



by Edelweiss Mutual Fund

BHARAT Bond ETF - April 2033

KEY INFORMATION MEMORANDUM (KIM)

MUTUAL FUND:

Edelweiss Mutual Fund
Edelweiss House,
Off C.S.T. Road, Kalina, Santacruz (E),
Mumbai 400 098, Maharashtra
www.edelweissmf.com

TRUSTEE:

Edelweiss Trusteeship Company Limited
Registered and Corporate Office:
Edelweiss House,
Off. C.S.T Road, Kalina,
Mumbai 400 098

REGISTRAR:

KFin Technologies Limited
Unit - Edelweiss Mutual Fund
Karvy Selenium Tower B, Plot No 31 & 32,
Gachibowli, Financial District,
Nanakramguda, Serilingampally,
Hyderabad – 500 032,
Tel: 040-67161500

SPONSOR:

Edelweiss Financial Services Limited
Edelweiss House, Off. C.S.T Road,
Kalina, Mumbai - 400 098
www.edelweissfin.com

INVESTMENT MANAGER:

Edelweiss Asset Management Limited
Registered and Corporate Office:
Edelweiss House,
Off. C.S.T Road, Kalina,
Mumbai 400098
www.edelweissmf.com

ADVISOR:

A K Capital Services Limited
Registered office and Corporate Office:
30-38, 3rd Floor, Free Press House,
Free Press Journal Marg, 215, Nariman Point
Mumbai 400021
Email ID: info@akgroup.co.in
Website: www.akgroup.co.in

LEGAL ADVISOR:

MVKini Law Firm
Address: Registered Office: Kini House,
Near Citi bank, D.N. Road, Fort,
Mumbai - 400 001

Branch Office: Kini House

6/39 Jangpura-B, New Delhi -110 014
Email ID: "mailto:delhi@mvkini.com"
delhi@mvkini.com, dnroad@mvkini.com
Website: www.mvkini.com

*Investors sh

Offer of Units of Rs. 1,000/- each during the New Fund Offer Period and at NAV based prices during the ongoing offer period

INVESTORS SHOULD NOTE THAT:

This Key Information Memorandum (KIM) sets forth the information, which a prospective investor ought to know before investing. For further details of the Scheme/Mutual Fund, due diligence certificate by the AMC, Key Personnel, investors' rights & services, risk factors, penalties & pending litigations etc. investors should, before investment, refer to the Scheme Information Document and Statement of Additional Information available free of cost at any of the Investor Service Centers or distributors or from the website www.edelweissmf.com.

The Scheme particulars have been prepared in accordance with Securities and Exchange Board of India (Mutual Funds) Regulations 1996, as amended till date, and filed with Securities and Exchange Board of India (SEBI). The units being offered for public subscription have not been approved or disapproved by SEBI, nor has SEBI certified the accuracy or adequacy of this KIM.

This KIM is dated November 22, 2022.

DISCLAIMER OF NSE INDICES LIMITED:

"The "BHARAT Bond ETF – April 2033" offered by "Edelweiss Asset Management Limited" or its affiliates is not sponsored, endorsed, sold or promoted by NSE INDICES LTD and its affiliates. NSE INDICES LTD and its affiliates do not make any representation or warranty, express or implied (including warranties of merchantability or fitness for particular purpose or use) to the owners of "BHARAT Bond ETF – April 2033" or any member of the public regarding the advisability of investing in securities generally or in the "BHARAT Bond ETF – April 2033" linked to Nifty BHARAT Bond Index – April 2033 or particularly in the ability of the Nifty BHARAT Bond Index – April 2033 to track general stock market performance in India. Please read the full Disclaimers in relation to the Nifty BHARAT Bond Index – April 2033 in the Scheme Information Document."

DISCLAIMER OF NSE:

"It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Scheme Information Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Scheme Information Document. The investors are advised to refer to the Scheme Information Document for the full text of the 'Disclaimer Clause of NSE.'"

DISCLAIMER OF BSE:

It is to be distinctly understood that the permission given by BSE Ltd. should not in any way be deemed or construed that the SID has been cleared or approved by BSE Ltd. nor does it certify the correctness or completeness of any of the contents of the SID. The investors are advised to refer to the SID for the full text of the Disclaimer Clause of BSE Ltd.

*NSE and BSE Scrip code will be available after listing of the schemes.

SMS 'BHARATBond' to 7065655555
Give a Missed call to 7065655555

Web: www.BHARATBond.in
Email: Bharatbond@edelweissfin.com

Download App



INVESTMENT OBJECTIVE	<p>The investment objective of the scheme is to track the Nifty BHARAT Bond Index – April 2033 by investing in bonds of AAA-rated CPSEs/CPSUs/CPFIs and other Government organizations, subject to tracking errors.</p> <p>However, there is no assurance that the investment objective of the Scheme will be realized and the Scheme does not assure or guarantee any returns.</p>									
ASSET ALLOCATION PATTERN	<p>Under normal circumstances, the asset allocation of the Scheme would be as follows:</p> <table border="1" data-bbox="395 539 1417 983"> <thead> <tr> <th data-bbox="402 539 890 667">Asset Class</th> <th data-bbox="896 539 1177 667">Indicative Allocation (% to net assets)</th> <th data-bbox="1184 539 1410 667">Risk Profile</th> </tr> </thead> <tbody> <tr> <td data-bbox="402 669 890 842">#Debt Securities issued by CPSEs/CPSUs/CPFIs and other Government organizations which are part of Nifty BHARAT Bond Index –April 2033</td> <td data-bbox="896 669 1177 842">95% to 100%</td> <td data-bbox="1184 669 1410 842">Low to Medium</td> </tr> <tr> <td data-bbox="402 844 890 974">Government Securities maturing on or before maturity date of the Scheme, TREPS and REPO in government bonds</td> <td data-bbox="896 844 1177 974">0% to 5%</td> <td data-bbox="1184 844 1410 974">Low</td> </tr> </tbody> </table> <p>#Debt ETFs/ Index Funds based on index comprising of corporate debt securities (including debt securities and money market instruments i.e. CDs and CPs having short term rating as A1+) shall be considered to be replicating the underlying debt index provided:</p> <ul style="list-style-type: none"> • Investment in securities of issuers accounting for at least 60% of weight in the index, represents at least 80% of net asset value (NAV) of the ETF/ Index Fund • At no point of time the securities of issuers not forming part of the index exceed 20% of NAV of the ETF/ Index Fund • At least 8 issuers from the underlying index form part of the portfolio of the ETF/ Index Fund • The investment in various securities are aggregated at issuer level for the purpose of exposure limits • The exposure limit to a single issuer by the ETF/ Index Fund shall be as under: <ol style="list-style-type: none"> a) For AAA rated securities, exposure to a single issuer by the ETF/ Index Fund shall not have more than 15% weight in the portfolio. b) For AA rated securities, exposure to a single issuer by the ETF/ Index Fund shall not have more than 12.5% weight in the portfolio. c) For A and below rated securities, exposure to a single issuer by the ETF/ Index Fund shall not have more than 10% weight in the portfolio. • For single issuer and sector exposure by a scheme shall be sum of the exposure to debt and money market instruments of the issuers. This includes CDs/ CPs with rating of A1+. • The Macaulay Duration (hereinafter referred as “duration”) of the portfolio of the ETF/ Index Fund replicates the duration of the underlying index within a maximum permissible deviation of +/- 10%. In case of Target Maturity (or Target Date) ETFs/ Index Funds, the following norms for permissible deviation in duration shall apply: <ol style="list-style-type: none"> a) For portfolio with residual maturity of greater than 5 years: Either +/- 6 months or +/- 	Asset Class	Indicative Allocation (% to net assets)	Risk Profile	#Debt Securities issued by CPSEs/CPSUs/CPFIs and other Government organizations which are part of Nifty BHARAT Bond Index –April 2033	95% to 100%	Low to Medium	Government Securities maturing on or before maturity date of the Scheme, TREPS and REPO in government bonds	0% to 5%	Low
Asset Class	Indicative Allocation (% to net assets)	Risk Profile								
#Debt Securities issued by CPSEs/CPSUs/CPFIs and other Government organizations which are part of Nifty BHARAT Bond Index –April 2033	95% to 100%	Low to Medium								
Government Securities maturing on or before maturity date of the Scheme, TREPS and REPO in government bonds	0% to 5%	Low								

	<p>10% of duration, whichever is higher.</p> <p>b) For a portfolio with residual maturity of up to 5 years: Either +/- 3 months or +/- 10% of duration, whichever is higher.</p> <p>c) However, at no point of time, the residual maturity of any security forming part of the portfolio shall be beyond the target maturity date of the ETF/ Index Fund</p> <ul style="list-style-type: none"> • The rating wise weightage of debt securities in the portfolio of ETF/ Index Fund replicates the underlying index. However, greater allocation of up to 10% of the portfolio may be made to higher rated debt securities. <p>It may be noted that after the closure of the NFO Period/pending deployment of the funds of the Scheme, the Scheme may park the funds in Government Securities maturing on or before the maturity date of the Scheme, TREPS and/or REPO in government bonds for a period of not more than 30 days, until the full deployment in securities issued by eligible issuers is achieved.</p> <p>The cumulative gross exposure through all the debt securities should not exceed 100% of the net assets of the scheme. However, cash or cash equivalents with residual maturity of less than 91 days may be treated as not creating any exposure.</p> <p>The AMC would monitor the tracking error of the Scheme on periodic basis and would seek to minimize tracking error to the maximum extent possible.</p> <p>The Scheme does not intend to undertake/ invest/ engage in:</p> <ul style="list-style-type: none"> • Derivatives; • Repos in corporate debt securities; • Short selling of securities; • Unrated instruments (except TREPs/ Government Securities/ Repo in Government Securities); • Foreign securities/ADR/GDR; • Securitised debts; • Instruments having Structured Obligations and Credit Enhancements (except GOI guaranteed bonds); • Fund of Fund Schemes; • Credit Default Swaps; • Securities lending; and • The Scheme shall not invest in securities covered under SEBI circular SEBI/HO/IMD/DF4/CIR/P/2021/032 dated March 10, 2021
<p>RISK PROFILE OF THE SCHEME</p>	<p>The performance of the Scheme may be affected by changes in Government policies, general levels of interest rates and risks associated with trading volumes, liquidity and settlement systems, etc. Some of the risks are listed below:</p> <p>1. Risks Associated with Fixed Income and Money Market Instruments:</p> <ul style="list-style-type: none"> • Interest rate risk: Price of a fixed income instrument falls when the interest rates move up and vice-versa, which will affect the NAV accordingly. • Spread risk: Investments in corporate bonds are exposed to the risk of widening of the spread between corporate bonds and gilts. Prices of corporate bonds tend to fall if this spread widens which will affect the NAV of the Scheme accordingly. • Credit risk or default risk: Credit risk is the risk that the issuer of a debenture/ bond or a

money market instrument may default on interest &/or principal payment obligations.

- **Liquidity:** The Risk of non-execution of sale/purchase order due to low volumes is liquidity risk.
- **Reinvestment risk:** Interest rates may vary from time to time. The rate at which intermediate cash flows are reinvested may differ from the original interest rates on the security, which can affect the total earnings from the security.
- **Performance Risk:** Performance of the Scheme may be impacted with changes in factors, which affect the capital market and in particular the debt market.
- **Market risk:** Lower rated or unrated securities are more likely to react to developments affecting the market as they tend to be more sensitive to changes in economic conditions than higher rated securities.

2. Risk Factors associated with Exchange Traded Fund investing in Bonds:

i. Lack of Vibrant Secondary Market for Units of the Scheme:

Although the Units of the Scheme will be listed on the Stock Exchanges such as NSE and BSE, there can be no assurance that a vibrant secondary market for units of the Scheme will be developed or maintained by the Market Makers.

ii. Halting of Trading in Units of the Scheme:

Trading in the Units of the Scheme on NSE/BSE may be halted because of market conditions or for reasons that in view of NSE/BSE, SEBI or any other Regulatory authorities. Thus, active trading in the units of the Scheme is not advisable.

In addition, trading of the Units of the Scheme are subject to trading halts caused by extraordinary market volatility and pursuant to stock exchange and SEBI 'circuit filter' rules.

There can be no assurance that the requirements of NSE/BSE necessary to maintain the listing of the Units of the Scheme will continue to be met or will remain unchanged.

iii. Lack of secondary market depth:

In case of unit creation and unit redemption, the Scheme will have to either buy a basket of securities or sell a basket of securities. - This requires an active secondary market for underlying securities at all points of time. A lack of depth in secondary market for underlying securities could hamper the efficient transaction in unit creation and unit redemption.

iv. Units of the scheme may trade at prices other than NAV:

Depending on the demand-supply dynamic, the units of the Scheme may either trade on the Stock Exchange above or below the NAV of the Scheme. This may give rise to arbitrage opportunities. However, the in-built mechanisms of unit creation and unit redemption in the form of Cash or in-kind is designed to reduce the arbitrage opportunity for market participants.

v. Regulatory Risk:

Any changes in Regulations by SEBI / RBI / Stock Exchange / GOI / and other decision makers may hamper the ability of the market participants in trading resulting into wider premium/discount to NAV.

vi. Asset Class Risk:

The returns from the types of Securities in which the Scheme invests may underperform returns of general Securities markets or different asset classes. Different types of securities tend to go through cycles of out-performance and under-performance in comparison of Securities markets.

vii. Redemption Risk:

Investors should note that even though the Scheme is an open-ended Scheme, subscription/redemptions of Units of the Scheme directly with the Fund would be limited to such investors who have the ability to subscribe/redeem the units of the Scheme in specific Creation Size. Generally, these lot sizes are larger as compared to normal funds. Thus, even though this Scheme is open ended, due to large lot size, very few investors can directly subscribe and redeem the units of the Scheme. However, investors wishing to subscribe/redeem units in other than specific lot sizes can do so by buying/selling the same on NSE/BSE.

The AMC will endeavor to pay the redemption proceeds in Cash. However depending on the market volatility, liquidity conditions, applicable regulatory provisions, investor request etc., the AMC may redeem the Units and make the payout either "in-kind" i.e. through slice of the entire bond Portfolio or in combination of both i.e. Cash and "in-kind".

viii. Risk of Investment Strategy:

As the Scheme would be primarily investing in the Bonds of CPSE or any other eligible entities, any government policy which will have an impact on central public sector enterprises, including any change in the disinvestment policy of the government, could impact the price of the underlying assets. This may have negative impact on the performance of the Scheme.

ix. Risk of Credit Rating changes:

It is understood that most of the CPSE securities have higher credit rating essentially due to government ownership and implied government support. Any potential change in government control, shareholding pattern, market perception, corporate action etc., could result in potential downgrade of credit rating of the Issuers. This may have negative impact on the performance of the Scheme.

x. Risk of Investment in eligible securities:

The Scheme's objective is to invest in CPSEs securities as defined in the Index. The Scheme will invest in the securities predominantly through private placement route. These securities are generally auctioned on Electronic Bidding Platforms (EBP) in anonymous manner through competitive bidding. It is quite possible that the Scheme may not be able to subscribe to these securities in sufficient quantities. This may result in sub-optimal asset allocation until the next bidding takes place.

xi. Risk of variation in asset allocation as compared to the Index:

The Scheme intends to accept "in-kind" unit creation request from investors. The criteria for securities eligible for "in-kind" subscription has been defined in this document. It is possible that the "in-kind" subscription may result in variation in asset

	<p>allocation as compared to the Index asset allocation. However, the rebalancing provisions of the SEBI Regulations will be applicable.</p> <p>xii. <u>Risk of sovereign rating change:</u> The valuation of the CPSE securities is based on the shape of the sovereign bond yield curve. The level of sovereign bonds are, apart from other factors, dependent on the sovereign rating of India by global Credit Rating Agencies. Any potential change in India's sovereign credit rating may have direct impact on the levels of sovereign bonds which in turn may have impact on the CPSE securities.</p> <p>xiii. <u>Risk of higher supply of CPSEs securities:</u> There has been a sharp decline in the issuance of bonds of AAA-rated CPSE issuers since the onset of the pandemic. At the same time, the demand for high-quality CPSE issuers have remained robust. This has resulted in tightening of credit spread of AAA-rated CPSE issuers. Normalization in the CPSE issuances to the pre-pandemic level may cause credit spreads to widen at some point. This may result in decline in the value of underlying CPSE bonds.</p> <p>xiv. <u>Lack of supply of eligible securities with desired maturity:</u> The target maturity bond ETF structure has a pre-defined maturity date. This necessitates investment in securities maturing within 3 months before the maturity date of the Scheme. Any decline in potential supply of securities maturing within 3 months before the maturity date of the Scheme may expose the Scheme to the reinvestment risk or investing in lower yielding T-bills / TREPS in the maturing year of the Scheme. This may be detrimental to the investor interest.</p> <p>xv. <u>Increase in supply of Tax-free bonds from CPSEs Issuers:</u> The target maturity bond ETF structure is designed to provide investor with long-term fixed income asset allocation to high qualities CPSEs with better tax-adjusted returns in the current interest rate environment. Any potential increase in supply of Tax-free bonds from CPSEs issuer may adversely impact the demand and future growth of the Scheme.</p> <p>xvi. <u>Risk of divergence in credit rating of the Scheme and the Index:</u> The Scheme intends to invest in AAA rated CPSEs entities. Any potential credit rating downgrade will necessitate the Scheme to sell bonds of downgraded CPSEs entities at market level and invest in new AAA rated CPSEs entities. This exercise is dependent on the secondary market liquidity in affected CPSEs entities. In case if the Scheme is unable to liquidate these bonds in the open market, this will result in divergence in the credit rating composition between the Scheme and the Index.</p> <p>xvii. <u>Risk of disinvestment / privatization of invested CPSE entities:</u> The GOI has recently made several announcements regarding their intentions to either disinvest full or part of their holdings in several CPSE entities. In case if a CPSE entity, which is part of the portfolio, is privatized, it will result in exclusion from the Index. The Scheme will also be required to exit their positions at the prevailing market levels and reinvest the proceeds in CPSE entities at prevailing market levels. This may result in untoward volatility and undesirable outcome.</p>
--	---

	<p>3. Risks associated with investing in Tri Party Repo through CCIL (TREPS): Risk of exposure in the Triparty Repo settlement Segment provided by CCIL emanates mainly on two counts –</p> <ol style="list-style-type: none"> a. Risk of failure by a lender to meet its obligations to make funds available or by a borrower to accept funds by providing adequate security at the settlement of the original trade of lending and borrowing under Triparty Repo transaction. b. Risk of default by a borrower in repayment. <p>4. Risk associated with Tracking error / Tracking difference: Tracking error / Tracking difference is the annualized standard deviation of the difference in daily returns between the underlying index and the NAV of the Index Fund.</p> <p>Tracking errors / Tracking difference are inherent in any ETF and such errors may cause the schemes to generate returns which are not in line with the performance of the underlying index. Tracking error / Tracking difference could be the result of a variety of factors including but not limited to:</p> <ul style="list-style-type: none"> • Delay in the purchase or non- availability of CPSEs securities which are part of the Index • Delay in liquidation of CPSEs bonds which have been removed by the Index • Due to partial investment in Government securities, Repo in Government securities and TREPS • Due to investment in eligible CPSEs issuer which are yet to be part of the Index • Due to mismatch in the weight of the Index and the Scheme throughout life of the Scheme. • Change in asset allocation between the Index and the Scheme in the last year of the Scheme. • Difference in valuation of underlying bonds by the Index Provider and AMC's valuation providers. <p>5. Risks Associated with Segregated Portfolio</p> <ol style="list-style-type: none"> 1) Unit holder holding units of Segregated Portfolio may not be able to liquidate their holdings till the recovery of money from the issuer. 2) Portfolio comprising of Segregated Portfolio may not realise any value or may have to be written down. 3) Listing of units of Segregated Portfolio in recognised stock exchange does not necessarily guarantee their liquidity. There may not be active trading of units in the stock market. Further trading price of units on the stock market may be significantly lower than the prevailing NAV.
PLANS & OPTIONS / FACILITIES	The Scheme does not offer any Plans/Options for investment.

	<p>The AMC/Trustee reserve the right to introduce Plan(s)/Option(s) as may be deemed appropriate at a later date.</p>
<p>APPLICABLE NAV (after the Scheme opens for repurchase and sale)</p>	<p>Investors / Unit holders to note that Cut-off time mentioned in this document are not applicable to transactions undertaken on a recognised Stock Exchange and are only applicable to transactions undertaken at the Corporate Office of the AMC.</p> <p>Unless otherwise stated in this Document, Applicable NAV is the Net Asset Value per Unit of the Scheme as declared by the Fund and applicable for valid Purchase/ Redemption of Units of the Scheme directly with the Fund, based on the Business Day and Cut-off time at which the application is received and accepted and also subject to compliance with other conditions as mentioned in this Document.</p> <p>a) In case of Purchase / Redemption directly with Mutual Fund:</p> <p>The Fund will allow subscription/ redemption in “Creation Size” only by Large Investor(s)/ Market Maker(s).</p> <p>The cut-off timing for NAV applicability as prescribed by SEBI shall not be applicable for direct transactions with AMCs in ETFs by market makers and large investors since the NAV applicability is based on the Intra-day NAV on the actual execution price of the underlying portfolio. The transactions of such nature shall be accepted within a reasonable time before the close of market hours of the major markets in which the trades are carried out.</p> <p>In case of Subscription, allotment of Units shall be subject to the following:</p> <ol style="list-style-type: none"> 1. Valid application received before cut-off time; and 2. Funds for the entire amount of subscription/purchase as per the application are credited to the bank account of the Scheme before the cut-off time, and / or 3. Eligible securities as per the application are credited to the Depository account of the Scheme / MF before cut-off time. <p>In case of Redemption, the proceeds (cash or in-kind) shall be credited to the unit holders Bank Account / DP Account, only upon receipt of Units of the Scheme in the Scheme/Mutual Fund’s DP Account.</p> <p>b) In case of Purchase/Redemption through Stock Exchange:</p> <p>An investor can buy/sell Units on a continuous basis on the National Stock Exchange of India Limited or such other stock exchange where the Scheme shall be listed during the trading hours on all Trading Days.</p>
<p>MINIMUM APPLICATION AMOUNT [PURCHASE / ADDITIONAL PURCHASE / REPURCHASE (REDEMPTION)]</p>	<p>DURING NFO PERIOD:</p> <p>Retail Individual Investors:</p> <p>Investors in this category can invest with the minimum investment amount of Rs. 1,001 and in multiples of Re. 1 thereafter, subject to maximum investment amount of Rs. 2,00,000 (Rupees Two Lakhs Only).</p> <p>Retirement Funds:</p> <p>Investors in this category can invest with a minimum investment amount of Rs. 2,00,001</p>

<p>/NO. OF UNITS</p>	<p>(Rupees Two Lakhs and One Only) and in multiples of Re. 1 thereafter.</p> <p>QIBs: Investors in this category can invest with a minimum investment amount of Rs. 2,00,001 (Rupees Two Lakhs and One Only) and in multiples of Re. 1 thereafter.</p> <p>Non Institutional Investors: Investors in this category can invest with a minimum investment amount of Rs. 2,00,001 (Rupees Two Lakhs and One Only) and in multiples of Re. 1 thereafter.</p> <p>ONGOING OFFER PERIOD:</p> <p>a. Directly with the Mutual Fund:</p> <p>Ongoing purchases directly from the Mutual Fund would be restricted to Market Makers and Large Investors only, provided the value of Units of the Scheme to be purchased/subscribed is in the below mentioned minimum Creation Size based on the Intra-Day NAV:</p> <ul style="list-style-type: none"> - Market Makers: Minimum Rs 1 Crore and in multiples thereafter - Bharat Bond FOF - April 2033: Minimum Rs 1 crore and in multiples of Re. 1 thereafter - Large Investor: Minimum Rs 25 crore and in multiples of Re. 1 thereafter <p>The Fund may change the Creation Size depending upon market developments, demand-supply dynamics or any other factors.</p> <p>Subscription can be made in any of the following forms:</p> <ol style="list-style-type: none"> 1. Cash, or 2. "in-kind" i.e. through Eligible Securities, or 3. Combination of both Cash and "in-kind" (through Eligible Securities) <p>Eligible Securities is defined as follows:</p> <ol style="list-style-type: none"> 1. Securities which are part of the Scheme Portfolio OR Securities which are part of the Index and having maturity of -not more than 90 days prior to the Maturity Date of the Scheme, and 2. Within maximum Index weight of the eligible Issuer, and 3. Should be in market lot of Rs. 5 crore and in multiple thereof. <p>It may be noted that, subscriptions received by the AMC / Mutual Fund within cut-off time on a Business Day shall be processed based on the Intra-Day NAV calculated in accordance with SEBI (MF) Regulations, 1996. Any expenditure incurred by the Scheme for allotment and/or transfer of eligible securities which may include charges like depository participant charges, transaction handling charges etc., will be borne by the Large Investors / Market Makers. Accordingly, the said charges will be deducted before allotment of unit.</p> <p>Depending on the market volatility, liquidity conditions, rating action, applicable regulatory provisions and any other factors, the AMC may, at its sole discretion, decide to accept subscription either in "Cash", "in-kind" (through eligible securities) or the combination of both.</p>
-----------------------------	---

	<p>b. On the Stock Exchange(s):</p> <p>All categories of investors may transact in Units of the Scheme through the Stock Exchanges on which the Units of the Scheme are listed, on any trading day during trading hours in the lot size of one (1) Unit and multiples thereof.</p> <p>The AMC will appoint at least 2 Market Makers (s) who will endeavor to provide liquidity through Stock Exchanges by providing two-way quotes in the Units of the Scheme during trading hours.</p>
DESPATCH OF REPURCHASE (REDEMPTION) REQUEST	Within 10 business days of the receipt of valid redemption request at the official points of acceptance of Edelweiss Mutual Fund
BENCHMARK INDEX	Nifty BHARAT Bond Index – April 2033
IDCW POLICY	<p>Unit holders to note that the Trustee may declare IDCW from time to time in accordance with the IDCW Policy set out below.</p> <p>IDCW Policy: The Trustee may declare IDCW to the Unit holders under the Scheme subject to the availability of distributable surplus and the actual distribution of IDCWs and the frequency of distribution will be entirely at the discretion of the Trustee. Such IDCW will be payable to the Unit holders whose names appear on the register of Unit holders on the record date as fixed for the respective Schemes. The IDCW declared will be paid net of tax deducted at source, wherever applicable, to the Unit holders within 30 days from the declaration of the IDCW. There is no assurance or guarantee to the Unit holders as to the rate of IDCW distribution nor that will the IDCW be paid regularly. If the Fund declares IDCW, the NAV of the respective Schemes will stand reduced by the amount of IDCW and Dividend distribution tax (if applicable) paid. All the IDCW payments shall be in accordance and compliance with SEBI Regulations and Listing Regulations, as applicable from time to time.</p> <p>Further, investors are requested to note that the amounts can be distributed out of the investors capital (Equilization Reserve), which is part of sales price that represents realized gains.</p>
FUND MANAGER	<p>Fund Manager: Mr. Dhawal Dalal (Managing the Scheme Since Inception)</p> <p>Co-Fund Manager: Mr. Rahul Dedhia (Managing the Scheme Since Inception)</p>
NAME OF THE TRUSTEE COMPANY	Edelweiss Trusteeship Company Limited
PERFORMANCE OF THE SCHEME	The Scheme is a new Scheme and does not have any performance track record.
EXPENSES OF THE SCHEME	<p>LOAD STRUCTURE:</p> <p>Load is an amount which is paid by the investor to subscribe to the units or to redeem the units from the scheme. Load amounts are variable and are subject to change from time to</p>

time.

The Load Structure would comprise of an Entry Load and /or an Exit Load / CDSC, as may be permissible under the Regulations. The current load structure is stated as under:

Type of Load	Load chargeable (as %age of Applicable NAV)
Entry Load*	Not Applicable
Exit Load#	Nil

*No entry load will be charged for purchase / additional purchase / switch-in transaction(s) accepted by the Fund. The upfront commission shall be paid by the investor directly to the ARN Holder based on the investor's assessment of various factors including service rendered by the ARN Holder.

There will be no exit load for units sold through the secondary market on the NSE & BSE. Investors shall note that the brokerage on sales of the units of the scheme on the stock exchanges shall be borne by the investors.

#The Market Makers(s)/Investor(s) can redeem units directly with the Fund/the AMC in Creation size. Currently there is no exit load applicable for the said transactions.

However, during the process of creation/redemption there may be transaction costs and/or other incidental expenses (forming part of the Cash Component), which are liable to be borne by the investors/Market Makers.

Direct Redemptions for ETFs, for transaction of upto INR 25 Cr. without any exit load, in case of the following scenarios:

- Traded price (closing price) of the ETF units is at discount of more than 1% to the day end NAV for 7 continuous trading days, or
- No quotes for such ETFs are available on stock exchange(s) for 3 consecutive trading days, or
- Total bid size on the exchange is less than half of creation units size daily, averaged over a period of 7 consecutive trading days.

In case of the above scenarios, applications received from investors for redemption up to 3.00 p.m. on any trading day, shall be processed by the AMC at the closing NAV of the day and the same shall be tracked on continuous basis and in case if any of the above-mentioned scenario arises, the same will be disclosed on the website of AMC.

The exit load charged, if any, shall be credited to the Scheme net of Goods & service tax.

For any change in load structure AMC will issue an addendum and display it on the website/Investor Service Centres.

The investor is requested to check the prevailing load structure of the Scheme before investing.

RECURRING EXPENSES:

These are the fees and expenses for operating the Scheme. These expenses include Investment Management and Advisory Fee charged by the AMC, Registrar and Transfer Agents' fee, marketing and selling costs etc. as given in the table below:

The AMC has estimated the following recurring expenses of the daily net assets of the Scheme that will be charged to the Scheme as expenses. The total expenses may be more or less than as specified in the table below. For the actual current expenses being charged, the investor should refer to the website of the Mutual Fund. Any change in the current expense ratios will be updated on the website and the same will be communicated to the investor via SMS / e-mail 3 working days prior to the effective date of change.

Expense Head	% of daily Net Assets
Investment Management and Advisory Fees	*Upto 0.0005%
Trustee fee	
Audit fees	
Custodian fees	
RTA Fees	
Marketing & Selling expenses	
Cost related to investor communications	
Cost of fund transfer from location to location	
Cost of providing account statements and IDCW redemption cheques and warrants	
Costs of statutory Advertisements	
Cost towards investor education & awareness (at least 1 bps)	
Brokerage & transaction cost over and above 0.12% for cash.	
Goods & Service tax on expenses other than investment and advisory fees	
Goods & Service tax on brokerage and transaction cost	
Other Expenses	
*Subject to the Regulations and as permitted under Regulation 52 of SEBI (MF) Regulations, 1996, any other expenses which are directly attributable to the Scheme may be charged with the approval of the Trustee within the overall limits as specified in the Regulations.	

* Though permissible limit as per the SEBI regulation is higher, same has been kept at 0.0005% as per the Financial Bid submitted by the AMC to Government of India (GOI) on December 24, 2018, based on GOI Request for Proposal towards engagement of an asset management company for creation and launch of exchange traded fund comprising Bonds of Central Public Sector Enterprise (CPSEs).

The total expense ratio (TER) shall not be increased for at least 3 (three) years from the date of listing of Units allotted in the NFO and may be changed in accordance with the Regulations. All applicable taxes, cess, duties can be charged to the Scheme, as per SEBI Regulations and any other applicable guidelines.

Permissible limit as per the Financial Bid submitted by the AMC to Government of India (GOI) on December 24, 2018 is as follows:

Daily Average Net Assets of the Debt ETF	Total expense limit as % of daily average net assets
Upto Rs. 10,000 crores only	0.0005%
Next Rs. 10,001 to 20,000 crores only	0.0004%
Over Rs. 20,001 crores only	0.0001%

The purpose of the above table is to assist the investor in understanding the various costs and expenses that an investor in the Scheme will bear directly or indirectly. These estimates have been made in good faith by AMC and are subject to change inter se. The total recurring expenses that can be charged to the Scheme as provided in the table above are subject to any changes that may be directed by DIPAM and within the limits prescribed from time to time under the SEBI Regulations.

Expenses over and above the limits prescribed above shall be borne by AMC or by the trustee or sponsors. Details of the actual TER charged to the Scheme after allotment would be available on the website of the Mutual Fund on www.edelweissemf.com.

There will be no internal sub-limits on aforementioned expense heads and the AMC is free to allocate them within the overall TER.

Any shortfall with respect to contribution of 1bps towards investor education & awareness shall be borne by the AMC or as may be specified in the applicable Regulations / circulars.

The AMC shall be permitted to charge additional expenses as defined under Regulation 52(6A) of the SEBI (Mutual Funds) Regulations, 1996 as amended from time to time.

- (a) brokerage and transaction costs which are incurred for the purpose of execution of trade and is included in the cost of investment, not exceeding 0.12 per cent in case of cash market transactions;
- (b) expenses not exceeding of 0.30 per cent of daily net assets, if the new inflows from such cities as specified by the Board from time to time are at least -
 - (i) 30 per cent of gross new inflows in the scheme, or;
 - (ii) 15 per cent of the average assets under management (year to date) of the scheme, whichever is higher:

Provided that if inflows from such cities is less than the higher of sub-clause (i) or sub-clause (ii), such expenses on daily net assets of the scheme shall be charged on proportionate basis:

Provided further that expenses charged under this clause shall be utilised for distribution expenses incurred for bringing inflows from such cities:

Provided further that amount incurred as expense on account of inflows from such cities shall be credited back to the scheme in case the said inflows are redeemed within a period of one year from the date of investment;

Goods & Service Tax:

In addition to the expenses under Regulation 52 (6) and (6A), AMC shall charge Goods & service tax as below:

1. Goods & Service tax on investment and advisory fees will be charged to the Scheme in addition to the maximum limit of TER as prescribed in Regulation 52 (6).

	<p>2. Goods & Service tax on other than investment and advisory fees, if any, will be borne by the Scheme within the maximum limit of TER as prescribed in Regulation 52 (6).</p> <p>3. Goods & Service tax on brokerage and transaction cost paid for execution of trade, if any, shall be within the limit prescribed under Regulation 52.</p> <p>Stamp Duty: Pursuant to Notification No. S.O. 1226(E) and G.S.R. 226(E) dated March 30, 2020 issued by the Department of Revenue, Ministry of Finance, Government of India, read with Part I of Chapter IV of Notification dated February 21, 2019 issued by Legislative Department, Ministry of Law and Justice, Government of India on the Finance Act, 2019, a stamp duty @ 0.005% of the transaction value would be levied on mutual fund transactions (including transactions carried through stock exchanges and depositories for units in demat mode), with effect from July 1, 2020. Accordingly, pursuant to levy of stamp duty, the number of units allotted on purchase transactions (including IDCW reinvestment and IDCW transfers) to the unitholders would be reduced to that extent.</p> <p>The AMC may incur expenses on behalf of the Scheme which can be reimbursed on actual basis to the AMC to the extent such expenses are permissible & as per the TER table indicated above and within the prescribed SEBI limit.</p>
WAIVER OF LOAD FOR DIRECT APPLICATIONS	Not applicable.
TAX TREATMENT FOR THE INVESTORS (UNITHOLDERS)	Investors are advised to refer to the details in the SID and Statement of Additional Information and also independently refer to his tax advisor
DAILY NET ASSET VALUE (NAV) PUBLICATION	<p>Units of the Scheme will be listed on NSE & BSE and all purchase and sale of units by investors can be done on the stock exchange(s). The NAV has a reference value for investors and will be useful for Market Makers for offering quotes on the Stock Exchange(s).</p> <p>The AMC will calculate and disclose the first NAVs of the scheme not later than 5 Business days from the date of allotment. NAVs will be calculated up to four decimal places. Subsequently, the Mutual Fund shall declare the NAVs of the scheme on every Business Day and prominently disclose the NAVs under a separate head on its website (www.edelweissmf.com) and on the AMFI website (www.amfiindia.com) by 11.00 p.m. on every Business Day. NAV shall also be communicated to Stock Exchanges where the units of the Scheme are listed.</p> <p>In case of any delay, the reasons for such delay would be explained to AMFI by the next Business Day. If the NAVs are not available before commencement of business hours on the following day due to any reason, Mutual Fund shall issue a press release providing reasons and explaining when the Mutual Fund would be able to publish the NAVs.</p> <p>The information on NAV of the scheme may be obtained by the unit holders, on any day by calling the office of the AMC or any of the ISCs at various locations. Investors may also write</p>

	<p>to the AMC for availing facility of receiving the latest NAVs through SMS.</p> <p>The Fund may also calculate intra-day indicative NAV (computed based on snapshot prices received from NSE) and will be updated during the market hours on Edelweiss Mutual Fund's website (www.edelweissmf.com). Intra-day indicative NAV will not have any bearing on the creation or redemption of units directly with the Fund by the Large Investors /Market Makers.</p>				
<p>FOR INVESTOR GRIEVANCES PLEASE CONTACT</p>	<table border="1" data-bbox="395 501 1415 987"> <tr> <td data-bbox="395 501 836 577">Name and Address of Registrar</td> <td data-bbox="841 501 1415 577">Name and Address of Corporate office of Edelweiss Asset Management Ltd.</td> </tr> <tr> <td data-bbox="395 577 836 987"> KFin Technologies Limited Unit - Edelweiss Mutual Fund, Karvy Selenium Tower B, Plot No 31 & 32, Gachibowli, Financial, District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Tel: 040-67161500 </td> <td data-bbox="841 577 1415 987"> Edelweiss House, Off C.S.T. Road, Kalina, Santacruz (E), Mumbai 400 098. Maharashtra. Tel. No. (022) 4097 9737 Fax no. (022) 4097 9878 Customer Service Center: Toll Free Number : 1800 425 0090 Non Toll Free Number: +91 40 23001181 (For non MTNL/BSNL land line, mobile users and investors outside India.) </td> </tr> </table> <p>For any grievance with respect to transactions through BSE and/or NSE, the investors/Unit holders should approach either their stock broker or the investor grievance cell of the respective stock exchange.</p>	Name and Address of Registrar	Name and Address of Corporate office of Edelweiss Asset Management Ltd.	KFin Technologies Limited Unit - Edelweiss Mutual Fund, Karvy Selenium Tower B, Plot No 31 & 32, Gachibowli, Financial, District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Tel: 040-67161500	Edelweiss House, Off C.S.T. Road, Kalina, Santacruz (E), Mumbai 400 098. Maharashtra. Tel. No. (022) 4097 9737 Fax no. (022) 4097 9878 Customer Service Center: Toll Free Number : 1800 425 0090 Non Toll Free Number: +91 40 23001181 (For non MTNL/BSNL land line, mobile users and investors outside India.)
Name and Address of Registrar	Name and Address of Corporate office of Edelweiss Asset Management Ltd.				
KFin Technologies Limited Unit - Edelweiss Mutual Fund, Karvy Selenium Tower B, Plot No 31 & 32, Gachibowli, Financial, District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Tel: 040-67161500	Edelweiss House, Off C.S.T. Road, Kalina, Santacruz (E), Mumbai 400 098. Maharashtra. Tel. No. (022) 4097 9737 Fax no. (022) 4097 9878 Customer Service Center: Toll Free Number : 1800 425 0090 Non Toll Free Number: +91 40 23001181 (For non MTNL/BSNL land line, mobile users and investors outside India.)				
<p>UNITHOLDERS' INFORMATION</p>	<p>Consolidated Account Statements</p> <p>For transactions during ongoing subscription and redemption:</p> <p>As the Units of the Scheme are in demat, the holding statement issued by the Depository Participant would be deemed to be adequate compliance with requirements of SEBI regarding dispatch of statements of account.</p> <p>In order to enable a single consolidated view of all the investments of an investor in Mutual Fund and securities held in demat form with Depositories, SEBI vide its circular no. CIR/MRD/DP/31/2014 dated November 12, 2014 had advised to generate and dispatch a single Consolidated Account Statement for investors having Mutual Fund investments and holding demat accounts. Accordingly,</p> <ol style="list-style-type: none"> 1) Investors shall receive a single CAS from the Depository. 2) Consolidation of account statement shall be done on the basis of Permanent Account Number (PAN). In case of multiple holding, it shall be PAN of the first holder and pattern of holding. 3) In case an investor has multiple accounts across two Depositories, the Depository with whom the account has been opened earlier will be the default Depository. 4) The CAS shall be generated on a monthly basis. 5) If there is any transaction in any of the Demat accounts of the investor or in any of his Mutual Fund folios, Depositories shall send the CAS within 15 days from the month end. In case there is no transaction in any of the mutual fund folios and demat accounts then CAS with holding details shall be sent to the investor on half yearly basis (i.e. 				

September/March), on or before 21st day of succeeding month.

- 6) In case of demat accounts with nil balance and no transactions in securities and in Mutual Fund folios, the Depository shall send holding statement in terms of regulations applicable to the Depositories.
- 7) For Unit holders who have provided an e-mail address to the Fund or have updated the same in KYC records, CAS will be sent to such Unit holders by e-mail. However, where an investor does not wish to receive CAS through e-mail, option shall be given to such investor to receive the CAS in physical form at the address registered with the Depository.
- 8) Investors who do not wish to receive CAS sent by Depositories have an option to indicate their negative consent. Such investors may contact the Depositories to opt out.
- 9) The dispatch of CAS by the Depositories would constitute compliance by the AMC/the Fund with the requirement under Regulation 36(4) of SEBI (Mutual Funds) Regulations, 1996.

Annual Financial Results:

The Scheme wise annual report or an abridged summary thereof shall be provided to all Unit holders not later than four months (or such other period as may be specified by SEBI from time to time) from the date of closure of the relevant accounting year (i.e., 31st March each year). The Annual report or Abridged summary thereof in the format prescribed by SEBI will be hosted on AMC's website (www.edelweissmf.com) and on the website of AMFI (www.amfiindia.com). The Annual Report or Abridged Summary thereof will also be sent by way of e-mail to the Unit holder's registered e-mail address. Unit holders, who have not registered their email id, will have an option of receiving a physical copy of the Annual Report or Abridged summary thereof. The Fund will provide a physical copy of the abridged summary of the Annual Report, without charging any cost, on specific request received from a Unit holder. Physical copies of the report will also be available to the Unit holders at the registered office at all times. The Fund will publish an advertisement every year, in the all India edition of at least two daily newspapers, one each in English and Hindi, disclosing the hosting of the scheme wise annual report on the AMC's website (www.edelweissmf.com) and on the website of AMFI (www.amfiindia.com) and the modes such as SMS, telephone, email or written request (letter) through which a unitholder can submit a request for a physical or electronic copy of the of the scheme wise annual report or abridged summary thereof.

Portfolio Disclosure:

The AMC will disclose portfolios (along with ISIN) in user friendly and downloadable spreadsheet format, as on the last day of the fortnight/ month / half year for the Scheme on its website (www.edelweissmf.com) and on the website of AMFI www.amfiindia.com within.

In case of unitholders whose email addresses are registered, the AMC will send via email both the fortnight / month and half yearly statement of Scheme portfolio within 5 days and or 10 days respectively from the close of each fortnight/ month and half year.

The AMC will publish an advertisement every half-year, in the all India edition of at least two daily newspapers, one each in English and Hindi, disclosing the hosting of the half yearly statement of the Scheme's portfolio on the AMC's website (www.edelweissmf.com) and on the website of AMFI (www.amfiindia.com) and the modes such as SMS, telephone, email or written request (letter) through which a unitholder can submit a request for a physical or electronic copy of the statement of scheme portfolio. The AMC will provide physical copy of

	<p>the statement of scheme portfolio without any cost, on specific request received from a unitholder.</p> <p>Risk-o-meter: In accordance with circular no. SEBI/HO/IMD/DF3/CIR/P/2020/197 dated October 5, 2020 the risk-o-meter will be disclosed alongwith monthly portfolio and on annual basis on the website of the AMC and AMFI. Further, the same will also be disclosed in the Annual Report in the format specified in the circular. Further in accordance with SEBI circular no. SEBI/HO/IMD/IMD-II DOF3/P/CIR/2021/555 dated April 29, 2021 and circular no. SEBI/HO/IMD/IMD-II DOF3/P/CIR /2021/621 dated August 31, 2021 the risk-o-meter of the scheme, name of the benchmark and risk-o-meter of the scheme shall be disclosed alongwith the monthly and half yearly portfolios sent via email to the investors.</p> <p>In addition to the above, the AMC shall disclose the following in all disclosures, including promotional material or that stipulated by SEBI:</p> <p>a. risk-o-meter of the scheme wherever the performance of the scheme is disclosed</p> <p>b. risk-o-meter of the scheme and benchmark wherever the performance of the scheme vis-à-vis that of the benchmark is disclosed.</p> <p>Half Yearly Unaudited Financial Results: The Mutual Fund shall within one month of the close of each half year i.e., 31st March and 30th September, upload the soft copy of its unaudited financial results containing the details specified in Regulation 59 on its website and shall publish an advertisement disclosing uploading of such financial results on its website, in one English newspaper having nationwide circulation and in one regional newspaper circulating in the region where the head office of the Mutual Fund is situated. This shall also be displayed on the website of AMFI.</p>
<p>TRANSACTION CHARGE IN RESPECT OF APPLICATIONS ROUTED THROUGH DISTRIBUTORS / BROKERS</p>	<p>The AMC will deduct Transaction Charges on purchase/subscription of Rs.10,000/- and above made through a valid ARN Holder i.e. AMFI Registered distributors/intermediaries, provided such distributor has opted to receive the Transaction Charges. The distributors have an option either to opt in or opt out of levying transaction charge based on type of the product. Such Transaction Charges collected by the AMC will be paid to the ARN Holder in the following manner:</p> <p>(i) For the First Time Investor in Mutual Funds (across all mutual funds): Transaction Charge of Rs. 150/- for subscription of Rs. 10,000/- and above will be deducted from the subscription amount and paid to the distributor/agent of such First Time Investor and the balance amount will be invested.</p> <p>(ii) For Investor other than First Time Mutual Fund Investor (existing investors in any mutual fund): Transaction Charge of Rs. 100/- per subscription of Rs.10,000/- and above will be deducted from the subscription amount and paid to the distributor/agent of the investor and the balance amount will be invested.</p> <p>(iii) No Transaction Charges shall be deducted:</p> <ol style="list-style-type: none"> 1. where the ARN Holder/distributor of the investor has not opted to receive any Transaction Charges; 2. for purchases/subscriptions of an amount less than Rs. 10,000/-;

	<p>3. for transactions other than purchases/ subscriptions relating to new inflows such as Switches etc;</p> <p>4. for purchases/subscriptions made directly with the Mutual Fund (i.e. not through any distributor);</p> <p>5. for purchase/subscription routed through the Stock Exchange Platform.</p> <p>Identification of investors as "first time" or "existing" will be based on Permanent Account Number (PAN) at the First/Sole Applicant/ Guardian level. Hence, Unit holders are urged to ensure that their PAN / KYC is updated with the Fund. Unit holders may approach any of the Official Points of Acceptances of the Fund in this regard.</p> <p>The Account Statement / Consolidated Account Statement sent to the Unit holders shall clearly state the net investments as gross subscription less Transaction Charges and shall also show the number of units allotted against the net investments.</p>
TOP 10 HOLDINGS AND SECTOR ALLOCATION	Not applicable since the Scheme is a new Scheme.
PORTFOLIO TURNOVER RATIO	Not applicable since the Scheme is a new Scheme.
MAXIMUM AMOUNT TO BE RAISED	<p>Rs. 5,000 Crores</p> <p>[("Initial Amount" – Rs. 1,000 Crores plus "Additional Amount" of Rs. 4,000 Crores which is in addition to the stated "Initial Amount")</p> <p>("Initial Amount" plus "Additional Amount" to be collectively called as "Maximum Amount to be Raised")</p> <p>The AMC can increase the maximum limit at its discretion in case of over subscription and accept any such additional amount raised during the NFO period.</p>

COMPARISON OF CERTAIN FUNDAMENTAL FEATURES BETWEEN SIMILAR SCHEMES OF EDELWEISS MUTUAL FUND

Scheme Name	Asset Allocation		Investment Objective	Investment Strategy	Differentiation	AUM (Crores) (as on October 31, 2022)	No. of Folios (as on October 31, 2022)
BHARAT Bond ETF - 2023	Asset Class	Indicative Allocation (% to net)	The investment objective of the Scheme is to replicate Nifty BHARAT Bond Index – April 2023 by investing in bonds of CPSEs/CPSUs/CPFIs and other Government organizations, subject to tracking errors.	The Scheme seeks to track investment results of Nifty BHARAT Bond Index –April 2023 subject to tracking errors. Accordingly, the Scheme will invest in AAA rated bonds issued by eligible CPSEs/ CPSUs/CPFIs and other Government organizations maturing not beyond the maturity date of the Scheme. The Scheme is a Target Maturity Date bond ETF.	The investment objective of the Scheme is to replicate Nifty BHARAT Bond Index – April 2023 by investing in bonds of CPSEs/CPSUs/CPFIs and other Government organizations, subject to tracking errors.	6793.84	16308
	#Securities issued by eligible CPSEs/CPSUs/CPFIs and other Government organizations which are either part of or eligible to be part of Nifty BHARAT Bond Index – April 2023	95% to 100%					

Scheme Name	Asset Allocation		Investment Objective	Investment Strategy	Differentiation	AUM (Crores) (as on October 31, 2022)	No. of Folios (as on October 31, 2022)
	Government Securities maturing on or before maturity date of the Scheme, TREPS and REPO in government bonds	0% to 5%					
BHARAT Bond ETF - 2025	Asset Class	Indicative Allocation (% to net assets)	The investment objective of the Scheme is to replicate Nifty BHARAT Bond Index – April 2025 by investing in bonds of CPSEs/CPSUs/CPFIs and other Government organizations, subject to tracking errors.	The Scheme seeks to track investment results of Nifty BHARAT Bond Index –April 2025 subject to tracking errors. Accordingly, the Scheme will invest in AAA rated bonds issued by eligible CPSEs/ CPSUs/CPFIs and other Government organizations maturing not beyond the maturity date of the Scheme. The Scheme is a Target Maturity Date bond ETF.	The investment objective of the Scheme is to replicate Nifty BHARAT Bond Index – April 2025 by investing in bonds of CPSEs/CPSUs/CPFIs and other Government organizations, subject to tracking errors.	10050.37	13700
	#Debt Securities issued by eligible CPSEs/CPSUs/CPFIs and other Government organizations which are either part of or eligible to be part of Nifty BHARAT Bond Index –April 2025	95% to 100%					
	Government Securities maturing on or before maturity date of the Scheme, TREPS and REPO in government bonds	0% to 5%					
BHARAT Bond ETF - 2030	Asset Class	Indicative Allocation (% to net assets)	The investment objective of the Scheme is to replicate Nifty BHARAT Bond Index – April 2030 by investing in bonds of CPSEs/CPSUs/CPFIs and other Government organizations, subject to tracking errors.	The Scheme seeks to track investment results of Nifty BHARAT Bond Index –April 2030 subject to tracking errors. Accordingly, the Scheme will invest in AAA rated bonds issued by eligible CPSEs/ CPSUs/CPFIs and other Government organizations maturing not beyond the maturity date of the Scheme. The Scheme is a Target Maturity Date bond ETF.	The investment objective of the Scheme is to replicate Nifty BHARAT Bond Index – April 2030 by investing in bonds of CPSEs/CPSUs/CPFIs and other Government organizations, subject to tracking errors.	14539.49	16933
	#Securities issued by eligible CPSEs/CPSUs/CPFIs and other Government organizations which are either part of or eligible to be part of Nifty BHARAT Bond Index - April 2023	95% to 100%					
	Government Securities maturing on or before maturity date of the Scheme, TREPS and REPO in government bonds	0% to 5%					
BHARAT Bond ETF - 2031	Asset Class	Indicative Allocation (% to net assets)	The investment objective of the Scheme is to replicate Nifty BHARAT Bond Index – April 2031 by investing in bonds of CPSEs/CPSUs/CPFIs and other Government organizations, subject to tracking errors.	The Scheme seeks to track investment results of Nifty BHARAT Bond Index –April 2031 subject to tracking errors. Accordingly, the Scheme will invest in AAA rated bonds issued by eligible CPSEs/ CPSUs/CPFIs and other Government organizations maturing not beyond the maturity date of the	The investment objective of the Scheme is to replicate Nifty BHARAT Bond Index – April 2031 by investing in bonds of CPSEs/CPSUs/CPFIs and other Government organizations, subject to tracking errors.	11214.33	12003
	#Debt Securities issued by eligible CPSEs/CPSUs/CPFIs and other Government organizations which are either part of or	95% to 100%					

Scheme Name	Asset Allocation		Investment Objective	Investment Strategy	Differentiation	AUM (Crores) (as on October 31, 2022)	No. of Folios (as on October 31, 2022)
	eligible to be part of Nifty BHARAT Bond Index –April 2031			Scheme. The Scheme is a Target Maturity Date bond ETF.			
	Government Securities maturing on or before maturity date of the Scheme, TREPS and REPO in government bonds	0% to 5%					
BHARAT Bond ETF – April 2032	Asset Class Allocation	Indicative allocation (% of total assets)	The investment objective of the scheme is to track the Nifty BHARAT Bond Index – April 2032 by investing in bonds of AAA-rated CPSEs/ CPSUs/CPFIs and other Government organizations, subject to tracking errors.	The Scheme seeks to track investment results of Nifty BHARAT Bond Index –April 2032 subject to tracking errors. Accordingly, the Scheme will invest in AAA rated bonds issued by CPSEs/CPSUs/CPFIs and other Government organizations maturing not beyond the maturity date of the Scheme. The Scheme is a Target Maturity Date bond ETF. It will mature on April 15, 2032 and will distribute all of its maturity proceeds (Net Assets) to the Unitholders after the maturity date. The Scheme will follow Buy & Hold investment strategy in which existing bonds will be held till maturity unless sold for meeting redemptions, rebalancing requirement or optimizing portfolio construction process	An open-ended Target Maturity Exchange Traded Bond Fund predominantly investing in constituents of Nifty BHARAT Bond Index - April 2032.	7,702.94	7,789
	#Debt Securities issued by CPSEs/CPSUs/CPFIs and other Government organizations which are part of Nifty BHARAT Bond Index – April 2032	95% to 100%					
	Government Securities maturing on or before maturity date of the Scheme, TREPS and REPO in government bonds	0% to 5%					
Edelweiss CRISIL PSU PLUS SDL 50:50 Oct 2025 -Index Fund	Asset Class Allocation	Indicative allocation (% of total assets)	The investment objective of the scheme is to track the CRISIL [IBX] 50:50 PSU + SDL Index - October 2025 by investing in AAA rated PSU Bonds and SDLs, maturing on or before October 2025, subject to tracking errors.	The Scheme seeks to track the CRISIL [IBX] 50:50 PSU + SDL Index - October 2025 subject to tracking errors. Accordingly, the Scheme will invest in AAA rated PSU bonds and SDLs maturing within the maturity date of the Scheme. The Scheme is a Target Maturity Date Index Fund. It will mature on October 31, 2025 and will distribute all of its maturity proceeds (Net Assets) to the Unitholders within 10	An open-ended target maturity Index Fund investing in the constituents of CRISIL [IBX] 50:50 PSU + SDL Index - October 2025.	835.76	1153
	# AAA rated PSU Bonds forming part of the bonds portion of CRISIL [IBX] 50:50 PSU + SDL Index - October 2025	95% to 100%					
	# State Development Loans (SDLs) forming part of the SDL portion of CRISIL [IBX] 50:50 PSU + SDL						

Scheme Name	Asset Allocation		Investment Objective	Investment Strategy	Differentiation	AUM (Crores) (as on October 31, 2022)	No. of Folios (as on October 31, 2022)
	Index - October 2025			(Ten) Business days from the date of maturity of the Scheme, in line with current regulatory timelines.			
	Debt Securities and *Money Market Instruments including cash and cash equivalents	0% to 5%					
Edelweiss Nifty PSU Bond Plus SDL Apr 2026 50:50 Index Fund	Asset Class Allocation	Indicative allocation (% of total assets)	The investment objective of the scheme is to track the Nifty PSU Bond Plus SDL Apr 2026 50:50 Index by investing in AAA rated PSU Bonds and SDLs, maturing on or before April 2026, subject to tracking errors.	The Scheme seeks to track the Nifty PSU Bond Plus SDL Apr 2026 50:50 Index subject to tracking errors. Accordingly, the Scheme will invest in AAA rated PSU bonds and SDLs maturing within the maturity date of the Scheme. The Scheme is a Target Maturity Date Index Fund. It will mature on Thursday, April 30, 2026 and will distribute all of its maturity proceeds (Net Assets) to the Unitholders within 10 (Ten) Business days from the date of maturity of the Scheme, in line with current regulatory timelines. The Scheme will follow Buy & Hold investment strategy in which existing bonds will be held till maturity unless sold for meeting redemptions, payment of dividend, rebalancing requirement or optimizing portfolio construction process.	An open-ended target maturity Index Fund predominantly investing in the constituents of Nifty PSU Bond Plus SDL Apr 2026 50:50 Index	7498.60	4098
# Bonds issued by PSUs forming part of the bonds portion of Nifty PSU Bond Plus SDL Apr 2026 50:50 Index	95% - 100%						
# State Development Loans (SDLs) forming part of the SDL portion of Nifty PSU Bond Plus SDL Apr 2026 50:50 Index							
*Money Market Instruments including cash and cash equivalents	0% - 5%						
Edelweiss Nifty PSU Bond Plus SDL Apr 2027 50:50 Index Fund	Asset Class Allocation	Indicative allocation (% of total assets)	The investment objective of the scheme is to track the Nifty PSU Bond Plus SDL Apr 2027 50:50 Index by investing in AAA rated PSU Bonds and SDLs, maturing on or before April 2027, subject to tracking errors.	The Scheme seeks to track the Nifty PSU Bond Plus SDL Apr 2027 50:50 Index subject to tracking errors. Accordingly, the Scheme will invest in AAA rated PSU bonds and SDLs maturing within the maturity date of the Scheme. The Scheme is a Target Maturity Date Index Fund. It will mature on Thursday, April 30, 2027 and will	An open-ended target maturity Index Fund predominantly investing in the constituents of Nifty PSU Bond Plus SDL Apr 2027 50:50 Index	2642.91	3872
# Bonds issued by PSUs forming part of the bonds portion of Nifty PSU Bond Plus SDL Apr 2027 50:50 Index	95% - 100%						
# State Development Loans (SDLs) forming part of the SDL							

Scheme Name	Asset Allocation		Investment Objective	Investment Strategy	Differentiation	AUM (Crores) (as on October 31, 2022)	No. of Folios (as on October 31, 2022)
	portion of Nifty PSU Bond Plus SDL Apr 2027 50:50 Index			distribute all of its maturity proceeds (Net Assets) to the Unitholders within 10 (Ten) Business days from the date of maturity of the Scheme, in line with current regulatory timelines. The Scheme will follow Buy & Hold investment strategy in which existing bonds will be held till maturity unless sold for meeting redemptions, payment of dividend, rebalancing requirement or optimizing portfolio construction process.			
	*Money Market Instruments including cash and cash equivalents	0% - 5%					
Edelweiss CRISIL IBX 50:50 Gilt Plus SDL June 2027 Index Fund	Asset Class Allocation	Indicative allocation (% of total assets)	The investment objective of the scheme is to replicate CRISIL IBX 50:50 Gilt Plus SDL Index – June 2027 by investing in Indian Government Bonds and SDLs, maturing on or before June 30, 2027, subject to tracking errors.	The scheme employs a passive approach designed to track the performance of CRISIL IBX 50:50 Gilt Plus SDL Index – June 2027. Accordingly, the Scheme will invest 95% to 100% of its portfolio in Indian Government Bonds and in State Development Loans (SDLs) replicating the portfolio of CRISIL IBX 50:50 Gilt Plus SDL Index – June 2027.	An open-ended target maturity Index Fund investing in the constituents of CRISIL IBX 50:50 Gilt Plus SDL Index – June 2027. A relatively high interest rate risk and relatively low credit risk	61.52	229
# Indian Government Bonds and SDLs representing CRISIL IBX 50:50 Gilt Plus SDL Index – June 2027	95% to 100%						
Money Market Instruments*	0% to 5%						
Edelweiss CRISIL IBX 50:50 Gilt Plus SDL April 2037 Index Fund	Asset Class Allocation	Indicative allocation (% of total assets)	The investment objective of the scheme is to replicate CRISIL IBX 50:50 Gilt Plus SDL Index – April 2037 by investing in Indian Government Bonds and SDLs, maturing on or before April 29, 2037, subject to tracking errors.	The scheme employs a passive approach designed to track the performance of CRISIL IBX 50:50 Gilt Plus SDL Index – April 2037. Accordingly, the Scheme will invest 95% to 100% of its portfolio in Indian Government Bonds and in State Development Loans (SDLs) replicating the portfolio of CRISIL IBX 50:50 Gilt Plus SDL Index – April 2037.	An open-ended target maturity Index Fund investing in the constituents of CRISIL IBX 50:50 Gilt Plus SDL Index – April 2037. A relatively high interest rate risk and relatively low credit risk	356.89	10428
#Debt Securities issued by CPSEs/CPSUs/CPFIs and other Government organizations which are part of Nifty BHARAT Bond Index – April 2032	95% to 100%						
Government Securities maturing on or before maturity date of the Scheme, TREPS and REPO in government bonds	0% to 5%						

Sponsor: Edelweiss Financial Services Limited | **Trustee Company:** Edelweiss Trusteeship Company Limited | **Investment Manager:** Edelweiss Asset Management Limited
Edelweiss Mutual Fund, Edelweiss House, Off. C.S.T Road, Kalina, Mumbai - 400 098, Maharashtra.

Please read the instructions before filling up the form. All sections to be completed in ENGLISH in black / blue coloured ink and in BLOCK LETTERS.

DISTRIBUTOR INFORMATION					
Distributor Code	Sub-Broker Code	Sub-Broker Code	Employee Unique	E-Code	RIA CODE ^A
ARN -	ARN -	INTERNAL CODE	IDENTIFICATION NO. (EUIN)		ONLY FOR DIRECT INVESTMENT

*Investors should mention the EUIN of the person who has advised the investor. If left blank, the fund will assume following declaration by the investor "I/We hereby confirm that the EUIN box has been intentionally left blank by me/us as this transaction is executed without any interaction or advice by the employee/relationship manager/sales person of the above distributor/sub broker or notwithstanding the advice of inappropriateness, if any, provided by the employee/relationship manager/sales person of the distributor/sub broker".
Upfront commission shall be paid directly by the investor to the AMFI registered Distributors based on the investors' assessment of various factors including the service rendered by the distributor. For Direct investments, please mention 'Direct' in the column 'Name & Distributor Code'.

^AI/We, have invested in the below mentioned scheme of Edelweiss Mutual Fund under the Direct Plan. I/We hereby give my/our consent to share/provide the transaction data feed / portfolio holdings / NAV etc. in respect of this particular transaction, to the SEBI Registered Investment Advisor (RIA) bearing the above mentioned registration number.

SIGNATURE (s)	SOLE / FIRST APPLICANT	SECOND APPLICANT	THIRD APPLICANT
---------------	------------------------	------------------	-----------------

1 SCHEME NAME - BHARAT Bond ETF – April 2023

2 DEMAT ACCOUNT DETAILS (Mandatory) (Please enclose the latest Client Master List (CML)/Demat account statement)

NSDL: Depository Participant (DP) ID (NSDL only)	Beneficiary Account Number (NSDL only)	CDSL: Depository Participant (DP) ID (CDSL only)
I N		

3 INVESTOR CATEGORY (Please tick any one) (Refer Instruction No.VII)

Retail Individual Investors Retirement Funds Qualified Institutional Buyers (QIB) Non-Institutional Investors

4 APPLICANT(S) DETAILS (Investor Names Sequence should exactly matched with Demat Account Sequence) (Refer Instruction No.II)

Name of Sole/First Applicant*	Mr. Ms. M/s.																		
Name of Second Applicant*	Mr. Ms. M/s.																		
Name of Third Applicant*	Mr. Ms. M/s.																		
PAN of 1st Applicant		PAN of 2nd Applicant		PAN of 3rd Applicant															
Name of Guardian (in case First/Sole applicant is minor) / Contact Person - Designation / PoA Holder																	PAN of Guardian/PoA Holder		
Mr. Ms. M/s.																			
Relationship with Minor applicant: <input type="checkbox"/> Natural guardian <input type="checkbox"/> Court appointed guardian																	* Names should be as available in Demat Account		

5 INVESTMENT AND PAYMENT DETAILS

Amount invested Rs.		Cheque/DD No.		Cheque/DD Date	D	D	M	M	Y	Y	Y	Y
Account No.							Account Type	<input type="checkbox"/> Savings	<input type="checkbox"/> Current	<input type="checkbox"/> NRO	<input type="checkbox"/> NRE	<input type="checkbox"/> FCNR
Bank Name							IFSC Code					

The cheque / demand draft should be crossed. Cheque should be in favor of 'Bharat Bond ETF - April 2023'.

6 TAX STATUS [Please tick (✓)]

<input type="checkbox"/> Resident Individual	<input type="checkbox"/> NRI	<input type="checkbox"/> Partnership Firm	<input type="checkbox"/> Government Body	<input type="checkbox"/> Foreign Portfolio Investor	<input type="checkbox"/> QFI
<input type="checkbox"/> On behalf of Minor	<input type="checkbox"/> Foreign National	<input type="checkbox"/> Company	<input type="checkbox"/> AOP/BOI	<input type="checkbox"/> Defence Establishment	<input type="checkbox"/> NON Profit Organization/Charities
<input type="checkbox"/> HUF	<input type="checkbox"/> Body Corporate	<input type="checkbox"/> Private Limited Company	<input type="checkbox"/> FII	<input type="checkbox"/> Public Limited Company	<input type="checkbox"/> Bank
<input type="checkbox"/> Financial Institution	<input type="checkbox"/> Trust/Society/NGO	<input type="checkbox"/> Limited Partnership (LLP)	<input type="checkbox"/> Sole Proprietorship	<input type="checkbox"/> Others (please specify)	

7 CORRESPONDENCE DETAILS OF SOLE/FIRST APPLICANT: Correspondence Address (Please provide full address)

												Pin
Tel./Mobile												
Email												

8 FOR SWITCH Folio No. : Amount : ₹

From Scheme : **Edelweiss**

To Scheme : **BHARAT Bond ETF – April 2023**

Switch can be submitted only in amount where Source scheme units are held in Physical mode. The pattern of Holding in the to transferor scheme should match with the Demat account mentioned in this application.

9 INVESTOR(S) DECLARATION & SIGNATURE(S)

I/We have read, understood and hereby agree to abide by the Scheme Information Document/Key Information Memorandum of the Scheme(s) as well as the terms & conditions, rules and regulations of SEBI, AMFI, Prevention of Money Laundering Act, 2002 and such other regulations as may be applicable to me/us from time to time. I/we hereby confirm that I/we have complied with all the provisions of KYC/CKYC as well as FATCA/CRS and have submitted the details/disclosures to the Depository Participant with whom I/we hold my/our Demat Account. Edelweiss Asset Management Limited can rely on the KYC/FATCA related details provided by me to Depository Participant. I/We have not received nor been induced by any rebate or gifts, directly or indirectly, in making this investment. I/We declare that the amount invested in the Scheme(s) is through legitimate sources only and is not designed for the purpose of contravention or evasion of any Act, Regulations or any other applicable laws enacted by the Government of India or any Statutory Authority. The ARN holder has disclosed to me/us the commissions (in the form of trail commission or any other mode), payable to him for the different competing schemes of various Mutual Funds from amongst which the Scheme(s) is being recommended to me/us. I/We hereby confirm that the information/documents provided by me/us in this Application Form are true, correct and complete in all respect. I/We hereby agree and confirm to inform AMC promptly in case of any changes. I/We am/are interested in receiving promotional material from the AMC via email, SMS, telecall, etc. **Applicable to NRI only:** I/We confirm that I am / we are Non Resident of Indian Nationality/Origin and I/We hereby confirm that the funds for subscription have been remitted from abroad through approved banking channels. **Applicable if resident / citizen of a member state of European Union protected under GDPR:** I / We, resident/citizen of a member state of European Union protected under GDPR, acknowledge that I have read and understood the Privacy Statement of Edelweiss setting out the collection, processing, use and disclosure of personal data for the purposes explained therein and available on www.edelweissfin.com. I hereby agree to provide my express consent to Edelweiss for the collection, processing, use and/or disclosure of my personal data / information by it for the purposes set out in its Privacy Statement. YES NO

SIGNATURE(S)	SOLE / FIRST APPLICANT	SECOND APPLICANT	THIRD APPLICANT	DATE : ___ / ___ / ___
				PLACE : _____

BLANK

INSTRUCTIONS TO INVESTORS FOR FILLING UP THE APPLICATION FORM

I. GENERAL INSTRUCTIONS

1. Please read the Key Information Memorandum, Scheme Information Document (SID) and Statement of Additional Information (SAI) containing the terms of offer carefully before investing. In the SID your attention is particularly drawn to the risk factors of investing in the Scheme and also the sections "Who can't invest" and "Important note on Anti Money Laundering, KYC & investor protection".
2. Applications from residents of Canada will not be accepted.
3. All applicants are deemed to have accepted the terms subject to which the offer is being made and bind themselves to the terms upon signing the Application Form and tendering the payment.
4. Application Form should be filled legibly in ENGLISH in BLOCK letters using Black or Dark Blue ink. Incomplete application forms are liable to be rejected. Please refer to the checklist at the end of the application form to ensure that the requisite details and documents have been provided in order to avoid unnecessary delays and / or rejection of your application.
5. Please strike out any section that is not applicable. Correction/Cancellation on any of the mandatory information should be countersigned by the investor.
6. No receipt will be issued for the application money. The Customer Service Centers will stamp and return the acknowledgement slip in the application form, to acknowledge receipt of the application.
7. Investors are advised to retain the acknowledgement slip signed/stamped by the collection centre where they submit the application.
8. Any detail of the investor in his DP account will override the detail mentioned in this application form in case of mismatch between both.

II. APPLICANT INFORMATION

1. Name should be given in full without any abbreviations. Preferably write exactly as it appears in your Demat Account or as it appears in the incorporation document as the case may be.
2. Name of the guardian alongwith relationship must be mentioned and it should same as registered with the DP account, if the investments are being made on behalf of a minor. Guardian of the minor should either be a natural guardian (i.e. father or mother) or a court appointed legal guardian. Joint holding is not allowed, if the first applicant is minor. In case of investment in the name of a minor, the registered guardian in the bank account of the minor should be the same guardian as registered in the DP account (Parent/Court Appointed). This will ensure seamless payment of redemption/dividend amount to the minor's account.
3. Name of the Contact Person, email and Telephone No. should be mentioned in case of investments by Company, Body Corporate, Trust, Society, FII and other non-individual applicants.
4. The signature should be in English or in any of the Indian languages. Thumb Impressions must be attested by a magistrate or a notary public or a special executive magistrate under his/her official seal. Application by minor should be signed by the guardian. In case of H.U.F., the Karta should sign on behalf of the H.U.F.
5. The designated Investor Service Center/ Collection Center will affix time stamp/manual stamp and return the acknowledgement slip from the application form, to acknowledge receipt of the Application. No separate receipt will be issued for the application money.
6. Please fill in all the fields to prevent rejection of your Application Form. The application complete in all respects along with the cheque/ fund transfer instructions must be submitted to the nearest designated Investor Service Center/Collection Center. Applications which are incomplete, invalid in any respect or not accompanied by cheque or fund transfer instructions for the amount payable are liable to be rejected
7. Investors must write the Application Name and Scheme on the reverse of the cheques accompanying the Application Form.
8. Investment through constituted Attorney should necessarily be signed by the constituted Power of Attorney holder.
9. Please provide email ID & Mobile Number, this will help us send investment / product related communication and resolve any queries more promptly.
10. In the event the application has more than one investor, the default option for holding would be considered as mentioned in Demat Account. However, in all such cases, communications, proceeds of all dividend/redemption will be paid to the first named holder.
11. Applicants should indicate their status by ticking the appropriate check-box as per DP records.
12. The mode of holding registered with Depository Participant will be applicable to the Units of the Scheme.
13. If the name of the Scheme is different on the Cheque/Demand Draft submitted along with this application, the AMC will consider this under BHARAT Bond ETF.

III. EMAIL COMMUNICATION

Account Statements/ Newsletters/ Annual Reports/ Other statutory information (as permitted under SEBI (Mutual Funds) Regulations, 1996) will be sent to each Unit holder by e-mail. Investors are requested to provide their e-mail address for the same and this will also help us resolve your queries more promptly. Unitholders who have provided email id will be sent all communications/reports as mentioned above by email only and no physical communications will be sent. Any change in the e-mail address should be communicated to nearest designated Investor Services. EMF/Registrars are not responsible for e-mail not reaching the investor and for all consequences thereof. Should the Unit holder experience any difficulty in accessing the electronically delivered documents, the AMC will arrange for the same through physical mode on receipt of request for the same. It is deemed that the Unitholder is aware of all security risks including possible third party interception of the documents and contents of the documents becoming known to third parties.

IV. BANK ACCOUNT DETAILS

Bank Account Details registered with Depository Participant will be considered for Refund/Redemption/Dividend payment. The AMC will make payments through NEFT/RTGS where complete account details are available and valid. In case of any rejection, payment will be made through Cheque/DD. In case of invalid DP ID mentioned in the application form, the refund may be processed to bank account mentioned in the

application form/source bank account from where the cheque was issued. Any change of bank mandate request should be submitted to the Depository Participant.

V. PAN DETAILS

It is mandatory for all investors to quote their Permanent Account Number (PAN), while making an application for Purchase of Units. In case of joint holding, PAN details of all holders should be submitted. In case the application is on behalf of minor, PAN details of the Guardian must be submitted. Investors residing in the state of Sikkim are exempt from the mandatory requirement of PAN proof submission; however sufficient documentary evidence shall have to be submitted for verifying that they are residents of the State of Sikkim. Applications without the aforesaid details are liable to be rejected without any reference to the investors.

VI. INVESTMENT DETAILS

Investors should indicate the Option for which the application is made. In case Investors wish to opt for both the Options, separate Application form will have to be filled. In case applications are received where option for investment is not selected the same will get rejected as prescribed in SID.

If the scheme name on the application form and on the payment instrument are different, the application will be processed and units allotted at applicable NAV of the scheme mentioned in the application / transaction slip duly signed by investor(s).

VII. INVESTOR CATEGORY

1. Investor Category:

- (a) Investors are required to select the appropriate category in the Application Form. For this Scheme, Investors would be categorized into the following categories during the New Fund Offer:
 - i. Retail Individual Investor
 - ii. Retirement Funds
 - iii. Qualified Institutional Buyers (QIB)
 - iv. Non-Institutional Investors.
- (b) An investor should make only one application / submit only one Application Form for the total amount to be invested in the Scheme. In the event that an Investor submits two or more Applications Forms, the same will be deemed to be a single application, for the purpose of determining the Investor category and the total amount received under multiple Application Forms are liable to be taken together and clubbed by the AMC. However, please note that Retirement Funds could submit separate Applications Forms for making investments in the Scheme during the New Fund Offer (as Retirement Funds), and such separate applications would not be clubbed by the AMC.

2. Application Size for Determining Investor Category:

Retail Individual Investors:

Investors in this category can invest with the minimum investment amount of ₹ 1,001 and in multiples of ₹ 1 thereafter, subject to maximum investment amount of ₹ 2,00,000 (Rupees Two Lakhs Only).

Retirement Funds:

Investors in this category can invest with a minimum investment amount of ₹ 2,00,001 (Rupees Two Lakhs and One Only) and in multiples of ₹ 1 thereafter.

QIBs:

Investors in this category can invest with a minimum investment amount of ₹ 2,00,001 (Rupees Two Lakhs and One Only) and in multiples of ₹ 1 thereafter.

Non Institutional Investors:

Investors in this category can invest with a minimum investment amount of ₹ 2,00,001 (Rupees Two Lakhs and One Only) and in multiples of ₹ 1 thereafter.

VIII. MODE OF PAYMENT

1. As per AMFI best practice guidelines on 'Risk mitigation process against third party cheques in mutual fund subscriptions', Edelweiss Mutual Fund shall not accept applications for subscriptions with third party payment instruments with effect from November 15, 2010. For further information please refer SAI.
2. Investors may make payment by cheque payable locally in the city where the application form is submitted at AMC/KFin Tech ISC's or electronic mode such as RTGS/NEFT directly to Mutual Fund Collection account.
3. The cheque should be drawn on any bank which is situated at and is a member/sub member of the bankers clearing house. Cheque drawn on the bank not participating in the clearing house will not be accepted.
4. Payment through Stock invest, outstation cheques and cash will not be accepted.
5. The cheque / demand draft should be crossed. Cheque should be in favor 'Bharat Bond ETF - April 2033' and Account Payee Only.
6. Returned cheques will not be presented again for collection and the accompanying application will be rejected.
7. Single cheque for investments in multiple Schemes and multiple cheques for investments in Single Scheme will not be accepted.
8. In case of investment through electronic mode (RTGS/ Transfer letter), you are requested to contact the nearest AMC/KFin Tech ISC for the Bank Account Number to which the purchase/additional purchase amount is to be credited.
9. NRI / FII's
Repatriation basis: - Payments by NRIs/FIIs may be made by way of cheques drawn on non-resident external accounts payable at par and payable at the cities where the Investor Service Centers are located.
Non-Repatriation basis:- NRIs investing on a non repatriable basis may do so by issuing cheques drawn on Non-Resident Ordinary (NRO) account payable at the cities where the Investor Service Centers are located.
10. In case of payment through electronic mode (RTGS/NEFT or Transfer Letter), need to provide the bank acknowledgement copy along with purchase application.

IX. NOMINATION DETAILS

The nomination details registered by the Investor(s) with its Depository Participant will be applicable for the investment in the Units of the Scheme.

X. PREVENTION OF MONEY LAUNDERING AND KNOW YOUR CUSTOMER (KYC)

With effect from 1st January, 2011, KYC (Know Your Customer) norms are mandatory for ALL investors for making investments in Mutual Funds, irrespective of the amount of investment.

INSTRUCTIONS TO INVESTORS FOR FILLING UP THE APPLICATION FORM

Applications are liable to be rejected without any intimation to the applicants, if KYC requirement are not complied with/filed by all the applicants with the Depository Participant.

XI. TRANSACTION CHARGE IN RESPECT OF APPLICATIONS ROUTED THROUGH DISTRIBUTORS/BROKERS:

In terms of SEBI circular no. CIR/IMD/DF/13/2011 dated August 22, 2011, as amended from time to time, Transaction Charge per subscription of ₹10,000/- and above shall be charged to the investors w.e.f. November 1, 2011 and paid to the distributors/brokers (who have opted in for transaction charges) in respect of applications relating to new subscriptions only (lumpsum and SIP), subject to the following:

- For existing mutual fund investors: ₹ 100/- per subscription of ₹10,000/- and above;
- For the first time mutual fund investors: ₹ 150/- per subscription of ₹10,000/- and above;
- There shall be no transaction charge on transactions other than purchases/subscriptions relating to new inflows.
- There shall be no transaction charge on direct investments.
- There shall be no transaction charge on subscriptions carried out through the Stock Exchange Platform.

In accordance with SEBI circular no. CIR/IMD/DF/21/2012 dated September 13, 2012, distributors shall also have an option either to opt in or opt out of levying transaction charge based on type of the product.

The Transaction Charge as mentioned above shall be deducted by the AMC from the subscription amount of the unitholder and paid to the distributor and the balance shall be invested.

XII. Employee Unique Identification Number (EUID):

SEBI has made it compulsory for every employee/ relationship manager/ sales person of the distributor of Mutual Fund products to quote the EUID obtained by him/her from AMFI in the Application Form. EUID, particularly in advisory transactions, would assist in addressing any instance of mis-selling even if the employee/relationship manager/sales person later leaves the employment of the distributor. Individual ARN holders including senior citizens distributing Mutual Fund products are also required to obtain and quote EUID in the Application Form. Hence, if your investments are routed through a distributor please ensure that the EUID is correctly filled up in the Application Form.

However, if your distributor has not given you any advice pertaining to the investment, the EUID box may be left blank. In this case, you are required to provide a duly signed declaration to this effect. Distributors are advised to ensure that the sub broker affixes his/her ARN code in the column separately provided in addition to the current practice of affixing the internal code issued by the main ARN holder and the EUID of the Sales Person (if any) in the EUID space.

XIII. BENEFICIAL OWNERSHIP DETAILS:

Under the Prevention of Money Laundering Act, 2005 ("PMLA"), all intermediaries including mutual funds are required to obtain sufficient information from their clients in order to identify and verify the persons who beneficially own or control the account. SEBI circular dated January 24, 2013 on identification of Beneficial Ownership has prescribed a uniform approach to be followed for determination of beneficial owners. A 'Beneficial owner' is defined as a natural person/s who ultimately own, control or influence a client and/or persons on whose behalf a transaction is being conducted, which includes persons who exercise ultimate effective control over a legal person or arrangement.

All categories of investors except individuals, company listed on a stock exchange or majority owned subsidiary of such company, are requested to provide details about beneficial ownership to the Depository Participant where the demat account is held. The Fund reserves the right to reject applications/restrict further investments or seek

additional information from investors who have not provided the requisite information on beneficial ownership. In the event of change in beneficial ownership, investors are requested to immediately update the details with Depository Participant.

XIV. SIGNATURES:

The signature(s) should be in English or in any of the Indian languages specified in the eighth schedule of the constitution of India. Applications on behalf of minors should be signed by their Guardian. Thumb impressions must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under his/her official seal. Applications by minors should be signed by their guardians. In case of a Hindu Undivided Family (HUF), the Karta should sign on behalf of the HUF.

If the application form is signed by a Power of Attorney (PoA) holder, the form should be accompanied by a notarised photocopy of the PoA. Alternatively, the original PoA may be submitted, which will be returned after verification. If the PoA is not submitted with the application, the Application Form will be rejected. The PoA should contain the signature of the investor (POA Donor) and the POA holder.

In case of corporates or any non-individual investors, a list of authorised signatories should be submitted along with Application form or in case of any change in the authorised signatory list, the AMC / Registrar must be notified within 7 days.

In case of application under POA or by a Non-Individual (i.e. Company, trust, society, partnership firm etc.) the relevant POA or the resolution should specifically provide for/authorize the POA holder/ authorized signatory to make application/ invest moneys on behalf of the investor.

XV. CONTINUOUS OFFER:

On Stock Exchanges: Investors can buy/sell units of the Scheme on a continuous basis in the normal market segment of National Stock Exchange of India Limited (NSE) / BSE Limited, or any other stock exchange where the Scheme will be listed, during the trading hours like any other publicly traded stock at prices which are quoted on the stock exchanges in round lot of 1 unit and in multiples thereof.

Directly with the Mutual Fund: Authorised Participant(s)/ Investor(s) can subscribe/redeem the units of the Scheme directly with the Mutual Fund only in creation unit size and in multiples thereof. The subscription & redemption of units would be based on the portfolio deposit & cash component as defined by the fund for that respective business day. The Fund may allow cash purchases/ cash redemption of the units of the Scheme or by depositing basket of securities comprising the underlying index in Creation Unit Size by Authorised Participant(s)/ Investor(s).

Purchase/redemption request shall be made by such investors to the Fund whereupon the Fund shall arrange to buy/sell the underlying portfolio of securities on behalf of the investor. In case of Bonds / Securities bought and sold by AMC on behalf of the investor, the profit/loss due to buy/sell of Bonds / Securities and transaction handling charges/costs would be borne by investor.

Investors, other than Authorised Participants, can sell units in less than Creation Unit Size of the Scheme directly to the Mutual Fund without any exit load in the following cases:

- if the traded price of the ETF units is at a discount of more than 3% to the NAV for continuous 30 days; or
- if discount of bid price to applicable NAV is more than 3% over a period of 7 consecutive trading days; or
- if no quotes are available on exchange for 3 consecutive trading days; or
- when the total bid size on the exchange(s) is less than half of creation unit size daily, averaged over a period of 7 consecutive trading days.

Under these circumstances, investors, as specified above, can redeem units of the Scheme directly with the fund house without any exit load. In case of redemptions by NRIs, requisite TDS will be deducted from the respective redemption proceeds.

CHECKLIST Please submit the following documents with your application (where applicable). All documents should be original/true copies certified by a Director/Trustee/Company Secretary/Authorised signatory / Notary Public]

Document	Individual	Companies	Societies	Partnership Firm	Investment through POA	Trust	NRI	FII/FPI	PIO
Client Master List (CML)	✓	✓	✓	✓	✓	✓	✓	✓	✓
Resolution/ Authorization to invest		✓	✓	✓		✓		✓	
List of authorized signatories with specimen signatures		✓	✓	✓	✓	✓			
Memorandum & Articles of Association		✓							
Trust Deed						✓			
Bye-laws			✓						
Partnership Deed				✓					
Overseas Auditor Certificate								✓	
Notarized POA					✓			✓	
Proof of Address									✓
Copy of PAN Card / PEKRN	✓	✓	✓	✓	✓	✓	✓	✓	✓
KYC Compliance	✓	✓	✓	✓	✓	✓	✓	✓	✓
PIO Card									✓
Foreign Inward Remittance Certificate							✓		✓

ASBA APPLICATION FORM BHARAT BOND ETF - APRIL 2033

Start Date : 02nd December, 2022 | End Date : 08th December, 2022

Please read Product Labelling available on the Front Page and instructions before filling this form (all points marked * are mandatory)



EDELWEISS MUTUAL FUND

Sponsor: Edelweiss Financial Services Limited. Trustee Company: Edelweiss Trusteeship Company Limited. Investment Manager: Edelweiss Asset Management Limited.
Edelweiss Mutual Fund, Edelweiss House, Off. C.S.T. Road, Kalina, Mumbai-400098, Maharashtra.

1 DISTRIBUTOR INFORMATION			FOR OFFICE USE ONLY			
Name & Distributor Code	Sub-Broker Code	Employee Unique Identification Number (EUI)*	SCSB	SCSB IFSC Code	Syndicate Member Stamp & Code	SCSB Branch Sr. No.
	ARN		Name & Code	11 Digit Code	Name & Code	

"Investors should mention the EUI of the person who has advised the investor. If left blank, the fund will assume following declaration by the investor "I/We hereby confirm that the EUI box has been intentionally left blank by me/us as this transaction is executed without any interaction or advice by the employee/relationship manager/sales person of the above distributor/sub broker or notwithstanding the advice of inappropriateness, if any, provided by the employee/relationship manager/sales person of the distributor/sub broker."

Upfront commission shall be paid directly by the investor to the AMFI registered Distributors based on the investors' assessment of various factors including the service rendered by the distributor. For Direct investments, please mention 'Direct' in the column 'Name & Distributor Code'.

All sections to be filled in English and in BLOCK LETTERS.

All columns marked * are mandatory.

Signature(s)	Sole/1st Applicant/Guardian/ Authorised Signatory/POA Signatory	2nd Applicant / Authorised Signatory	3rd Applicant / Authorised Signatory

2 APPLICANT INFORMATION TO BE FILLED IN BLOCK LETTERS*	
Name of Sole/1st Applicant	Mr. Ms. M/s. Others (Please Specify)
In case of Minor - Parent/Legal Guardian Name of 1st Applicant / Contact person (in case of non individual applicant)	
Relationship with Minor/Designation	
PAN of First Applicant/Guardian	

3 BANK ACCOUNT DETAILS FOR BLOCKING OF FUNDS*	
A/c. Type [please ✓]	<input type="checkbox"/> SB <input type="checkbox"/> Current <input type="checkbox"/> NRO <input type="checkbox"/> NRE <input type="checkbox"/> FCNR
Account No	Bank Name
Branch	Branch Address
	City Pin
IFSC Code	MICR Code

4 DEMAT ACCOUNT DETAILS*	
Please ensure that the sequence of names as mentioned in the application form matches with that of the account held with any one of the Depository Participant.	
National Securities Depository Limited	Central Securities Depository Limited
Depository participant Name	Depository participant Name
DP ID No. I N	Target ID No.
Beneficiary Account No.	
Enclosures (Please tick any one box) : <input type="checkbox"/> Client Master List (CML) <input type="checkbox"/> Transaction cum Holding Statement <input type="checkbox"/> Cancelled Delivery Instruction Slip (DIS)	
The details provided by investors in the application form should be same as the details registered with the DP. In case of any conflict, details registered with the DP will prevail. In case of incorrect details, the application would be rejected and investment amount refunded, within 5 business days from the NFO closure.	

5 INVESTMENT & PAYMENT DETAILS*	
BHARAT Bond ETF - April 2033	
Subscription Amount (₹)	Amount in words

6 DECLARATION AND SIGNATURE(S)	
Having read and understood the contents of the Scheme Information Document of the Scheme and Statement of Additional Information and subsequent amendments thereto including the section on who cannot invest, "Prevention of Money Laundering" and "Know Your Customer", I/We hereby apply to the Trustee of Edelweiss Mutual Fund for units of the Scheme as indicated above and agree to abide by the terms and conditions, rules and regulations of the Scheme. I/We further declare, I am / we are authorised to invest the amount & that the amount invested by me/us in the above mentioned Scheme is derived through legitimate sources and is not held or designed for the purpose of contravention of any acts, rules, regulations or any statute or legislation or any other applicable laws or notifications, directions issued by the governmental or statutory authority from time to time. It is expressly understood that I/we have the express authority from our constitutional documents to invest in the units of the Scheme and the AMC/Trustee/Fund would not be responsible if the investment is ultra vires thereto and the investment is contrary to the relevant constitutional documents. I/We agree that in case my/our investment in the Scheme is equal to or more than 25% of the corpus of the Scheme, then Edelweiss Asset Management Ltd., Investment Manager to the Edelweiss Mutual Fund, has full right to refund the excess to me/us to bring my/our investment below 25%. I/We have not received nor been induced by any rebate or gifts, directly or indirectly in making this investments. I/We hereby authorise Edelweiss Mutual Fund, its Investment Manager and its agents to disclose details of my investment to my bank(s) / Edelweiss Mutual Fund's bank(s) and / or Distributor / Broker / Investment Advisor. I/We authorise this Fund to reject the application, revert the units credited/ redeem units created at applicable NAV, restrain me/us from making any further investment in any of the Schemes of the fund, recover/debit my/our folio(s) with the penal interest and take any appropriate action against me/us in case the cheque(s)/payment instrument is/are returned by my/our banker for any reason whatsoever. I/We undertake that these investments are my/our own and acknowledge that AMC reserves the right to call for such other additional information/documents as required to comply with KYC norms. I/We hereby, further agree that the Fund can directly credit all the dividend payouts and redemption amount to my bank details given above. I/We hereby declare that the particulars above are correct. The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me/us. I/We further agree that the Fund/AMC can send us all types of SMS relating to the products offered by them. Applicable to investors who have not opted for nomination facility. I/We hereby confirm that it is my/our informed decision not to avail the nomination facility offered by Edelweiss Mutual Fund. I/We confirm that I am/We are not US Person(s) as defined under the laws of United States or resident(s) of Canada. In case of change to this status. I/We shall notify the AMC, in which event the AMC reserves the right to redeem my/our investments in the Scheme.	



ASBA ACKNOWLEDGEMENT SLIP (To be filled in by the investor)

New Fund Offer Open on : 2nd December, 2022
New Fund Offer Closes on : 8th December, 2022

Received from Mr./Ms./M/s. _____ an application for allotment
scheme **BHARAT Bond ETF - April 2033** Plan Regular Direct Option Growth IDCW

Bank Name	Branch Name
Total Amount to be blocked ₹ (Figures)	
Total Amount to be blocked ₹ (Words)	

SCSB Receipt Signature Stamp and Date
--

Applicable to NRI only: I/We confirm that I am/We are Non Resident of Indian Nationality/Origin and I/We hereby confirm that the funds for subscription have been remitted from abroad through approved banking channels from funds in my/our Non-Resident External/Ordinary Account/FCNR Account. Please (✓) (Including amount of Additional Purchase Transaction made in future)

Repatriation Non Repatriation

ASBA AUTHORISATION : 1) I/We hereby undertake that I/We am/are an ASBA Investor as per the applicable provisions of the SEBI (Issue of Capital and Disclosure Requirements), Regulations 2009 ('SEBI Regulations') as amended from time to time. 2) In accordance with ASBA process provided in the SEBI Regulations and as disclosed in this application, I/We authorize (a) the SCSB to do all necessary acts including blocking of application money towards the Subscription of Units of the Scheme, to the extent mentioned above in the "SCSB/ASBA Account details" or unblocking of funds in the bank account maintained with the SCSB specified in this application form, transfer of funds to the Bank account of the Scheme / Edelweiss Mutual Fund on receipt of instructions from the Registrar and Transfer Agent after the allotment of the Units entitling me/us to receive Units on such transfer of funds, etc. (b) Registrar and Transfer Agent to issue instructions to the SCSB to remove the block on the funds in the bank account specified in the application, upon allotment of Units and to transfer the requisite money to the Scheme's account / Bank account of Edelweiss Mutual Fund. 3) In case the amount available in the bank account specified in the application is insufficient for blocking the amount equivalent to the application money towards the Subscription of Units, the SCSB shall reject the application. 4) If the DP ID, Beneficiary Account No. or PAN furnished by me/us in the application is incorrect or incomplete or not matching with the depository records, the application shall be rejected and the Edelweiss Mutual Fund or Edelweiss Asset Management Company Limited or Edelweiss Trusteeship Company Limited or SCSBs shall not be liable for losses, if any.

Date	D	D	M	M	Y	Y	Y	Y	Signature(s)			
Place										Signature of First Bank Account Holder	Signature of Second Bank Account Holder	Signature of Third Bank Account Holder

ASBA Forms should be submitted only with an authorized branch of designated SCSBs. Copy of acknowledgement receipt of the ASBA form issued by SCSB should be submitted with the NFO form to Edelweiss Mutual Fund or its Registrar, Karvy.

INSTRUCTIONS FOR FILLING ASBA APPLICATION FORM

1. Please visit www.sebi.gov.in/cms/sebi_data/attachdocs/1365051213899.html or www.nseindia.com for list of currently available Self Certified Syndicate Banks (SCSB) offering ASBA facility with their designated branches.
2. The investor shall submit the ASBA Form at the Bank branch of SCSB, which is designated for the purpose and the investor must be holding a bank account with such SCSB. Investors should check with their bank branch to confirm whether the branch is offering ASBA facility.
3. ASBA Application Form will not be accepted by any of the offices of Edelweiss Mutual Fund or its Registrar & Transfer Agent, i.e. KFin Technologies Pvt. Ltd.
4. An ASBA investor shall submit a duly filled up **ASBA Application form, physically or electronically**, to the SCSB with whom the bank account to be blocked, is maintained.
 - In case of **ASBA application in physical mode**, the investor shall submit the ASBA Form at the Bank branch of SCSB, which is designated for the purpose and the investor must be holding a bank account with such SCSB.
 - In case of **ASBA application in electronic form**, the investor shall submit the ASBA Form either through the internet banking facility available with the SCSB, or such other electronically enabled mechanism for subscribing to units of Mutual Fund Scheme authorising SCSB to block the subscription money in a bank account.
5. Investors shall correctly mention the Bank Account number in the ASBA Application Form and ensure that funds equal to the subscription amount are available in the bank account maintained with the SCSB before submitting the same to the designated branch.
6. Upon submission of an ASBA Form with the SCSB, whether in physical or electronic mode, investor shall be deemed to have agreed to block the entire subscription amount specified and authorized the Designated Branch to block such amount in the Bank Account.
7. On the basis of an authorisation given by the account holder in the ASBA application, the SCSB shall block the subscription money in the Bank Account specified in the ASBA application. The subscription money shall remain blocked in the Bank Account till allotment of units under the scheme or till rejection of the application or incase of winding up of scheme, as the case may be.
8. If the Bank Account specified in the ASBA application does not have sufficient credit balance to meet the subscription money, the ASBA application shall be rejected by the SCSB.
9. The ASBA Form should not be accompanied by cheque, demand draft or any mode of payment other than authorisation to block subscription amount in the Bank Account.
10. Investor is required to submit a copy of the acknowledgement receipt of the ASBA Form (as submitted with SCSB) along with the NFO Application Form to Edelweiss Mutual Fund or any of its official point of acceptance.
11. Edelweiss Mutual Fund or its Registrar, Karvy shall not be liable for any negligence or mistake committed by the SCSBs.
12. All grievances relating to the ASBA facility may be addressed to the AMC/RTA to the issue, with a copy to the SCSB, giving full details such as name, address of the applicant, subscription amount blocked on application, bank account number and the designated Branch or the collection centre of the SCSB where the ASBA Form was submitted by the Investor.
13. ASBA facility extended to investors shall operate in accordance with the SEBI guidelines in force from time to time.

INVESTOR SERVICE CENTERS (ISC) / OFFICIAL POINT OF ACCEPTANCE (OPA)

EDELWEISS ASSET MANAGEMENT LIMITED - ISC / OPA

- Ahmedabad** : 404, Ten-11 4th Floor, Next to Maradia Plaza, Opp. Yes Bank, CG Road, Ahmedabad - 380006. Tel No.: 079-68140360
- Bengaluru** : Unit No.803 & 804, 8th Floor, Prestige Meridian-II, No.20, MG Road, Bangalore - 560001. Tel No.: 080-41103389/41272294
- Chandigarh** : Cabin No 7C/O Meeting Point, SCO 487-488, Himalaya Marg, Sector 35 C, Chandigarh-160 022. Tel No.: 0172-4784967
- Chennai** : 2nd floor, Sheriff Towers, G. N. Chetty Road, T. Nagar, Chennai - 600017. Tamilnadu. Tel No.: 044 40164707 / 044 40164708
- Hyderabad** : No. 6-3-1085/D/303, 3rd Floor, Dega Towers, Rajbhavan Road, Somajiguda, Hyderabad - 500 082. Mobile: +91 8297033388
- Jaipur** : Office No. 429, 4th Floor, Laxmi Complex, Subhash Marg, C-Scheme, Jaipur, Rajasthan - 302001 Tel No.: 8976764901
- Kanpur** : Office No. 202, 203, IInd Floor, Kan Chambers, 14/113, Civil Lines, Kanpur - 208001. Tel No.: 7304590658, 7304470500
- Kolkata** : Srishti Building, 3B, 3rd Floor, 12, ho-chiminh Sarani, Kolkata - 700071. Tel.: 033 40902456/57
- Lucknow** : Cabin No. 102, A Small Store Trade Point, Ground Floor, Saran Chamber-1, 5-Park Road, Hazratgunj, Lucknow - 226001. Tel No. : 0522-4331067
- Mumbai** : Edelweiss House, Off. C.S.T Road, Kalina, Mumbai - 400 098, Maharashtra. Tel No. : 022 4097 9737
- New Delhi** : 704, 707 & 708, 7th Floor, Mercantile House, 15 Kasturba Gandhi Marg, New Delhi-110001. Tel No. : 011-42145152 / 42145158
- Pune** : Sunit Capital, 4th Floor, 402, B-50, Vetalbaba Chowk, Above Mahalaxmi Maruti, Showroom, Senapati Bapat Road, Shivajinagar, Pune - 411016. Tel No. : +91 9028058348
- Thane** : Shop No 1, Ground Floor, Jainam Apartment, Off Ghantali Road, Naupada, Thane, Maharashtra - 400602. Tel No. : 8976712130

KFIN TECHNOLOGIES LIMITED - ISC / OPA

UNIT : Edelweiss Mutual Fund, Karvy Selenium Tower B, Plot No 31 & 32, Gachibowli, Financial, District, Nanakramguda, Serilingampally, Hyderabad - 500 008. Tel: 040-67161500

- Agra** : House No. 17/2/4, 2nd Floor, Deepak Wasan Plaza, Behind Hotel Holiday INN, Sanjay Place, Agra - 282002. Tel.: 7518801801, 0562-2526663 • **Ahmedabad** : Office No. 401, on 4th Floor, ABC-I, Off. C.G. Road, Ahmedabad - 380009. Tel.: 9081903021, 9081903022 • **Ajmer** : 302, 3rd Floor, Ajmer Auto Building, Opposite City Power House, Jaipur Road, Ajmer - 305001. Tel.: 0145-5120725 • **Aligarh** : Sebti Complex Centre Point, Sebti Complex Centre Point, Aligarh - 202001. Tel.: 7518801802, 0571-3297766, 68 • **Allahabad** : RSA Towers, 2nd Floor, Above Sony Tv Showroom, 57 S P Marg Civil Lines, Allahabad - 211001. Tel.: 7518801803, 0532-2260291 • **Alwar** : 137, Jai Complex, Road No - 2, Alwar 301001. Tel.: 0144-4901131 • **Ambala** : 6349, 2nd Floor, Nicholson Road, Adjacent Kos Hospital, Ambala Cant, Ambala - 133001. Tel.: 7518801804 • **Amritsar** : SCO 5, 2nd Floor, District Shopping Complex, Ranjit Avenue, Amritsar, Punjab - 143001. Tel.: 0183-5158158 • **Anand** : B-42 Vaibhav Commercial Center, Nr Tvs Down Town Show Room, Grid Char Rasta, Anand - 380001. Tel.: 9081903038 • **Asansol** : 112/N G. T. Road Bhanga Pachil, G.T Road, Paschim Bardhaman, West Bengal, Asansol - 713303. Tel.: 0341-2220077 • **Aurangabad** : Ramkunj Niwas, Railway Station Road, Near Osmanpura Circle, Aurangabad - 431005. Tel.: 0240-2343414 • **Balasore** : 1-B, 1st Floor, Kalinga Hotel Lane, Baleshwar, Baleshwar Sadar, Balasore - 756001. Tel.: 06782-260503 • **Bangalore** : No 35, Puttanna Road, Basavanagudi, Bangalore - 560004. Tel.: 080-26602852, 080-26609625 • **Bareilly** : 1st Floor, Rear Sidea -Square Building, 54-Civil Lines, Ayub Khan Chauraha, Bareilly - 243001. Tel.: 7518801806 • **Baroda** : 1st Floor 125 Kanha Capital, Opp. Express Hotel, R C Dutt Road, Alkapuri Vadodara 390007. Tel.: 0265-2353506, 0265-2353507 • **Begusarai** : C/o. Dr Hazari Prasad Sahu, Ward No 13, Behind Alka Cinema, Begusarai (Bihar), Begusarai - 851117. Tel.: 7518801807 • **Belgaum** : Cts No 3939/ A2 A1, Above Raymonds Show Room, Beside Harsha Appliances, Club Road, Belgaum - 590001. Tel.: 0831-2402544 • **Berhampur (Or)** : Opp. Divya Nandan Kalyan Mandap, 3rd Lane Dharam Nagar, Near Lohiya Motor, Berhampur (Or) 760001. Tel.: 0680-2228106 • **Bhagalpur** : 2nd Floor, Chandralok Complex, Ghantaghar, Radha Rani Sinha Road, Bhagalpur - 812001. Tel.: 7518801808 • **Bharuch** : 123 Nexus business Hub, Near Gangotri Hotel, B/s Rajeshwari Petroleum, Makampur Road, Bharuch - 392001. Tel.: 9081903042 • **Bhavnagar** : 303 Sterling Point, Waghawadi Road, Bhavnagar - 364001. Tel.: 278-3003149 • **Bhilai** : Office No. 2, 1st Floor, Plot No. 9/6, Nehru Nagar [East], Bhilai - 490020. Tel.: 0788-2289499/2295332 • **Bhopal** : Gurukripa Plaza, Plot No. 48A, Opposite City Hospital, Zone-2, M P Nagar, Bhopal - 462011. Tel.: 0755-4092712, 0755-4092715 • **Bhubaneswar** : A/181 Back Side Of Shivam Honda Show Room, Saheed Nagar, Bhubaneswar - 751007. Tel.: 0674-2548981, 0674-2360334 • **Bokaro** : B-1, 1st Floor City Centre, Sector- 4, Near Sona Chandi Jewellers, Bokaro - 827004. Tel.: 7542979444, 06542-335616 • **Borivali** : Gomati Smuti, Ground Floor, Jambli Gully, Near Railway Station, Borivali, Mumbai - 400092. Tel.: 022- 28916319 • **Burdwan** : Saluja Complex, 846, Laxmipur, G T Road, Burdwan, PS: BURDWAN & DIST: BURDWAN-EAST PIN: 713101. Tel.: 0342-2665140, 0342-2550840 • **Calicut** : Second Floor, Manimuriyil Centre, Bank Road, Kasaba Village, Calicut - 673001. Tel.: 0495-4022480 • **Chandigarh** : First floor, SCO 2469-70, Sec. 22-C, Chandigarh - 160022. Tel.: 1725101342 • **Chennai** : 9th Floor, Capital Towers, 180, Kodambakkam High Road, Nungambakkam, Chennai - 600 034 Tel.: 044 - 42028512 / 42028513 • **Chinsurah** : No : 96, PO: Chinsurah, Doctors Lane, Chinsurah-712101. • **Cochin** : Ali Arcade, 1st Floor, Kizhavana Road, Panampilly Nagar, Near Atlantis Junction, Ernakulam - 682036. Tel.: 0484-4025059 • **Coimbatore** : 3rd Floor Jaya Enclave, 1057 Avinashi Road, Coimbatore - 641018. Tel.: 0422-4388011/012/013/014, 0422-4388451 • **Cuttack** : Shop No. 45, 2nd Floor, Netaji Subas Bose Arcade, (Big Bazar Building) Adjusent To Reliance Trends, Dargha Bazar, Cuttack - 753001. Tel.: 0671-2203077 • **Davangere** : D.No 162/6 , 1st Floor, 3rd Main, P J Extension, Davangere taluk, Davangere Manda, Davangere 577002 • **Dehradun** : Shop No-809/799 , Street No-2 A, Rajendra Nagar, Near Sheesha Lounge, Kaulagarh Road, Dehradun-248001 Tel.: 7518801810 • **Dhanbad** : 208 New Market, 2nd Floor, Bank More, Dhanbad - 826001. Tel.: 9264445981 • **Dharwad** : Adinath Complex, Beside Kamal Automobiles, Bhoovi Galli, Opp. Old Laxmi Talkies, PB Road, Dharwad - 580001. Tel.: 0836-2440200 • **Durgapur** : MWAV-16 Bengal Ambuja, 2nd Floor City Centre, Distt. Burdwan, Durgapur - 713216. Tel.: 0343-6512111 • **Erode** : Address No 38/1, Ground Floor, Sathy Road, (VCTV Main Road), Sorna Krishna Complex, Erode - 638003. Tel.: 0424-4021212 • **Faridabad** : A-2B 3rd Floor, Neelam Bata Road Peer ki Mazar, Nehru Groundnit, Faridabad - 121001. Tel.: 7518801812 • **Gandhidham** : Shop # 12, Shree Ambica Arcade, Plot # 300, Ward 12, Opp. CG High School, Near HDFC Bank, Gandhidham - 370201. Tel.: 9081903027 • **Gaya** : Property No. 711045129, Ground Floor, Hotel Skylark, Swaraipuri Road, Gaya - 823001. Tel.: 0631-2220065 • **Ghaziabad** : FF - 31, Konark Building, Rajnagar, Ghaziabad - 201001. Tel.: 7518801813 • **Gorakhpur** : Above V.I.P. House adjacent, A.D. Girls College, Bank Road, Gorakhpur - 273001. Tel.: 7518801816, 0551-2333825 • **Guntur** : 2nd Shatter, 1st Floor, Hno. 6-14-48, 14/2 Lane, Arundal Pet, Guntur - 522002. Tel.: 0863-2339094 • **Gurgaon** : No: 212A, 2nd Floor, Vipul Aghora, M. G. Road, Gurgaon - 122001. Tel.: 7518801817 • **Guwahati** : Ganapati Enclave, 4th Floor, Opposite Bora service, Ullubari, Guwahati, Assam 781007. Tel.: 8811036746 • **Gwalior** : City Centre, Near Axis Bank, Gwalior - 474011. Tel.: 7518801818 • **Haldwani** : Shop No. 5, KMVN Shopping Complex, Haldwani - 263139. Tel.: 7518801819 • **Hissar** : Shop No. 20, Ground Floor, R D City Centre, Railway Road, Hissar - 125001. Tel.: 7518801821 • **Hubli** : CTC No.483/A1/A2, Ground Floor, Shri Ram Palza, Behind Kotak Mahindra Bank, Club Road, Hubli - 580029. Tel.: 0836-2252444 • **Hyderabad** : No:303, Vamsee Estates, Opp: Bigbazaar, Ameerpet, Hyderabad - 500016. Tel.: 040-44857874 / 75 / 76 • **Hyderabad (Gachibowli)** : Selenium Plot No: 31 & 32, Tower B Survey No.115/22 115/24 115/25, Financial District Gachibowli Nanakramguda Serilingampally Mandal, Hyderabad - 500032. Tel.: 040-33215122 • **Indore** : 19/1 New Palasia Balaji Corporate 203-204-205, Above ICICI bank 19/1 New Palasia, Near Curewell Hospital Janjeerwala Square Indore, Indore - 452001. Tel.: 0731-4266828/4218902 • **Jabalpur** : 2nd Floor, 290/1 (615-New), Near Bhavartal Garden, Jabalpur - 482001. Tel.: 0761-4923303 • **Jaipur** : Office no 429, 4th floor, Lakshmi Complex, Subhash Marg, C- Scheme, Jaipur, Rajasthan - 302001. Tel no - 8976764901 • **Jalandhar** : Office No. 7, 3rd Floor, City Square building, E-H197 Civil Lines, Jalandhar - 144001. Tel.: 0181-5094410 • **Jalgaon** : 269 Jaee Vishwa 1st Floor, Baliram Peth Above United Bank Of India, Near Kishor Agencies, Jalgaon - 425001. Tel.: 9421521406 • **Jalpaiguri** : D B C Road, Opp Nirala Hotel, Jalpaiguri - 735101. Tel.: 03561-222136 • **Jammu** : 1D/D Extension 2, Valmiki Chowk, Gandhi Nagar, Jammu 180004, State - J&K. Tel.: 0191-2951822 • **Jamnagar** : 131 Madhav Plaza, Opp SBI Bank, Nr Lal Bungalow, Jamnagar - 361008. Tel.: 0288 3065810, 0288-2558887 • **Jamshedpur** : Madhukunj, 3rd Floor, Q Road, Sakchi, Bistupur, East Singhbhum, Jamshedpur - 831001. Tel.: 0657-6655003/ 6655004/ 6655005/ 6655006/ 6655007 • **Jhansi** : 1st Floor, Puja Tower, Near 48 Chambers, ELITE Crossing, Jhansi - 284001. Tel.: 7518801823 • **Jodhpur** : Shop No. 6, Ground Floor, Gang Tower, Opposite Arora Moter Service Centre, Near Bombay Moter Circle, Jodhpur - 342003. Tel.: 7737014590 • **Junagadh** : Shop No. 201, 2nd Floor, V-ARCADE Complex, Near vanzari chowk, M.G. Road, Junagadh, 362001, Gujarat. Tel.: 0285 2652220 • **Kanpur** : 15/46 B Ground Floor, Opp : Muir Mills, Civil Lines, Kanpur - 208001. Tel.: 7518801824 • **Karur** : No 88/11, BB plaza, NRMP street, K S Mess Back side, Karur - 639001. Tel.: 8004324-241755 • **Kharagpur** : Holding No 254/220, SBI Building, Malancha Road, Ward No.16, PO: Kharagpur, PS: Kharagpur, Dist: Paschim Medinipur, Kharagpur - 721304. Tel.: 3222253380 • **Kolhapur** : 605/1/4 E, Ward Shahupuri, 2nd Lane, Laxmi Niwas, Near Sultane Chambers, Kolhapur - 416001. Tel.: 0231 2653656 • **Kolkata** : 2/1 Russel Street, 4th Floor,

Kankaria Centre, Kolkata 700071, WB. Tel.: 033 66285900 • **Kollam** : Ground Floor, Narayanan Shopping Complex, Kausthubhshree Block, Kadapakada, Kollam - 691008. Tel.: 474-2747055 • **Kota** : D-8, Shri Ram Complex, Opposite Multi Purpose School, Gumanpur, Kota - 324007. Tel.: 0744-5100964 • **Kottayam** : 1st Floor, Csiascension Square, Railway Station Road, Collectorate P O, Kottayam - 686002. Tel.: 0481-2300868/2302420 • **Lucknow** : 1st Floor, A. A. Complex, 5 Park Road, Hazratganj Thaper House, Lucknow - 226001. Tel.: 7518801830, 0522-2236819/3213115 • **Ludhiana** : SCO 122, Second floor, Above Hdfc Mutual Fund, Feroze Gandhi Market, Ludhiana - 141001. Tel.: 0161-4670278 • **Madurai** : G-16/17, AR Plaza, 1st floor, North Veli Street, Madurai - 625001. Tel.: 0452-2605856 • **Malda** : Ram Krishna Pally; Ground Floor, English Bazar, Malda - 732101. Tel.: 03512-223763 • **Mangalore** : Mahendra Arcade, Opp Court Road, Karangal Padi, Mangalore - 575003. Tel.: 0824-2496289 • **Margao** : Shop No 21, Osia Mall, 1st Floor, Near KTC Bus Stand, SGPDA Market Complex, Margao - 403601 Tel.: 0832-2731823 • **Mathura** : Shop No. 9, Ground Floor, Vihari Lal Plaza, Opposite Brijwasi Centrum, Near New Bus Stand, Mathura - 281001. Tel.: 7518801834 • **Meerut** : Shop No:- 111, First Floor, Shivam Plaza, Near Canara Bank, Opposite Eves Petrol Pump, Meerut-25001, Uttar Pradesh, India. Tel.: 0121-4330878 • **Mehsana** : FF-21 Someshwar Shopping Mall, Modhera Char Rasta, Mehsana - 384002. Tel.: 02762-242950 • **Moradabad** : Chadha Complex, G. M. D. Road, Near Tadi Khana Chowk, Moradabad - 244001. Tel.: 7518801837 • **Mumbai** : 6/8 Ground Floor, Crossely House, Near BSE (Bombay Stock Exchange), Next Union Bank, Fort, Mumbai - 400 001Tel.: 022-66235353 • **Muzaffarpur** : First Floor, Saroj Complex, Diwam Road, Near Kalyani Chowk, Muzaffarpur - 842001. Tel.: 7518801839 • **Mysore** : No 2924, 2nd Floor, 1st Main, 5th Cross, Saraswathi Puram, Mysore 570009. Tel.: 0821-2438006 • **Nadiad** : 311-3rd Floor City Center, Near Paras Circle, Nadiad - 387001. Tel.: 0268-2563245 • **Nagpur** : Plot No. 2/1, House No. 102/1, Mata Mandir Road, Mangaldeep Appartment Opp. Khandelwal Jewelers Dharampeth, Nagpur - 440010. Tel.: 0712-2533040 • **Nasik** : S-9 Second Floor, Suyojit Sankul, Sharanpur Road, Nasik - 422002. Tel.: 0253-6608999, 0755-3010732 • **Navsari** : 103, 1st Floor, Landmark Mall, Near Sayaji Library, Navsari - 396445, Gujarat. Tel.: 9081903040 • **New Delhi** : 305 New Delhi House, 27 Barakhamba Road, New Delhi - 110001. Tel.: 011- 43681700 • **Noida** : 405 4th Floor, Vishal Chamber, Plot No.1, Sector-18, Noida - 201301. Tel.: 7518801840 • **Panipat** : Shop No. 20, 1st Floor BMK Market, Behind HIVE Hotel, G.T. Road, Panipat-132103, Haryana. Tel.: 0180-4067174 • **Panjim** : H. No: T-9, T-10, Affran plaza, 3rd Floor, Near Don Bosco High School, Panjim Goa, 403001. Tel.: 0832-2426874 • **Patiala** : B-17/423 Opp Modi College, Lower Mall, Patiala - 147001. Tel.: 0175-5004349 • **Patna** : 3A 3rd Floor, Anand Tower, Exhibition Road, Opp Icici Bank, Patna - 800001. Tel.: 0612-4323066 • **Pondicherry** : Building No:7, 1st Floor, Thiayagaraja Street, Pondicherry - 605001. Tel.: 0413-45490253 • **Pune** : Office # 207-210, Second floor, Kamla Arcade, JM Road, Opposite Balgandharva, Shivaji Nagar, Pune - 411005. Tel.: 020-66210449, 9833067872 • **Raipur** : Office No S-13 Second Floor Reheja Tower, Fafadih Chowk, Jail Road, Raipur - 492001. Tel.: 0771-4912611 • **Rajahmundry** : No. 46-23-10/A, Tirumala Arcade, 2nd floor, Ganuga Veedhi, Danavaipeta, Rajahmundry, East Godavari Dist, AP - 533103. Tel.: 0883-2434468 • **Rajkot** : 302 Metro Plaza, Near Moti Tanki Chowk, Rajkot, Gujarat - 360001. Tel.: 9081903025 • **Ranchi** : Room No 307, 3rd Floor, Commerce Tower, Beside Mahabir Tower, Ranchi - 834001. Tel.: 0651-2331320 • **Rohtak** : Office No:- 61, First Floor, Ashoka Plaza, Delhi Road, Rohtak 124001. Tel.: 75188-101844 • **Rourkela** : 2nd Floor, Main Road, Udit Nagar, Sundargarh, Rourekla - 769012. Tel.: 0661-2500005 • **Saharanpur** : 18 Mission Market, Court Road, Saharanpur - 247001. Tel.: 7518801846 • **Salem** : No.6 NS Complex, Omalur Main Road, Salem 636009 Tel.: 0427-4020300 • **Sambalpur** : First Floor, Shop No. 219, Sahej Plaza, Golebazar, Sambalpur - 768001. Tel.: 0663-2533437 • **Shillong** : Annex Mani Bhawan, Lower Thana Road, Near R K M Lp School, Shillong - 793001. Tel.: 0364 - 2506106 • **Shimla** : 1st Floor, Hills View Complex, Near Tara Hall, Shimla - 171001. Tel.: 7518801849 • **Shimoga** : Jayarama Nilaya, 2nd Cors, Mission Compound, Shimoga 577201. Tel.: 08182 295491 • **Silchar** : N.N. Dutta Road, Chowchakra Complex, Premtala, Silchar - 788001. Tel.: 3842261714 • **Siliguri** : Nanak Complex, 2nd Floor, Sevoke Road, Siliguri - 734001. Tel.: 0353-2522579 • **Sonepat** : Shop No. 205 PP Tower, Opp Income Tax Office, Subhash Chowk, Sonepat - 131001. Tel.: 7518801853 • **Surat** : Office No: 516, 5th Floor Empire State building, Near Udhna Darwaja, Ring Road, Surat - 395002. Tel.: 9081903041, 9081903035 • **Thane** : Room No. 302, 3rd Floor, Ganga Prasad, Near RBL Bank Ltd, Ram Maruti Cross Road, Naupada, Thane - West - 400602. Tel.: 022-25303013 • **Tirupati** : H.No:10-13-425, 1st Floor Tilak Road, Opp: Sridevi Complex, Tirupathi -517501. • **Tirunelveli** : 55/18 Jeney Building, 2nd Floor, S N Road, Near Aravind Eye Hospital, Tirunelveli - 627001. Tel.: 0462-4001416 • **Tirupur** : No 669A, Kamaraj Road, Near old collector office, Tirupur - 641604. Tel.: 0421-2214221, 0421-2214319 • **Trichur** : 2nd Floor, Brothers Complex, Naikkanal Junction, Shornur Road, Near Dhanalakshmi Bank H O, Thrissur - 680001. Tel.: 0487-6999987, 9074053268 • **Trichy** : No 23C/1 E V R road, Near Vekkaliyamman Kalyana Mandapam, Putthur, Trichy - 620017. Tel.: 0431-4020227 • **Trivandrum** : 2nd Floor, Akshaya Tower, Sasthamangalam, Trivandrum - 695010. Tel.: 0471 - 2725728 • **Udaipur** : Shop No. 202, 2nd Floor business Centre, 1C Madhuvan, Opp G P O Chetak Circle, Udaipur - 313001. Tel.: 0294 2429370 • **Valsad** : 406 Dreamland Arcade, Opp Jade Blue, Tithal Road, Valsad - 396001. Tel.: 02632-258481 • **Vapi** : A-8 First Floor, Solitaire Business Centre, Opp Dcb Bank, Gidc Char Rasta, Silvassa Road, Vapi - 396191. Tel.: 9081903028 • **Varanasi** : D-64/132, 2nd Floor, KA, Mauza, Shivpurwa, Settlement Plot No. 478 Pargana, Dehat Amanat, Mohalla Sagra, Varanashi - 221010. Tel.: 7518801855 • **Vashi** : Vashi Plaza, Shop no. 324, C Wing, 1st Floor, Sector 17, Vashi, Navi Mumbai - 400705. Tel.: 022 27802684 • **Vellore** : No 2/19, 1st floor, Vellore city centre, Anna salai, Vellore 632001. Tel.: 0416 4200381 • **Vijayawada** : H No 26-23, 1st Floor, Sundaramma street, Gandhi Nagar, Krishna, Vijayawada - 520010. Tel.: 0866-6604032/39/40 • **Vile Parle** : Shop No. 1, Ground Floor, Dipti Jyothi Co-operative Housing Society, Near MTNL office P M Road, Vile Parle East - 400057. Tel.: 022-26100967 • **Visakhapatnam** : Door No: 48-8-7, Dwaraka Diamond, Ground Floor, Srinagar, Visakhapatnam - 530016. Tel.: 0891-2714125 • **Warangal** : Shop No. 22, Ground Floor, Warangal City Center, 15-1-237, Mulugu Road Junction, Warangal - 506002. Tel.: 0870-2441513

www.kfintech.com - Website of KFin Technologies Limited would also be considered as an Official Point of Acceptance ("OPA") for all the Schemes of the AMC. The online transaction portal of MF Utilities India Private Limited ("MFUI") i.e www.mfunline.com and the POS locations of MFUI will be in addition to the existing OPA of the AMC