Investors should note that in accordance with AMFI circular no. 135/BP/20/10-11 dated February 9, 2011, the following procedures will be made effective from April 1, 2011.

2. Change in Status on Minor Attaining Majority

2.1 Prior to the minor attaining majority, an advance intimation shall be sent to the registered correspondence address of the Guardian and the minor to submit the application form along with all the relevant documents (as per 2.3 below) to change the status of the account to “major”. In case of incomplete information or documents, the application may be rejected by the AMC. All such procedures shall be completed within 30 days and if not completed within the stipulated time, the account shall be kept in the freeze mode until all necessary documents are submitted. Any revision in the status will be permitted only after satisfactory documents for effecting change in status as stated in 2.5 are received.

2.2 Attestation of the signature of the new guardian shall be obtained in case the guardian is not the major.

2.3 All standing instructions like SIPs, SWPs, STPs, etc., already registered shall be suspended from the date on which the minor attains majority.

2.4 Revision in the status of the minor shall be permitted only after satisfactory documents for effecting change in status as stated in 2.5 are received.

2.5 In case of natural guardian, a document should be provided evidencing the relationship if the same is not available as part of the existing documents submitted per 2.3 above. If no such documents are available, revised documents shall be provided.

2.6 In case of court appointed legal guardian, relevant supporting documentary evidence shall be provided.

3. Change in Guardian

3.1 Request letter from the new guardian.

3.2 Death Certificate (in original or photocopy duly notarized or attested by gazette officer or a bank manager).

3.3 KYC of the new guardian.

3.4 The new guardian must be a natural guardian (i.e. father or mother) or a court appointed legal guardian.

4. Change in nomination detail

4.1 Nomination shall be maintained at the folio level and shall be applicable for investments in all schemes in the folio.

4.2 Every new nomination for a folio will overwrite the existing nomination.

4.3 Attestation of the signature of the new guardian in a bank account of the minor where the new guardian is the major.

5. Transmission

5.1 In case of court appointed legal guardian, relevant supporting documentary evidence shall be provided.

5.2 Transmission to registered nominee(s) in case of death of Sole or All unit holders:

5.2.1 A letter from the claimant nominee(s) to the Fund / AMC / RTA requesting for transmission of units.

5.2.2 Bank Account Details of the new first unit holder as per Annexure II (available on the AMC’s website) along with attestation by a competent court, or; (b) Letter of Administration, in case of Intestate Succession.

5.2.3 KYC of the new first unit holder.

5.3 Transmission to claimant(s), where nominee is not registered, in case of death of Sole or All unit holders:

5.3.1 Bank Account Details of the new first unit holder as per Annexure II (available on the AMC’s website) along with attestation by a special executive magistrate, AMC authorised official or manager of a scheduled bank.

5.3.2 Death Certificate(s) in original or photocopy duly notarized or attested by gazette officer or a bank manager.

5.3.3 Bank Account Details of the new first unit holder as per Annexure II (available on the AMC’s website) along with attestation by a special executive magistrate, AMC authorised official or manager of a scheduled bank.

5.3.4 KYC of the new first unit holder.

5.4 Change in Karta in case of holding as HUF

5.4.1 A letter requesting for change of Karta.

5.4.2 Death Certificate in original or photocopy duly notarized or attested by gazette officer or a bank manager.

5.4.3 Duly certified Bank certificate stating that the signature and details of new Karta have been appended in the bank account of the HUF.

5.4.4 KYC of the new Karta and KYC of HUF, if not already available.

5.4.5 Indemnity bond signed by all the surviving coparceners and new Karta - Annexure VI.

5.4.6 KYC of the new Karta.

5.5 In case of death of Karta, the new Karta appointed by the members of the HUF will be required to submit following documents to the AMC:

5.5.1 KYC of the new Karta and KYC of HUF, if not already available.

5.5.2 KYC of the new Karta.

5.5.3 Indemnity bond signed by all the surviving coparceners and new Karta - Annexure VI.

5.5.4 In case of no surviving coparcener OR the transmission amount being less than Rs. 1,00,000/- OR where there is an objection from any surviving coparcener on the basis of HUF transactions having been done on the basis of any of the following:

(a) Duly certified copy of Deed of Partition, or; (b) Duly certified copy of Deed of Wills, or; (c) Duly certified copy of the relevant court document.

6. Clarifications

6.1 In case of minor, PAN card may be applied in the name of the guardians subject to compliance with all applicable rules and regulations.

6.2 In case of minor, PAN card may be applied in the name of the minor subject to compliance with all applicable rules and regulations.

6.3 The AMC shall be responsible for carrying out the above intimations, which are subject to changes as per any relevant statutory amendments.

The above shall be subject to applicable SEBI guidelines as amended from time to time.

This addendum shall be read with, and forms an integral part of the SAI, SID and KM of the respective schemes of JPMorgan Mutual Fund and may not be distributed without the AMC’s SAI, SID and KM.

For and on behalf of JPMorgan Asset Management India Private Limited (investment manager of JPMorgan Mutual Fund) and JPMorgan Asset Management (Asia) Inc.

JPMorgan Asset Management (Asia) Inc.

Kalpataru Synergy, 3rd Floor, West Wing, Santacruz (E), Mumbai - 400 055,

Phone: 91-22-6783 7000 • Fax: 91-22-6783 7001 • Toll Free No. 1-800-22-5763 (JPMF)

Email: info.india@jpmorgan.com • www.jpmorgan.com

Addendum to the Statement of Additional Information (SAI), Scheme Information Document (SID) and Key Information Document (SID) of all the existing schemes of JPMorgan Mutual Fund