circular dated March 20, 2026 for Mutual Funds |
| | 4. | Overseas Securities | The scheme may invest in foreign securities upto 30% of the Equity net assets of the scheme. This Scheme seeks to invest an amount of US $ 5 million in overseas securities. Subject to guidelines laid down by SEBI in Clause 12.19 of the SEBI Master Circular dated June 27, 2024 for Mutual Funds. Further, the said limit of US $ 5 | Clause 12.19 of the SEBI Master Circular dated June 27, 2024 for Mutual Funds. | 4. | InvITS | Not more than 10% of the net assets of the Scheme will be invested in InvITs and not more than 5% of the net assets of the Scheme will be invested in InvITs of any single issuer. | 13.13.5 of SEBI Master Circular dated March 20, 2026 for Mutual Funds. |
| | | | | | 5. | Investment in other schemes managed by the AMC or in the | Not more than 5% of the Net Asset Value of the Mutual Fund, provided it is | 13.14 of SEBI Master Circular dated March 20, 2026 for Mutual Funds. |

| Particulars | Existing Scheme Features | | | | Proposed Scheme Features | | | |
|---|---|---|---|---|---|---|---|---|
| | | | million in overseas securities shall be valid for a period of six months from the date of closure of NFO. Post completion of the six months, the relevant provisions of the aforesaid SEBI Master Circulars dated June 27, 2024 shall be applicable. | | | schemes of any other mutual fund | in conformity with the investment objectives of the Scheme. | |
| | 5. | ReITS and InVITS | Not more than 10% of the net assets of the Scheme will be invested in InvITs and REITs and not more than 5% of the net assets of the Scheme will be invested in InvITs and REITs of any single issuer. | Clause 12.21 of the SEBI Master Circular dated June 27, 2024 for Mutual Funds. | 6. | Short Term Deposits | The scheme shall not invest in the said security | 13.7 of the Master Circular for Mutual Funds dated March 20, 2026 for Mutual Funds. - Pending deployment of funds of the Scheme in securities in terms of the investment objective of the Scheme, the AMC may park the funds of the Scheme in short term deposits of scheduled commercial banks. |
| | 6. | AT1 and AT2 Bonds | 10% of its NAV of the debt portfolio of the scheme | Clause 12.2 of the SEBI Master Circular dated June 27, 2024 for Mutual Funds. | 7. | Investment in Tri-party Repo before the closure of NFO | Yes, in accordance with SEBI Guidelines. | Clause 1.7.3 of the SEBI Master Circular dated March 20, 2026. |
| | 7. | Debt derivative exposure only for hedging purpose | 50% of the debt net assets of the scheme. The Scheme may enter into plain vanilla interest rate swaps for hedging purposes. Exposure to a single counterpart y in such transactions will not | Clause 7.6 of the SEBI Master Circular dated June 27, 2024 for Mutual Funds. | | | | |

| Particulars | Existing Scheme Features | | | | | Proposed Scheme Features |
|---|---|---|---|---|---|---|
| | | | exceed 10% of the net assets of the Scheme | | | |
| | 8. | Investment in other schemes managed by the AMC or in the schemes of any other mutual fund | Not more than 10% of the Net Asset Value of the Mutual Fund, provided it is in conformity with the investment objectives of the Scheme. | - | | |
| | 9. | Repo / reverse repo in corporate debt securities | Up to 10% of the net assets of the scheme. | Clause 12.18 of the SEBI Master Circular dated June 27, 2024 for Mutual Funds. | | |
| | 10. | Structured Obligations / Credit Enhancements | The investment of the Scheme in the following instruments shall not exceed 10% of the debt portfolio of the Scheme and the group exposure in such instruments shall not exceed 5% of the debt portfolio of the Scheme:<br>. Unsupported rating of debt instruments (i.e. without factoring-in credit enhancements) is below investment grade; and<br>. Supported rating of debt instruments (i.e. after factoring-in credit enhancement) is above investment grade.<br>0. The above limits shall not be applicable on investments | Clause 12.3 of SEBI Master circular on Mutual Funds dated June 27, 2024. | | |

| Particulars | Existing Scheme Features | | | | Proposed Scheme Features |
|---|---|---|---|---|---|
| | | | in securitized debt instruments.<br>1. Investment by the Scheme in debt instruments, having credit enhancements backed by equity shares directly or indirectly, shall have a minimum cover of 4 times considering the market value of such shares.<br>2. Further, the investment in debt instruments having credit enhancements should be sufficiently covered to address the market volatility and reduce the inefficiencies of invoking of the pledge or cover, whenever required, without impacting the interest of the investors. In case of fall in the value of the cover below the specified limit, AMCs will initiate necessary steps to ensure protection of the interest of the investors | | |
| | 11. | Credit default swaps (CDS) | No investment in CDS | Clause 12.28 of the SEBI Master Circular for Mutual Funds dated June 27, 2024. | |
| | 12. | Short Term Deposits | e. Total investment of the Scheme in | Clause 12.16 of the Master Circular for Mutual Funds dated June 27, | |

| Particulars | Existing Scheme Features | | | | | Proposed Scheme Features |
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| | | | Short term deposit(s) of all the Scheduled Commercial Banks put together shall not exceed 15% of the net assets. However, this limit can be raised upto 20% of the net assets with prior approval of the Board of Trustees. Further, investments in Short Term Deposits of associate and sponsor scheduled commercial banks together shall not exceed 20% of total deployment by the Mutual Fund in short term deposits.<br>f. Scheme shall not invest more than 10% of the net assets in short term deposit(s), of any one scheduled commercial bank including its subsidiaries.<br>g. Scheme shall not invest in short term deposit of a bank which has invested in that Scheme<br>h. The Scheduled Commercial Banks in which a scheme has Short Term Deposits shall not invest in the | 2024 - Pending deployment of funds of the Scheme in securities in terms of the investment objective of the Scheme, the AMC may park the funds of the Scheme in short term deposits of scheduled commercial banks. | | |

| Particulars | Existing Scheme Features | | | | | Proposed Scheme Features |
|---|---|---|---|---|---|---|
| | | | Scheme until the Scheme has Short Term Deposits with such bank.<br><br>Further as per clause 12.16.1.9 of the Master Circular for Mutual Funds dated June 27, 2024, it is clarified that the said limits shall not apply to term deposits placed as margins for trading in cash and derivatives market. | | | |
| | 13. | Investment in Tri-party Repo before the closure of NFO | Yes, in accordance with SEBI Guidelines. | Clause 1.10.3 of the SEBI Master Circular dated June 27, 2024 - The scheme may deploy the NFO proceeds in Tri-party Repo on G-sec or T-bills before the closure of NFO period. The appreciation received from investment in Tri-party Repo shall be passed on to investors. In case if the scheme is not able to garner the minimum subscription amount during the NFO period the interest earned upon investment of NFO proceeds in Tri-party Repo shall be returned to investors, in proportion of their investments, along-with the refund of the subscription amount. The AMC shall not charge any investment management | | |

| Particulars | Existing Scheme Features | Proposed Scheme Features |
|---|---|---|
| | and advisory fees on funds deployed in Tri-party Repo during the NFO period. | |
| 5. Where will the Scheme Invest? | The Scheme shall invest in any of the following securities:<br><br>1. Equity and Equity related instruments.<br>2. Debt and Money Market securities.<br>3. Derivative Instruments.<br>4. Covered Call Options.<br>5. Units of Infrastructure Investment Trusts (InvITs) and Real Estate Investment Trusts (REITs).<br>6. Schemes managed by the AMC or in the schemes of any other mutual fund.<br>7. Overseas securities. | The Scheme shall invest in any of the following securities:<br><br>1. Equity and Equity related instruments<br>2. Derivative Instruments.<br>**3. Money market instruments & Other Liquid instruments**<br>4.Units of Infrastructure Investment Trusts (InvITs)<br>5. Schemes managed by the AMC or in the schemes of any other mutual fund.<br>6. Overseas securities and overseas ETFs.<br>**7. Gold and Silver ETFs**<br>8. Any other instruments as may be permitted by RBI / SEBI regulatory authorities under prevailing Laws from time to time. |

**3. Edelweiss ELSS Tax Saver Fund**

<table>
<tr><th>Particulars</th><th>Existing Scheme Features</th><th>Proposed Scheme Features</th></tr>
<tr><td>1. Name of the Scheme</td><td>Edelweiss ELSS Tax Saver Fund</td><td>No change</td></tr>
<tr><td>2. Type of scheme</td><td>An open ended equity linked saving scheme with a statutory lock in of 3 years and tax benefit</td><td>An open ended scheme with attributes in accordance with Equity Linked Saving Scheme, 2005 notified by Ministry of Finance</td></tr>
<tr><td>3. Investment Objective</td><td>The primary objective of the scheme is to generate long-term capital appreciation with an option of periodic payouts at the end of lock in periods from a portfolio that invests predominantly in equity and equity related instruments.<br><br>The Scheme does not assure or guarantee any returns. There is no assurance that the investment objective of the Scheme will be achieved.</td><td>No change</td></tr>
<tr><td>4. Asset Allocation Pattern</td><td>Under normal circumstances the asset allocation pattern will be:<br><br><table><tr><td>Instruments</td><td colspan="2">Indicative allocations (% of total assets)</td></tr><tr><td></td><td>Minimum</td><td>Maximum</td></tr><tr><td>Equity & Equity related instruments (including REITs)</td><td>80%</td><td>100%</td></tr><tr><td>Short Term Debt & Money Market Instruments</td><td>0%</td><td>20%</td></tr></table><br>*Money Market Instruments include CPs, commercial bills, Corporate Debt, Repo in Corporate Debt, T- Bills, and Government securities having an unexpired maturity upto one year, CDs, usance bills, Tri-Party Repo, Repo/ Reverse Repo and any other like instruments having a maturity of 1 year or less, as specified by the RBI from time to time. Short Term Debt instruments include debt instruments with daily to monthly put/call options, debt instruments with maturity less than one year and other like debt instruments.<br><br>As per ELSS Guidelines, the funds collected under the Scheme shall be invested in equities, cumulative convertible preference shares and fully convertible debentures and bonds of companies. Investment may also be made in partly convertible issues of debentures and bonds including those issued on rights basis subject to the condition that, as far as possible, the non-</td><td>Under normal circumstances the asset allocation pattern will be:<br><br><table><tr><td>Instruments</td><td colspan="2">Indicative allocations (% of total assets)</td></tr><tr><td></td><td>Minimum</td><td>Maximum</td></tr><tr><td>Equity & Equity related instruments (including REITs)</td><td>80%</td><td>100%</td></tr><tr><td>Money market instruments*, Other Liquid instruments^, Units of Debt oriented mutual fund schemes**, gold and silver ETFs and Units issued by InvITs</td><td>0%</td><td>20%</td></tr></table><br>*Money market instruments include Commercial Papers, Commercial Bills, Treasury Bills, Tri-party Repo, Repo in Corporate Debt Securities, government securities having unexpired maturity up to one year, Call or Notice Money, Certificate of Deposits, Usance Bills, Repo (with approved government & Corporate Debt Securities as collateral), and any other like securities as specified by the RBI from time to time.<br><br>^Other liquid instruments shall include cash, bank deposits with Scheduled Commercial Banks, Government Securities, Treasury bills, Repo on Government securities and any other instruments as specified from time to time.</td></tr>
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<table>
<tr><th>Particulars</th><th>Existing Scheme Features</th><th>Proposed Scheme Features</th></tr>
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<td>
convertible portion of the debentures so acquired or subscribed, shall be disinvested within a period of twelve months. Further, it shall be ensured that funds of the Scheme remain invested to the extent of at least eighty per cent in securities specified above. Further, as per the ELSS Guidelines, Mutual Fund may hold upto twenty per cent of net assets of the plan in short term money market instruments and other liquid instruments to enable it to redeem investment.<br><br>
The cumulative gross exposure through shares in debt, and money market instruments along with repo transactions in corporate debt securities shall not exceed 100% of the net assets of the Scheme.<br><br>
There can be no assurance that the investment objective of the scheme will be realized. The Fund Manager may churn the portfolio to the extent as considered necessary to replicate the index.<br><br>
Indicative Table (Actual instrument/percentages may vary subject to applicable SEBI circulars)
<table>
<tr><th>Sl. no</th><th>Type of Instrument</th><th>Percentage of Exposure</th><th>Circular References *</th></tr>
<tr><td>1</td><td>Stock Lending</td><td>Presently, stock lending is not permitted as per the ELSS Guidelines. The Scheme may engage in Stock Lending, as and when permitted by ELSS Guidelines. Not more than 25% of the net assets of the Scheme can generally be deployed in stock lending and not more than 5% of the net assets of the Scheme will be deployed in Stock lending to any single counterparty</td><td>Paragraph 12.11 of SEBI Master Circular dated June 27, 2024</td></tr>
<tr><td>2</td><td>Repo of Corporate Debt Securities</td><td>The Scheme may take exposure to Repo of Corporate Debt Securities up to the extent permitted by the Regulations (currently up to 10% of total assets, subject to change in line with the regulations from time to time).</td><td>Paragraph 12.21 of SEBI Master Circular dated June 27, 2024.</td></tr>
<tr><td>3</td><td>Foreign Securities</td><td>Presently investment in Foreign Securities is not permitted as per ELSS Guidelines. The Scheme may invest in Foreign Securities in accordance to the extent permitted by SEBI Regulations/ELSS Guidelines, as a percentage of the Permissible Investments of net assets of the Scheme not exceeding 35% of the net assets as & when permitted under ELSS.</td><td>Paragraph 12.19 of the SEBI Master Circular dated June 27, 2024 for Mutual Funds.</td></tr>
<tr><td>4</td><td>Securitized debt</td><td>The scheme shall not invest in said security.</td><td>-</td></tr>
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<td>
** Units of Debt oriented mutual funds include Overnight funds, Liquid funds and Money Market Mutual Funds.<br><br>
The above investment is permissible, subject to the ELSS guideline<br><br>
The cumulative gross exposure through shares in equity and equity related instruments, Gold and Silver ETFs, money market instruments and other liquid instruments, units of mutual funds and InvITs along with shall not exceed 100% of the net assets of the Scheme in line with clause 13.18.1. of the SEBI Master circular of Mutual Fund dated March 20, 2026.<br><br>
There can be no assurance that the investment objective of the scheme will be realized. The Fund Manager may churn the portfolio to the extent as considered necessary to replicate the index.<br><br>
Indicative Table (Actual instrument/percentages may vary subject to applicable SEBI circulars)
<table>
<tr><th>Sr. No.</th><th>Type of Instrument</th><th>Percentage of exposure</th><th>Circular references*</th></tr>
<tr><td>1.</td><td>Securities Lending</td><td>The Scheme shall not deploy more than 20% of its net assets in stock lending and not more than 5% of the net assets of the Scheme will be deployed in Stock lending to any single intermediary.</td><td>13.6 of SEBI Master Circular dated March 20, 2026 for Mutual Funds.</td></tr>
<tr><td>2.</td><td>Equity Derivatives for hedging & non-hedging purposes</td><td>50% of the equity net asset of the Scheme. The total exposure related to options premium paid will not exceed 20% of the net assets of the Scheme. The scheme can participate in covered call Option strategy. It is a call option that gives the holder (buyer) the right but not the obligation to buy an asset by a certain date for a certain price. Covered calls are an options strategy where a person holds a long position in an asset and writes (sells) call options on that same asset.</td><td>13.15 of SEBI Master Circular dated March 20, 2026 for Mutual Funds.</td></tr>
<tr><td>3.</td><td>Overseas Securities</td><td>The scheme may invest in foreign securities upto 30% of the Equity net assets of the scheme. This Scheme seeks to invest an amount of US $ 5 million each in overseas securities and overseas ETFs. Subject to guidelines laid down by SEBI in Clause 13.11.2 of the SEBI Master Circular dated March 20, 2026 for Mutual Funds. Further, the said limits shall be</td><td>13.11.4 of SEBI Master Circular dated March 20, 2026 for Mutual Funds</td></tr>
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<table>
<tr><th>Particulars</th><th>Existing Scheme Features</th><th>Proposed Scheme Features</th></tr>
<tr><td></td><td>
<table>
<tr><td>5</td><td>Repo /reverse repo in corporate debt securities</td><td>Investment in repo /reverse repo in corporate debt securities, as per prevailing regulatory norms upto 10% of the net assets of the Scheme.</td><td>Clause 12.18 of the SEBI Master Circular dated June 27, 2024 for Mutual Fund</td></tr>
<tr><td>6</td><td>Debt derivative exposure only for hedging purpose</td><td>The scheme shall not invest in said security.</td><td>Clause 7.6 of the SEBI Master Circular dated June 27, 2024 for Mutual Funds</td></tr>
<tr><td>7</td><td>Credit default swaps</td><td>The scheme shall not invest in said security.</td><td>-</td></tr>
<tr><td>8</td><td>Unrated debt securities</td><td>The scheme shall not invest in said security.</td><td>-</td></tr>
<tr><td>9</td><td>Instruments having structured obligations and credit enhancement and debt instruments with special features (AT1/AT2 Bonds)</td><td>The scheme shall not invest in said security.</td><td>-</td></tr>
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<tr><td></td><td></td><td>valid for a period of six months from the date of closure of NFO. Post completion of the six months, the relevant provisions of the aforesaid SEBI Master Circulars dated March 20, 2026 shall be applicable.</td><td></td></tr>
<tr><td>4.</td><td>InvITs</td><td>Not more than 10% of the net assets of the Scheme will be invested in InvITs and not more than 5% of the net assets of the Scheme will be invested in InvITs of any single issuer.</td><td>13.13.5 of SEBI Master Circular dated March 20, 2026 for Mutual Funds.</td></tr>
<tr><td>5.</td><td>Investment in other schemes managed by the AMC or in the schemes of any other mutual fund</td><td>Not more than 5% of the Net Asset Value of the Mutual Fund, provided it is in conformity with the investment objectives of the Scheme.</td><td>-13.14 of SEBI Master Circular dated March 20, 2026 for Mutual Funds.</td></tr>
<tr><td>6.</td><td>Short Term Deposits</td><td>The scheme shall not invest in the said security</td><td>13.7 of the Master Circular for Mutual Funds dated March 20, 2026 for Mutual Funds. Pending deployment of funds of the Scheme in securities in terms of the investment objective of the Scheme, the AMC may park the funds of the Scheme in short term deposits of scheduled commercial banks.</td></tr>
<tr><td>7.</td><td>Investment in Tri-party Repo before the closure of NFO</td><td>Yes in accordance with SEBI Guidelines.</td><td>Clause 1.7.3 of the SEBI Master Circular dated March 20, 2026.</td></tr>
</table>
</td></tr>
<tr><td>5. Where will the Scheme Invest?</td><td>The Scheme shall invest in any of the following securities:<br>(a) Investment in Equity and Equity related instruments:<br>(b) Investment in Money Market & Short Term Debt Securities<br>(c) Foreign Securities<br>(d) Investments in the Schemes of Mutual Fund<br>(e) Any other Securities / asset class / instruments as permitted under SEBI Regulations.</td><td>The Scheme shall invest in any of the following securities:<br>(a) Equity and Equity related instruments<br>(b) Money market instruments & Other Liquid instruments<br>(c) Derivative Instruments.<br>(d) Units of Infrastructure Investment Trusts (InvITs).<br>(e) Schemes managed by the AMC or in the schemes of any other mutual fund.<br>(f) Overseas securities and overseas ETFs.<br>(g) Gold and Silver ETFs<br>(h) Any other instruments as may be permitted by RBI / SEBI regulatory authorities under prevailing Laws from time to time.</td></tr>
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**4. Edelweiss Financial Services Fund**

<table>
<tr><th>Particulars</th><th>Existing Scheme Features</th><th>Proposed Scheme Features</th></tr>
<tr><td>1. Name of the Scheme</td><td>Edelweiss Financial Services Fund</td><td>No change</td></tr>
<tr><td>2. Type of scheme</td><td>An open-ended equity scheme investing in the financial services sector.</td><td>No change</td></tr>
<tr><td>3. Investment Objective</td><td>The investment objective of the scheme is to generate long-term capital appreciation by investing predominantly in equity and equity related securities with a focus on companies engaged in financial services sectors.<br><br>However, there is no assurance that the investment objective of the Scheme will be achieved.</td><td>No change</td></tr>
<tr><td>4. Asset Allocation Pattern</td><td>Under normal circumstances the asset allocation pattern will be:<br><br><table><tr><th rowspan="2">Instruments</th><th colspan="2">Indicative Allocation (% to net assets)</th></tr><tr><th>Minimum</th><th>Maximum</th></tr><tr><td>Equity & Equity related instruments including REITs selected on the basis of Financial Services sector @@</td><td>80%</td><td>100%</td></tr><tr><td>Other Equity & Equity related instruments including REITs</td><td>0%</td><td>20%</td></tr><tr><td>Debt$ and money market instruments#</td><td>0%</td><td>20%</td></tr><tr><td>Units issued by InvITs</td><td>0%</td><td>10%</td></tr></table><br>Equity and Equity related instruments includes convertible debentures, equity warrants, convertible preference shares, equity derivatives, units of REITs etc.<br><br>@@ including equity ETFs<br>$ including debt ETFs<br>#Money Market instruments include commercial papers, commercial bills, treasury bills, Tri-party repo, Government securities having an unexpired maturity up to one year, call or notice money, certificate of deposit, usance bills, and any other like instruments as specified by the Reserve Bank of India from time to time.<br><br>In terms of para 12.24 of SEBI Master Circular on Mutual Funds dated June 27, 2024, the cumulative gross exposure through units of Equity & Equity Related Instruments, Debt and money market instruments, Units of REITs, units of INVITs , and repo in corporate debt securities should not exceed 100% of the net assets of the scheme.<br><br>However, cash or cash equivalents with residual maturity of less than 91 days may be treated as not creating any exposure in line with Clause 12.24 of the SEBI Master Circular dated June 27, 2024 for Mutual Funds. Further, SEBI vide letter dated November 3, 2021 has clarified that</td><td>Under normal circumstances the asset allocation pattern will be:<br><br><table><tr><th rowspan="2">Instruments</th><th colspan="2">Indicative Allocation (% to net assets)</th></tr><tr><th>Minimum</th><th>Maximum</th></tr><tr><td>Equity & Equity related instruments including REITs selected on the basis of Financial Services sector @@</td><td>80%</td><td>100%</td></tr><tr><td>Other Equity & Equity related instruments including REITs</td><td>0%</td><td>20%</td></tr><tr><td>Money market instruments*, Other Liquid instruments^, Units of Debt oriented mutual fund schemes**, Gold and Silver ETFs, Units issued by InvITs</td><td>0%</td><td>20%</td></tr></table><br>Equity and Equity related instruments includes convertible debentures, equity warrants, convertible preference shares, equity derivatives, units of REITs etc.<br><br>@@ including equity ETFs<br><br>*Money Market instruments includes commercial papers, commercial bills, treasury bills, Tri-party repo, Government securities having an unexpired maturity up to one year, call or notice money, certificate of deposit, usance bills, and any other like instruments as specified by the Reserve Bank of India from time to time.<br><br>^Other liquid instruments shall include cash, bank deposits with Scheduled Commercial Banks, Government Securities, Treasury bills, Repo on Government securities and any other instruments as specified from time to time.<br><br>** Units of Debt oriented mutual funds include Overnight funds, Liquid funds and Money Market Mutual Funds.<br><br>In terms of para 13.18.1. of the SEBI Master circular of Mutual Fund dated March 20, 2026. The cumulative gross exposure through units of Equity & Equity Related Instruments, Gold and Silver ETFs, money market instruments, other liquid instruments, units of mutual funds and InvITs, should not exceed 100% of the net assets of the scheme.</td></tr>
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<table>
<tr><th>Particulars</th><th>Existing Scheme Features</th><th>Proposed Scheme Features</th></tr>
<tr>
<td></td>
<td>Cash Equivalent shall consist of Government Securities, T-Bills and Repo on Government Securities.<br>Indicative Table (Actual instrument/percentages may vary subject to applicable SEBI circulars)
<table>
<tr><th>Sr No</th><th>Type of Instrument</th><th>Percentage of exposure</th><th>Circular references*</th></tr>
<tr><td>1.</td><td>Securities Lending</td><td>The Scheme shall not deploy more than 20% of its net assets in stock lending and not more than 5% of the net assets of the Scheme will be deployed in Stock lending to any single intermediary.<br><br>The Scheme may engage in short selling of securities in accordance with the framework relating to short selling specified by SEBI.</td><td>Clause 12.11 of the SEBI Master Circular dated June 27, 2024, for Mutual Funds.</td></tr>
<tr><td>2.</td><td>Equity Derivatives for non-hedging purposes.</td><td>50% of the equity net asset of the Scheme. The total exposure related to options premium paid will not exceed 20% of the net assets of the Scheme. The scheme can participate in covered call Option strategy. It is a call option that gives the holder (buyer) the right but not the obligation to buy an asset by a certain date for a certain price. Covered calls are an options strategy where a person holds a long position in an asset and writes (sells) call options on that same asset.</td><td>Clause 7.5, 12.25, 12.25.8 of the SEBI Master Circular dated June 27, 2024, for Mutual Funds.</td></tr>
<tr><td>3.</td><td>Securitized Debt</td><td>Investment in securitized debt excluding foreign securitized debt shall not exceed 25% of the debt portfolio.</td><td>Clause 12.15 of the SEBI Master Circular dated June 27, 2024, for Mutual Funds.</td></tr>
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<td>However, cash or cash equivalents with residual maturity of less than 91 days may be treated as not creating any exposure in line with Clause 4.3. of SEBI Master Circular of Mutual Fund dated March 20, 2026 for Mutual Funds. Further, SEBI vide letter dated November 3, 2021 has clarified that Cash Equivalent shall consist of Government Securities, T-Bills and Repo on Government Securities.<br><br>There can be no assurance that the investment objective of the scheme will be realized.<br><br>Indicative Table (Actual instrument/percentages may vary subject to applicable SEBI circulars)
<table>
<tr><th>Sr. No.</th><th>Type of Instrument</th><th>Percentage of exposure</th><th>Circular re</th></tr>
<tr><td>1.</td><td>Securities Lending</td><td>The Scheme shall not deploy more than 20% of its net assets in stock lending and not more than 5% of the net assets of the Scheme will be deployed in Stock lending to any single intermediary.</td><td>13.6 of SEBI Master Circular dated March 20, 2026 for Mutual Funds.</td></tr>
<tr><td>2.</td><td>Equity Derivatives for hedging & non-hedging purposes</td><td>50% of the equity net asset of the Scheme. The total exposure related to options premium paid will not exceed 20% of the net assets of the Scheme. The scheme can participate in covered call Option strategy. It is a call option that gives the holder (buyer) the right but not the obligation to buy an asset by a certain date for a certain price. Covered calls are an options strategy where a person holds a long position in an asset and writes (sells) call options on that same asset.</td><td>13.15 of SEBI Master Circular dated March 20, 2026 for Mutual Funds</td></tr>
<tr><td>3.</td><td>Overseas Securities</td><td>The scheme may invest in foreign securities upto 30% of the Equity net assets of the scheme. This Scheme seeks to invest an amount of US $ 5 million each in overseas securities and overseas ETFs. Subject to guidelines laid down by SEBI in Clause 13.11.2 of the SEBI Master Circular dated March 20, 2026 for Mutual Funds. Further, the said limits shall be valid for a period of six months from the date of closure of NFO. Post completion of the six months, the relevant provisions of the aforesaid SEBI Master Circulars dated March 20, 2026 shall be applicable.</td><td>13.11.4 of SEBI Master Circular dated March 20, 2026 for Mutual Funds</td></tr>
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| Particulars | Existing Scheme Features | | | | Proposed Scheme Features | | | |
|---|---|---|---|---|---|---|---|---|
| | 4. | Overseas Securities | The scheme may invest in foreign securities upto 30% of the Equity net assets of the scheme. This Scheme seeks to invest an amount of US $ 5 million each in overseas securities and overseas ETFs. Subject to guidelines laid down by SEBI in Clause 12.19 of the SEBI Master Circular dated June 27, 2024 for Mutual Funds. Further, the said limits shall be valid for a period of six months from the date of closure of NFO. Post completion of the six months, the relevant provisions for ongoing schemes shall be applicable. | Clause 12.19 of the SEBI Master Circular dated June 27, 2024 for Mutual Fund. | 4. | InvITS | Not more than 10% of the net assets of the Scheme will be invested in InvITs and not more than 5% of the net assets of the Scheme will be invested in InvITs of any single issuer. | 13.13.5 of SEBI Master Circular dated March 20, 2026 for Mutual Funds. |
| | 5. | InVITs | Not more than 10% of the net assets of the Scheme will be invested in InvITs and not more than 5% of the net assets of the Scheme will be invested in InvITs of any single issuer. | Clause 12.21 of the SEBI Master Circular dated June 27, 2024 for Mutual Fund. | 5. | Investment in other schemes managed by the AMC or in the schemes of any other mutual fund | Not more than 5% of the Net Asset Value of the Mutual Fund, provided it is in conformity with the investment objectives of the Scheme. | 13.14 of SEBI Master Circular dated March 20, 2026 for Mutual Funds. |
| | 6. | AT1 and AT2 Bonds | 10% of its NAV of the debt portfolio of the scheme. | Clause 12.2 of the SEBI Master Circular dated June 27, 2024. | 6. | Short Term Deposits | The scheme shall not invest in the said security | Clause 12.16 of 13.7 of the Master Circular for Mutual Funds dated March 20, 2026 - Pending deployment of funds of the Scheme in securities in terms of the investment objective of the Scheme, the AMC may park the funds of the Scheme in short term deposits of scheduled commercial banks. |
| | 7. | Debt derivative exposure is only for hedging purposes. | 50% of the net debt assets of the scheme. The Scheme may enter into plain vanilla interest rate swaps for hedging purposes. Exposure to a single counterparty in such transactions will not exceed 10% of the net assets of the Scheme. | Clause 7.6 of the SEBI Master Circular dated June 27, 2024 for Mutual Funds. | 7. | Investment in Tri-party Repo before the closure of NFO | Yes in accordance with SEBI Guidelines. | Clause 1.7.3 of the SEBI Master Circular dated March 20, 2026. |
| | 8. | Investment in other schemes | Not more than 5% of the Net Asset Value of the Mutual Fund, | - | | | | |

| Particulars | Existing Scheme Features | | | | Proposed Scheme Features |
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| | | managed by the AMC or in the schemes of any other mutual fund. | provided it is in conformity with the investment objectives of the Scheme. | | |
| | 9. | Repo / reverse repo in corporate debt securities. | Up to 10% of the net assets of the scheme. | Clause 12.18 of the SEBI Master Circular dated June 27, 2024 for Mutual Fund. | |
| | 10. | Structured Obligations /Credit Enhancements. | 1. The investment of the scheme in the following instruments shall not exceed 10% of the debt portfolio of the Scheme and the group exposure in such instruments shall not exceed 5% of the debt portfolio of the Scheme:<br>a) Unsupported rating of debt instruments (i.e. without factoring-in credit enhancements) is below investment grade; and<br>b) Supported rating of debt instruments (i.e. after factoring-in credit enhancement) is above investment grade.<br><br>The above limits shall not be applicable on investments in securitized debt instruments.<br>Investment by the Scheme in debt instruments, having credit enhancements backed by equity | Clause 12.3 of SEBI Master circular on Mutual Funds dated June 27, 2024. | |

| Particulars | Existing Scheme Features | | | | Proposed Scheme Features |
|---|---|---|---|---|---|
| | | | shares directly or indirectly, shall have a minimum cover of 4 times considering the market value of such shares.<br><br>Further, the investment in debt instruments having credit enhancements should be sufficiently covered to address the market volatility and reduce the inefficiencies of invoking of the pledge or cover, whenever required, without impacting the interest of the investors. In case of fall in the value of the cover below the specified limit, AMCs will initiate necessary steps to ensure protection of the interest of the investors. | | |
| | 11 | Credit default swaps (CDS). | The Scheme shall not invest in the said security. | Clause 12.28 of the SEBI Master Circular for Mutual Funds dated June 27, 2024. | |
| | 12 | Short Term Deposits | a. Total investment of the Scheme in Short term deposit(s) of all the Scheduled Commercial Banks put together shall not exceed 15% of the net assets. However, this limit can be raised upto 20% of the net assets with prior approval of the Board of Trustees. Further, | Clause 12.16 of the Master Circular for Mutual Funds dated June 27, 2024 - Pending deployment of funds of the Scheme in securities in terms of the investment objective of | |

| Particulars | Existing Scheme Features | | | | Proposed Scheme Features |
|---|---|---|---|---|---|
| | | | investments in Short Term Deposits of associate and sponsor scheduled commercial banks together shall not exceed 20% of total deployment by the Mutual Fund in short term deposits.<br>b. Scheme shall not invest more than 10% of the net assets in short term deposit(s), of any one scheduled commercial bank including its subsidiaries.<br>c. Scheme shall not invest in short term deposit of a bank which has invested in that Scheme.<br>d. The Scheduled Commercial Banks in which a scheme has Short Term Deposits shall not invest in the Scheme until the Scheme has Short Term Deposits with such bank.<br><br>Further as per clause 12.16.1.9 of the Master Circular for Mutual Funds dated June 27, 2024, it is clarified that the said limits shall not apply to term deposits placed as margins for trading in cash and derivatives market. | the Scheme, the AMC may park the funds of the Scheme in short term deposits of scheduled commercial banks. | |
| | 13. | Investment in Tri-party Repo | Yes, in accordance with SEBI Guidelines. | Clause 1.10.3 of the SEBI Master Circular | |

| Particulars | Existing Scheme Features | | | | Proposed Scheme Features |
|---|---|---|---|---|---|
| | | before the closure of NFO. | | dated June 27, 2024 - The scheme may deploy the NFO proceeds in Tri-party Repo on G-sec or T-bills before the closure of NFO period. The appreciation received from investment in Tri-party Repo shall be passed on to investors. In case if the scheme is not able to garner the minimum subscription amount during the NFO period the interest earned upon investment of NFO proceeds in Tri-party Repo shall be returned to investors, in proportion of their investments, along-with the refund of the subscription amount. The AMC shall not charge any investment management and advisory fees on funds deployed in Tri-party Repo during | |

<table>
<tr><th>Particulars</th><th>Existing Scheme Features</th><th>Proposed Scheme Features</th></tr>
<tr><td></td><td>the NFO period.</td><td></td></tr>
<tr><td>5. Where will the Scheme Invest?</td><td>The Scheme shall invest in any of the following securities:<br><br>1. Equity and Equity related instruments.<br>2. Debt and Money Market securities.<br>3. Derivative Instruments.<br>4. Units of Infrastructure Investment Trusts (InvITs).<br>5. Schemes managed by the AMC or in the schemes of any other mutual fund.<br>6. Overseas securities.</td><td>The Scheme shall invest in any of the following securities:<br><br>1. Equity and Equity related instruments.<br>2. Money market instruments & Other Liquid instruments<br>3. Derivative Instruments.<br>4. Units of Infrastructure Investment Trusts (InvITs).<br>5. Schemes managed by the AMC or in the schemes of any other mutual fund.<br>6. Overseas securities and overseas ETFs.<br>7. Gold and Silver ETFs<br>8. Any other instruments as may be permitted by RBI / SEBI regulatory authorities under prevailing Laws from time to time.</td></tr>
</table>

**5. Edelweiss Flexi Cap Fund**

<table>
<tr><th>Particulars</th><th>Existing Scheme Features</th><th>Proposed Scheme Features</th></tr>
<tr><td>1. Name of the Scheme</td><td>Edelweiss Flexi Cap Fund</td><td>No change</td></tr>
<tr><td>2. Type of scheme</td><td>An open ended dynamic equity scheme investing across large cap, mid cap, small cap stocks</td><td>No change</td></tr>
<tr><td>3. Investment Objective</td><td>The investment objective of the Scheme is to generate long-term capital appreciation from a diversified portfolio that dynamically invests in equity and equity-related securities of companies across various market capitalisation.<br><br>The Scheme does not assure or guarantee any returns. There is no assurance that the investment objective of the Scheme will be achieved.</td><td>No change</td></tr>
<tr><td>4. Asset Allocation Pattern</td><td>Under normal circumstances the asset allocation pattern will be:<br><br>
<table>
<tr><th>Instruments</th><th>Indicative allocations (% of total assets)</th><th></th></tr>
<tr><td></td><td>Minimum</td><td>Maximum</td></tr>
<tr><td>Equity and Equity related securities (including REITs) across market cap*</td><td>65%</td><td>100%</td></tr>
<tr><td>Debt & Money Market Instruments ^</td><td>0%</td><td>35%</td></tr>
</table>
*Includes investment in equity and equity related securities of companies of all market capitalisation i.e. Large Cap, Mid Cap, Small Cap companies as defined below:<br>a. Large Cap: 1st -100th company in terms of full market capitalization.<br>b. Mid Cap: 101st -250th company in terms of full market capitalization.<br>c. Small Cap: 251st company onwards in terms of full market capitalization.<br>^Money market instruments include Commercial Papers, Commercial Bills, Treasury Bills, Tri-party Repo, Repo in Corporate Debt Securities, government securities having unexpired maturity up to one year, Call or Notice Money, Certificate of Deposits, Usance Bills, Repo (with approved government & Corporate Debt Securities as collateral), and any other like securities as specified by the RBI from time to time.<br><br>The cumulative gross exposure through equity, debt and derivative positions should not exceed 100% of the net assets of the Scheme. Cash, cash equivalent with residual maturity up to 91 days will be treated as not creating any</td><td>Under normal circumstances the asset allocation pattern will be:<br><br>
<table>
<tr><th>Instruments</th><th>Indicative allocations (% of total assets)</th><th></th></tr>
<tr><td></td><td>Minimum</td><td>Maximum</td></tr>
<tr><td>Equity and Equity related securities (including REITs) across market cap*</td><td>65%</td><td>100%</td></tr>
<tr><td>Money market instruments^, Other Liquid instruments^^, Units of Debt oriented mutual fund schemes**, Gold and Silver ETFs, Units issued by InvITs</td><td>0%</td><td>35%</td></tr>
</table>
*Includes investment in equity and equity related securities of companies of all market capitalisation i.e. Large Cap, Mid Cap, Small Cap entities as defined below:<br>a. Large Cap: 1st -100th entities in terms of full market capitalization.<br>b. Mid Cap: 101st -250th entities in terms of full market capitalization.<br>c. Small Cap: 251st entities onwards in terms of full market capitalization.<br>^Money market instruments include Commercial Papers, Commercial Bills, Treasury Bills, Tri-party Repo, Repo in Corporate Debt Securities, government securities having unexpired maturity up to one year, Call or Notice Money, Certificate of Deposits, Usance Bills, Repo (with approved government & Corporate Debt Securities as collateral), and any other like securities as specified by the RBI from time to time.</td></tr>
</table>

<table>
<tr><th>Particulars</th><th>Existing Scheme Features</th><th>Proposed Scheme Features</th></tr>
<tr>
<td></td>
<td>exposure.<br><br>There can be no assurance that the investment objective of the scheme will be realized. The Fund Manager may churn the portfolio to the extent as considered necessary to replicate the index.<br><br>Indicative Table (Actual instrument/percentages may vary subject to applicable SEBI circulars)
<table>
<tr><th>Sl. no</th><th>Type of Instrument</th><th>Percentage of Exposure</th><th>Circular References*</th></tr>
<tr><td>1</td><td>Securities Lending</td><td>Subject to SEBI (MF) Regulations and in accordance with Securities Lending Scheme, 1997, SEBI Circular No MFD/CIR/ 01/ 047/99 dated February 10, 1999, SEBI Circular no. SEBI /IMD / CIR No 14 / 187175/ 2009 dated December 15, 2009, as amended from time to time, the Scheme may engage in short selling of securities in accordance with the framework relating to short selling and securities lending and borrowing specified by SEBI. The Scheme shall not deploy more than 20% of its net assets in stock lending and not more than 5% of the net assets of the Scheme will be deployed in Stock lending to any single intermediary.</td><td>Paragraph 12.11 of SEBI Master Circular dated June 27, 2024</td></tr>
<tr><td>2</td><td>Equity Derivatives for hedging and non-hedging purpose</td><td>The Scheme can take equity derivative exposure upto 50% of the net asset of the Scheme. The total exposure related to options premium paid will not exceed 20% of the net assets of the Scheme.</td><td>Clause 7.5, 12.25, 12.25.8 of the SEBI Master Circular dated June 27, 2024 for Mutual Funds</td></tr>
<tr><td>3</td><td>Repo of Corporate Debt Securities</td><td>The scheme shall not invest in said security.</td><td>Paragraph 12.21 of SEBI Master Circular dated June 27, 2024.</td></tr>
<tr><td>4</td><td>Foreign Securities</td><td>The scheme shall not invest in said security.</td><td>Paragraph 12.19 of the SEBI Master Circular dated June 27, 2024</td></tr>
</table>
</td>
<td>^^Other liquid instruments shall include cash, bank deposits with Scheduled Commercial Banks, Government Securities, Treasury bills, Repo on Government securities and any other instruments as specified from time to time.<br><br>** Units of Debt oriented mutual funds include Overnight funds, Liquid funds and Money Market Mutual Funds.<br><br>The cumulative gross exposure through units of Equity & Equity Related instruments, Gold and Silver ETFs, money market instruments, other liquid instruments, units of mutual funds and InvITs should not exceed 100% of the net assets of the scheme in line with Paragraph 13.18.1. of the SEBI Master circular of Mutual Fund dated March 20, 2026.<br><br>There can be no assurance that the investment objective of the scheme will be realized. The Fund Manager may churn the portfolio to the extent as considered necessary to replicate the index.<br><br>Indicative Table (Actual instrument/percentages may vary subject to applicable SEBI circulars)
<table>
<tr><th>Sl.no</th><th>Type of Instrument</th><th>Percentage of Exposure</th><th>Circular References*</th></tr>
<tr><td>1</td><td>Securities Lending</td><td>The Scheme shall not deploy more than 20% of its net assets in stock lending and not more than 5% of the net assets of the Scheme will be deployed in Stock lending to any single intermediary.</td><td>13.6 of SEBI Master Circular dated March 20, 2026 for Mutual Funds.</td></tr>
<tr><td>2</td><td>Equity Derivatives for hedging and non-hedging purpose</td><td>50% of the equity net asset of the Scheme. The total exposure related to options premium paid will not exceed 20% of the net assets of the Scheme. The scheme can participate in covered call Option strategy. It is a call option that gives the holder (buyer) the right but not the obligation to buy an asset by a certain date for a certain price. Covered calls are an options strategy where a person holds a long position in an asset and writes (sells) call options on that same asset.</td><td>13.15 of SEBI Master Circular dated March 20, 2026 for Mutual Funds.</td></tr>
<tr><td>3</td><td>Overseas Securities</td><td>The scheme may invest in foreign securities upto 30% of the Equity net assets of the scheme. This Scheme</td><td>13.11.4 of SEBI Master Circular dated March 20, 2026 for Mutual Funds</td></tr>
</table>
</td>
</tr>
</table>

| Particulars | Existing Scheme Features | | | | Proposed Scheme Features | | | |
|---|---|---|---|---|---|---|---|---|
| | | | | for Mutual Funds. | | | seeks to invest an amount of US $ 5 million each in overseas securities and overseas ETFs. Subject to guidelines laid down by SEBI in Clause 13.11.2 of the SEBI Master Circular dated March 20, 2026 for Mutual Funds. Further, the said limits shall be valid for a period of six months from the date of closure of NFO. Post completion of the six months, the relevant provisions of the aforesaid SEBI Master Circulars dated March 20, 2026 shall be applicable. | |
| | 5 | Securitized debt | The investments in securitised debt may be up to 35% of the net assets of the Scheme. | Clause 12.15 of the SEBI Master Circular dated June 27, 2024 for Mutual Funds | 4. | InVITS | Not more than 10% of the net assets of the Scheme will be invested in InvITs and not more than 5% of the net assets of the Scheme will be invested in InvITs of any single issuer. | 13.13.5 of SEBI Master Circular dated March 20, 2026 for Mutual Funds. |
| | 6 | Debt derivative exposure only for hedging purpose | The Scheme may also take exposure into fixed income derivatives within the overall limit of 50% for hedging and portfolio rebalancing purpose, subject to the overall exposure of 35% applicable to debt and money market instruments. | Clause 7.6 of the SEBI Master Circular dated June 27, 2024 for Mutual Funds | 5. | Investment in other schemes managed by the AMC or in the schemes of any other mutual fund | Not more than 5% of the Net Asset Value of the Mutual Fund, provided it is in conformity with the investment objectives of the Scheme. | 13.14 of SEBI Master Circular dated March 20, 2026 for Mutual Funds. |
| | 7 | Credit default swaps | The scheme shall not invest in said security. | - | 6. | Short Term Deposits | The scheme shall not invest in the said security | 13.7 of the Master Circular for Mutual Funds dated March 20, 2026 for Mutual Funds. Pending deployment of funds of the Scheme in securities in terms of the investment objective of the Scheme, the AMC may park the funds of the Scheme in short term deposits of scheduled commercial banks. |
| | 8 | Unrated debt securities | The scheme shall not invest in said security. | - | 7. | Investment in Tri-party Repo before the closure of NFO | Yes, in accordance with SEBI Guidelines. | Clause 1.7.3 of the SEBI Master Circular dated March |
| | 9 | Instruments having structured obligations and credit enhancement and debt instruments with special features (AT1/AT2 Bonds) | The scheme shall not invest in said security. | - | | | | |

| Particulars | Existing Scheme Features | Proposed Scheme Features |
|---|---|---|
| | | 20, 2026. |
| 5. Where will the Scheme Invest? | **The Scheme shall invest in any of the following securities:**<br><br>Investment in Equity securities Derivatives, Equity and equity-related Securities including but not limited to derivatives (stock futures/ index futures and other such permitted derivative instruments including options), equity warrants and convertible instruments.<br><br>Money Market Instruments includes Commercial Papers, Commercial Bills / BRDS, Treasury Bills, Government Securities having unexpired maturity up to one year, Call or notice money, Certificate of Deposits, Usance bills, Repo (with approved government & corporate debt securities as collateral and Any other like instruments as specified by the RBI from time to time<br><br>Debt instruments securities issued by central and state governments, municipal corporations, Banks, Public Sector Undetakings (PSU), public Financial Institutions (PFI) and Private Sector Entities, supra-national entities, foreign securities and other securities as permitted by SEBI & RBI from time to time.<br><br>Domestic securitized debt, pass through obligations, various types of securitization issuances, including but not limited to asset backed securitization, mortgage backed securitization, and personal loan backed securitization.<br><br>Deposits with domestic banks and other corporate bodies as may be permitted by SEBI from time to time.<br><br>Foreign securities as permitted by SEBI from time-to-time Units of mutual fund scheme.<br><br>Any other Securities/asset class/instruments as permitted under the SEBI Regulations.<br><br>Please refer Section II of the document for further details for each instrument. | **The Scheme shall invest in any of the following securities:**<br><br>1. Equity **and Equity related instruments**<br>**2.** Money market instruments **& Other Liquid instruments**<br>3. Derivative Instruments.<br>4. Units of Infrastructure Investment Trusts (InvITs).<br>5. Schemes managed by the AMC or in the schemes of any other mutual fund.<br>6. Overseas securities and overseas ETFs.<br>**7. Gold and Silver ETFs**<br>8. Any other instruments as may be permitted by RBI / SEBI regulatory authorities under prevailing Laws from time to time. |

**6. Edelweiss Focused Cap Fund**

<table>
<tr><th>Particulars</th><th>Existing Scheme Features</th><th>Proposed Scheme Features</th></tr>
<tr><td>1. Name of the Scheme</td><td>Edelweiss Focused Fund</td><td>No change</td></tr>
<tr><td>2. Type of scheme</td><td>An open-ended equity scheme investing in maximum 30 stocks across market capitalisation</td><td>No change</td></tr>
<tr><td>3. Investment Objective</td><td>The investment objective of the fund is to generate long term capital appreciation by investing in equity and equity related instruments of upto 30 companies across market capitalisation.<br><br>The Scheme does not assure or guarantee any returns. There is no assurance that the investment objective of the Scheme will be achieved.</td><td>No change</td></tr>
<tr><td>4. Asset Allocation Pattern</td><td>Under normal circumstances the asset allocation pattern will be:<br><br><table><tr><th>Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr><tr><td></td><td>Minimum</td><td>Maximum</td></tr><tr><td>Equity and Equity related instruments (including REITs)</td><td>65%</td><td>100%</td></tr><tr><td>Debt and Money Market Instruments#</td><td>0%</td><td>35%</td></tr><tr><td>Units of InvITs</td><td>0%</td><td>10%</td></tr></table><br>#Money Market instruments includes commercial papers, commercial bills, treasury bills, Tri-party repo, Government securities having an unexpired maturity up to one year, call or notice money, certificate of deposit, usance bills, and any other like instruments as specified by the Reserve Bank of India from time to time.</td><td>Under normal circumstances the asset allocation pattern will be:<br><br><table><tr><th>Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr><tr><td></td><td>Minimum</td><td>Maximum</td></tr><tr><td>Equity and Equity related instruments (including REITs)</td><td>80%</td><td>100%</td></tr><tr><td>Money market instruments*, Other Liquid instruments^, Units of Debt oriented mutual fund schemes**, Gold and Silver ETFs, Units issued by InvITs</td><td>0%</td><td>20%</td></tr></table><br>*Money Market instruments includes commercial papers, commercial bills, treasury bills, Tri-party repo, Government securities having an unexpired maturity up</td></tr>
</table>

<table>
<tr><th>Particulars</th><th>Existing Scheme Features</th><th>Proposed Scheme Features</th></tr>
<tr>
<td></td>
<td>
The cumulative gross exposure through Equity and equity related instruments, debt, Money Market Instruments, repo in corporate debt securities, REITs / InvITs and derivative positions will not exceed 100% of the net assets of the scheme. However, cash or cash equivalents with residual maturity of less than 91 days may be treated as not creating any exposure.<br><br>
There can be no assurance that the investment objective of the scheme will be realized. The Fund Manager may churn the portfolio to the extent as considered necessary to replicate the index.<br><br>
Indicative Table (Actual instrument/percentages may vary subject to applicable SEBI circulars)
<table>
<tr><th>Sl. no</th><th>Type of Instrument</th><th>Percentage of Exposure</th><th>Circular References*</th></tr>
<tr><td>1</td><td>Securities Lending</td><td>Subject to SEBI (MF) Regulations and in accordance with Securities Lending Scheme, 1997, SEBI Circular No MFD/CIR/ 01/ 047/99 dated February 10, 1999, SEBI Circular no. SEBI /IMD / CIR No 14 / 187175/ 2009 dated December 15, 2009, as amended from time to time, the Scheme may engage in short selling of securities in accordance with the framework relating to short selling and securities lending and borrowing specified by SEBI. The Scheme shall not deploy more than 20% of its net assets in stock lending and not more than 5% of the net assets of the Scheme will be deployed in Stock lending to any single intermediary.</td><td>Paragraph 12.11 of SEBI Master Circular dated June 27, 2024</td></tr>
<tr><td>2.</td><td>Equity Derivatives for hedging and non-hedging purpose</td><td>The Scheme can take equity derivative exposure upto 50% of</td><td>Clause 7.5, 12.25, 12.25.8 of the SEBI Master Circular dated June 27, 2024</td></tr>
</table>
</td>
<td>
to one year, call or notice money, certificate of deposit, usance bills, and any other like instruments as specified by the Reserve Bank of India from time to time.<br><br>
^Other liquid instruments shall include cash, bank deposits with Scheduled Commercial Banks, Government Securities, Treasury bills, Repo on Government securities and any other instruments as specified from time to time.<br><br>
** Units of Debt oriented mutual funds include Overnight funds, Liquid funds and Money Market Mutual Funds.<br><br>
The cumulative gross exposure through Equity & Equity Related Instruments, Gold and Silver ETFs, money market instruments, other liquid instruments, units of mutual funds and InvITs should not exceed 100% of the net assets of the scheme in line with Paragraph e 13.18.1. of the SEBI Master circular of Mutual Fund dated March 20, 2026.<br><br>
There can be no assurance that the investment objective of the scheme will be realized. The Fund Manager may churn the portfolio to the extent as considered necessary to replicate the index.<br><br>
Indicative Table (Actual instrument/percentages may vary subject to applicable SEBI circulars)
<table>
<tr><th>Sl. no</th><th>Type of Instrument</th><th>Percentage of Exposure</th><th>Circular References *</th></tr>
<tr><td>1</td><td>Securities Lending</td><td>The Scheme shall not deploy more than 20% of its net assets in stock lending and not more than 5% of the net assets of the Scheme will be deployed in Stock lending to any single intermediary.</td><td>13.6 of SEBI Master Circular dated March 20, 2026 for Mutual Funds.</td></tr>
<tr><td>2.</td><td>Equity Derivatives for hedging and non-hedging purpose</td><td>50% of the equity net asset of the Scheme. The total exposure related to options premium paid will not exceed 20% of the net assets of the Scheme. The scheme can participate in covered call Option strategy. It is a call option that gives the holder (buyer) the right but not the obligation to buy an asset by a certain date for a certain price. Covered calls are an options strategy where a person holds a long position in an asset and writes (sells) call options on that same asset.</td><td>13.15 of SEBI Master Circular dated March 20, 2026 for Mutual Funds.</td></tr>
</table>
</td>
</tr>
</table>

| Particulars | Existing Scheme Features | | | | Proposed Scheme Features | | | |
|---|---|---|---|---|---|---|---|---|
| | | | the net asset of the Scheme. The total exposure related to options premium paid will not exceed 20% of the net assets of the Scheme. The scheme can participate in covered call Option strategy. It is a call option that gives the holder (buyer) the right but not the obligation to buy an asset by a certain date for a certain price. Covered calls are an options strategy where a person holds a long position in an asset and writes (sells) call options on that same asset. | for Mutual Funds | 3. | InvITS | Not more than 10% of the net assets of the Scheme will be invested in InvITs and not more than 5% of the net assets of the Scheme will be invested in InvITs of any single issuer | 13.13.5 of SEBI Master Circular dated March 20, 2026 for Mutual Funds. |
| | 3. | Debt derivative exposure only for hedging purpose | 50% of the debt net assets of the scheme. The Scheme may enter into plain vanilla interest rate swaps for hedging purposes. Exposure to a single counterparty in such transactions will not exceed 10% of the net assets of the Scheme | Clause 7.6 of the SEBI Master Circular dated June 27, 2024 for Mutual Funds | 4. | Overseas Securities | The scheme may invest in foreign securities upto 30% of the Equity net assets of the scheme. This Scheme seeks to invest an amount of US $ 5 million each in overseas securities and overseas ETFs. Subject to guidelines laid down by SEBI in Clause 13.11.2 of the SEBI Master Circular dated March 20, 2026 for Mutual Funds. Further, the said limits shall be valid for a period of six months from the date of closure of NFO. Post completion of the six months, the relevant provisions of the aforesaid SEBI Master Circulars dated March 20, 2026 shall be applicable. | 13.11.4 of SEBI Master Circular dated March 20, 2026 for Mutual Funds |
| | 4 | ReITS and InVITS | The Scheme may invest in units of Infrastructure Investment Trusts (InvITs) and Real Estate Investment Trusts (REITs). Not more | Paragraph 12.21 of SEBI Master Circular dated June 27, 2024. | 5 | Short Term Deposits | The scheme shall not invest in said security. | 13.7 of the Master Circular for Mutual Funds dated March 20, 2026 for Mutual Funds. Pending deployment of funds of the Scheme in securities in terms of the investment objective of the Scheme, the AMC may park the funds of the Scheme in short term deposits of scheduled commercial banks. |
| | | | | | 6 | Investment in other schemes | Not more than 5% of the Net Asset Value of | 13.14 of SEBI Master |

<table>
<tr><th>Particulars</th><th>Existing Scheme Features</th><th>Proposed Scheme Features</th></tr>
<tr><td></td><td>
<table>
<tr><td></td><td></td><td>than 10% of the net assets of the Scheme will be invested in InvITs and REITs and not more than 5% of the net assets of the Scheme will be invested in InvITs and REITs of any single issuer.</td><td></td></tr>
<tr><td>5</td><td>Foreign Securities</td><td>The scheme shall not invest in said security.</td><td>Paragraph 12.19 of the SEBI Master Circular dated June 27, 2024 for Mutual Funds.</td></tr>
<tr><td>6</td><td>Short Term Deposits</td><td>The scheme shall not invest in said security.</td><td>Clause 12.16 of the SEBI Master Circular dated June 27, 2024</td></tr>
<tr><td>7</td><td>Securitized debt</td><td>The scheme shall not invest in said security.</td><td>Clause 12.15 of the SEBI Master Circular dated June 27, 2024 for Mutual Funds</td></tr>
<tr><td>8</td><td>Repo /reverse repo in corporate debt securities</td><td>The scheme shall not invest in said security.</td><td>Clause 12.18 of the SEBI Master Circular dated June 27, 2024 for Mutual Fund</td></tr>
<tr><td>9</td><td>Credit Default Swaps.</td><td>The scheme shall not invest in said security.</td><td>-Clause 12.28 of the SEBI Master Circular dated June 27, 2024 for Mutual Fund</td></tr>
<tr><td>10</td><td>Investment in other schemes managed by the AMC or in the schemes of any other mutual fund</td><td>Not more than 5% of the Net Asset Value of the Mutual Fund, provided it is in conformity with the investment objectives of the Scheme.</td><td>-</td></tr>
<tr><td>11</td><td>Structured Obligations / Credit Enhancements</td><td>The scheme shall not invest in said security.</td><td>Clause 12.3 of the Master Circular for Mutual Funds dated June 27, 2024</td></tr>
<tr><td>12</td><td>AT1 and AT2 Bonds</td><td>The scheme shall not invest in said security.</td><td>Clause 12.2 of the SEBI Master Circular dated June 27, 2024</td></tr>
</table>
</td><td>
<table>
<tr><td></td><td>managed by the AMC or in the schemes of any other mutual fund</td><td>the Mutual Fund, provided it is in conformity with the investment objectives of the Scheme.</td><td>Circular dated March 20, 2026 for Mutual Funds</td></tr>
<tr><td>7</td><td>Investment in Tri-party Repo before the closure of NFO</td><td>Yes in accordance with SEBI Guidelines.</td><td>Clause 1.7.3 of the SEBI Master Circular dated March 20, 2026.</td></tr>
</table>
</td></tr>
<tr><td>5. Where will the Scheme Invest?</td><td>The Scheme shall invest in any of the following securities:<br>• Equity and Equity related instruments<br>• Debt and Money Market securities<br>• Foreign securities<br>• Derivative Instruments</td><td>The Scheme shall invest in any of the following securities:<br>• Equity and Equity related instruments.<br>• Money market instruments & Other Liquid instruments<br>• Derivative Instruments.</td></tr>
</table>

| Particulars | Existing Scheme Features | Proposed Scheme Features |
|---|---|---|
| | • Units of Infrastructure Investment Trusts (InvITs) and Real Estate Investment Trusts (REITs)<br>• Schemes of Mutual Fund | • Units of Infrastructure Investment Trusts (InvITs).<br>• Schemes managed by the AMC or in the schemes of any other mutual fund.<br>• Overseas securities and overseas ETFs.<br>• **Gold and Silver ETFs**<br>• Any other instruments as may be permitted by RBI / SEBI regulatory authorities under prevailing Laws from time to time. |

**7. Edelweiss Large Cap Fund**

<table>
<tr><th>Particulars</th><th>Existing Scheme Features</th><th>Proposed Scheme Features</th></tr>
<tr><td>1. Name of the Scheme</td><td>Edelweiss Large Cap Fund</td><td>No change</td></tr>
<tr><td>2. Type of scheme</td><td>An open ended equity scheme predominantly investing in large cap stocks.</td><td>No change</td></tr>
<tr><td>3.Investment Objective</td><td>The investment objective is to generate long-term capital appreciation from a portfolio predominantly consisting of equity and equity-related securities of the 100 largest corporates by market capitalisation listed in India. However, there is no assurance that the investment objective of the Scheme will be realized and the Scheme does not assure or guarantee any returns.</td><td>No change</td></tr>
<tr><td>3.Asset Allocation Pattern</td><td>Under normal circumstances the asset allocation pattern will be:<br><table><tr><td>Instruments</td><td colspan="2">Indicative allocations (% of total assets)</td></tr><tr><td></td><td>Minimum</td><td>Maximum</td></tr><tr><td>Equity & Equity related instruments (including REITs) of Large Cap Companies by market capitalisation listed in India *</td><td>80%</td><td>100%</td></tr><tr><td>Equity & Equity related instruments (including REITs) of other companies</td><td>0%</td><td>20%</td></tr><tr><td>Debt & Money Market Instruments^</td><td>0%</td><td>20%</td></tr><tr><td>Units of InvITs</td><td>0%</td><td>10%</td></tr></table><br>*Large Cap: 1st - 100th company in terms of full market capitalization.<br>^Money market instruments include Commercial Papers, Commercial Bills, Treasury Bills, Collateralized Borrowing & Lending Obligations (CBLO), government securities having unexpired maturity up to one year, Call or Notice Money, Certificate of Deposits, Usance Bills, Repo (with approved government & Corporate Debt Securities as collateral), and any other like securities as specified by the RBI from time to time.<br><br>The cumulative gross exposure through Equity and equity related instruments, debt, Money Market Instruments, repo in corporate debt securities, REITs / InvITs and derivative positions will not exceed 100% of the net assets of the scheme. However, cash or cash equivalents with residual maturity of less than 91 days may be treated as not creating any exposure.<br><br>There can be no assurance that the investment objective of the scheme will be realized. The Fund Manager may churn the portfolio to the extent as considered necessary to replicate the index.</td><td>Under normal circumstances the asset allocation pattern will be:<br><table><tr><td>Instruments</td><td colspan="2">Indicative allocations (% of total assets)</td></tr><tr><td></td><td>Minimum</td><td>Maximum</td></tr><tr><td>Equity & Equity related instruments (including REITs) of Large Cap Companies **by market capitalisation listed in India</td><td>80%</td><td>100%</td></tr><tr><td>Other Equity & Equity related instruments (including REITs) of other companies</td><td>0%</td><td>20%</td></tr><tr><td>Money market instruments*, Other Liquid instruments^, Units of Debt oriented mutual fund schemes**, Gold and Silver ETFs, Units issued by InvITs</td><td>0%</td><td>20%</td></tr></table><br>**Large Cap: 1st - 100th entities in terms of full market capitalization.<br>*Money Market instruments includes commercial papers, commercial bills, treasury bills, Tri-party repo, Government securities having an unexpired maturity up to one year, call or notice money, certificate of deposit, usance bills, and any other like instruments as specified by the Reserve Bank of India from time to time.<br><br>^Other liquid instruments shall include cash, bank deposits with Scheduled Commercial Banks, Government Securities, Treasury bills, Repo on Government securities and any other instruments as specified from time to time.<br><br>** Units of Debt oriented mutual fund schemes includes Overnight funds, Liquid funds and Money Market Mutual Funds.</td></tr>
</table>

<table>
<tr><th>Particulars</th><th>Existing Scheme Features</th><th>Proposed Scheme Features</th></tr>
<tr>
<td></td>
<td>
Indicative Table (Actual instrument/percentages may vary subject to applicable SEBI circulars)
<table>
<tr><th>Sl. no</th><th>Type of Instrument</th><th>Percentage of Exposure</th><th>Circular References*</th></tr>
<tr><td>1</td><td>Securities Lending</td><td>Subject to SEBI (MF) Regulations and in accordance with Securities Lending Scheme, 1997, SEBI Circular No MFD/CIR/ 01/ 047/99 dated February 10, 1999, SEBI Circular no. SEBI /IMD / CIR No 14 / 187175/ 2009 dated December 15, 2009, as amended from time to time, the Scheme may engage in short selling of securities in accordance with the framework relating to short selling and securities lending and borrowing specified by SEBI. The Scheme shall not deploy more than 20% of its net assets in stock lending and not more than 5% of the net assets of the Scheme will be deployed in Stock lending to any single intermediary.</td><td>Paragraph 12.11 of SEBI Master Circular dated June 27, 2024</td></tr>
<tr><td>2.</td><td>Equity Derivatives for hedging and non-hedging purpose</td><td>The Scheme can take equity derivative exposure upto 50% of the net asset of the Scheme. The total exposure related to options premium paid will not exceed 20% of the net assets of the Scheme. The scheme can participate in covered call Option strategy.</td><td>Clause 7.5, 12.25, 12.25.8 of the SEBI Master Circular dated June 27, 2024 for Mutual Funds</td></tr>
</table>
</td>
<td>
The cumulative gross exposure through Equity and equity related instruments, Gold and Silver ETFs, money market instruments, other liquid instruments, units of mutual funds and InvITs and derivative positions will not exceed 100% of the net assets of the scheme. However, cash or cash equivalents with residual maturity of less than 91 days may be treated as not creating any exposure.<br><br>
There can be no assurance that the investment objective of the scheme will be realized. The Fund Manager may churn the portfolio to the extent as considered necessary to replicate the index.<br><br>
Indicative Table (Actual instrument/percentages may vary subject to applicable SEBI circulars)
<table>
<tr><th>Sl. no</th><th>Type of Instrument</th><th>Percentage of Exposure</th><th>Circular References*</th></tr>
<tr><td>1.</td><td>Securities Lending</td><td>The Scheme shall not deploy more than 20% of its net assets in stock lending and not more than 5% of the net assets of the Scheme will be deployed in Stock lending to any single intermediary.</td><td>13.6 of SEBI Master Circular dated March 20, 2026 for Mutual Funds.</td></tr>
<tr><td>2.</td><td>Equity Derivatives for hedging and non-hedging purpose</td><td>50% of the equity net asset of the Scheme.<br>The total exposure related to options premium paid will not exceed 20% of the net assets of the Scheme.<br>The scheme can participate in covered call Option strategy. It is a call option that gives the holder (buyer) the right but not the obligation to buy an asset by a certain date for a certain price. Covered</td><td>13.15 of SEBI Master Circular dated March 20, 2026 for Mutual Funds.</td></tr>
</table>
</td>
</tr>
</table>

| Particulars | Existing Scheme Features | | | | Proposed Scheme Features | | | |
|---|---|---|---|---|---|---|---|---|
| | | | It is a call option that gives the holder (buyer) the right but not the obligation to buy an asset by a certain date for a certain price. Covered calls are an options strategy where a person holds a long position in an asset and writes (sells) call options on that same asset. | | | | calls are an options strategy where a person holds a long position in an asset and writes (sells) call options on that same asset. | |
| | 3. | Debt derivative exposure only for hedging purpose | The Scheme may also take exposure into fixed income derivatives within the overall limit of 50% for hedging and portfolio rebalancing purpose. | Clause 7.6 of the SEBI Master Circular dated June 27, 2024 for Mutual Funds | 3. | InvITS | Not more than 10% of the net assets of the Scheme will be invested in InvITs and not more than 5% of the net assets of the Scheme will be invested in InvITs of any single issuer. | 13.13.5 of SEBI Master Circular dated March 20, 2026 for Mutual Funds. |
| | 4 | ReITS and InVITS | The Scheme may invest in units of Infrastructure Investment Trusts (InvITs) and Real Estate Investment Trusts (REITs). Not more than 10% of the net assets of the Scheme will be invested in InvITs and REITs and not more than 5% of the net assets of the Scheme will be invested in InvITs and REITs of any single issuer. | Paragraph 12.21 of SEBI Master Circular dated June 27, 2024. | 4. | Overseas Securities | The scheme may invest in foreign securities upto 30% of the Equity net assets of the scheme. This Scheme seeks to invest an amount of US $ 5 million each in overseas securities and overseas ETFs. Subject to guidelines laid down by SEBI in Clause 13.11.2 of the SEBI Master Circular dated March 20, 2026 for Mutual Funds. Further, the said limits shall be valid for a period of six months from the date of closure of NFO. Post completion of the six months, the | 13.11.4 of SEBI Master Circular dated March 20, 2026 for Mutual Funds |
| | 5 | Foreign Securities | The Scheme may invest in foreign securities up to 50% of the permissible investments of net assets of the Scheme. | Paragraph 12.19 of the SEBI Master Circular dated June 27, 2024 for Mutual Funds. | | | | |
| | 6 | Securitized debt | Investment in securitized debt excluding foreign securitized debt shall not exceed 20% of the debt portfolio | Clause 12.15 of the SEBI Master Circular dated June 27, 2024 for Mutual Funds | | | | |

<table>
<tr><th>Particulars</th><th>Existing Scheme Features</th><th>Proposed Scheme Features</th></tr>
<tr><td></td><td>
<table>
<tr><td>7</td><td>Repo /reverse repo in corporate debt securities</td><td>The scheme shall not invest in said security.</td><td>Clause 12.18 of the SEBI Master Circular dated June 27, 2024 for Mutual Fund</td></tr>
<tr><td>8</td><td>Credit Default Swaps.</td><td>The scheme shall not invest in said security.</td><td>-Clause 12.28 of the SEBI Master Circular dated June 27, 2024 for Mutual Fund</td></tr>
<tr><td>9</td><td>Structured Obligations / Credit Enhancements</td><td>The scheme shall not invest in said security.</td><td>Clause 12.3 of the Master Circular for Mutual Funds dated June 27, 2024</td></tr>
<tr><td>10</td><td>AT1 and AT2 Bonds</td><td>The scheme shall not invest in said security.</td><td>Clause 12.2 of the SEBI Master Circular dated June 27, 2024</td></tr>
</table>
</td><td>
<table>
<tr><td></td><td></td><td>relevant provisions of the aforesaid SEBI Master Circulars dated March 20, 2026 shall be applicable.</td><td></td></tr>
<tr><td>5.</td><td>Investment in other schemes managed by the AMC or in the schemes of any other mutual fund</td><td>Not more than 5% of the Net Asset Value of the Mutual Fund, provided it is in conformity with the investment objectives of the Scheme.</td><td>13.14 of SEBI Master Circular dated March 20, 2026 for Mutual Funds.</td></tr>
<tr><td>6</td><td>Short Term Deposits</td><td>The scheme shall not invest in the said security</td><td>13.7 of the Master Circular for Mutual Funds dated March 20, 2026 for Mutual Funds.</td></tr>
<tr><td>7</td><td>Investment in Tri-party Repo before the closure of NFO</td><td>Yes in accordance with SEBI Guidelines.</td><td>Clause 1.7.3 of the SEBI Master Circular dated March 20, 2026.</td></tr>
</table>
</td></tr>
<tr><td>5.Where will the Scheme Invest?</td><td>The Scheme shall invest in any of the following securities:<br>1. Investment in Equity securities<br>2. Derivatives<br>3. Foreign Securities<br>4. Investment in Debt securities<br>5. Investments in the Schemes of Mutual Fund<br>6. Any other like instruments as may be permitted by RBI/SEBI/ such other Regulatory Authority from time to time.</td><td>The Scheme shall invest in any of the following securities:<br>1. Equity and Equity related instruments.<br>2. Money market instruments & Other Liquid instruments<br>3. Derivative Instruments.<br>4. Units of Infrastructure Investment Trusts (InvITs).<br>5. Schemes managed by the AMC or in the schemes of any other mutual fund.<br>6. Overseas securities and overseas ETFs.<br>7. Gold and Silver ETFs<br>8. Any other instruments as may be permitted by RBI / SEBI regulatory authorities under prevailing Laws from time to time.</td></tr>
</table>

**8. Edelweiss Large & Mid Cap Fund**

| Particulars | Existing Scheme Features | Proposed Scheme Features |
|---|---|---|
| 1. Name of the Scheme | Edelweiss Large & Mid Cap Fund | No change |
| 2. Type of scheme | An open ended equity scheme investing in both large cap and mid cap stocks | No change |
| 3. Investment Objective | The investment objective of the Scheme is to generate long-term capital appreciation from a diversified portfolio of predominantly Large Cap and Mid Cap | No change |

<table>
<tr><th>Particulars</th><th>Existing Scheme Features</th><th>Proposed Scheme Features</th></tr>
<tr><td></td><td>equity and equity-related securities.<br><br>The Scheme does not assure or guarantee any returns. There is no assurance that the investment objective of the Scheme will be achieved.</td><td></td></tr>
<tr><td>4. Asset Allocation Pattern</td><td>Under normal circumstances the asset allocation pattern will be:<br><br><table><tr><td>Instruments</td><td colspan="2">Indicative allocations (% of total assets)</td></tr><tr><td></td><td>Minimum</td><td>Maximum</td></tr><tr><td>Equity & Equity related instruments of Large Cap Companies (including REITs) *</td><td>35%</td><td>65%</td></tr><tr><td>Equity & Equity related instruments of Mid Cap Companies (including REITs) #</td><td>35%</td><td>65%</td></tr><tr><td>Equity & Equity related instruments (including REITs) of companies other than Large & Mid Cap companies</td><td>0%</td><td>30%</td></tr><tr><td>Debt & Money Market Instruments ^</td><td>0%</td><td>30%</td></tr></table><br>* Large Cap: 1st - 100th company in terms of full market capitalization. # Mid Cap: 101st - 250th company in terms of full market capitalization.<br>^ Money market instruments include Commercial Papers, Commercial Bills, Treasury Bills, Tri-party Repo, government securities having unexpired maturity up to one year, Call or Notice Money, Certificate of Deposits, Usance Bills, Repo (with approved government & Corporate Debt Securities as collateral), and any other like securities as specified by the RBI from time to time.<br><br>The cumulative gross exposure through Equity and equity related instruments, debt, Money Market Instruments, repo in corporate debt securities, REITs / InvITs and derivative positions will not exceed 100% of the net assets of the scheme. However, cash or cash equivalents with residual maturity of less than 91 days may be treated as not creating any exposure.<br><br>There can be no assurance that the investment objective of the scheme will be realized. The Fund Manager may churn the portfolio to the extent as considered necessary to replicate the index.<br><br>Indicative Table (Actual instrument/percentages may vary subject to applicable SEBI circulars)<br><br><table><tr><th>Sl. no</th><th>Type of Instrument</th><th>Percentage of Exposure</th><th>Circular References*</th></tr><tr><td>1</td><td>Securities Lending</td><td>Subject to SEBI (MF) Regulations and in accordance with Securities Lending Scheme, 1997, SEBI Circular No MFD/CIR/ 01/ 047/99 dated February 10, 1999, SEBI Circular no. SEBI /IMD / CIR No 14 / 187175/ 2009 dated December 15, 2009, as</td><td>Paragraph 12.11 of SEBI Master Circular dated June 27, 2024</td></tr></table></td><td>Under normal circumstances the asset allocation pattern will be:<br><br><table><tr><td>Instruments</td><td colspan="2">Indicative allocations (% of total assets)</td></tr><tr><td></td><td>Minimum</td><td>Maximum</td></tr><tr><td>Equity & Equity related instruments of Large Cap Companies (including REITs) **</td><td>35%</td><td>65%</td></tr><tr><td>Equity & Equity related instruments of Mid Cap Companies(including REITs)#</td><td>35%</td><td>65%</td></tr><tr><td>Other Equity & Equity related instruments</td><td>0%</td><td>30%</td></tr><tr><td>Money market instruments*, Other Liquid instruments^, Units of Debt oriented mutual fund schemes^^, Gold and Silver ETFs, Units issued by InvITs</td><td>0%</td><td>30%</td></tr></table><br>** Large Cap: 1st - 100th entities in terms of full market capitalization. # Mid Cap: 101st - 250th entities in terms of full market capitalization.<br>*Money Market instruments includes commercial papers, commercial bills, treasury bills, Tri-party repo, Government securities having an unexpired maturity up to one year, call or notice money, certificate of deposit, usance bills, and any other like instruments as specified by the Reserve Bank of India from time to time.<br><br>^Other liquid instruments shall include cash, bank deposits with Scheduled Commercial Banks, Government Securities, Treasury bills, Repo on Government securities and any other instruments as specified from time to time.<br><br>^^ Units of Debt oriented mutual fund schemes include Overnight funds, Liquid funds and Money Market Mutual Funds.<br><br>The cumulative gross exposure through Equity and equity related instrument, Gold and Silver ETFs, money market instruments, other liquid instruments, units of mutual funds and InvITs will not exceed 100% of the net assets of the scheme. However, cash or cash equivalents with residual maturity of less than 91 days may be treated as not creating any exposure.<br><br>There can be no assurance that the investment objective of the scheme will be realized. The Fund Manager may churn the portfolio to the extent as considered necessary to replicate the index.<br><br>Indicative Table (Actual instrument/percentages may vary subject to applicable SEBI circulars)<br><br><table><tr><th>Sl. no</th><th>Type of Instrument</th><th>Percentage of Exposure</th><th>Circular References*</th></tr><tr><td>1</td><td>Securities Lending</td><td>The Scheme shall not deploy more than 20% of its net assets in stock lending and not more than 5% of the net assets of</td><td>13.6 of SEBI Master Circular dated March 20, 2026 for Mutual Funds.</td></tr></table></td></tr>
</table>

| Particulars | Existing Scheme Features | | | | Proposed Scheme Features | | | |
|---|---|---|---|---|---|---|---|---|
| | | | amended from time to time, the Scheme may engage in short selling of securities in accordance with the framework relating to short selling and securities lending and borrowing specified by SEBI. The Scheme shall not deploy more than 20% of its net assets in stock lending and not more than 5% of the net assets of the Scheme will be deployed in Stock lending to any single intermediary. | | | | the Scheme will be deployed in Stock lending to any single intermediary. | |
| | 2. | Equity Derivatives for hedging and non-hedging purpose | The Scheme can take equity derivative exposure upto 50% of the net asset of the Scheme. The total exposure related to options premium paid will not exceed 20% of the net assets of the Scheme. The scheme can participate in covered call Option strategy. It is a call option that gives the holder (buyer) the right but not the obligation to buy an asset by a certain date for a certain price. Covered calls are an options strategy where a person holds a long position in an asset and writes (sells) call options on that same asset. | Clause 7.5, 12.25, 12.25.8 of the SEBI Master Circular dated June 27, 2024 for Mutual Funds | | 2. | Equity Derivatives for hedging and non-hedging purpose | 50% of the equity net asset of the Scheme. The total exposure related to options premium paid will not exceed 20% of the net assets of the Scheme. The scheme can participate in covered call Option strategy. It is a call option that gives the holder (buyer) the right but not the obligation to buy an asset by a certain date for a certain price. Covered calls are an options strategy where a person holds a long position in an asset and writes (sells) call options on that same asset. | 13.15 of SEBI Master Circular dated March 20, 2026 for Mutual Funds. |
| | | | | | | 3 | InvITS | Not more than 10% of the net assets of the Scheme will be invested in InvITs and not more than 5% of the net assets of the Scheme will be invested in InvITs of any single issuer. | 13.13.5 of SEBI Master Circular dated March 20, 2026 for Mutual Funds. |
| | | | | | | 4 | Overseas Securities | The scheme may invest in foreign securities upto 30% of the Equity net assets of the scheme. This Scheme seeks to invest an amount of US $ 5 million each in overseas securities and overseas ETFs. Subject to guidelines laid down by SEBI in Clause 13.11.2. of the SEBI Master Circular dated March 20, | 13.11.4 of SEBI Master Circular dated March 20, 2026 for Mutual Funds |
| | 3. | Debt derivative exposure only for hedging purpose | 50% of the debt net assets of the scheme. The Scheme may enter into plain vanilla interest rate swaps for hedging purposes. | Clause 7.6 of the SEBI Master Circular dated June 27, 2024 for Mutual Funds | | | | | |

| Particulars | Existing Scheme Features | | | | Proposed Scheme Features | | | |
|---|---|---|---|---|---|---|---|---|
| | | | Exposure to a single counterparty in such transactions will not exceed 10% of the net assets of the Scheme | | | | 2026 for Mutual Funds. Further, the said limits shall be valid for a period of six months from the date of closure of NFO. Post completion of the six months, the relevant provisions of the aforesaid SEBI Master Circulars dated March 20, 2026 shall be applicable. | |
| | 2 | ReITS and InvITs | The scheme shall not invest in said security. | Paragraph 12.21 of SEBI Master Circular dated June 27, 2024. | 5 | Short Term Deposits | The scheme shall not invest in said security. | 13.7 of the Master Circular for Mutual Funds dated March 20, 2026 for Mutual Funds. Pending deployment of funds of the Scheme in securities in terms of the investment objective of the Scheme, the AMC may park the funds of the Scheme in short term deposits of scheduled commercial banks. |
| | 3 | Foreign Securities | The scheme may invest in foreign securities upto 50% of the net assets of the scheme. | Paragraph 12.19 of the SEBI Master Circular dated June 27, 2024 for Mutual Funds. | 6. | Investment in other schemes managed by the AMC or in the schemes of any other mutual fund | Not more than 5% of the Net Asset Value of the Mutual Fund, provided it is in conformity with the investment objectives of the Scheme. | 13.14 of SEBI Master Circular dated March 20, 2026 for Mutual Funds. |
| | 4 | Short Term Deposits | The scheme shall not invest in said security. | Clause 12.16 of the SEBI Master Circular dated June 27, 2024 | 6. | Investment in Tri-party Repo before the closure of NFO | Yes in accordance with SEBI Guidelines. | Clause 1.7.3 of the SEBI Master Circular dated March 20, 2026. |
| | 5 | Securitized debt | Investment in securitised debt may be up to 30% of net assets of the Scheme. | Clause 12.15 of the SEBI Master Circular dated June 27, 2024 for Mutual Funds | | | | |
| | 6 | Repo /reverse repo in corporate debt securities | Investment in repo /reverse repo in corporate debt securities, as per prevailing regulatory norms upto 10% of the net assets of the Scheme. | Clause 12.18 of the SEBI Master Circular dated June 27, 2024 for Mutual Fund | | | | |
| | 7 | Credit Default Swaps. | The scheme shall not invest in said security. | -Clause 12.28 of the SEBI Master Circular dated June 27, 2024 for Mutual Fund | | | | |
| | 8 | Structured Obligations / Credit Enhancements | The scheme shall not invest in said security. | Clause 12.3 of the Master Circular for Mutual Funds dated June 27, 2024 | | | | |
| | 9 | AT1 and AT2 Bonds | 10% of its NAV of the debt portfolio of the scheme | Clause 12.2 of the SEBI Master Circular dated June 27, 2024 | | | | |

| Particulars | Existing Scheme Features | Proposed Scheme Features |
|---|---|---|
| 5. Where will the Scheme Invest? | **The Scheme shall invest in any of the following securities:**<br><br>1. Investment in Equity securities Derivatives<br>2. Money market instruments and mutual fund units<br>3. Any other like instruments as may be permitted by RBI/SEBI/ such other Regulatory Authority from time to time. | **The Scheme shall invest in any of the following securities:**<br><br>**1.** Equity and **Equity related instruments.**<br>2. Money market instruments & Other Liquid instruments<br>3. Derivative Instruments.<br>4. Units of Infrastructure Investment Trusts (InvITs).<br>5. Schemes managed by the AMC or in the schemes of any other mutual fund.<br>6. Overseas securities and overseas ETFs.<br>**7. Gold and Silver ETFs**<br>8. Any other instruments as may be permitted by RBI / SEBI regulatory authorities under prevailing Laws from time to time. |

**9. Edelweiss Mid Cap Fund**

<table>
<tr><th>Particulars</th><th>Existing Scheme Features</th><th>Proposed Scheme Features</th></tr>
<tr><td>1. Name of the Scheme</td><td>Edelweiss Mid Cap Fund</td><td>No change</td></tr>
<tr><td>2. Type of scheme</td><td>An open ended equity scheme predominantly investing in mid cap stocks</td><td>No change</td></tr>
<tr><td>3. Investment Objective</td><td>The investment objective is to seek to generate long-term capital appreciation from a portfolio that predominantly invests in equity and equity-related securities of Mid Cap companies.<br><br>The Scheme does not assure or guarantee any returns. There is no assurance that the investment objective of the Scheme will be achieved.</td><td>No change</td></tr>
<tr><td>4. Asset Allocation Pattern</td><td>Under normal circumstances the asset allocation pattern will be:<br><br>
<table>
<tr><th>Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><th></th><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity and Equity related Securities (including REITs) of Mid Cap companies*</td><td>65%</td><td>100%</td></tr>
<tr><td>Equity and Equity related securities (including REITs) of companies other than Mid Cap companies</td><td>0%</td><td>35%</td></tr>
<tr><td>Debt & Money Market Instruments^</td><td>0%</td><td>35%</td></tr>
</table>
* Mid Cap: 101st - 250th entities in terms of full market capitalization.<br>^ Money market instruments include Commercial Papers, Commercial Bills, Treasury Bills, Tri-party Repo in Corporate Debt Securities, government securities having unexpired maturity up to one year, Call or Notice Money, Certificate of Deposits, Usance Bills, Repo (with approved government & Corporate Debt Securities as collateral), and any other like securities as specified by the RBI from time to time.<br><br>The cumulative gross exposure through equity, debt and derivative positions should not exceed 100% of the net assets of the Scheme. Cash, cash equivalent with residual maturity up to 91 days will be treated as not creating any exposure.<br><br>In case the rebalancing is not done within the specified period, justification for the same shall be provided to the Investment Committee and the reason for the same shall be recorded in writing. The Investment Committee shall then decide on the course of action.</td><td>Under normal circumstances the asset allocation pattern will be:<br><br>
<table>
<tr><th>Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><th></th><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity and Equity related Securities (including REITs) of Mid Cap companies **</td><td>65%</td><td>100%</td></tr>
<tr><td>Other Equity & Equity related instruments (including REITs)</td><td>0%</td><td>35%</td></tr>
<tr><td>Money market instruments*, Other Liquid instruments^, Units of Debt oriented mutual fund schemes^^, Gold and Silver ETFs, Units issued by InvITs</td><td>0%</td><td>35%</td></tr>
</table>
* ** Mid Cap: 101st - 250th entities in terms of full market capitalization.<br><br>*Money Market instruments includes commercial papers, commercial bills, treasury bills, Tri-party repo, Government securities having an unexpired maturity up to one year, call or notice money, certificate of deposit, usance bills, and any other like instruments as specified by the Reserve Bank of India from time to time.<br><br>^Other liquid instruments shall include cash, bank deposits with Scheduled Commercial Banks, Government Securities, Treasury bills, Repo on Government securities and any other instruments as specified from time to time.</td></tr>
</table>

<table>
<tr><th>Particulars</th><th>Existing Scheme Features</th><th>Proposed Scheme Features</th></tr>
<tr>
<td></td>
<td>There can be no assurance that the investment objective of the scheme will be realized. The Fund Manager may churn the portfolio to the extent as considered necessary to replicate the index.<br><br>Indicative Table (Actual instrument/ percentages may vary subject to applicable SEBI circulars)
<table>
<tr><th>Sl. no</th><th>Type of Instrument</th><th>Percentage of Exposure</th><th>Circular References</th></tr>
<tr><td>1</td><td>Securities Lending</td><td>Subject to SEBI (MF) Regulations and in accordance with Securities Lending Scheme, 1997, SEBI Circular No MFD/CIR/ 01/ 047/99 dated February 10, 1999, SEBI Circular no. SEBI /IMD / CIR No 14 / 187175/ 2009 dated December 15, 2009, as amended from time to time, the Scheme may engage in short selling of securities in accordance with the framework relating to short selling and securities lending and borrowing specified by SEBI. The Scheme shall not deploy more than 20% of its net assets in stock lending and not more than 5% of the net assets of the Scheme will be deployed in Stock lending to any single intermediary.</td><td>Paragraph 12.11 of SEBI Master Circular dated June 27, 2024</td></tr>
<tr><td>2.</td><td>Equity Derivatives for hedging and non-hedging purpose</td><td>The Scheme can take equity derivative exposure upto 50% of the net asset of the Scheme. The total exposure related to options premium paid will not exceed 20%</td><td>Clause 7.5, 12.25, 12.25.8 of the SEBI Master Circular dated June 27, 2024 for Mutual Funds</td></tr>
</table>
</td>
<td>^^ Units of Debt oriented mutual fund schemes includes Overnight funds, Liquid funds and Money Market Mutual Funds.<br>.<br><br>The cumulative gross exposure through equity and equity related instruments, derivative positions, Gold and Silver ETFs, money market instruments, other liquid instruments, units of mutual funds and InvITs should not exceed 100% of the net assets of the Scheme. Cash, cash equivalent with residual maturity up to 91 days will be treated as not creating any exposure.<br><br>In case the rebalancing is not done within the specified period, justification for the same shall be provided to the Investment Committee and the reason for the same shall be recorded in writing. The Investment Committee shall then decide on the course of action.<br><br>There can be no assurance that the investment objective of the scheme will be realized. The Fund Manager may churn the portfolio to the extent as considered necessary to replicate the index.<br><br>Indicative Table (Actual instrument/percentages may vary subject to applicable SEBI circulars)
<table>
<tr><th>Sl. no</th><th>Type of Instrument</th><th>Percentage of Exposure</th><th>Circular References</th></tr>
<tr><td>1</td><td>Securities Lending</td><td>The Scheme shall not deploy more than 20% of its net assets in stock lending and not more than 5% of the net assets of the Scheme will be deployed in Stock lending to any single intermediary.</td><td>13.6 of SEBI Master Circular dated March 20, 2026 for Mutual Funds</td></tr>
<tr><td>2.</td><td>Equity Derivatives for hedging and non-hedging purpose</td><td>50% of the equity net asset of the Scheme. The total exposure related to options premium paid will not exceed 20% of the net assets of the Scheme. The scheme can participate in covered call Option strategy. It is a call option that gives the holder (buyer) the right but not the obligation to buy an asset by a certain date for a certain price. Covered calls are an options strategy where a person holds a long position in an asset and writes (sells) call options on that same asset.</td><td>13.15 of SEBI Master Circular dated March 20, 2026 for Mutual Funds.</td></tr>
</table>
</td>
</tr>
</table>

| Particulars | Existing Scheme Features | | | | Proposed Scheme Features | | | |
|---|---|---|---|---|---|---|---|---|
| | | | of the net assets of the Scheme. | | 3 | Overseas Securities | The scheme may invest in foreign securities upto 30% of the Equity net assets of the scheme. This Scheme seeks to invest an amount of US $ 5 million each in overseas securities and overseas ETFs. Subject to guidelines laid down by SEBI in Clause 13.11.2. of the SEBI Master Circular dated March 20, 2026 for Mutual Funds. Further, the said limits shall be valid for a period of six months from the date of closure of NFO. Post completion of the six months, the relevant provisions of the aforesaid SEBI Master Circulars dated March 20, 2026 shall be applicable. | 13.11.4 of SEBI Master Circular dated March 20, 2026 for Mutual Funds |
| | 3. | Debt derivative exposure only for hedging purpose | The Scheme may also take exposure into fixed income derivatives within the overall limit of 50% for hedging and portfolio rebalancing purpose. | Clause 7.6 of the SEBI Master Circular dated June 27, 2024 for Mutual Funds | | | | |
| | 3 | Foreign Securities | The scheme may invest in foreign securities upto 50% of the net assets of the scheme. | Paragraph 12.19 of the SEBI Master Circular dated June 27, 2024 for Mutual Funds. | | | | |
| | 4 | Short Term Deposits | The scheme shall not invest in said security. | Clause 12.16 of the SEBI Master Circular dated June 27, 2024 | | | | |
| | 5 | Securitized debt | Investment in securitised debt may be up to 35% of net assets of the Scheme. | Clause 12.15 of the SEBI Master Circular dated June 27, 2024 for Mutual Funds | | | | |
| | 6 | Repo /reverse repo in corporate debt securities | The scheme shall not invest in said security. | Clause 12.18 of the SEBI Master Circular dated June 27, 2024 for Mutual Fund | | | | |
| | 7 | Credit Default Swaps. | The scheme shall not invest in said security. | -Clause 12.28 of the SEBI Master Circular dated June 27, 2024 for Mutual Fund | | | | |
| | 8 | Structured Obligations / Credit Enhancements | The scheme shall not invest in said security. | Clause 12.3 of the Master Circular for Mutual Funds dated June 27, 2024 | | | | |
| | 9 | AT1 and AT2 Bonds | The scheme shall not invest in said security. | Clause 12.2 of the SEBI Master Circular dated June 27, 2024 | | | | |
| | | | | | 4. | Short Term Deposits | The scheme shall not invest in said security. | 13.7 of the Master Circular for Mutual Funds dated March 20, 2026 for Mutual Funds. Pending deployment of funds of the Scheme in securities in terms of the investment objective of the Scheme, the AMC may park the funds of the Scheme in short term deposits of scheduled commercial banks. |
| | | | | | 5. | InvITS | Not more than 10% of the net assets of the Scheme will be invested in InvITs and not more than 5% of the net assets of the | 13.13.5 of SEBI Master Circular dated March 20, 2026 for Mutual Funds. |

<table>
<tr><th>Particulars</th><th>Existing Scheme Features</th><th>Proposed Scheme Features</th></tr>
<tr><td></td><td></td><td>
<table>
<tr><td></td><td></td><td>Scheme will be invested in InvITs of any single issuer.</td><td></td></tr>
<tr><td>6.</td><td>Investment in other schemes managed by the AMC or in the schemes of any other mutual fund</td><td>Not more than 5% of the Net Asset Value of the Mutual Fund, provided it is in conformity with the investment objectives of the Scheme.</td><td>13.14 of SEBI Master Circular dated March 20, 2026 for Mutual Funds.</td></tr>
<tr><td>7.</td><td>Investment in Tri-party Repo before the closure of NFO</td><td>Yes in accordance with SEBI Guidelines.</td><td>Clause 1.7.3 of the SEBI Master Circular dated March 20, 2026.</td></tr>
</table>
</td></tr>
<tr><td>5. Where will the Scheme Invest?</td><td>The Scheme shall invest in any of the following securities:<br><br>1. Equity and equity-related Securities<br><br>2. Money market instruments and mutual fund units<br><br>3. Any other Securities / asset class / instruments as permitted under SEBI Regulations.</td><td>The Scheme shall invest in any of the following securities:<br><br>1. Equity and Equity related instruments<br>2. Money market instruments & Other Liquid instruments<br>3. Derivative Instruments.<br>4. Units of Infrastructure Investment Trusts (InvITs).<br>5. Schemes managed by the AMC or in the schemes of any other mutual fund.<br>6. Overseas securities and overseas ETFs.<br>7. Gold and Silver ETFs<br>8. Any other instruments as may be permitted by RBI / SEBI regulatory authorities under prevailing Laws from time to time.</td></tr>
</table>

**10. Edelweiss Multi Cap Fund**

<table>
<tr><th>Particulars</th><th>Existing Scheme Features</th><th>Proposed Scheme Features</th></tr>
<tr><td>1. Name of the Scheme</td><td>Edelweiss Multi Cap Fund</td><td>No change</td></tr>
<tr><td>2. Type of scheme</td><td>An open-ended equity scheme investing across large cap, mid cap, small cap stocks</td><td>No change</td></tr>
<tr><td>3. Investment Objective</td><td>The Fund seeks to generate long-term capital appreciation by investing in a diversified portfolio of equity & equity-related instruments across large cap, mid cap and small cap stocks. The Scheme does not assure or guarantee any returns.<br><br>There is no assurance that the investment objective of the Scheme will be achieved.</td><td>No change</td></tr>
<tr><td>4. Asset Allocation Pattern</td><td>Under normal circumstances the asset allocation pattern will be:<br><br>
<table>
<tr><td>Instruments</td><td colspan="2">Indicative allocations (% of total assets)</td></tr>
<tr><td></td><td>Minimum</td><td>Maximum</td></tr>
<tr><td>Equity & Equity related instruments@ (including REITs) out of which</td><td>75%</td><td>100%</td></tr>
<tr><td>-Large Cap companies</td><td>25%</td><td>50%</td></tr>
</table>
</td><td>Under normal circumstances the asset allocation pattern will be:<br><br>
<table>
<tr><td>Instruments</td><td colspan="2">Indicative allocations (% of total assets)</td></tr>
<tr><td></td><td>Minimum</td><td>Maximum</td></tr>
<tr><td>Equity & Equity related instruments@ (including REITs) out of which</td><td>75%</td><td>100%</td></tr>
<tr><td>-Large Cap ^ companies</td><td>25%</td><td>50%</td></tr>
</table>
</td></tr>
</table>

<table>
<tr><th>Particulars</th><th>Existing Scheme Features</th><th>Proposed Scheme Features</th></tr>
<tr>
<td></td>
<td>
<table>
<tr><td>-Mid Cap companies</td><td>25%</td><td>50%</td></tr>
<tr><td>-Small Cap companies</td><td>25%</td><td>50%</td></tr>
<tr><td>Debt$ and money market instruments#$</td><td>0%</td><td>25%</td></tr>
<tr><td>Units issued by InvITs</td><td>0%</td><td>10%</td></tr>
</table>
<br>@ (including equity ETFs)<br><br>^Definition of Large Cap, Mid Cap and Small Cap:<br><br>10% As per the SEBI circular SEBI/HO/IMD/DF3/CIR/P/2017/114 of October 06, 2017 a definition has been provided of large cap, mid cap and small cap as follows.<br><br>a) Large Cap: 1st - 100th company in terms of full market capitalization<br>b) Mid Cap: 101st - 250th company in terms of full market capitalization<br>c) Small Cap: 251st company onwards in terms of full market capitalization.<br><br>The said list would be uploaded on the AMFI website and would be updated every six months based on the data as on the end of June and December of each year or periodically as specified by SEBI. Subsequent to any updation in the above list, the portfolio would be re balanced in line with the updated list within a period of one month. This definition and updation will continue till such time that it may be revised or modified by SEBI or any other agency as prescribed by SEBI.<br><br>$ (including debt ETFs)<br>#Money Market instruments includes commercial papers, commercial bills, treasury bills, Tri-party repo, Government securities having an unexpired maturity up to one year, call or notice money, certificate of deposit, usance bills, and any other like instruments as specified by the Reserve Bank of India from time to time.<br><br>The cumulative gross exposure through shares in debt, and money market instruments along with repo transactions in corporate debt securities shall not exceed 100% of the net assets of the Scheme.<br><br>There can be no assurance that the investment objective of the scheme will be realized. The Fund Manager may churn the portfolio to the extent as considered necessary to replicate the index.<br>**Indicative Table** (Actual instrument/percentages may vary subject to applicable SEBI circulars)<br>
<table>
<tr><th>Sl no</th><th>Type of Instrument</th><th>Percentage of Exposure</th><th>Circular References</th></tr>
<tr><td>1</td><td>Securities Lending</td><td>Subject to SEBI (MF) Regulations and in accordance with Securities Lending</td><td>Paragraph 12.11 of SEBI Master</td></tr>
</table>
</td>
<td>
<table>
<tr><td>-Mid Cap^ companies</td><td>25%</td><td>50%</td></tr>
<tr><td>-Small Cap^ companies</td><td>25%</td><td>50%</td></tr>
<tr><td>Money market instruments*, Other Liquid instruments^, Units of Debt oriented mutual fund schemes^^, Gold and Silver ETFs, Units issued by InvITs</td><td>0%</td><td>25%</td></tr>
</table>
<br>@ (including equity ETFs)<br><br>^Definition of Large Cap, Mid Cap and Small Cap:<br>As per the SEBI master circular dated March 20, 2026 a definition has been provided of large cap, mid cap and small cap as follows.<br><br>a) Large Cap: 1st - 100th entities in terms of full market capitalization<br>b) Mid Cap: 101st - 250th entities in terms of full market capitalization<br>c) Small Cap: 251st entities onwards in terms of full market capitalization.<br>The said list would be uploaded on the AMFI website and would be updated every six months based on the data as on the end of June and December of each year or periodically as specified by SEBI. Subsequent to any updation in the above list, the portfolio would be re-balanced in line with the updated list within a period of one month. This definition and updation will continue till such time that it may be revised or modified by SEBI or any other agency as prescribed by SEBI.<br><br>*Money Market instruments includes commercial papers, commercial bills, treasury bills, Tri-party repo, Government securities having an unexpired maturity up to one year, call or notice money, certificate of deposit, usance bills, and any other like instruments as specified by the Reserve Bank of India from time to time.<br><br>^Other liquid instruments shall include cash, bank deposits with Scheduled Commercial Banks, Government Securities, Treasury bills, Repo on Government securities and any other instruments as specified from time to time.<br><br>^^ Units of Debt oriented mutual funds include Overnight funds, Liquid funds and Money Market Mutual Funds.<br><br>The cumulative gross exposure through shares in equity and equity related instruments, Gold and Silver ETFs, money market instruments, other liquid instruments, units of mutual funds and InvITs shall not exceed 100% of the net assets of the Scheme.<br><br>There can be no assurance that the investment objective of the scheme will be realized. The Fund Manager may churn the portfolio to the extent as considered necessary to replicate the index.<br><br>**Indicative Table** (Actual instrument/percentages may vary subject to applicable SEBI circulars)<br>
<table>
<tr><th>Sl. no</th><th>Type of Instrument</th><th>Percentage of Exposure</th><th>Circular References</th></tr>
<tr><td>1</td><td>Securities Lending</td><td>Subject to SEBI (MF) Regulations and in accordance with Securities Lending Scheme, 1997, SEBI Circular No MFD/CIR/ 01/ 047/99 dated February 10, 1999, SEBI Circular no. SEBI /IMD / CIR No 14 / 187175/ 2009 dated</td><td>13.6 of SEBI Master Circular dated March 20, 2026 for Mutual Funds.</td></tr>
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</tr>
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| Particulars | Existing Scheme Features | | | | Proposed Scheme Features | | | |
|---|---|---|---|---|---|---|---|---|
| | | | Scheme, 1997, SEBI Circular No MFD/CIR/ 01/ 047/99 dated February 10, 1999, SEBI Circular no. SEBI /IMD / CIR No 14 / 187175/ 2009 dated December 15, 2009, as amended from time to time, the Scheme may engage in short selling of securities in accordance with the framework relating to short selling and securities lending and borrowing specified by SEBI. The Scheme shall not deploy more than 20% of its net assets in stock lending and not more than 5% of zthe net assets of the Scheme will be deployed in Stock lending to any single intermediary. | Circular dated June 27, 2024 | | | December 15, 2009, as amended from time to time, the Scheme may engage in short selling of securities in accordance with the framework relating to short selling and securities lending and borrowing specified by SEBI. The Scheme shall not deploy more than 20% of its net assets in stock lending and not more than 5% of zthe net assets of the Scheme will be deployed in Stock lending to any single intermediary. | |
| | 2. | Equity Derivatives for hedging and non-hedging purpose | The Scheme can take equity derivative exposure upto 50% of the net asset of the Scheme. The total exposure related to options premium paid will not exceed 20% of the net assets of the Scheme. The scheme can participate in covered call Option strategy. It is a call option that gives the holder (buyer) the right but not the obligation to buy an asset by a certain date for a certain price. Covered calls are an options strategy where a person holds a long position in an asset and writes (sells) call options on that same asset. | Clause 7.5, 12.25, 12.25.8 of the SEBI Master Circular dated June 27, 2024 for Mutual Funds | 2. | Equity Derivatives for hedging and non-hedging purpose | The Scheme can take equity derivative exposure upto 50% of the net asset of the Scheme. The total exposure related to options premium paid will not exceed 20% of the net assets of the Scheme. The scheme can participate in covered call Option strategy. It is a call option that gives the holder (buyer) the right but not the obligation to buy an asset by a certain date for a certain price. Covered calls are an options strategy where a person holds a long position in an asset and writes (sells) call options on that same asset. | 13.15 of SEBI Master Circular dated March 20, 2026 for Mutual Funds. |
| | 3. | Debt derivative exposure only for hedging purpose | 50% of the debt net assets of the scheme. The Scheme may enter into plain vanilla interest rate swaps for hedging purposes. Exposure to a single counterparty in such transactions will not exceed 10% of the net assets of the Scheme. | Clause 7.6 of the SEBI Master Circular dated June 27, 2024 for Mutual Funds | 4 | InvITS | The Scheme may invest in units of Infrastructure Investment Trusts (InvITs). Not more than 10% of the net assets of the Scheme will be invested in InvITsand not more than 5% of the net assets of the Scheme will be invested in InvITs and of any single issuer | 13.13.5 of SEBI Master Circular dated March 20, 2026 for Mutual Funds. |
| | 4 | ReITS and InvITs | The Scheme may invest in units of Infrastructure Investment Trusts (InvITs) and Real Estate Investment Trusts (REITs). Not more than 10% of the net assets of the Scheme will be invested in InvITs and REITs and not more than 5% of the net assets of the Scheme will be invested in InvITs and REITs of any single issuer | Paragraph 12.21 of SEBI Master Circular dated June 27, 2024. | 5 | Foreign Securities | The scheme may invest in foreign securities upto 20% of the net assets of the scheme. | 13.11.4 of SEBI Master Circular dated March 20, 2026 for Mutual Funds |
| | 5 | Foreign Securities | The scheme may invest in foreign securities upto 20% of the net assets of the scheme. | Paragraph 12.19 of the SEBI Master Circular | 6 | Short Term Deposits | The scheme shall not invest in said security. | 13.7 of the Master Circular for Mutual Funds dated March 20, 2026 for Mutual Funds. |
| | | | | | 7. | Investment in other schemes managed by the AMC or in the schemes of any other mutual fund | Not more than 5% of the Net Asset Value of the Mutual Fund, provided it is in conformity with the investment objectives of the Scheme. | 13.14 of SEBI Master Circular dated March 20, 2026 for Mutual Funds. |

| Particulars | Existing Scheme Features | | | | Proposed Scheme Features |
|---|---|---|---|---|---|
| | | | | dated June 27, 2024 for Mutual Funds. | |
| | 6 | Short Term Deposits | The scheme shall not invest in said security. | Clause 12.16 of the SEBI Master Circular dated June 27, 2024 | |
| | 7 | Structured Obligations / Credit Enhancements | 1. The investment of the Scheme in the following instruments shall not exceed 10% of the debt portfolio of the Scheme and the group exposure in such instruments shall not exceed 5% of the debt portfolio of the Scheme:<br>i. Unsupported rating of debt instruments (i.e. without factoring-in credit enhancements) is below investment grade; and<br>ii. Supported rating of debt instruments (i.e. after factoring-in credit enhancement) is above investment grade.<br>2. The above limits shall not be applicable on investments in securitized debt instruments.<br>3. Investment by the Scheme in debt instruments, having credit enhancements backed by equity shares directly or indirectly, shall have a minimum cover of 4 times considering the market value of such shares.<br>Further, the investment in debt instruments having credit enhancements should be sufficiently covered to address the market volatility and reduce the inefficiencies of invoking of the pledge or cover, whenever required, without impacting the interest of the investors. In case of fall in the value of the cover below the specified limit, AMCs will initiate necessary steps to ensure protection of the interest of the investors. | Clause 12.3 of the Master Circular for Mutual Funds dated June 27, 2024 | |

<table>
<tr><th>Particulars</th><th>Existing Scheme Features</th><th>Proposed Scheme Features</th></tr>
<tr><td></td><td>
<table>
<tr><td>8.</td><td>Investment in other schemes managed by the AMC or in the schemes of any other mutual fund</td><td>Not more than 5% of the Net Asset Value of the Mutual Fund, provided it is in conformity with the investment objectives of the Scheme.</td><td></td></tr>
<tr><td>9.</td><td>Securitized debt</td><td>Investment in securitised debt may be up to 20% of net assets of the Scheme.</td><td>Clause 12.15 of the SEBI Master Circular dated June 27, 2024 for Mutual Funds</td></tr>
<tr><td>10</td><td>Repo /reverse repo in corporate debt securities</td><td>The Scheme intends to invest in repo /reverse repo in corporate debt securities, as per prevailing regulatory norms upto 10% of the net assets of the Scheme.</td><td>Clause 12.18 of the SEBI Master Circular dated June 27, 2024 for Mutual Fund</td></tr>
<tr><td>11</td><td>Credit Default Swaps.</td><td>The scheme shall not invest in said security.</td><td>-Clause 12.28 of the SEBI Master Circular dated June 27, 2024 for Mutual Fund</td></tr>
<tr><td>12</td><td>AT1 and AT2 Bonds</td><td>The scheme shall not invest in said security.</td><td>Clause 12.2 of the SEBI Master Circular dated June 27, 2024</td></tr>
</table>
</td><td></td></tr>
<tr><td>5. Where will the Scheme Invest?</td><td>The Scheme shall invest in any of the following securities:<br>1. Investment in Equity and Equity related instruments<br>2. Investment in Debt and Money Market securities<br>3. Investments in Derivative Instruments<br>4. Covered Call Option<br>5. Investments in units of Infrastructure Investment Trusts (InvITs) and Real Estate Investment Trusts (REITs)<br>6. Investments in the Schemes of Mutual Fund<br>7. Foreign Securities<br>8. Investments in the Schemes of Mutual Fund<br>9. Any other Securities / asset class / instruments as permitted under SEBI Regulations.</td><td>The Scheme shall invest in any of the following securities:<br>1. Investment in Equity and Equity related instruments<br>2. Investment in Money market instruments & Other Liquid instruments<br>3. Investments in Derivative Instruments<br>4. Covered Call Option<br>5. Gold and Silver ETFs<br>6. Investments in units of Infrastructure Investment Trusts (InvITs)<br>7. Investments in the Schemes of Mutual Fund<br>8. Foreign Securities<br>9. Any other Securities / asset class / instruments as permitted under SEBI Regulations.Investments in gold and silver related instruments</td></tr>
</table>

**11. Edelweiss Recently Listed IPO Fund**

<table>
<tr><th>Particulars</th><th>Existing Scheme Features</th><th>Proposed Scheme Features</th></tr>
<tr><td>1. Name of the Scheme</td><td>Edelweiss Recently Listed IPO Fund</td><td>No change</td></tr>
<tr><td>2. Type of scheme</td><td>An open-ended equity scheme following investment theme of investing in recently listed 100 companies or upcoming Initial Public Offer (IPOs).</td><td>No change</td></tr>
<tr><td>3. Investment Objective</td><td>The investment objective of the Scheme is to seek to provide capital appreciation by investing in equity and equity related securities of recently listed 100 companies or upcoming Initial Public Offers (IPOs).<br><br>The Scheme does not assure or guarantee any returns. There is no assurance that the investment objective of the Scheme will be achieved.</td><td>No change</td></tr>
<tr><td>4. Asset Allocation Pattern</td><td>Under normal circumstances the asset allocation pattern will be:<br><br><table><tr><td>Instruments</td><td colspan="2">Indicative allocatio (% of total assets)</td></tr><tr><td></td><td>Minimum</td><td>Maximu</td></tr><tr><td>Equity and Equity related instruments (including REITs) including derivatives of recently listed 100 companies or upcoming Initial Public Offer (IPOs)</td><td>80%</td><td>100%</td></tr><tr><td>Equity and Equity related instruments (including REITs) including derivatives of other than recently listed 100 companies or upcoming Initial Public Offer (IPOs)</td><td>0%</td><td>20%</td></tr><tr><td>Debt and money market instruments</td><td>0%</td><td>20%</td></tr></table><br>The cumulative gross exposure through debt, money market and derivative positions should not exceed 100% of the net assets of the scheme.<br><br>Indicative Table (Actual instrument/percentages may vary subject to applicable SEBI circulars)<br><br><table><tr><th>Sl. no</th><th>Type of Instrument</th><th>Percentage of Exposure</th><th>Circular References*</th></tr><tr><td>1</td><td>Securities Lending</td><td>Subject to SEBI (MF) Regulations and in accordance with Securities Lending Scheme, 1997, SEBI Circular No MFD/CIR/ 01/ 047/99 dated February 10, 1999, SEBI Circular no. SEBI /IMD / CIR No 14 / 187175/ 2009 dated December 15, 2009, as amended from time to time, the Scheme may engage in short selling of securities in accordance</td><td>Paragraph 12.11 of SEBI Master Circular dated June 27, 2024</td></tr></table></td><td>Under normal circumstances the asset allocation pattern will be:<br><br><table><tr><td>Instruments</td><td colspan="2">Indicative allocations (% of total assets)</td></tr><tr><td></td><td>Minimum</td><td>Maximum</td></tr><tr><td>Equity and Equity related instruments (including REITs) including derivatives of recently listed 100 companies or upcoming Initial Public Offer (IPOs)</td><td>80%</td><td>100%</td></tr><tr><td>Equity and Equity related instruments (including REITs) including derivatives of other than recently listed 100 companies or upcoming Initial Public Offer (IPOs)</td><td>0%</td><td>20%</td></tr><tr><td>Money market instruments*, Other Liquid instruments^, Units of Debt oriented mutual fund schemes**, Gold and Silver ETFs, Units issued by InvITs</td><td>0%</td><td>20%</td></tr></table><br>*Money Market instruments includes commercial papers, commercial bills, treasury bills, Tri-party repo, Government securities having an unexpired maturity up to one year, call or notice money, certificate of deposit, usance bills, and any other like instruments as specified by the Reserve Bank of India from time to time.<br><br>^Other liquid instruments shall include cash, bank deposits with Scheduled Commercial Banks, Government Securities, Treasury bills, Repo on Government securities and any other instruments as specified from time to time.<br><br>** Units of Debt oriented mutual fund schemes includes Overnight funds, Liquid funds and Money Market Mutual Funds.<br><br>The cumulative gross exposure through equity and equity related instruments, Gold and Silver ETFs, money market instruments, other liquid instruments, units of mutual funds and InvITs should not exceed 100% of the net assets of the scheme.<br><br>Indicative Table (Actual instrument/percentages may vary subject to applicable SEBI circulars)<br><br><table><tr><th>Sr. No.</th><th>Type of Instrument</th><th>Percentage of exposure</th><th>Circular references*</th></tr><tr><td>1.</td><td>Securities Lending</td><td>The Scheme shall not deploy more than 20% of its net</td><td>13.6 of SEBI Master</td></tr></table></td></tr>
</table>

| Particulars | Existing Scheme Features | | | | Proposed Scheme Features | | | |
|---|---|---|---|---|---|---|---|---|
| | | | with the framework relating to short selling and securities lending and borrowing specified by SEBI. The Scheme shall not deploy more than 20% of its net assets in stock lending and not more than 5% of the net assets of the Scheme will be deployed in Stock lending to any single intermediary. | | | | assets in stock lending and not more than 5% of the net assets of the Scheme will be deployed in Stock lending to any single intermediary. | Circular dated March 20, 2026 for Mutual Funds. |
| | 2 | Equity Derivatives for hedging and non-hedging purpose | The Scheme can take equity derivative exposure upto 50% of the net asset of the Scheme. The total exposure related to options premium paid will not exceed 20% of the net assets of the Scheme. The scheme can participate in covered call Option strategy. It is a call option that gives the holder (buyer) the right but not the obligation to buy an asset by a certain date for a certain price. Covered calls are an options strategy where a person holds a long position in an asset and writes (sells) call options on that same asset. | Clause 7.5, 12.25, 12.25.8 of the SEBI Master Circular dated June 27, 2024 for Mutual Funds | | 2. | Equity Derivatives for hedging & non-hedging purposes | 50% of the equity net asset of the Scheme. The total exposure related to options premium paid will not exceed 20% of the net assets of the Scheme. The scheme can participate in covered call Option strategy. It is a call option that gives the holder (buyer) the right but not the obligation to buy an asset by a certain date for a certain price. Covered calls are an options strategy where a person holds a long position in an asset and writes (sells) call options on that same asset. | 13.15 of SEBI Master Circular dated March 20, 2026 for Mutual Funds. |
| | 3. | Debt derivative exposure only for hedging purpose | The scheme shall not invest in said security. | Clause 7.6 of the SEBI Master Circular dated June 27, 2024 for | | 3. | Overseas Securities | The scheme may invest in foreign securities upto 30% of the Equity net assets of the scheme. This Scheme seeks to invest an amount of US $ 5 million each in overseas securities and overseas ETFs. Subject to guidelines laid down by SEBI in Clause 13.11.2.of the SEBI Master Circular dated March 20, 2026 for Mutual Funds. Further, the said limits shall be valid for a period of six months from the date of closure of NFO. Post completion of the six months, the relevant provisions of the aforesaid SEBI Master Circulars dated March 20, 2026 shall be applicable. | 13.11.4 of SEBI Master Circular dated March 20, 2026 for Mutual Funds |
| | | | | | | 4. | InvITS | Not more than 10% of the net assets of | 13.13.5 of SEBI |

| Particulars | Existing Scheme Features | | | | Proposed Scheme Features | | | |
|---|---|---|---|---|---|---|---|---|
| | | | | Mutual Funds | | | the Scheme will be invested in InvITs and not more than 5% of the net assets of the Scheme will be invested in InvITs of any single issuer. | Master Circular dated March 20, 2026 for Mutual Funds. |
| | 4 | ReITS and InvITS | The scheme shall not invest in said security. | Paragraph 12.21 of SEBI Master Circular dated June 27, 2024. | 5. | Investment in other schemes managed by the AMC or in the schemes of any other mutual fund | Not more than 5% of the Net Asset Value of the Mutual Fund, provided it is in conformity with the investment objectives of the Scheme. | - |
| | 5 | Foreign Securities | The scheme shall not invest in said security. | Paragraph 12.19 of the SEBI Master Circular dated June 27, 2024 for Mutual Funds. | 6. | Short Term Deposits | The scheme shall not invest in the said security | 13.7 of the Master Circular for Mutual Funds dated March 20, 2026 for Mutual Funds.- Pending deployment of funds of the Scheme in securities in terms of the investment objective of the Scheme, the AMC may park the funds of the Scheme in short term deposits of scheduled commercial banks. |
| | 6 | Short Term Deposits | The scheme shall not invest in said security. | Clause 12.16 of the SEBI Master Circular dated June 27, 2024 | 7. | Investment in Tri-party Repo before the closure of NFO | Yes in accordance with SEBI Guidelines. | Clause 1.7.3 of the SEBI Master Circular dated March 20, 2026. |
| | 7 | Securitized debt | Investment in Securitized Debt will be up to 20% of debt allocation | Clause 12.15 of the SEBI Master Circular dated June 27, 2024 for Mutual Funds | | | | |
| | 8 | Repo /reverse repo in corporate debt securities | Investment in repo /reverse repo in corporate debt securities, as per prevailing regulatory norms upto 10% of the net assets of the Scheme. | Clause 12.18 of the SEBI Master Circular dated June 27, 2024 for Mutual Fund | | | | |
| | 9 | Credit Default Swaps. | The scheme shall not invest in said security. | -Clause 12.28 of the SEBI Master Circular dated June 27, 2024 for Mutual Fund | | | | |
| | 10 | Structured Obligations / Credit Enhancements | The scheme shall not invest in said security. | Clause 12.3 of the Master Circular for Mutual Funds dated June 27, 2024 | | | | |
| | 11 | AT1 and AT2 Bonds | The scheme shall not invest in said security. | Clause 12.2 of the SEBI Master Circular dated June 27, 2024 | | | | |

| Particulars | Existing Scheme Features | Proposed Scheme Features |
|---|---|---|
| 5. Where will the Scheme Invest? | **The Scheme shall invest in any of the following securities:**<br>A. Investment in Equity and Equity related instruments<br>B. Investment in Debt securities<br>C. Investment in Securitised Debt<br>D. Investments in the Schemes of Mutual Fund<br>E. Investments in Derivative Instruments:<br>F. Investments in repo of corporate debt securities<br>G. Any other Securities / asset class / instruments as permitted under SEBI Regulations. | **The Scheme shall invest in any of the following securities:**<br>A. Investment in Equity and Equity related instruments<br>B. **Money market instruments & Other Liquid instruments**<br>C. Derivative Instruments.<br>D. Units of Infrastructure Investment Trusts (InvITs).<br>E. Schemes managed by the AMC or in the schemes of any other mutual fund.<br>F. Overseas securities and overseas ETFs.<br>**G. Gold and Silver ETFs**<br>H. Any other instruments as may be permitted by RBI / SEBI regulatory authorities under prevailing Laws from time to time. |

**12. Edelweiss Small Cap Fund**

<table>
<tr><th>Particulars</th><th>Existing Scheme Features</th><th>Proposed Scheme Features</th></tr>
<tr><td>1. Name of the Scheme</td><td>Edelweiss Small Cap Fund</td><td>No change</td></tr>
<tr><td>2. Type of scheme</td><td>An open ended equity scheme predominantly investing in small cap stocks</td><td>No change</td></tr>
<tr><td>3. Investment Objective</td><td>The investment objective of the scheme is to generate long term capital appreciation from a portfolio that predominantly invests in equity and equity-related securities of small cap companies.<br><br>The Scheme does not assure or guarantee any returns. There is no assurance that the investment objective of the Scheme will be achieved.</td><td>No change</td></tr>
<tr><td>4. Asset Allocation Pattern</td><td>Under normal circumstances the asset allocation pattern will be:<br><br><table><tr><td>Instruments</td><td colspan="2">Indicative allocations (% of total assets)</td></tr><tr><td></td><td>Minimum</td><td>Maximum</td></tr><tr><td>Equity and Equity related securities (including REITs) of Small Cap companies*</td><td>65%</td><td>100%</td></tr><tr><td>Equity and Equity related securities (including REITs) of other companies</td><td>0%</td><td>35%</td></tr><tr><td>Debt and money market instruments^</td><td>0%</td><td>35%</td></tr></table><br>*Small Cap: 251st company onwards in terms of full market capitalization.<br><br>^Money market instruments include Commercial Papers, Commercial Bills, Treasury Bills, Tri- party Repo, government securities having unexpired maturity up to one year, Call or Notice Money, Certificate of Deposits, Usance Bills, Repo (with approved government & Corporate Debt Securities as collateral), and any other like securities as specified by the RBI from time to time.<br><br>The cumulative gross exposure through equity, debt and derivative positions should not exceed 100% of the net assets of the Scheme. Cash, cash equivalent with residual maturity up to 91 days will be treated as not creating any exposure.<br><br>In case the rebalancing is not done within the specified period, justification for the same shall be provided to the Investment Committee and the reason for the same shall be recorded in writing. The Investment Committee shall then decide on the course of action.<br><br>There can be no assurance that the investment objective of the scheme will be realized. The Fund Manager may churn the portfolio to the extent as considered necessary to replicate the index.</td><td>Under normal circumstances the asset allocation pattern will be:<br><br><table><tr><td>Instruments</td><td colspan="2">Indicative allocations (% of total assets)</td></tr><tr><td></td><td>Minimum</td><td>Maximum</td></tr><tr><td>Equity and Equity related securities (including REITs) of Small Cap companies**</td><td>65%</td><td>100%</td></tr><tr><td>Other Equity & Equity related instruments (including REITs)</td><td>0%</td><td>35%</td></tr><tr><td>Money market instruments*, Other Liquid instruments^, Units of Debt oriented mutual fund schemes*^, Gold and Silver ETFs, Units issued by InvITs</td><td>0%</td><td>35%</td></tr></table><br>**Small Cap: 251st entities onwards in terms of full market capitalization.<br><br>*Money Market instruments includes commercial papers, commercial bills, treasury bills, Tri-party repo, Government securities having an unexpired maturity up to one year, call or notice money, certificate of deposit, usance bills, and any other like instruments as specified by the Reserve Bank of India from time to time.<br><br>^Other liquid instruments shall include cash, bank deposits with Scheduled Commercial Banks, Government Securities, Treasury bills, Repo on Government securities and any other instruments as specified from time to time.<br><br>*^ Units of Debt oriented mutual fund schemes includes Overnight funds, Liquid funds and Money Market Mutual Funds.<br><br>The cumulative gross exposure through Equity and</td></tr>
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<table>
<tr><th>Particulars</th><th>Existing Scheme Features</th><th>Proposed Scheme Features</th></tr>
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<td></td>
<td>
Indicative Table (Actual instrument/percentages may vary subject to applicable SEBI circulars)
<table>
<tr><th>Sl. no</th><th>Type of Instrument</th><th>Percentage of Exposure</th><th>Circular References</th></tr>
<tr><td>1</td><td>Securities Lending</td><td>Subject to SEBI (MF) Regulations and in accordance with Securities Lending Scheme, 1997, SEBI Circular No MFD/CIR/ 01/ 047/99 dated February 10, 1999, SEBI Circular no. SEBI /IMD / CIR No 14 / 187175/ 2009 dated December 15, 2009, as amended from time to time, the Scheme may engage in short selling of securities in accordance with the framework relating to short selling and securities lending and borrowing specified by SEBI. The Scheme shall not deploy more than 20% of its net assets in stock lending and not more than 5% of the net assets of the Scheme will be deployed in Stock lending to any single intermediary.</td><td>Paragraph 12.11 of SEBI Master Circular dated June 27, 2024</td></tr>
<tr><td>2.</td><td>Equity Derivatives for hedging and non-hedging purpose</td><td>The Scheme can take equity derivative exposure upto 50% of the net asset of the Scheme. The total exposure related to options premium paid will not exceed 20% of the net assets of the Scheme.</td><td>Clause 7.5, 12.25, 12.25.8 of the SEBI Master Circular dated June 27, 2024 for Mutual Funds</td></tr>
<tr><td>3.</td><td>Debt derivative exposure only for hedging purpose</td><td>The Scheme may also take exposure into fixed income derivatives within the overall limit of 35% for hedging and portfolio rebalancing purpose.</td><td>Clause 7.6 of the SEBI Master Circular dated June 27, 2024 for Mutual Funds</td></tr>
<tr><td>3</td><td>Foreign Securities</td><td>The scheme may invest in foreign securities upto</td><td>Paragraph 12.19 of the SEBI</td></tr>
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<td>
equity related instruments, Derivative positions, Gold and Silver ETFs, money market instruments, other liquid instruments, units of mutual funds and InvITs should not exceed 100% of the net assets of the Scheme. Cash, cash equivalent with residual maturity up to 91 days will be treated as not creating any exposure.<br><br>
In case the rebalancing is not done within the specified period, justification for the same shall be provided to the Investment Committee and the reason for the same shall be recorded in writing. The Investment Committee shall then decide on the course of action.<br><br>
There can be no assurance that the investment objective of the scheme will be realized. The Fund Manager may churn the portfolio to the extent as considered necessary to replicate the index.<br><br>
Indicative Table (Actual instrument/percentages may vary subject to applicable SEBI circulars)
<table>
<tr><th>Sl. no</th><th>Type of Instrument</th><th>Percentage of Exposure</th><th>Circular References</th></tr>
<tr><td>1</td><td>Securities Lending</td><td>The Scheme shall not deploy more than 20% of its net assets in stock lending and not more than 5% of the net assets of the Scheme will be deployed in Stock lending to any single intermediary.</td><td>13.6 of SEBI Master Circular dated March 20, 2026 for Mutual Funds.</td></tr>
<tr><td>2.</td><td>Equity Derivatives for hedging and non-hedging purpose</td><td>50% of the equity net asset of the Scheme. The total exposure related to options premium paid will not exceed 20% of the net assets of the Scheme. The scheme can participate in covered call Option strategy. It is a call option that gives the holder (buyer) the right but not the obligation to buy an asset by a certain date for a certain price. Covered calls are an options strategy where a person holds a long position in an asset and writes (sells) call options on that same asset.</td><td>13.15 of SEBI Master Circular dated March 20, 2026 for Mutual Funds.</td></tr>
<tr><td>3</td><td>Overseas Securities</td><td>The scheme may invest in foreign securities upto 30% of the Equity net assets of the scheme. This Scheme seeks to invest an amount of US $ 5 million each in overseas securities and overseas ETFs.</td><td>13.11.4 of SEBI Master Circular dated March 20, 2026 for Mutual Funds</td></tr>
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<table>
<tr><th>Particulars</th><th>Existing Scheme Features</th><th>Proposed Scheme Features</th></tr>
<tr><td></td><td>
<table>
<tr><td></td><td></td><td>20% of the net assets of the scheme.</td><td>Master Circular dated June 27, 2024 for Mutual Funds.</td></tr>
<tr><td>4</td><td>Short Term Deposits</td><td>The scheme shall not invest in said security.</td><td>Clause 12.16 of the SEBI Master Circular dated June 27, 2024</td></tr>
<tr><td>5</td><td>Securitized debt</td><td>Investment in securitised debt may be up to 35% of net assets of the Scheme.</td><td>Clause 12.15 of the SEBI Master Circular dated June 27, 2024 for Mutual Funds</td></tr>
<tr><td>6</td><td>Repo /reverse repo in corporate debt securities</td><td>The Scheme may take exposure to Repo of Corporate Debt Securities up to the extent permitted by the Regulations (currently up to 10% of total assets, subject to change in line with the regulations from time to time).</td><td>Clause 12.18 of the SEBI Master Circular dated June 27, 2024 for Mutual Fund</td></tr>
<tr><td>7</td><td>Credit Default Swaps.</td><td>The scheme shall not invest in said security.</td><td>-Clause 12.28 of the SEBI Master Circular dated June 27, 2024 for Mutual Fund</td></tr>
<tr><td>8</td><td>Structured Obligations / Credit Enhancements</td><td>The scheme shall not invest in said security.</td><td>Clause 12.3 of the Master Circular for Mutual Funds dated June 27, 2024</td></tr>
<tr><td>9</td><td>AT1 and AT2 Bonds</td><td>The scheme shall not invest in said security.</td><td>Clause 12.2 of the SEBI Master Circular dated June 27, 2024</td></tr>
</table>
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<tr><td></td><td></td><td>Subject to guidelines laid down by SEBI in Clause 13.11.2 of the SEBI Master Circular dated March 20, 2026 for Mutual Funds. Further, the said limits shall be valid for a period of six months from the date of closure of NFO. Post completion of the six months, the relevant provisions of the aforesaid SEBI Master Circulars dated March 20, 2026 shall be applicable.</td><td></td></tr>
<tr><td>4</td><td>Short Term Deposits</td><td>The scheme shall not invest in said security.</td><td>13.7 of the Master Circular for Mutual Funds dated March 20, 2026 for Mutual Funds.</td></tr>
<tr><td>5</td><td>InvITS</td><td>Not more than 10% of the net assets of the Scheme will be invested in InvITs and not more than 5% of the net assets of the Scheme will be invested in InvITs of any single issuer.</td><td>13.13.5 of SEBI Master Circular dated March 20, 2026 for Mutual Funds.</td></tr>
<tr><td>6</td><td>Investment in other schemes managed by the AMC or in the schemes of any other mutual fund</td><td>Not more than 5% of the Net Asset Value of the Mutual Fund, provided it is in conformity with the investment objectives of the Scheme.</td><td>13.14 of SEBI Master Circular dated March 20, 2026 for Mutual Funds.</td></tr>
<tr><td>7</td><td>Investment in Tri-party Repo before the closure of NFO</td><td>Yes in accordance with SEBI Guidelines.</td><td>Clause 1.7.3 of the SEBI Master Circular dated March 20, 2026.</td></tr>
</table>
</td></tr>
<tr><td>5. Where will the Scheme Invest?</td><td>The Scheme shall invest in any of the following securities:<br><br>1. Investment in Equity securities<br>2. Derivatives<br>3. Foreign Securities<br>4. Investment in Debt securities<br>5. Investments in the Schemes of Mutual Fund<br><br>Any other like instruments as may be permitted by RBI/SEBI/ such other Regulatory Authority from time to time.</td><td>The Scheme shall invest in any of the following securities:<br><br>1. Equity and Equity related instruments.<br>2. Money market instruments & Other Liquid instruments<br>3. Derivative Instruments.<br>4. Units of Infrastructure Investment Trusts (InvITs).<br>5. Schemes managed by the AMC or in the schemes of any other mutual fund.<br>6. Overseas securities and overseas ETFs.<br>7. Gold and Silver ETFs</td></tr>
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<table>
<tr><th>Particulars</th><th>Existing Scheme Features</th><th>Proposed Scheme Features</th></tr>
<tr><td></td><td>Please refer Section II of the document for further details for each instrument.</td><td>8. Any other instruments as may be permitted by RBI / SEBI regulatory authorities under prevailing Laws from time to time.<br>Any other like instruments as may be permitted by RBI/SEBI/ such other Regulatory Authority from time to time.<br><br>Please refer Section II of the document for further details for each instrument.</td></tr>
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**13. Edelweiss Technology Fund**

<table>
<tr><th>Particulars</th><th>Existing Scheme Features</th><th>Proposed Scheme Features</th></tr>
<tr><td>1. Name of the Scheme</td><td>Edelweiss Technology Fund</td><td>No change</td></tr>
<tr><td>2. Type of scheme</td><td>An open-ended equity scheme investing in technology & technology-related companies.</td><td>No change</td></tr>
<tr><td>3. Investment Objective</td><td>To provide long-term capital appreciation by investing predominantly in equity and equity-related securities of technology & technology-related companies.<br><br>The Scheme does not assure or guarantee any returns. There is no assurance that the investment objective of the Scheme will be achieved.</td><td>No change</td></tr>
<tr><td>4. Asset Allocation Pattern</td><td>Under normal circumstances the asset allocation pattern will be:<br><table><tr><th>Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr><tr><td></td><td>Minimum</td><td>Maximum</td></tr><tr><td>Equity and Equity related instruments (including REITs) of Technology & technology related Companies@</td><td>80%</td><td>100%</td></tr><tr><td>Other Equity and Equity related instruments (including REITs) of companies other than above</td><td>0%</td><td>20%</td></tr><tr><td>Debt$ and money market instruments#</td><td>0%</td><td>10%</td></tr><tr><td>Units issued by InvITs</td><td>0%</td><td>10%</td></tr><tr><td>Units of Mutual Funds</td><td>0%</td><td>20%</td></tr></table>@The Investment can be made in foreign securities including units of overseas mutual fund schemes / Overseas ETFs having similar investment strategy and which forms part of Technology sector subject to overall limit for investment in foreign securities as stipulated below.<br>$ (including debt ETFs)<br>#Money Market instruments includes commercial papers, commercial bills, treasury bills, Tri-party repo, Government securities having an unexpired maturity up to one year, call or notice money, certificate of deposit, usance bills, and any other like instruments as specified by the Reserve Bank of India from time to time.<br><br>The cumulative gross exposure through equity, debt and derivative positions should not exceed 100% of the net assets of the Scheme. Cash, cash equivalent with residual maturity up to 91 days will be treated as not creating any exposure.<br><br>In case the rebalancing is not done within the specified period, justification for the same shall be provided to the Investment Committee and the reason for the same shall be recorded in writing. The Investment Committee shall then decide on the course of action.<br><br>There can be no assurance that the investment objective of the scheme will be realized. The Fund Manager may churn the portfolio to the extent as considered necessary to replicate the index.</td><td>Under normal circumstances the asset allocation pattern will be:<br><table><tr><th>Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr><tr><td></td><td>Minimum</td><td>Maximum</td></tr><tr><td>Equity and Equity related instruments (including REITs) of Technology & technology related Companies</td><td>80%</td><td>100%</td></tr><tr><td>Other Equity & Equity related instruments including REITs</td><td>0%</td><td>20%</td></tr><tr><td>Money market instruments*, Other Liquid instruments^, Units of Debt oriented mutual fund schemes**, Gold and Silver ETFs, Units issued by InvITs</td><td>0%</td><td>20%</td></tr></table>*Money Market instruments includes commercial papers, commercial bills, treasury bills, Tri-party repo, Government securities having an unexpired maturity up to one year, call or notice money, certificate of deposit, usance bills, and any other like instruments as specified by the Reserve Bank of India from time to time.<br><br>^Other liquid instruments shall include cash, bank deposits with Scheduled Commercial Banks, Government Securities, Treasury bills, Repo on Government securities and any other instruments as specified from time to time.<br><br>** Units of Debt oriented mutual fund schemes includes Overnight funds, Liquid funds and Money Market Mutual Funds.<br><br>The cumulative gross exposure through equity and equity related instruments, derivative positions, Gold and Silver ETFs, money market instruments, other liquid instruments, units of mutual funds and InvITs should not exceed 100% of the net assets of the Scheme. Cash, cash equivalent with residual maturity up to 91 days will be treated as not creating any exposure.<br><br>In case the rebalancing is not done within the specified period, justification for the same shall be provided to the Investment Committee and the reason for the same shall</td></tr>
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<tr><th>Particulars</th><th>Existing Scheme Features</th><th>Proposed Scheme Features</th></tr>
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Indicative Table (Actual instrument/percentages may vary subject to applicable SEBI circulars)
<table>
<tr><th>Sl. no</th><th>Type of Instrument</th><th>Percentage of Exposure</th><th>Circular References*</th></tr>
<tr><td>1</td><td>Securities Lending</td><td>Subject to SEBI (MF) Regulations and in accordance with Securities Lending Scheme, 1997, SEBI Circular No MFD/CIR/ 01/ 047/99 dated February 10, 1999, SEBI Circular no. SEBI /IMD / CIR No 14 / 187175/ 2009 dated December 15, 2009, as amended from time to time, the Scheme may engage in short selling of securities in accordance with the framework relating to short selling and securities lending and borrowing specified by SEBI. The Scheme shall not deploy more than 20% of its net assets in stock lending and not more than 5% of the net assets of the Scheme will be deployed in Stock lending to any single intermediary.</td><td>Paragraph 12.11 of SEBI Master Circular dated June 27, 2024</td></tr>
<tr><td>2.</td><td>Equity Derivatives for hedging and non-hedging purpose</td><td>The Scheme can take equity derivative exposure upto 50% of the net asset of the Scheme. The total exposure related to options premium paid will not exceed 20% of the net assets of the Scheme. The scheme can participate in covered call Option strategy. It is a call option that gives the holder (buyer) the right but not the obligation to buy an asset by a certain date for a certain price. Covered calls are an options strategy where a person holds a long position in an asset and writes (sells) call options on that same asset.</td><td>Clause 7.5, 12.25, 12.25.8 of the SEBI Master Circular dated June 27, 2024 for Mutual Funds</td></tr>
<tr><td>3.</td><td>Debt derivative exposure</td><td>50% of the debt net assets of the scheme. The</td><td>Clause 7.6 of the SEBI Master</td></tr>
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<td>
be recorded in writing. The Investment Committee shall then decide on the course of action.<br><br>
There can be no assurance that the investment objective of the scheme will be realized. The Fund Manager may churn the portfolio to the extent as considered necessary to replicate the index.<br><br>
Indicative Table (Actual instrument/percentages may vary subject to applicable SEBI circulars)
<table>
<tr><th>Sr. No.</th><th>Type of Instrument</th><th>Percentage of exposure</th><th>Circular references*</th></tr>
<tr><td>1.</td><td>Securities Lending</td><td>The Scheme shall not deploy more than 20% of its net assets in stock lending and not more than 5% of the net assets of the Scheme will be deployed in Stock lending to any single intermediary.</td><td>13.6 of SEBI Master Circular dated March 20, 2026 for Mutual Funds.</td></tr>
<tr><td>2.</td><td>Equity Derivatives for hedging & non-hedging purposes</td><td>50% of the equity net asset of the Scheme. The total exposure related to options premium paid will not exceed 20% of the net assets of the Scheme. The scheme can participate in covered call Option strategy. It is a call option that gives the holder (buyer) the right but not the obligation to buy an asset by a certain date for a certain price. Covered calls are an options strategy where a person holds a long position in an asset and writes (sells) call options on that same asset.</td><td>13.15 of SEBI Master Circular dated March 20, 2026 for Mutual Funds.</td></tr>
<tr><td>3.</td><td>Overseas Securities</td><td>The scheme may invest in foreign securities upto 30% of the Equity net assets of the scheme. This Scheme seeks to invest an amount of US $ 5 million each in overseas securities and overseas ETFs. Subject to guidelines laid down by SEBI in Clause 12.19 of</td><td>13.13.5 of SEBI Master Circular dated March 20, 2026 for Mutual Funds.</td></tr>
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| Particulars | Existing Scheme Features | | | | Proposed Scheme Features | | | |
|---|---|---|---|---|---|---|---|---|
| | | only for hedging purpose | Scheme may enter into plain vanilla interest rate swaps for hedging purposes. Exposure to a single counterparty in such transactions will not exceed 10% of the net assets of the Scheme | Circular dated June 27, 2024 for Mutual Funds | | | the SEBI Master Circular dated June 27, 2024 for Mutual Funds. Further, the said limits shall be valid for a period of six months from the date of closure of NFO. Post completion of the six months, the relevant provisions of the aforesaid SEBI Master Circulars dated June 27, 2024 shall be applicable. | |
| | 4 | ReITS and InvITS | The Scheme may invest in units of Infrastructure Investment Trusts (InvITs) and Real Estate Investment Trusts (REITs). Not more than 10% of the net assets of the Scheme will be invested in InvITs and REITs and not more than 5% of the net assets of the Scheme will be invested in InvITs and REITs of any single issuer. | Paragraph 12.21 of SEBI Master Circular dated June 27, 2024. | | 4. | InvITS | Not more than 10% of the net assets of the Scheme will be invested in InvITs and not more than 5% of the net assets of the Scheme will be invested in InvITs of any single issuer. | 13.13.5 of SEBI Master Circular dated March 20, 2026 for Mutual Funds. |
| | 5 | Foreign Securities | The scheme may invest in foreign securities upto 30% of the net assets of the scheme. | Paragraph 12.19 of the SEBI Master Circular dated June 27, 2024 for Mutual Funds. | 5. | Investment in other schemes managed by the AMC or in the schemes of any other mutual fund | Not more than 5% of the Net Asset Value of the Mutual Fund, provided it is in conformity with the investment objectives of the Scheme. | 13.14 of SEBI Master Circular dated March 20, 2026 for Mutual Funds. |
| | 6 | Securitized debt | Investment in securitized debt excluding foreign securitized debt shall not exceed 25% of the debt portfolio | Clause 12.15 of the SEBI Master Circular dated June 27, 2024 for Mutual Funds | 6. | Short Term Deposits | The scheme shall not invest in the said security | Clause 1.7.3 of the SEBI Master Circular dated March 20, 2026. The scheme may deploy the NFO proceeds in Tri-party Repo on G-sec or T-bills before the closure of NFO period. The appreciation received from investment in Tri-party Repo shall be passed on to investors. In case if the scheme is not able to garner the minimum |
| | 7 | Repo /reverse repo in corporate debt securities | Investment in repo /reverse repo in corporate debt securities, as per prevailing regulatory norms upto 10% of the net assets of the Scheme. | Clause 12.18 of the SEBI Master Circular dated June 27, 2024 for Mutual Fund | | | | |
| | 8 | Credit Default Swaps. | The scheme shall not invest in said security. | -Clause 12.28 of the SEBI Master Circular dated June 27, 2024 for Mutual Fund | | | | |
| | 9 | Investment in other schemes managed by the AMC or in the schemes of any other | Not more than 5% of the Net Asset Value of the Mutual Fund, provided it is in conformity with the investment objectives of the Scheme. | - | | | | |

| Particulars | Existing Scheme Features | | | | Proposed Scheme Features | | | |
|---|---|---|---|---|---|---|---|---|
| | | mutual fund | | | | | | subscription amount during the NFO period the interest earned upon investment of NFO proceeds in Tri-party Repo shall be returned to investors, in proportion of their investments, along-with the refund of the subscription amount. The AMC shall not charge any investment management and advisory fees on funds deployed in Tri-party Repo during the NFO period. |
| | 10 | Structured Obligations / Credit Enhancements | 4. The investment of the Scheme in the following instruments shall not exceed 10% of the debt portfolio of the Scheme and the group exposure in such instruments shall not exceed 5% of the debt portfolio of the Scheme:<br>iii. Unsupported rating of debt instruments (i.e. without factoring-in credit enhancements) is below investment grade; and<br>iv. Supported rating of debt instruments (i.e. after factoring-in credit enhancement) is above investment grade.<br>5. The above limits shall not be applicable on investments in securitized debt instruments.<br>6. Investment by the Scheme in debt instruments, having credit enhancements backed by equity shares directly or indirectly, shall have a minimum cover of 4 times considering the market value of such shares.<br>Further, the investment in debt instruments having credit enhancements should be sufficiently covered to address the market volatility and reduce the inefficiencies of invoking of the pledge or cover, | Clause 12.3 of the Master Circular for Mutual Funds dated June 27, 2024 | | | | |
| | | | | | 7. | Investment in Tri-party Repo before the closure of NFO | Yes in accordance with SEBI Guidelines. | Clause 1.7.3 of the SEBI Master Circular dated March 20, 2026. |

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<tr><th>Particulars</th><th>Existing Scheme Features</th><th>Proposed Scheme Features</th></tr>
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<tr><td></td><td></td><td>whenever required, without impacting the interest of the investors. In case of fall in the value of the cover below the specified limit, AMCs will initiate necessary steps to ensure protection of the interest of the investors.</td><td></td></tr>
<tr><td>11</td><td>AT1 and AT2 Bonds</td><td>The scheme shall not invest in said security.</td><td>Clause 12.2 of the SEBI Master Circular dated June 27, 2024</td></tr>
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<tr><td>5. Where will the Scheme Invest?</td><td>The Scheme shall invest in any of the following securities:<br><br>(f) Investment in Equity and Equity related instruments<br>(g) Investment in Debt and Money Market securities<br>(h) Investments in Derivative Instrument<br>(i) Covered Call Options<br>(j) Investments in units of Infrastructure Investment Trusts (InvITs) and Real Estate Investment Trusts (REITs)<br>(k) Investments in the Schemes of Mutual Fund<br>(l) Any other Securities / asset class / instruments as permitted under SEBI Regulations.</td><td>The Scheme shall invest in any of the following securities:<br><br>(a) Equity and Equity related instruments.<br>(b) Money market instruments & Other Liquid instruments<br>(c) Derivative Instruments.<br>(d) Units of Infrastructure Investment Trusts (InvITs).<br>(e) Schemes managed by the AMC or in the schemes of any other mutual fund.<br>(f) Overseas securities and overseas ETFs.<br>(g) Gold and Silver ETFs<br>(h) Any other instruments as may be permitted by RBI / SEBI regulatory authorities under prevailing Laws from time to time.</td></tr>
</table>

Pursuant to changes in regulatory provisions for investment of residual portion of Scheme's corpus, certain debt instruments are not permissible for investments by the Scheme and hence have been deleted. Pursuant to these changes, corresponding risk factors, Investment Strategy, investment restrictions and other relevant details pertaining to such instruments will be deleted and / or suitably revised / amended in the Scheme Information Document ('SID') and Key Information Memorandum ('KIM') of the Scheme.

The changes, indicated in the above table will not be considered as change in the fundamental attributes in line with Para 3.8.9 of SEBI Master Circular for Mutual Funds dated March 20, 2026.

For any further assistance/clarification, Unit holders may contact us on 1-800-425-0090 (Toll free – BSNL/MTNL lines only) or 91 040 23001181 (non MTNL/BSNL lines and mobile phone users) or alternatively, email us at emfhelp@edelweissmf.com or visit our website www.edelweissmf.com.

This addendum shall form an integral part of the Scheme Information Document and Key Information Memorandum of the Scheme, as amended from time to time. All other features and terms and conditions of the Schemes shall remain unchanged.

For **Edelweiss Asset Management Limited**
(Investment Manager to Edelweiss Mutual Fund)
Sd/-
Radhika Gupta
**Managing Director & Chief Executive Officer**
**(DIN: 02657595)**

Place: Mumbai
Date: August 25, 2026

For more information please contact:
**Edelweiss Asset Management Limited** (Investment Manager to Edelweiss Mutual Fund)
CIN: U65991MH2007PLC173409
**Registered Office & Corporate Office**: Edelweiss House, Off C.S.T Road, Kalina, Mumbai – 400098
**Tel No:- +91 22 4097 9737, Toll Free No. 1800 425 0090 (MTNL/BSNL), Non Toll Free No. 91 40 23001181,**
**Fax: +91 22 40979878**, Website: www.edelweissmf.com

**MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.**