

Edelweiss Mutual Fund Launches Edelweiss Low Duration Fund

The New Fund Offer (NFO) will be open for subscription from March 11 to 18, 2025

Key Highlights:

- Edelweiss Low Duration Fund offers high quality portfolio for short-term investments
- Offers stability and liquidity by investing in money market securities and bonds in 6-12 months of Macaulay duration of the portfolio
- Rate-cuts and easing system liquidity in near future provides an opportune time to invest in low duration funds

Mumbai, March 11, 2025: [Edelweiss Asset Management Limited](#), one of India's fastest-growing AMCs, has announced the launch of the Edelweiss Low Duration Fund. The New Fund Offer (NFO) will be open for subscription from March 11 to 18, 2025. An open-ended low duration debt scheme investing in debt and money market instruments such that the Macaulay duration of the portfolio is between 6 - 12 months. A relatively high-interest rate risk and moderate credit risk.

The investment objective of the scheme is to generate income by primarily investing in low-duration debt and money market securities. The fund will actively manage a high-quality portfolio with a Macaulay duration between 6 to 12 months, ensuring a balance between stability and returns. With low to moderate risk, the product is suitable for investors seeking income over the short-term through investment in debt and money market instruments. The minimum investment amount is ₹100, with additional investments in multiples of ₹1.

Commenting on the launch, Ms. Radhika Gupta, Managing Director & CEO, Edelweiss Mutual Fund, said:

"The Edelweiss Low Duration Fund is designed to cater to both individual and institutional investors, offering a short-term investment option with low to moderate risk. The recent tax slab revisions have made such debt mutual funds tax-efficient for retail investors, as they will not have to pay capital gains tax if their total annual income, including such gains, remains within ₹12 lakh, as there is a rebate available under the new tax regime."

Investor interest in low-duration funds has been on the rise, with the category witnessing net inflows of ₹6,618 crore* in the last six months. The Reserve Bank of India (RBI) is predicted to inject more liquidity into the banking system by cutting policy rates further and paying a healthy dividend to the Government, which in turn, is expected to increase its spending from April 2025. The RBI is further expected to purchase bonds in FY26 through Open Market Operations. These moves should ideally result in the gradual easing of short-term yields making it an opportune time for investors to consider low-duration strategies.

The scheme would be managed by Pranavi Kulkarni & Rahul Dedhia, Fund Manager, Edelweiss MF.



(*Source: AceMF. Past performance may or may not be sustained in the future.)

About [Edelweiss Mutual Fund](#)

Edelweiss Mutual Fund is one of the fastest growing AMCs with investment solutions ranging across equities, hybrid, fixed income, and alternatives in India. It offers a robust platform to a diversified client base across domestic and global geographies. The fund suite is designed to offer investment solutions to investors with different needs. Edelweiss AMC has world-class knowledge platforms to provide its partners and investors access to information and insights. For more information please visit: www.edelweissmf.com

Edelweiss MF Social media handles: @EdelweissMF | LinkedIn.com/company/edelweiss-amc | @Edelweissmutualfund

Riskometer & PRC Matrix

This product is suitable for investors who are seeking*	Scheme Risk-o-meter	Benchmark Risk-o-meter
<ul style="list-style-type: none"> Income over the short term Investment in debt and money market instruments such that Macaulay Duration of the portfolio is between 6-12 months 		
*Investors should consult their financial advisers if in doubt about whether the product is suitable for them	The risk of the scheme is low to moderate	The risk of the benchmark is low to moderate

Potential Risk Class Matrix			
Credit Risk	Relatively Low (Class A)	Moderate (Class B)	Relatively High (Class C)
Interest Rate Risk			
Relatively Low (Class I)			
Moderate (Class II)			
Relatively High (Class III)		B III	

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY

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About Edelweiss Group

The Edelweiss Group is one of India's leading diversified financial services companies, providing a broad range of financial products and services to a substantial and diversified client base that includes corporations, institutions, and individuals. Edelweiss' products and services span multiple asset classes and consumer segments across domestic and global geographies. Its businesses are broadly divided into Investment & Advisory (Wealth Management, Capital Markets, Asset Management, and Asset Reconstruction), Credit (Retail Credit comprising Retail Mortgage, SME and Business Loans, ESOP and Margin Financing, Agriculture & Rural Finance, and Corporate Credit comprising Structured Collateralized Credit to Corporates and Wholesale Mortgages) and Insurance (Life and General Insurance). To learn more about the Edelweiss Group, please visit www.edelweissfin.com.

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