

## **'altiva SIF' by Edelweiss Mutual Fund Launches India's first Hybrid Long-Short SIF – Altiva Hybrid Long Short Fund**

***The New Fund Offer (NFO) will be open for subscription from October 1<sup>st</sup> to October 15<sup>th</sup>, 2025***

### **Key Highlights:**

- **India's first Hybrid Long-Short SIF aims for consistent income with low volatility:** Core allocation to arbitrage and fixed income aims to deliver steady, low-volatile returns, enhanced by selective opportunities in derivatives and special situations.
- **Tax-efficient structure:** Long-term capital gains (with a holding period of more than 24 months) at 12.5% plus applicable surcharge & education cess, making post-tax returns more attractive than Cat III AIFs.
- **All-weather approach:** A unique hybrid long-short SIF that blends multiple strategies with robust risk management to generate returns across market conditions.

**Mumbai, September 18, 2025** – [altiva SIF By Edelweiss Mutual Fund](#) (Edelweiss MF / EMF / EAMC) today announced the launch of its **Altiva Hybrid Long-Short Fund**, a differentiated investment strategy under its Specialised Investment Fund (SIF) platform. **The New Fund Offer (NFO) will be open for subscription from October 1<sup>st</sup> to October 15<sup>th</sup>, 2025**

The **Altiva Hybrid Long-Short Fund** is an interval investment strategy that aims to deliver consistent, income-oriented returns through a core allocation in equity arbitrage and high-quality fixed income. This is complemented by selective opportunities in special situations in equity markets such as IPOs, buybacks, open offers, and mergers, pair trades along with low-risk derivative strategies like covered calls and straddles. This combination of multiple strategies aims for smoother outcomes regardless of overall market direction in the medium term.

***Speaking on the launch of the fund, Mrs. Radhika Gupta, MD & CEO, Edelweiss Mutual Fund, said: "We are proud to introduce India's first Hybrid SIF with the launch of the Altiva Hybrid Long-Short Fund. This reflects our commitment to creating innovative investment solutions that not only address investor needs but also add meaningful value to their overall portfolios. We believe the SIF category has tremendous potential, and we will leverage our investment team's experience, especially in equity derivatives and special situations."***

***Altiva Hybrid Long Short Fund has been thoughtfully designed to adapt across market cycles - whether flat, bullish, or bearish - aiming to generate stable, income-oriented and tax-efficient returns, with an additional boost from selective opportunities in special situations and derivatives. At Edelweiss AMC, we recognize that investors seek both resilience and growth, and this fund is a strong step forward in delivering that through discipline, diversification, and innovation.***

The Altiva Hybrid Long-Short Fund is positioned as an interval investment strategy with daily subscriptions and redemptions available twice a week (Mondays and Wednesdays). The minimum application amount is ₹10 lakh, with options including lump sum, SIP, STP, and SWP. Moreover, since it is under the SIF framework, it allows for taxation efficiency, with long-term capital gains taxed at 12.5% beyond a 24 months holding period.

### **About [Edelweiss Mutual Fund](#)**

Edelweiss is one of the fastest growing AMCs with investment solutions ranging across equities, hybrid, fixed income, and Specialized Investment Funds (SIFs) in India. It offers a robust platform to a diversified client base across domestic and global geographies. The fund suite is designed to offer investment solutions to investors with different needs. Edelweiss AMC has world-class knowledge platforms to provide its partners and investors access to information and insights. For







more information please visit: [www.edelweissmf.com](http://www.edelweissmf.com)

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**Disclaimer - Investments in Specialized Investment Fund involves relatively higher risk including potential loss of capital, liquidity risk and market volatility. Please read all investment strategy related documents carefully before making the investment decision.**

#### Risk-o-meter & Disclaimer

This product is suitable for investors who are seeking	Risk-band	Benchmark Risk- band NIFTY 50 Hybrid Composite Debt 15:85 Index
To generate returns over the medium to long term through a combination of capital appreciation and income by investing in equity & equity-related and fixed income instruments	<p>Risk band Level 3</p> 	<p>Risk band Level 3</p> 

#### About Edelweiss Financial Services

Edelweiss is a diversified financial services company with seven independent and well-governed businesses. The businesses include EAAA, Mutual Fund, Asset Reconstruction, Corporate Lending, Housing Finance, General and Life Insurance. The businesses have robust operating platforms, dedicated management teams and strong boards that ensure the highest standards of governance. Edelweiss employs nearly 6,000 people, serves over 1 crore customers, and manages nearly INR 220,00 Cr worth of assets.

Edelweiss Financial Services trades under the symbols NSE: EDELWEISS, BSE: 532922, Reuters: EDEL.NS and EDEL.BO and Bloomberg: EDEL IS and EDEL IB. To learn more about Edelweiss, please visit [www.edelweissfin.com](http://www.edelweissfin.com).

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