

EDELWEISS MUTUAL FUND

Hike through life's best chapter

SIP and SWP make it possible!

Presenting

Edelweiss Freedom SIP

Steps to execute Freedom SIP

01 Choose your **scheme for SIP** (from Equity, Hybrid)

For example: Large cap Fund

02 Choose your monthly **SIP Installment Amount** & **Tenure**

SIP Amount – Rs. 10,000

SIP Tenure – 10 years

03 Choose your **SWP scheme and amount**

SWP (target) Scheme – Same as SIP i.e., Large cap or a different scheme

SWP amount – Rs. 15,000 or a multiple of SIP amount (e.g., 1.5X)

SWP amount can be selected via 2 options

Enter the desired SWP amount **OR** Amount decided based on a predefined multiplier basis SIP tenure

Option A: SIP/SWP – Equity Active/Passive schemes

SIP Amount (Rs.)	SIP Tenure	SWP Multiplier (Monthly)	Monthly SWP Amount	Invested Amount (Rs.)	Accumulated Value (Rs.)
10,000	10 Years	2x	20,000	12,00,000	23,54,923
10,000	15 Years	4x	40,000	18,00,000	51,54,144
10,000	20 Years	8x	80,000	24,00,000	1,02,96,731
10,000	25 Years	15x	1,50,000	30,00,000	1,97,42,303
10,000	30 Years	25x	2,50,000	36,00,000	3,70,91,320

Option B: SIP – Equity Active/Passive & Hybrid schemes; SWP – Hybrid schemes

SIP Amount (Rs.)	SIP Tenure	SWP Multiplier (Monthly)	Monthly SWP Amount	Invested Amount (Rs.)	Accumulated Value (Rs.)
10,000	10 Years	1.5x	15,000	12,00,000	21,81,514
10,000	15 Years	3x	30,000	18,00,000	45,60,559
10,000	20 Years	6x	60,000	24,00,000	86,60,495
10,000	25 Years	12x	1,20,000	30,00,000	1,57,26,133
10,000	30 Years	20x	2,00,000	36,00,000	2,79,02,725

If the SIP tenure falls between two periods in the table, the lower range SWP multiplier will be used.

Past performance may or may not be sustained in future. The above performance is considered on Nifty 50 TRI @ 12.93% (Option A) & 11.50% (Option B) CAGR. Returns are calculated by taking mean of 10-year rolling returns between 01/06/13 and 30/05/23 based on AMFI circular released on Nov 01, 2023, namely 135/BP/109/2023-24. The above is for illustration purpose only and should not be construed as returns for any schemes of Edelweiss MF.

Key Features

Automatic transition
Seamless transition between investment and withdrawal phases

Start with as low as Rs. 1,000/-
Accessible to wide range of investors

Multiple options to leverage
Choose your SIP and SWP combo

SIP Top-up flexibility
Increase your SIP contributions periodically

Multiplier for SWP
Suitable options provided for tenure and SWP amount for investor's ease

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Mutual Fund Investments are subject to market risks, read all scheme related documents carefully.